

Lodging packaged terminal heat pump (PTHP) rebate



Thank you for your commitment to energy efficiency

Confirm you're qualified and apply for Pre-Approval

You can:

- 1) Review Pre-Approval requirements in detail at pse.com/pthp
- 2) Contact an Energy Advisor at **1-800-562-1482** Monday through Friday 8 a.m. to 5 p.m.

Receive **Pre-Approval for a PSE rebate covering up to 80% of your equipment cost (up to \$650) when replacing current electric resistance heating with code-exceeding, AHRI Certified® packaged terminal heat pumps (PTHP).** This rebate requires pre-approval prior to installation.

Pre-existing equipment requirements

- Current PSE commercial electric customer in the hospitality-lodging industry, (see pse.com/pthp for details).
- Replace pre-existing unitary HVAC systems that use electric resistance heating.
 - » Pre-existing PTAC (packaged terminal air conditioners) qualify for replacement.
 - » Pre-existing PTHP do not qualify for replacement.
- PSE requires photo proof of pre-existing equipment nameplates prior to new PTHP installation; see additional details at pse.com/pthp.
- New Construction projects are not eligible for this rebate.

Qualifying equipment requirements

- Purchase and install a new AHRI Certified PTHP that exceeds WA State Energy Code by a minimum of 10%.
 - » AHRI Certificates can be found at <https://www.ahridirectory.org/Search/SearchHome>
- To determine eligibility of proposed PTHP, the AHRI Certificate data must be at or above the data points in the table below for the proposed PTHP BTU capacity.

PTHP efficiency requirements = 10% above WA state energy code			
Capacity in BTU	<8,000	8,000 – 10,999	11,000+
Cooling - Minimum EER	10.2	9.8	9.1
Heating - Minimum COP	3.0	2.9	2.8

Incentive qualifications

- PSE's rebate is set at 80% of the individual PTHP unit cost with a not-to-exceed rebate cap of \$650 per PTHP unit.
- PSE's rebate can never be more than \$650 per PTHP unit and does not include installation, labor, or taxes.
 - » Example 1: PTHP unit cost is \$725; PSE Rebate is $\$725 \times 80\% = \580 (80% is under the \$650 cap)
 - » Example 2: PTHP unit cost is \$925; PSE Rebate is $\$925 \times 80\% = \740 = \$650 (80% is over the \$650 cap, so rebate is \$650)
- PSE requires Invoicing showing the line itemed costs in order to pre-approve PSE rebate amount.*

Business information

Business name	Account #	
Business contact name & role	Email	Phone
Business address	City/State	Zip
Mailing address	City/State	Zip

Payee information

Payee Name (listed on W9)	*This PSE rebate is paid to PSE customers. Please contact PSE to discuss non-customer Payee requests.	
Contact name & role	Contact name	
Business address	City/State	Zip
Mailing address	City/State	Zip

Project information

Type of Installation	Full Facility	Partial Facility	Number of units installed / Total units at facility	Installed by	Self	Contractor
Manufacturer name	Model number	Cooling BTU / EER	Heating BTU / COP	Contractor name		
AHRI certificate included		Proof of pre-existing equipment (photos) included				

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Attach the following to apply for PSE's Pre-Approval:

Please review pse.com/pthp under 'Project Pre-Approval requirements' and 'How you apply' for additional details, templates, and/or forms.

- This Rebate Pre-Approval Application
- List of proposed rooms & pre-existing equipment
- Photos of pre-existing equipment
- AHRI certificate of proposed PTHP
- Quote* or Invoice for proposed PTHP showing:
 - » Manufacturer and model number
 - » Itemized unit costs
- W-9 Tax Identification Form

A Quote is acceptable in the Pre-Approval stage of your project if the equipment has not yet been purchased, however a final Invoice will be needed before confirmation of rebate amount prior to payment.

*Any PSE's pre-approved rebate amount is subject to change in the event that equipment pricing on final invoicing differs from previously submitted quote or invoice. PSE rebate will be based on final invoice equipment pricing.

After the above is received by PSE and it meets the qualifications, a rebate pre-approval notification will be sent to you to proceed with equipment installation. If any of the above is incomplete or does not qualify, you will receive a notification with an explanation and/or instructions for next steps.

Sign the terms and conditions

I acknowledge that the product(s) described above have been purchased and installed at the location indicated. I understand that PSE provides rebate incentives for measures that are designed to save energy but I acknowledge that estimated energy savings are not guaranteed and I understand that PSE has made no express warranties or representations with regard to these products or their installation. I acknowledge that I am responsible for meeting applicable code requirements, determining the adequacy of installation, and paying all amounts owed to contractors/suppliers. Further, I understand that this is a tariffed service and is subject to change or termination without prior notice. PSE reserves the right to inspect any installation prior to rebate approval and/or after rebate payment and I agree to provide PSE reasonable access for such purposes. I authorize PSE to release my customer account information, including my billing and energy usage information, to an independent, third-party evaluator solely for the purposes of evaluating this rebate program, confirming energy savings and for other quality assurance purposes. The disclosure of your private information will comply with PSE's privacy policy and state regulation.

Signature (typed signature is accepted)	Date
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Submit your project Pre-Approval packet

By email: lodging@pse.com

By mail: Puget Sound Energy/Lodging Rebates, P.O. Box 97034 BOT-01H, Bellevue, WA 98009-9734