

# Income-qualified fuel-switching heat pump rebate

Thank you for your commitment to energy efficiency

## If you have questions about the rebate application, you can:

1. Contact an Energy Advisor at 1-800-562-1482 Monday through Friday 8 a.m. to 5 p.m.
2. Review rebates qualifications by category at [PSE.com/Rebates](https://www.pse.com/Rebates).

## General qualifications

- You must meet specific income qualifications to be eligible for this rebate. Please review the Income Qualifications section below to see if you are eligible based on household size, gross monthly income, and county.
- You must be a current PSE single-family<sup>1</sup> residential natural gas customer. Single-family new construction, multifamily (five or more attached units) and commercial accounts are not eligible.
- Customers with existing electric resistance or hybrid heat pump heating/cooling systems are not eligible.
- Rebate application must be submitted within 30 days of purchase.
- Rebates only available on new, qualifying equipment.
- Equipment that is replaced under warranty will not be eligible for second rebate.
- One rebate per qualified single-family residence.
- Cannot be combined with any other rebates except where noted.
- Must install to comply with all federal, state and local code requirements.
- Rebate cannot exceed the pre-tax purchase price of any rebated product.
- Homes or accessory dwelling units (ADUs) with existing heat pumps are not eligible for a conversion rebate.
- For units that have both HSPF and HSPF2, the HSPF rating will be used to determine eligibility.

## Natural gas to ductless heat pump conversion

- Your primary and current heating system must be fueled by natural gas. This includes natural gas forced-air furnaces, boilers, and gas wall heaters.
- Your new ductless system must be AHRI Certified® as a mini-split heat pump, use inverter technology, and be a minimum of 3/4 ton in heating mode.
- It must have an HSPF of at least 9.0 or an HSPF2 of at least 8.1.
- At least one indoor head must be installed in the main living area of the home; bedroom only installations do not qualify.
- To qualify for a rebate, ADUs must be occupied full time, must be an additional living area independent of the primary dwelling unit (with no venting from the primary dwelling) and must include a fully functioning kitchen and full bathroom.
- The previous natural gas space heating system must be completely removed and replaced with an electric ductless heat pump system. All existing furnace equipment, including the furnace unit itself, must be physically removed from the property.
- Natural gas lines to the heating system must be removed or decommissioned (cut and cap is allowed) after installation of the electric heat pump system.

## Natural gas to ducted heat pump conversion

- Your primary and current heating system must be fueled by natural gas. This includes natural gas forced-air furnaces, boilers, and gas wall heaters.
- Your new ducted heat pump system must be AHRI certified.
- The previous natural gas space heating system must be removed completely and replaced with an electric ducted heat pump system. All existing furnace equipment, including the furnace unit itself, must be physically removed from the property.
- Natural gas lines to the heating system are removed or decommissioned (cut and cap is allowed) after installation of the electric heat pump system.

<sup>1</sup> Single-family homes are defined as: A) homes built primarily at the location where the home is inhabited; B) standalone homes, or attached housing with four units or less. Additionally, for the purpose of this program, manufactured homes fall under this classification.

## Income qualifications — REQUIRED

Customers eligible for the income-qualified fuel-switching heat pump rebate must have a gross monthly household income equal or less than the maximum income listed in the table below for their county and household size.

Please review the income table below to see if you are eligible based on household size, gross monthly income, and county.

**If your income is well below the income limits below, you may be eligible for our comprehensive and no-cost Home Weatherization Assistance program administered through community-based agencies and housing authorities.** Please see [PSE.com/Home](https://www.pse.com/Home).

HOUSEHOLD SIZE	MAXIMUM MONTHLY HOUSEHOLD INCOME, BY COUNTY									
	Island County	King County	Kitsap County	Kittitas County	Lewis County	Pierce County	Skagit County	Snohomish County	Thurston County	Whatcom County
1	\$5,850	\$7,955	\$6,530	\$5,658	\$4,978	\$6,347	\$5,742	\$7,955	\$6,127	\$5,691
2	\$6,684	\$9,089	\$7,463	\$6,464	\$5,691	\$7,252	\$6,563	\$9,089	\$7,003	\$6,506
3	\$7,519	\$10,223	\$8,395	\$7,270	\$6,582	\$8,156	\$7,383	\$10,223	\$7,880	\$7,317
4	\$8,353	\$11,358	\$9,323	\$8,077	\$7,836	\$9,061	\$8,203	\$11,358	\$8,752	\$8,128
5	\$9,090	\$12,267	\$10,073	\$9,090	\$9,090	\$9,788	\$9,090	\$12,267	\$9,455	\$9,090
6	\$10,344	\$13,177	\$10,819	\$10,344	\$10,344	\$10,514	\$10,344	\$13,177	\$10,344	\$10,344
7	\$10,579	\$14,086	\$11,564	\$10,579	\$10,579	\$11,236	\$10,579	\$14,086	\$10,856	\$10,579
8	\$11,030	\$14,995	\$12,309	\$10,814	\$10,814	\$11,963	\$10,828	\$14,995	\$11,555	\$10,814
9	\$11,695	\$15,905	\$13,055	\$11,311	\$11,184	\$12,689	\$11,484	\$15,905	\$12,253	\$11,381
10	\$12,366	\$16,814	\$13,800	\$12,216	\$12,216	\$13,411	\$12,216	\$16,814	\$12,956	\$12,216

### PLEASE COMPLETE THE INFORMATION BELOW AND CHECK THE BOX THAT BEST APPLIES TO YOU

HOUSEHOLD SIZE	<input type="checkbox"/> My gross monthly household income is below the maximum listed above for my county and household size.
COUNTY	

SIGNATURE

DATE

By my signature above, I certify that I qualify for the income-qualified fuel-switching heat pump rebate, and I attest that the income and household information that I provided are true and accurate. I further understand that providing false representations herein constitutes an act of fraud and may invalidate the PSE fuel-switching rebate. PSE reserves the right to require reimbursement for any invalidated rebates. PSE reserves the right to request additional documentation or proof of income to verify income qualification.

CUSTOMER INFORMATION				
ACCOUNT # (WHERE EQUIPMENT IS INSTALLED)		NAME (CHECK PAYABLE TO)		
ADDRESS (WHERE EQUIPMENT IS INSTALLED)		CITY	STATE	ZIP
MAILING ADDRESS		CITY	STATE	ZIP
EMAIL (CUSTOMER/ACCOUNT HOLDER)	PHONE (CUSTOMER/ACCOUNT HOLDER)	SINGLE-FAMILY HOME <input type="checkbox"/> YES <input type="checkbox"/> NO*	YEAR HOME WAS BUILT	INSTALL DATE
HEATING FUEL TYPE PRIOR TO REBATE		<input type="checkbox"/> ELECTRIC <input type="checkbox"/> NATURAL GAS <input type="checkbox"/> PROPANE <input type="checkbox"/> WOOD <input type="checkbox"/> OIL		
HEATING EQUIPMENT PRIOR TO REBATE <input type="checkbox"/> CABLE <input type="checkbox"/> BASEBOARD <input type="checkbox"/> WALL HEATER <input type="checkbox"/> ELECTRIC HYDRONIC <input type="checkbox"/> HEAT PUMP <input type="checkbox"/> DUCTLESS HEAT PUMP <input type="checkbox"/> FORCED AIR FURNACE <input type="checkbox"/> BOILER				
DID YOUR PREVIOUS HEATING EQUIPMENT INCLUDE AIR CONDITIONING? <input type="checkbox"/> YES <input type="checkbox"/> NO				

SELECT YOUR PRODUCT(S)	
<input type="checkbox"/> NATURAL GAS TO ELECTRIC DUCTLESS HEAT PUMP (\$4,000)	<input type="checkbox"/> NATURAL GAS TO ELECTRIC DUCTED HEAT PUMP (\$4,000)

PRODUCT INFORMATION AND AHRI CERTIFICATE			
INDOOR HEAT PUMP MODEL NUMBER(S)		OUTDOOR HEAT PUMP MODEL NUMBER(S)	
		AHRI CERTIFICATE NUMBER	
SQUARE FOOTAGE OF WHOLE HOME	SQUARE FOOTAGE OF ADU (IF APPLICABLE)	TOTAL TONNAGE OF HEAT PUMP OR DUCTLESS HEAT PUMP	NUMBER OF INDOOR HEADS INSTALLED
ALL EXISTING FURNACE EQUIPMENT, INCLUDING THE FURNACE UNIT ITSELF, HAS BEEN PHYSICALLY REMOVED FROM THE PROPERTY. <input type="checkbox"/> YES <input type="checkbox"/> NO			
NATURAL GAS LINES TO THE PREVIOUS HEATING SYSTEM WERE REMOVED OR DECOMMISSIONED (CUT AND CAP IS ALLOWED) AFTER INSTALLATION OF THE ELECTRIC HEAT PUMP SYSTEM. <input type="checkbox"/> YES <input type="checkbox"/> NO			

### Attach a copy of your paid installation invoice and purchase receipt for your installed product(s)

It must include: an installation date, installation address, brand, model number(s) of all rebated equipment (including the heat pump, air handler and/or coil model number on the invoice), and amount paid.

### Sign the terms and conditions

I acknowledge that the product(s) described above have been purchased and installed at the location indicated. I understand that PSE provides rebate incentives for measures that are designed to save energy but I acknowledge that estimated energy savings are not guaranteed and I understand that PSE has made no express warranties or representations with regard to these products or their installation. I acknowledge that I am responsible for meeting applicable code requirements, determining the adequacy of installation, and paying all amounts owed to contractors/suppliers. Further, I understand that this is a tariffed service and is subject to change or termination without prior notice. PSE reserves the right to inspect any installation prior to rebate approval and/or after rebate payment and I agree to provide PSE reasonable access for such purposes. I authorize PSE to release my customer account information, including my billing and energy usage information, to an independent, third-party evaluator solely for the purposes of evaluating this rebate program, confirming energy savings and for other quality assurance purposes. The disclosure of your private information will comply with PSE's privacy policy and state regulation.

SIGNATURE

DATE

### Submit your complete application and invoice or receipt

Email: [Rebates@PSE.com](mailto:Rebates@PSE.com)

Mail: Puget Sound Energy/Energy Efficiency Rebates,  
P.O. Box 97034 BOT-020, Bellevue, WA 98009-9734.

