

# Electric space heat rebates

Thank you for your commitment to energy efficiency

## If you have questions about the rebate application, you can:

1. Contact an Energy Advisor at 1-800-562-1482 Monday through Friday 8 a.m. to 5 p.m.
2. Review rebates qualifications by category at [PSE.com/Rebates](https://www.pse.com/Rebates).

## General qualifications

- You must be a current PSE single-family<sup>1</sup> residential electric customer. Single-family new construction, multifamily (five or more attached units) and commercial accounts are not eligible.
- Equipment installed in manufactured homes must apply on a different rebate application. Please visit [PSE.com/Rebates/Manufactured-Homes](https://www.pse.com/Rebates/Manufactured-Homes).
- Customers with existing natural gas forced air furnaces or natural gas boilers are not eligible for heat pump conversion rebates.
- Rebate application must be submitted within 30 days of purchase.
- Rebates only available on new, qualifying equipment.
- Equipment that is replaced under warranty will not be eligible for second rebate.
- One rebate per qualified single-family residence.
- Cannot be combined with any other rebates except where noted.
- Must install to comply with all federal, state and local code requirements.
- Rebate cannot exceed the pre-tax purchase price of any rebated product.
- Installation must be completed by a licensed contractor and in accordance with manufacturer guidelines. Self-installed equipment is not eligible for a rebate.

## Zonal electric resistance to ductless heat pump conversion

- Your primary and current heating system must be zonal electric resistance to qualify. This includes: baseboard, cable, wall heater, or electric hydronic systems.
- Your new ductless system must be AHRI Certified® as a variable speed mini-split or multi-split heat pump, use inverter technology, and be a minimum of 3/4 ton in heating mode.
- It must meet or exceed the current national efficiency standard for residential heat pumps.
- At least one indoor head must be installed in the main living area of the home; bedroom-only installations do not qualify.
- The heat pump may not make use of any ducting systems for conditioned air delivery.
- To qualify for a rebate, ADUs must be occupied full time, must be an additional living area independent of the primary dwelling unit (with no venting from the primary dwelling) and must include a fully functioning kitchen and full bathroom.

## Electric forced-air furnace to ductless heat pump conversion

- Your primary and current space heating system must be an electric forced-air furnace.
- Your new ductless system must be AHRI Certified® as a variable speed mini-split or multi-split heat pump, use inverter technology, and be a minimum of ¾ ton in heating mode.
- It must meet or exceed the current national energy efficiency standard for residential heat pumps.
- At least one indoor head must be installed in the main living area of the home; bedroom-only installations do not qualify.
- The heat pump may not make use of any ducting systems for conditioned air delivery.

## Electric forced-air furnace to air-source heat pump conversion

- Your primary and current heating system must be electric forced-air to qualify.
- Your new ducted heat pump system must be AHRI certified.
- It must meet or exceed currently national energy efficiency standard for residential heat pumps.
- Compressor lock out must be disabled. If not possible, compressor lock out temperature must be set at or below the system balance point.
- Electric resistance backup heat must be locked out so it does not operate when the compressor can still meet the home's heating load efficiently (defrost cycles or compressor failures excluded).
  - Recommend lockout is at 5°F above balance point.
  - If locked out at more than 5°F above balance point, provide justification with rebate application.
- Guidance on thermostat programming must be provided to residents to prevent unnecessary use of backup or emergency heat.

<sup>1</sup> Single-family homes are defined as: A) homes built primarily at the location where the home is inhabited; B) standalone homes, or attached housing with four units or less. Additionally, for the purpose of this program, modular homes fall under this classification. Note that most homes that are not manufactured homes will fall under this classification.

CUSTOMER INFORMATION				
ACCOUNT # (WHERE EQUIPMENT IS INSTALLED)		NAME (CHECK PAYABLE TO)		
ADDRESS (WHERE EQUIPMENT IS INSTALLED)		CITY	STATE	ZIP
MAILING ADDRESS		CITY	STATE	ZIP
EMAIL (CUSTOMER/ACCOUNT HOLDER)	PHONE (CUSTOMER/ACCOUNT HOLDER)	SINGLE-FAMILY HOME <input type="checkbox"/> YES <input type="checkbox"/> NO*	YEAR HOME WAS BUILT	INSTALL DATE
HEATING FUEL TYPE PRIOR TO REBATE		<input type="checkbox"/> ELECTRIC <input type="checkbox"/> NATURAL GAS <input type="checkbox"/> PROPANE <input type="checkbox"/> WOOD <input type="checkbox"/> OIL		
HEATING EQUIPMENT PRIOR TO REBATE <input type="checkbox"/> CABLE <input type="checkbox"/> BASEBOARD <input type="checkbox"/> WALL HEATER <input type="checkbox"/> ELECTRIC HYDRONIC <input type="checkbox"/> HEAT PUMP <input type="checkbox"/> DUCTLESS HEAT PUMP <input type="checkbox"/> FORCED AIR FURNACE <input type="checkbox"/> BOILER				
DID YOUR PREVIOUS HEATING EQUIPMENT INCLUDE AIR CONDITIONING? <input type="checkbox"/> YES <input type="checkbox"/> NO				

\*Manufactured and mobile home customers must apply on a different rebate application. Visit [PSE.com/Rebates/Manufactured-Homes](https://www.pse.com/Rebates/Manufactured-Homes).

SELECT YOUR PRODUCT(S)	
<input type="checkbox"/> ZONAL ELECTRIC RESISTANCE TO DUCTLESS HEAT PUMP CONVERSION (\$1,500)	<input type="checkbox"/> ZONAL ELECTRIC RESISTANCE TO DUCTLESS HEAT PUMP CONVERSION W/EFFICIENCY BOOST (\$2,400)**
<input type="checkbox"/> ELECTRIC FORCED-AIR FURNACE TO DUCTLESS HEAT PUMP CONVERSION (\$1,500)	<input type="checkbox"/> ELECTRIC FORCED-AIR FURNACE TO DUCTLESS HEAT PUMP CONVERSION W/EFFICIENCY BOOST (\$2,400)**
<input type="checkbox"/> ELECTRIC FORCED-AIR FURNACE TO AIR-SOURCE HEAT PUMP CONVERSION (\$1,500)	<input type="checkbox"/> ELECTRIC FORCED-AIR FURNACE TO AIR-SOURCE HEAT PUMP CONVERSION W/EFFICIENCY BOOST (\$2,400)**

\*\* PSE's Efficiency Boost program provides increased rebates for income-qualified customers. To learn more and see if you qualify, call an Energy Advisor at 1-800-562-1482 or visit [PSE.com/Boost](https://www.pse.com/Boost). If qualified, complete the Efficiency Boost Income Qualification section below to receive your higher rebate.

PRODUCT INFORMATION AND AHRI CERTIFICATE			
INDOOR HEAT PUMP MODEL NUMBER(S)		OUTDOOR HEAT PUMP MODEL NUMBER(S)	
AHRI CERTIFICATE NUMBER			
SQUARE FOOTAGE OF WHOLE HOME	SQUARE FOOTAGE OF ADU (IF APPLICABLE)	TOTAL TONNAGE OF HEAT PUMP OR DUCTLESS HEAT PUMP	NUMBER OF INDOOR HEADS INSTALLED
BALANCE POINT OF DUCTED HEAT PUMP SYSTEM (°F)		BACKUP ELECTRIC RESISTANCE HEAT LOCK OUT (°F)	

### Attach a copy of your paid installation invoice, purchase receipt, and any additional documentation required for your installed product(s)

It must include: an installation date, installation address, brand, model number(s) of all rebated equipment (including the heat pump, air handler and/or coil model number on the invoice), and amount paid.

### Sign the terms and conditions

I acknowledge that the product(s) described above have been purchased and installed at the location indicated. I understand that PSE provides rebate incentives for measures that are designed to save energy but I acknowledge that estimated energy savings are not guaranteed and I understand that PSE has made no express warranties or representations with regard to these products or their installation. I acknowledge that I am responsible for meeting applicable code requirements, determining the adequacy of installation, and paying all amounts owed to contractors/suppliers. Further, I understand that this is a tariffed service and is subject to change or termination without prior notice. PSE reserves the right to inspect any installation prior to rebate approval and/or after rebate payment and I agree to provide PSE reasonable access for such purposes. I authorize PSE to release my customer account information, including my billing and energy usage information, to an independent, third-party evaluator solely for the purposes of evaluating this rebate program, confirming energy savings and for other quality assurance purposes. The disclosure of your private information will comply with PSE's privacy policy and state regulation.

SIGNATURE

DATE

### Submit your complete application and invoice or receipt

Email: [Rebates@PSE.com](mailto:Rebates@PSE.com)

Mail: Puget Sound Energy/Energy Efficiency Rebates,  
P.O. Box 97034 BOT-020, Bellevue, WA 98009-9734.



## Higher rebates for income-qualified customers

Increased rebates are available for customers through our Efficiency Boost program.

Please review the income table below to see if you are eligible based on household size, gross monthly income, and county.

**If your income is well below the Efficiency Boost limits, you may be eligible for our comprehensive and no-cost Home Weatherization Assistance program administered through community-based agencies and housing authorities.** Please see [PSE.com/Home](https://www.pse.com/home).

HOUSEHOLD SIZE	MAXIMUM MONTHLY HOUSEHOLD INCOME, BY COUNTY									
	Island County	King County	Kitsap County	Kittitas County	Lewis County	Pierce County	Skagit County	Snohomish County	Thurston County	Whatcom County
1	\$5,850	\$7,955	\$6,530	\$5,658	\$4,978	\$6,347	\$5,742	\$7,955	\$6,127	\$5,691
2	\$6,684	\$9,089	\$7,463	\$6,464	\$5,691	\$7,252	\$6,563	\$9,089	\$7,003	\$6,506
3	\$7,519	\$10,223	\$8,395	\$7,270	\$6,582	\$8,156	\$7,383	\$10,223	\$7,880	\$7,317
4	\$8,353	\$11,358	\$9,323	\$8,077	\$7,836	\$9,061	\$8,203	\$11,358	\$8,752	\$8,128
5	\$9,090	\$12,267	\$10,073	\$9,090	\$9,090	\$9,788	\$9,090	\$12,267	\$9,455	\$9,090
6	\$10,344	\$13,177	\$10,819	\$10,344	\$10,344	\$10,514	\$10,344	\$13,177	\$10,344	\$10,344
7	\$10,579	\$14,086	\$11,564	\$10,579	\$10,579	\$11,236	\$10,579	\$14,086	\$10,856	\$10,579
8	\$11,030	\$14,995	\$12,309	\$10,814	\$10,814	\$11,963	\$10,828	\$14,995	\$11,555	\$10,814
9	\$11,695	\$15,905	\$13,055	\$11,311	\$11,184	\$12,689	\$11,484	\$15,905	\$12,253	\$11,381
10	\$12,366	\$16,814	\$13,800	\$12,216	\$12,216	\$13,411	\$12,216	\$16,814	\$12,956	\$12,216

### PLEASE COMPLETE THE INFORMATION BELOW AND CHECK THE BOX THAT BEST APPLIES TO YOU

HOUSEHOLD SIZE	<input type="checkbox"/> My gross monthly household income is below the maximum listed above for my county and household size.
COUNTY	

SIGNATURE

DATE

By my signature above, I certify that I qualify for PSE's increased Efficiency Boost incentives, and I attest that the income and household information that I provided are true and accurate. I further understand that providing false representations herein constitutes an act of fraud and may invalidate the PSE Efficiency Boost rebate. PSE reserves the right to require reimbursement for any invalidated rebates. PSE reserves the right to request additional documentation or proof of income to verify income qualification.