



## PSE July 12, 2022 Demand Forecast Meeting for Integrated Resource Plan (IRP) Stakeholders

v 6.30.22

**Date:** July 12, 2022

**Time:** 1:00 p.m. - 4:00 p.m. (3 hours)

**Virtual Participation:**

- To participate in this meeting, you must [RSVP](#)
- Full Link: [https://us06web.zoom.us/meeting/register/tZEvfuGhqDwuHtB\\_W4zPB9mrY2wrQolcJUgu](https://us06web.zoom.us/join/zoom-join?from=addon&url=https://us06web.zoom.us/join/zoom-join?from=addon&url=https://us06web.zoom.us/meeting/register/tZEvfuGhqDwuHtB_W4zPB9mrY2wrQolcJUgu)
- After registering, you will receive a confirmation email containing information about joining the Zoom meeting.
- If you experience technical difficulties, please email [cwendle@triangleassociates.com](mailto:cwendle@triangleassociates.com)

**Meeting Purposes:**

- Share information on Puget Sound Energy’s Demand Forecast assumptions, Gas and Electric results, how it fits into the IRP process.
- Share information on PSE’s Electric Vehicle forecast.

Time	Agenda Item	Presenter
1:00 – 1:10 p.m. <i>10 min</i>	<b>Opening</b> <ul style="list-style-type: none"> <li>• Safety moment</li> <li>• Introductions</li> <li>• Agenda review and meeting purpose</li> </ul>	<b>Sophie Glass,</b> Facilitator, Triangle Associates
1:10 – 1:15 p.m. <i>5 min</i>	<b>Recap from June IRP</b> <ul style="list-style-type: none"> <li>• How PSE has used your feedback since we last met</li> </ul>	<b>Kara Durbin,</b> Director, Clean Energy Strategy, PSE
1:15 – 1:25 p.m. <i>10 min</i>	<b>Demand Forecast in the IRP</b>	<b>Elizabeth Hossner,</b> Manager, Resource Planning and Analysis, PSE
1:25 – 1:35 p.m. <i>10 min</i>	<b>Overview of the Demand Forecast</b> <ul style="list-style-type: none"> <li>• Overview of demand forecast updates and impacts</li> </ul>	<b>Lorin Molander,</b> Manager, Load Forecasting and Analysis, PSE
1:35 – 2:05 p.m. <i>30 min</i>	<b>Natural Gas Results</b> <ul style="list-style-type: none"> <li>• Content</li> <li>• Drivers and results</li> <li>• Questions and answers</li> </ul>	<b>Allison Jacobs,</b> Senior Economic Forecasting Analyst, PSE

Time	Agenda Item	Presenter
2:05 – 2:35 p.m. <i>30 min</i>	<b>Electric Results</b> <ul style="list-style-type: none"> <li>• Content</li> <li>• Drivers and results</li> <li>• Questions and answers</li> </ul>	<b>Stephanie Price,</b> Senior Economic Forecasting Analyst, PSE
2:35 – 2:45 p.m. <i>10 min</i>	<b>Break</b>	<b>All</b>
2:45 – 3:10 p.m. <i>25 min</i>	<b>Demand Forecast Assumptions</b> <ul style="list-style-type: none"> <li>• Economy assumptions</li> <li>• COVID assumptions</li> <li>• Climate Change Assumptions</li> <li>• Electric Vehicle Assumptions</li> <li>• Questions and answers</li> </ul>	<b>Allison Jacobs,</b> Senior Economic Forecasting Analyst, PSE
3:10 – 3:55 p.m. <i>45 min</i>	<b>Electric Vehicle (EV) Forecast</b> <ul style="list-style-type: none"> <li>• Background and Assumption Methodology</li> <li>• EV Adoption modeling inputs and outputs</li> <li>• Adoption Results</li> <li>• Load Forecasting Methodology, Inputs, and Outputs</li> <li>• Questions and answers</li> </ul>	<b>Graham Marmion,</b> Senior Marketing Analyst, PSE  <b>Will Sierzchula,</b> Managing Consultant, Guidehouse  <b>Robin Maslowski,</b> Director, Guidehouse  <b>Kajal Gaur,</b> Managing Consultant, Guidehouse
3:55 – 4:00 p.m. <i>5 min</i>	<b>Next steps</b>	<b>Sophie Glass,</b> Facilitator, Triangle Associates
4:00 p.m.	<b>Adjourn</b>	<b>Sophie Glass,</b> Facilitator, Triangle Associates