Welcome to MyData

MyData is a tool to track and report energy usage for whole buildings. You can use it to simply track and review your data in an Excel spreadsheet or to report your data through the EPA's ENERGY STAR[®] Portfolio Manager[®].

To get started, let's determine what type of user you are.

Will you be using the ENERGY STAR Portfolio Manager to report your data?

- If no, you'll be considered a basic MyData user and you can move to the next step to get set up.
- If yes, we'll need to narrow down your user type a little further.

Are you required to report your building usage data to the City of Seattle?

If yes, you'll be considered a City of Seattle user. If you don't have a Portfolio Manager account, you'll need to set that up before setting up your MyData account, skip to page 10 to get started. However, if you already have a Portfolio Manager account then you just need to set up your MyData account and connect the two, skip to page 12 for those instructions.

If you're not in Seattle then we'll consider you an ENERGY STAR user.

If you don't have a Portfolio Manager account, you'll need to set that up before setting up your MyData account, skip to page 11 to get started. However, if you already have a Portfolio Manager account then you just need to set up your MyData account and connect the two, skip to page 12 for those instructions.

Basic MyData Users

Go directly to mydata.pse.com to register and set up your buildings.

🗲 🕘 🙋 http://mydata.pse.com, 🔎 - 🗟 🖒 🗙 🧔 Puget Sour	nd Energy ×	
PSE PUGET SOUND ENERGY		•
MyData		=
Sign In	New User?	
Username:	MyData is a free web-based tool offered by PSE that allows building owners, managers and operators to track and assess energy	
Password:	be a part of what is becoming an industry standard and will receive quick and accurate data on a monthly basis for your entire building. This tool will enable you to comply with state regulations including	
Submit	required reporting in the <u>City of Seattle</u> via EnergyStar Portfolio Manager.	
Forgot your password? Forgot your username?	Register	

Select 'no' when asked if you'll be reporting to ENERGY STAR. Then fill out the account information and select register.

Registration * Denotes a required field					
Will you be reporting any usage data to Energy Star's Portfolio	Email Address:*				
Manager? * • Yes • No	Email Address				
First Name:* Last Name:*	Confirm Email Address:*				
First Name Last Name	Confirm Email Address				
Job Title:*	Phone Number:*				
Job Title	Phone Number				
Organization:*	Username:*				
Organization	Username				
Address 1:*					
Address 1	Password:				
Address 2:	Password				
Address 2 (optional)	Confirm Password:*				
City:*	Confirm Password				
City	Security Question:*				
State/Province:* Postal Code:*	Please select a secur 🔻				
Washington Postal Code	Security Answer:*				
Country:*	Security answer				
United States •	*I have read and agree to the <u>Terms of Use</u> .				
	NOTE: As the account holder, please be aware that it is your responsibility to transfer ownership of your account to a colleague in the event that your job position changes or you leave the company.				

After you complete your MyData registration, open the email sent by MyData and click the link which will take you to the initial MyData screen. Click 'next' to begin providing your building information.

You will be prompted to provide a name for your building and select the building type that matches best. Then click the 'Submit' button.

Add New Building Please provide the name and type of the building you want t Both fields are required.	o register.
Building Name: *	Primary Type: * Financial Office
Submit Cancel	

Next you will either provide meter numbers or addresses for your building.

Small Building	Delete
Financial Office	
Please select either meter numbers or addresses: O Meter number(s) Address(es)	
Back Continue	

If you get this far and realize that you are missing information, simply click 'Save' and return later. The 'Clear' button will delete all data in active fields. Once you have the correct information entered click 'Submit' and PSE will create the building summary by matching the building addresses and meter numbers.

MyData	
Building Information	O O Step 2 of 3 - Building Informatio
Add new building Big Building Delete Data Center Please select either meter numbers or addresses Meter number(s) Address(es) U100034561 Delete 3655587990 Delete Add another meter Subr vit Save C ear	On this page you will provide detailed building information. You can see your Building Status below. Meter numbers: Can be found either on the <u>utility bill or on the meter</u> itself. Supply all the meter numbers for the units/suites/apartments you would like data for. Please remember that an individual unit can have multiple meters attached to it (electricity and natural gas). Addresses: Provide the address that best defines the building in order to capture all tenant spaces. For example, provide either the individual addresses of each unit in the building; the primary address of the building itself, or a single building address with apartment number ranges (e.g. 1235 Main Street, 100-150). For accuracy and better response time, please provide the address as it is listed on the PSE bill, if available.
Small Building Delete	you will receive an email within 3 to 5 business days. Then you will login to MyData and navigate to Step 3 of 3. There you will review your building summary and select your reporting preferences.
Financial Office	Building Status
Please select either meter numbers or addresses: * Meter number(s) Address(es)	Big Building In Progress Small Building In Progress
Back Continue	

An email will be sent to you from mydata@pse.com to invite you back to review the building information and select report preferences. When you return to MyData you will confirm the building summary information provided by PSE and tell us how you would prefer to receive your data by selecting your report preferences. Click 'Show Details' to begin this process.

MyData	
Building Summary	O O Step 2 of 2 - Building Summary
My Bank [Show Details] This building has been created and is ready for your review. Please choose your report preferences and complete your request. Back	While we're processing your building request, be sure to check out other energy savings tools offered by PSE. Our online energy audit provides building owners with a free overview of your property's energy use and useful ways to cut back on wasted money.

Choose your report preferences and confirm the address(es) and meter number(s). For buildings with fewer than 5 tenants a release form is needed unless we already have them on file. If a release form is needed, see below for further instructions.

	[Hide Details]	be sure to check out other energy savings too
This building has been created and is ready for your review. P	lease choose your report preferences and complete your request.	provides building owners with a free overview of your property's energy use and useful ways to
	Status: Release Forms Required	cut back on wasted money.
Please choose how you prefer to receive data: * O Individual Meters		T
Reporting Options: * • Monthly One Time Only		Brighten your space with savings
Post to EnergyStar		on enicient lighting
 Confirm the addresses and meter numbers be row may fill in the Tenant/Unit Name before clicking Submit 	elow accurately represent your building. to complete your request.	
Tenant/Unit Name:	We require a release form for this tenant.	Reduce operating costs with a dedicated
Tenant/Unit Name:	We require a release form for this tenant.	Reduce operating costs with a dedicated Resource Conservation Manager
Tenant/Unit Name:	We require a release form for this tenant.	Reduce operating costs with a dedicated Resource Conservation Manager
Tenant/Unit Name: 123 MAIN ST, FEDERAL WAY 98003 Delete Address Tenant/Unit Name: 123 MAIN ST, FEDERAL WAY 98003	We require a release form for this tenant.	Reduce operating costs with a dedicated Resource Conservation Manager
Tenant/Unit Name:	We require a release form for this tenant.	Reduce operating costs with a dedicated Resource Conservation Manager

Back

Reporting Preferences

- If you select monthly reporting, then MyData will provide up to 24 months of usage data and will update your building usage data each month.
- If you select one time reporting, then you will receive a report with up to 24 months of usage data for the building.

If a release form is required, please download the form from MyData and ask your tenant to fill-out and sign the document. Then scan the document and return to MyData to upload the form as shown on the following page.

^{**} The 'Post to ENERGY STAR' checkbox does not appear for non-ENERGY STAR users.

Release Form Requirements

- If you select individual data for your building, and you are the only tenant and the current PSE customer for that address, then a release form is not required.
- If you select individual data for your building, and you are not the tenant, then a release form is required.
- If you select whole building data and you have more than 5 tenants, then no release forms are required because the data is aggregated.
- If you select whole building data and you have less than 5 tenants, then release forms are required to prevent dis-aggregation.

				PSE PUGET SOUN	ND ENERGY
	PSE CUSTOMER	DATA RELEASE	FORM ENERGY ST	AR [®] PORTFOLIO MA	NAGER
·	NAME (as it appears of	on PSE bill)	;ті	ITLE (if applicable)	of
E	BUSINESS NAME OF RECO	ORD (if applicable)	(" <u>Customer</u> ") havi	ing the following service add	ress
	SERVICE ADDR	RESS	,	CITY, STATE ZIP	(" <u>Address</u> "
inder he Ad NEF nerg Portfo	stand that state or local law ddress to disclose benchmar GY STAR Portfolio Managee ly, Inc. (<u>"PSE</u> ") is required to lio Manager. For more infor mance benchmarking progra	requires (i) the owner, king data and ratings p r to current tenants or f provide energy consu mation regarding the E am, go to <u>www.energys</u>	operator, or agent (" <u>Owner</u> provided by the United Stat to prospective building buy mption data for accounts s PA's ENERGY STAR Port star.gov/index.cfm?c=evalu	(°) of the building that Custor tes Environmental Protection ers, lessees, or lenders. Pu pecified by Owner to the EN tfolio Manager and the nation tate_performance.bus_portfor	mer occupies at a Agency (" <u>EPA</u> ") get Sound ERGY STAR nal energy <u>bliomanager</u> .
	Authorizat	ion of Disclosure to I	ENERGY STAR Portfolio	Manager Application	
Custo	mer authorizes the following	:			
)	the disclosure by PSE, up Address in order to bench	oon the request of Owr	ner, to EPA of energy usag otion in Owner's building(s)	e associated with the Custor ; and	mer at the
ii)	PSE to electronically tran Manager.	sfer Customer energy	usage information at the A	ddress to the ENERGY STA	R Portfolio
This a he Ad	authorization commences on ddress or at such time as Cu	the date of execution stomer rescinds this a	of this release and termina uthorization by submitting a	tes the earlier of the date the a written notice of rescission	at Customer vacates to Owner and PSE
		<u>Cu</u>	ustomer Release		
Custo on Cu he Ad iabilit EPA f unaut nform	mer declares that he/she is a istomer's behalf to request, f ddress in order to benchmar, y, claims, demands, causes for the national energy perfor horized use of this information hation or data.	authorized to execute t rom time to time, the d < Owner's building(s). of action, damages, or mance benchmarking on or data by the EPA;	this release. Customer fur isclosure by PSE to EPA of Customer releases, holds expenses resulting from: program pursuant to this a and (iii) from any actions t	ther certifies that Owner has of energy usage associated harmless, and indemnifies F (i) any release of informatio uthorization and release; (ii) aken by the EPA with respec	authority to act with Customer at 2SE from any n or data to the the ct to such
	SIGNATU	JRE		TELEPHONE	
Ехесі	uted this day of _ DATE	MONTH , MONTH	, at	CITY, STATE ZIP	
EQU AST	IRED 5 DIGITS OF PSE ACCOUN		BUILDING PROPE		
	include the name and conta	act information of agen	t authorized to access info	rmation related to energy us	age for this
lease					

To upload your release form click 'Upload completed release form'. Click 'Choose File' to locate the form on your computer, then click 'Upload' to attach it to the MyData form.

My Bank [Hide Details] 🖾	While we're processing your building check out other energy savings tools Our online energy audit provides build
This building has been created and is ready for your review. Please choose your report preferences and complete your request.	
Status: Release Forms Required	
Please choose how you prefer to receive data: " O individual Meters Whole Building	
Reporting Options: *	
Monthly ⊖ One Time Only Post to Energy Star	
Confirm the addresses and meter numbers below accurately repredent yo You may fill in the Tenant/Unit Name before clicking Submit to complete your request Tenant/Unit Name: Upload Close	
Delete Address	
Tenant/Unit Name: We require a release form for this tenant.	
123 MAIN ST, FEDERAL WAY 98003 Delete Address 0001098432	
Submit	
Back	

The screen will be updated to 'Release form uploaded for this tenant'

	[Hide	Details]	
his building has been created and is ready for your re	iew. Please choose your report preferences and complete your request.		
	Status: Release Forms Requi	ed	
Please choose how you prefer to receive d Individual Meters Whole Building	ıta: *		
Reporting Options: *			
\odot Monthly \bigcirc One Time Only			
✓ Post to EnergyStar			
You may fill in the Tenant/Unit Name before clicking	Submit to complete your request.		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name:	Submit to complete your request. Release form uploaded for this tenant View uploaded forms		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch	Submit to complete your request. Release form uploaded for this tenant View uploaded forms		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003	Submit to complete your request. Release form uploaded for this tenant View uploaded forms		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address	Submit to complete your request. Release form uploaded for this tenant View uploaded forms H075098432		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Tenant/Unit Name:	Submit to complete your request. Release form uploaded for this tenant View uploaded forms H075098432 Release form uploaded for this tenant		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Tenant/Unit Name: Federal Way Branch	Submit to complete your request. Release form uploaded for this tenant View uploaded forms Release form uploaded for this tenant View uploaded for this tenant View uploaded forms		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003	Submit to complete your request. Release form uploaded for this tenant View uploaded forms H075098432 Release form uploaded for this tenant View uploaded forms		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address	Submit to complete your request. Release form uploaded for this tenant View uploaded forms Release form uploaded for this tenant View uploaded forms 0001098432		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Chapter 4	Submit to complete your request. Release form uploaded for this tenant View uploaded forms Release form uploaded for this tenant View uploaded forms 0001098432		
You may fill in the Tenant/Unit Name before clicking Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Tenant/Unit Name: Federal Way Branch 123 MAIN ST, FEDERAL WAY 98003 Delete Address Submit	Submit to complete your request. Release form uploaded for this tenant View uploaded forms Release form uploaded for this tenant View uploaded forms 0001098432		

Once your report preferences have been selected, you have confirmed that the address and meter information for your building is accurate, and you have submitted release forms (if needed), then we will complete your request for energy usage data. Please allow up to three days to receive your energy usage report. We will notify you by email from mydata@pse.com when your energy usage report is ready.

When you return to MyData, you can download your energy usage report by navigating to the Building Summary screen (if it isn't the screen displayed once you are signed in). The status of your building will show as 'Your requested data is ready to view.' Click 'Show Details' for the building. Choose 'Click to view your report' and you will be taken to the next screen where you will download your report. You may also choose 'Click to view your building setup' if you wish to review the building summary information.

MyData		
Building Summary		○ ○ Step 2 of 2 -
My Bank	[Hide Details]	While we're processing your building requi
Your requested data is ready to view.		Our online energy audit provides building o free overview of your property's energy use ways to cut back on wasted money.
MyData Request #000069 Click to View your report Click to View your building setup Back	Status: Request Completed	Brighten your space with savings on efficient lighting

Bar graphs showing the last two years of energy usage will display when whole building usage data has been requested. If individual data was selected, then bar graphs will not display. Click 'Get Data' to download and view Excel files containing your energy usage report.



The graph shows a comparison of the last two years of energy usage.

City of Seattle Users - New

If you have questions or need help with City of Seattle's compliance you can contact their help desk here, energybenchmarking@seattle.gov or (206) 727-8484 (M-F, 8-5).

If you are reporting your usage data to ENERGY STAR Portfolio Manager and don't have an account already, you will need to go to the ENERGY STAR website to create a Portfolio Manager account first. Please follow the instructions for setting up your Portfolio Manager account and sharing data with PSE in the City of Seattle's How to Guide.

Once you've gone through those steps return to MyData and continue following the directions for Users with an ENERGY STAR Portfolio Manager account on page 12.



ENERGY STAR Users - New

If you are reporting your usage data to Portfolio Manager and don't have a Portfolio Manager account yet, you will need to go to the ENERGY STAR website to create a Portfolio Manager account. Please follow the instructions for setting up your Portfolio Manager account and sharing data with PSE on the Portfolio Manager User's Guide, then return to MyData and continue with the directions under Users with an ENERGY STAR Portfolio Manager account on page 12.

PSE PUGET SOUND ENERGY
MyData
Registration * Denotes a required field
Will you be reporting any usage data to EnergyStar's Portfolio Manager? * ● Yes ● No
Do you have an EnergyStar Portfolio Manager account? * ◎ Yes
Please proceed to the <u>EnergyStar website</u> to create an account. You will need this account for posting usage data to the EnergyStar site. It will also allow MyData to automatically integrate your building data.
To make this process easier, please refer to this registration guide.
When you are done, please return here to complete your MyData registration.

Important note: if you register in MyData before completing the instructions for your Portfolio Manager account, this will cause a failure to link your MyData account with your Portfolio Manager account.

City of Seattle and ENERGY STAR Users with existing Portfolio Manager accounts

If you wish to report your usage data to EPA's ENERGY STAR Portfolio Manager, you must first set up your Portfolio Manager account to share data with PSE's MyData.

Then come back to MyData and register using your Portfolio Manager account username and password. Your information will automatically populate the MyData registration form. You will only need to enter and confirm your password, choose a security question, and enter your answer. Review and accept the Terms of Use and click 'Register'.

Puget Sound Energy ×	100
← → C 🗋 mydata.pse.com	
PSE PUGET SOUND ENERGY	
MyData	
Registration * Denotes a required field	
Will you be reporting any usage data to EnergyStar's Portfolio Manager? *	
Do you have an EnergyStar Portfolio Manager account? *	
Link My EnergyStar Account	
NOTE: By linking to your EnergyStar Portfolio Manager Account here, MyData will be able to retrieve your information and streamline the process of opening your MyData account.	1
EnergyStar Portfolio Manager Username:*	
Username	
EnergyStar Portfolio Manager Password:*	
Password	
Sign In	
	I

Important note: if you register in MyData before completing the instructions for your Portfolio Manager account, this will cause a failure to link your MyData account with your Portfolio Manager account.

If you need to connect Portfolio Manager with MyData, login into Portfolio Manager at energystar.gov.

Check if Puget Sound Energy MyData is already a contact, by clicking on Contacts in the upper right corner of the MyPortfolio page.

On the My Contacts page, check if MyData, Puget Sound Energy is listed as Connected.

ENERGY STAF	P	Drtfolio	Vanag	er®		Welcome NICOLEB/	ALL: Account Settings Contacts Help Sign Out
MyPor	rtfolio	Sharing	Planning	Reportin	g Recognition		
My This is Regist accour their a	Con where tered Ar nt and y	you keep track of yo chitects, or others wi you can share your p and sending a conr	ur contacts and/or th whom you share roperties & reports rection request.	organizations information). with any of yo	(i.e. people or companie You can add anyone as pur connected contacts	es associated with your prope a contact, regardless of whet You can "connect" to other P	Search rities such as Professional Engineers, ther they have a Portfolio Manager Portfolio Manager users by searching for
	Share	Edit Delete	Add Contact	Add Organiza	ation		
All		Name		*	Organization	\$	
A		Annual Reporting Connected City of Seattle Energy	I, City of Seattle	so Ordinance	City of Seattle Annual F	leporting	
		MyData, Puget So ESIOPERATOR (P	o <mark>und Energy</mark> 🐽 C S <i>E)</i>	onnected	Puget Sound Energy	>	
		Seattle Other (Please Spec	cify)		Seattle		
Share Edit Delete Add Contact Add Organization							
Foll	low l	Js <mark>ट f</mark> 🛗	in		Contact Us Privacy Po	licy Browser Requirements	ENERGY STAR Buildings & Plants Website

If MyData, Puget Sound Energy is connected, move on to sharing properties.

If not click Add Contact. Enter ESIOPERATOR as the Username & click Search.

From the list, locate Puget Sound Energy MyData. Click Connect. Accept Terms of Use & click Send Connection Request. PSE should accept the connection in about an hour or less.

Next you'll share the Property with PSE.

MyPortfolic Sharing Planning	Reporting Recognit	ion			
My Shared Properties	Sharing Notifications	0)			
(1) Share a Property	You have no new notifications.				
	My Shared Properties	(1)			
Exchanging Data	Sort by: Property Name		Share a Property		
Did you know you can work with another organization to	Name	Permissions	Action		
regularly upload your data into Portfolio Manager? You can authorize these companies to update your meters,	Ocean Vista Offices	Full Access, Exchange Data			
manage building data, and retrieve metrics.	I4 <4 Page	1 of 1 →	View 1 - 1 of 1		

Go to the Sharing Tab and click on Share a Property.

Select the property(ies) to share with MyData. (If you need PSE data for more than one property, you may choose 'Multiple Properties' in this step.)

Click Continue.

	Select Properties to Share
	We'll get into the details of the level of access later. For now, which properties do you want to share?
	One Property Ocean Vista Offices
	Select People (Accounts) to Share With
	Which people (accounts) do you want to share these properties with? The access for each can be different and you'll be able to specify that on the next page.
	Select contacts from my contacts book:
	Annual Reporting, City of Seattle
\langle	MyData, Puget Sound Energy
	To select multiple contacts, hold down your Control (CTRL) key and click on each selection. Only your connected contacts appear in this list.
	Continue Cancel

On the next screen, select the button for Exchange Data, which will pop-up the Access Permissions window.

3	Select Permissions for Each Con The access levels you select do not have to Sort by: Property Name	ntact be the same for eac	h property or each p	erson.		\frown
Name (ID)		None	Read Only Access	Full Access	Custom Access	Exchange Data
▼ Ocean Vis	t <u>a Offices</u> (3046669)					
<u>MyData</u>	a, Puget Sound Energy	O				0
				Sha	are Property(ies) <u>Cancel</u>

Now you'll set up Access Permissions.

IMPORTANT: Update the access permissions from the default of 'None' to the following:

Property Information – Full Access All Meter Information – Leave as None If old PSE meters are listed, each one should be marked as None. Leave any meters numbers as is. Goals, Improvements – Leave as None Recognition – Leave as None

ltem	None	Read Only Access	Full Access	* Meter Number ¹
Property Information	0	0	•	
▼ All Meter Information	\cap			
New Electric Meter		0	0	000123456
PSE_1234567-GAS	۲	O	0	000234567
Goals, Improvements, & Checklists	۲	0	0	
Recognition			0	

Scroll down and click 'Apply Selections & Authorize Connection' at the bottom of the window.

If you selected multiple properties to share, select Exchange Data button again for each property. Then select the access permissions and authorize connection for each property.

This will open the Sharing window again. Click on the Share Property(ies) button to complete the editing/sharing process.

Select Permissions for Each Contact The access levels you select do not have to be the same for each property or each person. Sort by: Property Name						
Name (ID)	None	Read Only Access	Full Access	Custom Access	Exchange Data	
 Ocean Vista Offices (3046669) 						
MyData, Puget Sound Energy	O				Edit	
Share Property(ies) Carla						

Your sharing request should be accepted by PSE in approximately 1 hour. When completed, the MyData permissions will be listed as having Exchange Data permissions in Portfolio Manager.

MyPortfolio Sharing Planning	Reporting Recognition				
My Shared Properties (2) Share a Property	Sharing Notifications (10) Image: Source of the start of the st				
Exchanging Data	MyData MyData MyData MyData	Puget Sound Energy MyData	Ŧ		
regularly upload your data into Portfolio Manager? You can authorize these companies to update your meters, manage building data, and retrieve metrics. To get started, <u>search for organizations that exchange</u>	My Shared Properties (2) Sort by: Property Name	Share a Property	y		
data. Then connect with them and share your properties.	Name Ocean Vista Offices Annual Reporting, City of Seattle	Permissions Action Exchange Data			
<	MyData, Puget Sound Energy Yoga School	Exchange Data I want to			
	I de de Page 1	of 1 🕨 🖬 View 1 - 2 o	f2		

Do not move on with set up until PSE is listed as having Exchange Data permisions in Portfolio Manager.

If your account information is not automatically populated, please return to Portfolio Manager and make sure that you have successfully shared your property. You should see 'Exchange Data' under the Permissions column in Portfolio Manager for your 'Shared Properties' as shown below.

My Shared Properties (1)					
Sort by: Property Name Share a Property					
	Name	Permissions	Action		
•	EPA Only	Exchange Data			
	🔹 🔜 Page 1	of 1	▶ ► View 1 - 1 of 1		

Now you're ready to return to MyData and complete your registration. Open the email sent to you via MyData and click the link to take you to the initial sign in screen.

PUGET SOUND ENERGY	
MyData	
Thank you for activating your account with us.	
Please click Next to begin entering building information.	
© 2014 Puget Sound Energy. All rights reserved.	User Support 425-456-2494 Contact Us Terms of Use Privacy Policy

Once you've got your MyData account set up and connected to Portfolio Manager you will need to import your building data.

ENERGY STAR users who have shared buildings with PSE in Portfolio Manager will see this screen. Select the buildings to be imported into MyData by using the check boxes on the left. Click on 'Import'. When the import is successfully completed click 'Continue'.

MyData						
Import Your EnergyStar Portfolio Manager Properties						
Please select your EnergyStar	Please select your EnergyStar properties to import into MyData. Any associated meters will also be imported.					
EnergyStar PM Property II) EnergyStar PM Property Name	Primary Function	Address			
3952468	EPA Only	MixedUseProperty	355 110th AVE			
Import Cancel						

If you are reporting to Portfolio Manager, then your data will also be sent to your Portfolio Manager account automatically and will be updated on a monthly basis. Your data will show up in your Portfolio Manager account in a new virtual meter 'PSE MyData Usage'.

Now that your information is shared you will need to continue with the MyData set up to select the buildings you are reporting and choose the report preferences.

Go to page 4 to finish the process.