

Business Lighting Incentive Program Online Application

User Guide

Alternative Energy Systems Consulting, Inc.

December 23, 2025

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1 Overview

1.1 How This User Guide is Organized

The Business Lighting Incentive Program Online Application user guide is designed to help users that are new to the system and for those that want to expand their knowledge about the functionality so it can be used more efficiently and effectively.

This guide covers the following functions:

- Registration
- Logging in to the Software
- Creating a New Incentive Application
- Managing Applications
- Sharing Applications
- Using the Lighting Calculator

1.2 How to Use This Guide

You may find it easiest to start from the beginning of the guide as the sections move logically through steps to complete an application.

You can use to the Table of Contents as reference to find further information on specific functions listed in each section.

Software screen images have been included in most areas. Text 'Call-outs' have been added to the screen images to direct users to important actions or specific requirements.

1.3 Support Options

You can contact the PSE Business Lighting Incentives team at <u>businesslighting@pse.com</u> for assistance with:

- Program information
- Participation requirements
- Eligibility requirements
- Processes
- General website functionality

2 Getting Started

The online application is accessed at https://pse-businesslighting.aesc-inc.com/. Registration for an online application account is required before you can use the lighting calculator or create incentive applications. Your password should not be given to anyone and is not associated with your myPSE account.

2.1 Account Registration

Navigate to https://pse-businesslighting.aesc-inc.com/Account/Register and fill out the registration form. When entry is complete, click the Register button.

Email			
First Name	Last Name		
Company Name			
Title			
Primary Phone Number	Secondary Phone	Number (optional)	Passwords must be a minimum of 8 characters and contain at
Street Address			least one each of the following: uppercase, letter, lowercase letter, digit, and special character.
City	State WA ~	ZIP Code	
Password ?			
Confirm password			
DEC	ICTED		

After successful registration, you can login and begin using the website, but you will not be able to submit your incentive application until your account has been reviewed and approved by an administrator.

Welcome to PSE Business Lighting Application

Thank you for registering for a PSE Business Lighting Application account. Your request will be reviewed and approved by an administrator within 1 business day.

For questions, please contact businesslighting@pse.com. Click here to Log in

2.2 System Login

Enter your email address and password on the Log in page and click the Log In button.



HOME

LIGHTING CALCULATOR APPLICATIONS

DOCUMENTS

SUPPORT

Puget Sound Energy Business Lighting Incentive Application Log in Email Password Forgot your password? ☐ Remember me? Register as a new user **LOG IN** or

Login with SSO (PSE only)

After a successful log in, you can create new lighting calculations and applications, or access saved calculations and applications.

Welcome

Earn incentives on energy-efficient lighting

Lighting can amount to more than 40% of your business' total energy usage, which is why energy-efficient lighting yields long-term savings. No matter your business' size, our Business Lighting Incentive Program has flexible options to help you affordably upgrade your lighting.

PSE Business Lighting Incentive Program Overview

This PSE application covers lighting retrofits to existing Commercial and Industrial, lighting only Tenant Improvement projects & lighting only New Construction projects. The latest PSE Business Lighting Incentive application can be found at www.pse.com/businesslighting.

Qualifying Electric Customers

Commercial or industrial facility or outdoor lighting receiving Electric Service under Schedules 8, 11, 12, 24, 25, 26, 29, 31, 35, 40, 43, 46, 49, 50, 51, 52, 53, 54, 55, 57, 58, 324, 448, 449, 458, or 459 (or their equivalent) of Electric Tariff G of the Company. Customers on Schedule 40, 46, and 49 who are eligible for participation in the Schedule 258 Large Power User Self-Directed Program shall be required to fully utilize their Schedule 258 funding allocation prior to receiving incentives. Funding for Customers on Schedules 448, 449, 458, & 459 will be through their individual allocations under Schedule 258.

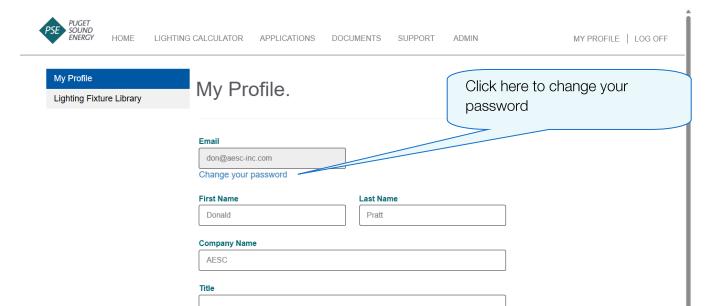
Submit the Following Documents Along with Your Application:

- Specification sheets of all LED light fixtures and controls, containing the following:
 - 1. UL, ETL or CSA listing
 - 2. Power Factor of 0.9 or greater
 - 3. Manufacturer's warranty of 5 years or greater
 - 4. Total input watts (combined LED modules and driver wattage)
- A completed IRS form W9 2024 for incentive Payee (unless a W9 for the Payee is already file with PSE)
- $\bullet \ \text{Tenant Improvement \& New Construction projects Drawings showing the square footage of each space } \\$

2.3 My Profile

If you need to change any of the information you entered on the registration page, select the My Profile menu. The My Profile page includes a link to change your password, if desired.

By default, information from the My Profile page pre-populates in the Submitting Company information when you create a new application. Note that changing your My Profile information will not affect any existing applications.



State

CA

Secondary Phone Number (optional)

ZIP Code

92010

Primary Phone Number

Street Address
2445 Impala Dr

Carlsbad

City

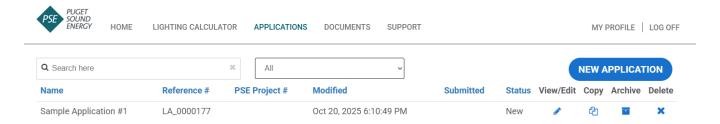
3 Incentive Applications

3.1 Getting Started

Click the Applications menu to access your list of saved applications. Click the blue New Application button to start a new Incentive Application.

If you have already entered the details for your lighting project using the stand alone Lighting Calculator, as described in section 6, please use the Create Application button from the results page of the calculator rather than using the New Application button from your application list.

At any time, you can use the Save For Later button at the bottom of the page to save your progress. Your inputs will also be automatically saved when you navigate to the Next or Previous page. Active applications can be found and edited in the list of saved applications (see Section 4).



3.2 Application Details

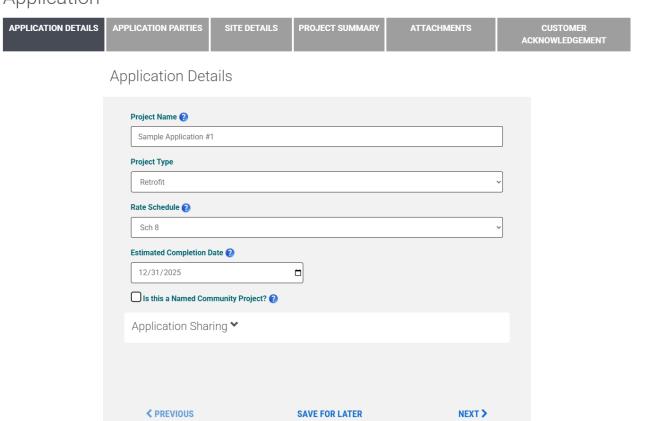
Enter a name for your application in the Project Name field. When creating applications for multiple locations, include an identifier such as the city name and/or store number.

Select a Project Type. There are three types to choose from: Retrofit, New Construction, and Tenant Improvement.

If you believe your project may qualify for a PSE Named Community Incentive, please contact a PSE representative to confirm eligibility prior to checking the Named Community checkbox. You can also use the 'Share Application' feature to submit your application for PSE review and incentive determination. Application Sharing is described in detail in section 5.

Complete the remaining questions on the page and click the Next button.

Application



3.3 Application Parties

The online application includes fields for the information of five parties:

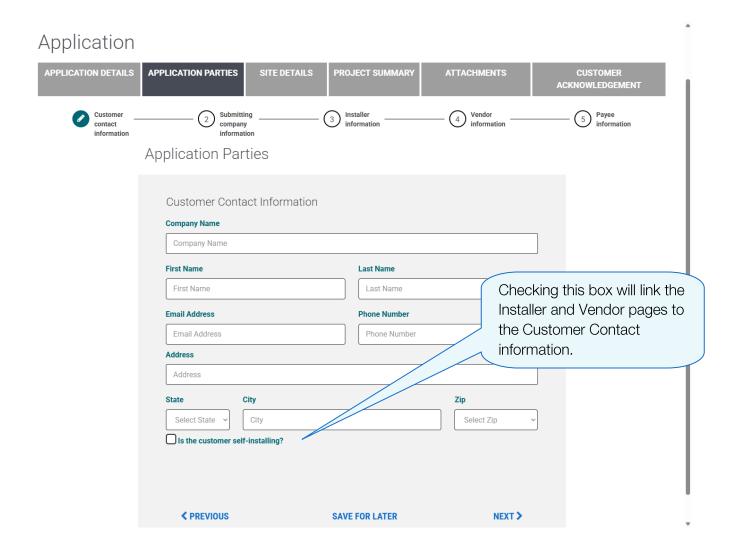
- Customer Contact
- Submitting Company
- Installer
- Vendor
- Payee

By default, information that you entered during registration pre-populates in the Submitting Company information. You can edit your registration information by clicking the My Profile menu at the top of the page. Note that changing your profile information will not affect any existing applications.

There are a few shortcuts that can help simplify data entry of the Application Parties:

- If the customer is self-installing, check the box on the Customer Contact page. This will link the Installer and Vendor pages to the Customer Contact information.
- If the Submitting Company or Installer details are the same as one of the other Application Parties, you can use the dropdown selection to link the information.

After completing each page, click the Next button to move forward through the Application Parties.



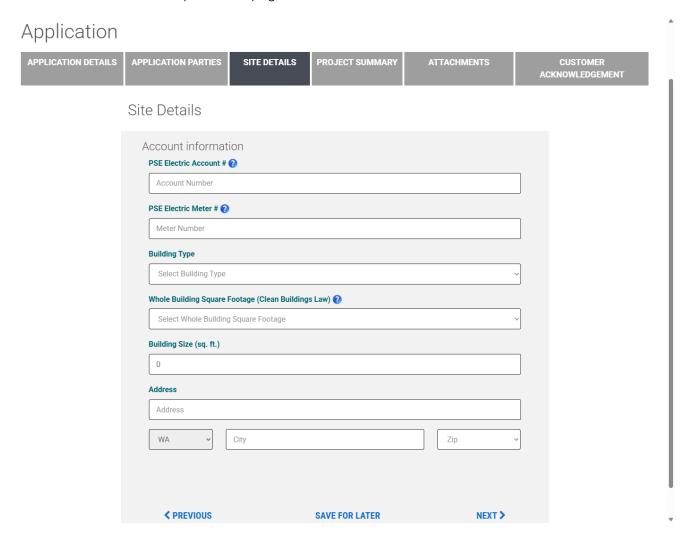
Application PROJECT SUMMARY APPLICATION PARTIES ACKNOWLEDGEMENT Customer contact information Installer information 5 Payee information company information **Application Parties** Installer Information Installed By Installing Contractor **Company Name** Company Name Use the dropdown to link First Name Last Name this page to a previously First Name Last Name filled out page. **Email Address Phone Number** Email Address Phone Number Address Address State Zip City Select State City Select Zip

3.4 Site Details

Enter the information relating to the customer location where the lighting project is being installed. If lighting projects are being installed at multiple locations, a separate application must be submitted for each location. You can use the Copy feature on the Application List page to simplify the creation of additional applications.

The second page of the Site Details is information regarding the building operating hours. If you know the total Hours Per Year of operation, you can enter it in the box at the top of the page. Otherwise, enter the daily open and close times and number of holidays to calculate the annual hours of operation.

Click the Next button to complete both pages of the Site Details.

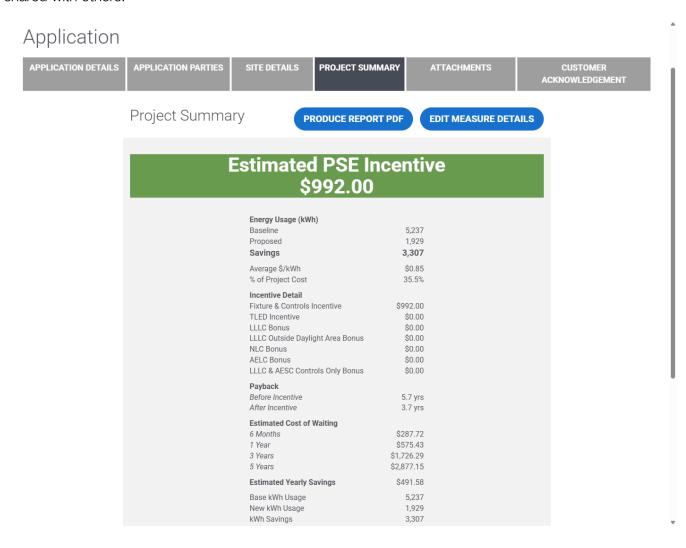


Application							
APPLICATION DETAILS	APPLICATION PARTIES	SITE DETAILS	PROJECT SUMMARY	ATTACHMENTS	CUSTOMER ACKNOWLEDGEMENT		
	Site Details						
	Building Operatin	g Hours			Enter the Hours per Year, if known. Otherwise, use the		
	Hours Per Year	0			below to calculate.		
	If you don't know	the annual Hours Per \	ear, use the fields below	to calculate.			
	Sunday		to	v			
	Monday		to	v			
	Tuesday		to	v			
	Wednesday		to	v			
	Thursday		to	v			
	Friday		to	v			
	Saturday		to	v			
	Number of Holidays	0					

3.5 Project Summary

The Project Summary page provides an overview of the savings and incentives that have been calculated for your project based on the measure details. To open the lighting calculator and make changes to the lighting retrofit details, click on the Edit Measure Details button. Refer to section 6 for more information regarding the lighting calculator.

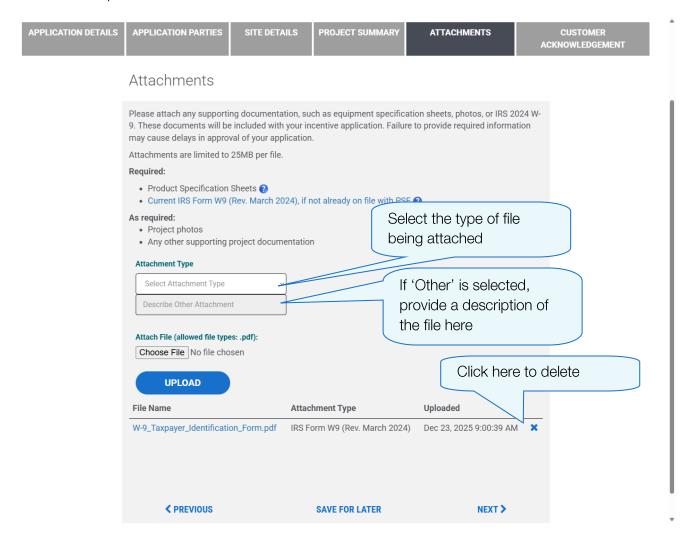
Click the Produce Report PDF button to generate a printable report that can be saved for reference or shared with others.



3.6 Attachments

Upload any supporting documentation such as equipment specification sheets, photos, or IRS 2024 W-9 form on the Attachments page. Before uploading a file, use the Attachment Type drop-down to select the appropriate file type. Then, use the file chooser to select the file and click the Upload button.

Previously uploaded files are shown at the bottom of the page. If you need to replace a file, you can delete the old file and upload a new one.



3.7 Customer Acknowledgement

Review the Customer Acknowledgement page for any errors that must be corrected before submitting your application. You can click on any error to navigate to the relevant page of the application.

Application

APPLICATION DETAILS	APPLICATION PARTIES	SITE DETAILS	PROJECT SUMMARY	ATTACHMENTS	CUSTOMER ACKNOWLEDGEMENT
---------------------	---------------------	--------------	-----------------	-------------	-----------------------------

Customer Acknowledgement

Please correct the following problems before submitting:

- · Customer contact information is incomplete
- · Submitting company information is incomplete
- Installer information is incomplete
- Payee information is incomplete
- · Account number is required
- Meter number is required
- Building type is required
- Building size is required
- Site address is required
- Operating hours are incomplete
- · Specification sheets for all proposed equipment are required
- · A completed IRS Form W9 (Rev. March 2024) is required

PSE Customer/Contractor/Submitter Acknowledgement

PSE Terms

As Participant I agree to submit for payment or authorize my representative to submit for payment once ALL products are installed and operating.

I have read and agree to the Term and Conditions of PSE BUSINESS LIGHTING INCENTIVE PROGRAM. I attest that all information provided in this application is accurate and truthful, that I satisfy the terms and conditions, and that I agree to adhere to them. I understand that if I do not adhere to the terms and conditions or have otherwise not complied with the requirements of this program, my application for an incentive may be disqualified and/or the incentive may be reduced. I understand that PSE provides incentives for lighting measures that are designed to save energy in the facility listed on the application. I acknowledge that estimated energy savings are not guaranteed and such projected energy savings may not result from such

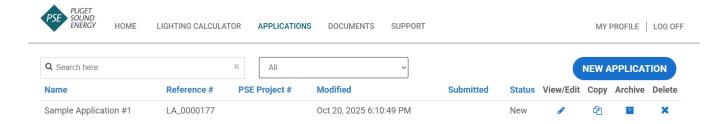
If no errors are shown, review the PSE Terms and complete the form at the bottom of the page to acknowledge your agreement with the terms and conditions. If you have a Letter of Authorization, you should check the box and fill in the related inputs. The signed Letter of Authorization should be uploaded on the Attachments page.

After acknowledging the terms and conditions on behalf of both the customer and the submitting company, click the Submit Application button. This will lock your application inputs and notify the PSE Business Lighting Incentives team that your application is ready for review.

Submitter Printed Name	Customer Printed Name
Submitter Company Name	Customer Company Name
Submitter Company Name	Customer Company Name
Submitter Acknowledgement	Customer Acknowledgement
How did you hear about this program?	
Please select one	v
Do you have a Letter of Authorization? ?	
nis PSE application covers lighting retrofits to ex nant improvement projects, and lighting only ne	tisting commercial and industrial projects, lighting only w construction projects.
or more information on this and other PSE lighting Ilowing links	g programs and their latest applications please click the
Business Lighting Incentive Program Multi-Family Lighting Incentive Program Lighting To Open	
Lighting To GoCommercial New Construction	
New Multifamily Construction Incentives	
amed Communities Lighting Projects	
ne Business Lighting Incentive program is suppo gher incentives.	orting vulnerable and impacted communities with \$0.10/kWl
ojects must be a PSE Rate Schedule 24 or Sche chools and public facilities in vulnerable and hig	edule 8 and meet vulnerable and highly impacted definitions. hly impacted areas also qualify. to confirm eliqibility! businesslighting@pse.com
neck with the Business Lighting Incentive Team	3
neck with the Business Lighting Incentive Team	

4 Manage Applications

Click the Applications menu to access your list of saved applications. You can use the search box to search for applications by name. You can use the drop-down to filter the application list based on status or other criteria.

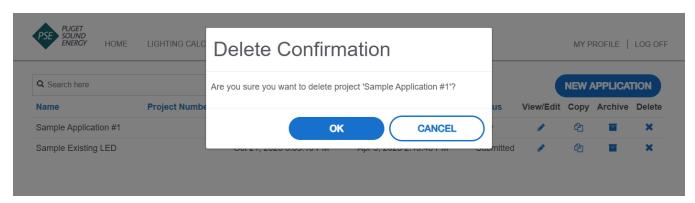


Click the pencil icon to view or edit an existing application. If the application has already been submitted to PSE, it will open in a read-only mode.

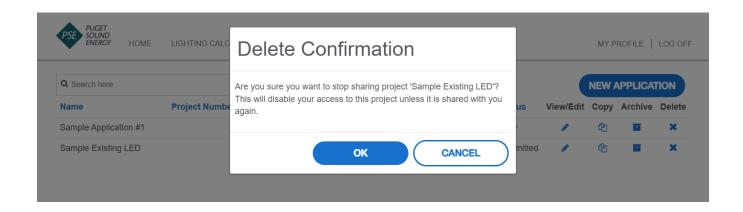
Click the copy icon to make a copy of an existing application. This will copy all of the application details except for the attachments and acknowledgements (on the Customer Acknowledgement page).

Click the archive icon to move an existing application to your archive list. This can be helpful if you have a large application list. You can view archived applications by selecting 'Archived' from the drop-down. Clicking the archive button again will move the application from the archive list back to the active list.

Click the Delete icon to remove an existing application. You will be prompted to confirm that you really want to delete the application. Please use caution as there is no option to undelete an application.



If the application is one that was shared with you by another user, rather than an application that you created, delete only removes your access to the application. The person who shared the application with you retains access to the application.



5 Application Sharing

Applications can be shared between systems users. This can be helpful if you need assistance with your application from the PSE Business Lighting Incentives team prior to submitting your application.

There are a few limitations on applications that have been shared with you:

- You cannot submit the application. Only the user who created the application can submit it.
- You cannot re-share the application with another user.
- You cannot delete the application. Clicking on the delete icon only removes your access to the application.

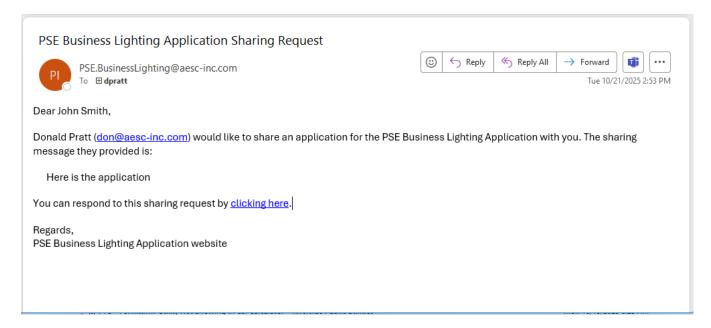
5.1 Application Sharing History

After opening an application, expand the Application Sharing section at the bottom of the Application Details page. Any existing shares will be shown in the table. You can hover your mouse over the share status to view the message that the other user typed when they accepted or declined the sharing request. You can also cancel a share at any time by clicking the cancel icon.

5.2 Share an Application

After expanding the Application Sharing section, click the Share Application button to initiate a sharing request. Enter an email address for the user the application will be shared with along with a message to the user. Applications can only be shared with users who have already registered for an account on the online application.

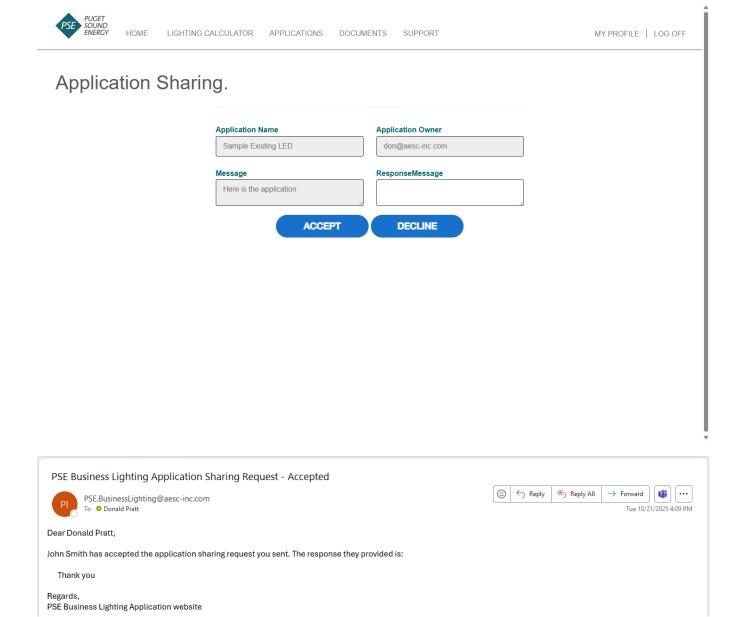
After entering a valid email address and message, click OK to share the application. The recipient will be notified by email with a link where they can accept or decline the sharing request.



5.3 Accept or Decline a Share Request

If another user sends you a sharing request, click the link in the email to either accept or decline the request. After logging in, you will be shown the application name, the owner's email address, and the message they entered when they shared the application with you.

Enter a brief response message and click either the Accept or Decline button. The user who shared the application with you will be notified of your response.

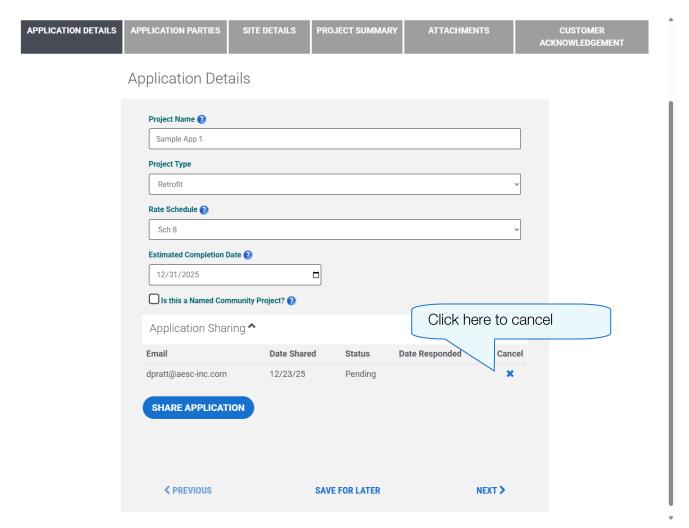


After accepting a shared application, you can view or edit it from your application list.

5.4 Cancel a Share

Application shares can be cancelled at any time by either the initiator or recipient of the sharing request.

The initiator can cancel a share by opening the application, expanding the Application Sharing section and clicking the cancel icon.



The recipient can cancel a share by either declining the sharing request, or by clicking the delete icon next to a previously accepted share from your application list.

6 Lighting Calculator

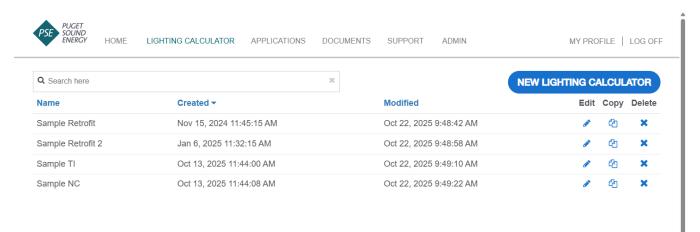
The Lighting Calculator is used to calculate the estimated energy savings and incentives for your lighting projects. It supports retrofit, new construction, and tenant improvement projects.

The Lighting Calculator can be accessed from within your application by clicking the Edit Measure Details button on the Project Summary page. It can also be used on its own to do "what if" calculations without needing to input all of the application details.

6.1 Getting Started

Click the Lighting Calculator menu to access your list of saved calculators. Click the blue New Lighting Calculator button to start a new calculator.

At any time, you can use the Save For Later button at the bottom of the page to save your progress. Your inputs will also be automatically saved when you navigate to the Next or Previous page.



6.2 Site Details

This page is only applicable to the stand-alone Lighting Calculator. When accessing the Lighting Calculator from within an application, these inputs are entered on the Application Details and Site Details pages.

Enter a name for your calculator in the Project Name field. When creating calculators for multiple locations, include an identifier such as the city name and/or store number.

Select a Project Type. There are three types to choose from: Retrofit, New Construction, and Tenant Improvement.

Complete the remaining questions on the page and click the Next button.

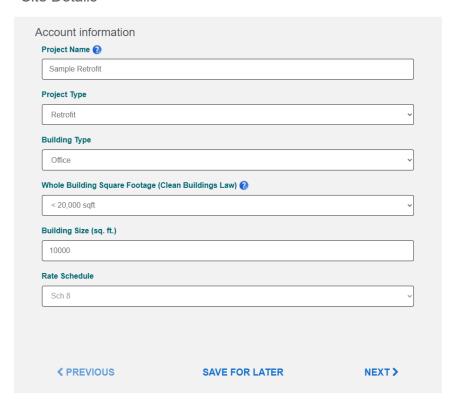
The second page of the Site Details is information regarding the building operating hours. If you know the total Hours Per Year of operation, you can enter it in the box at the top of the page. Otherwise, enter the daily open and close times and number of holidays to calculate the annual hours of operation.

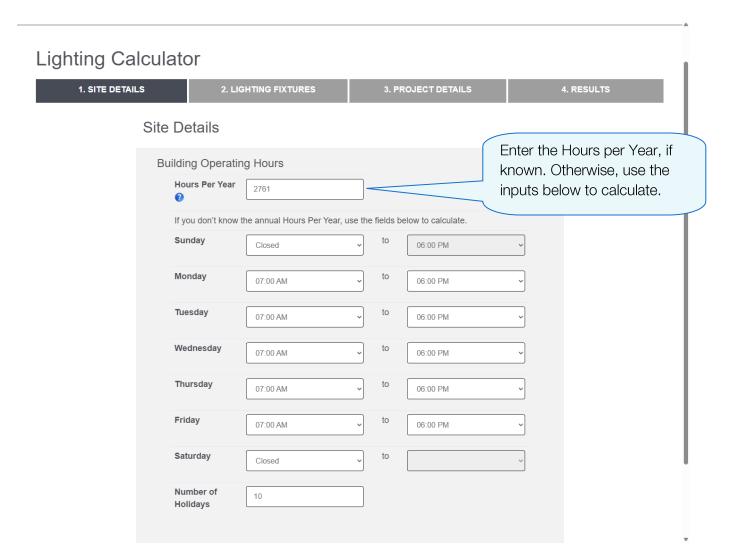
After completing the building operating hours, click the Next button.

Lighting Calculator

1. SITE DETAILS 2. LIGHTING FIXTURES 3. PROJECT DETAILS 4. RESULTS

Site Details





6.3 Lighting Fixtures

The Lighting Fixtures page displays a summary table of all line items that have been entered for your project along with inputs for project costs. Enter the total labor and miscellaneous costs along with the applicable tax rate. If this is a New Construction or Tenant Improvement project, also enter the total material cost. For retrofit projects, the per fixture costs are entered in the measure details pop-up.

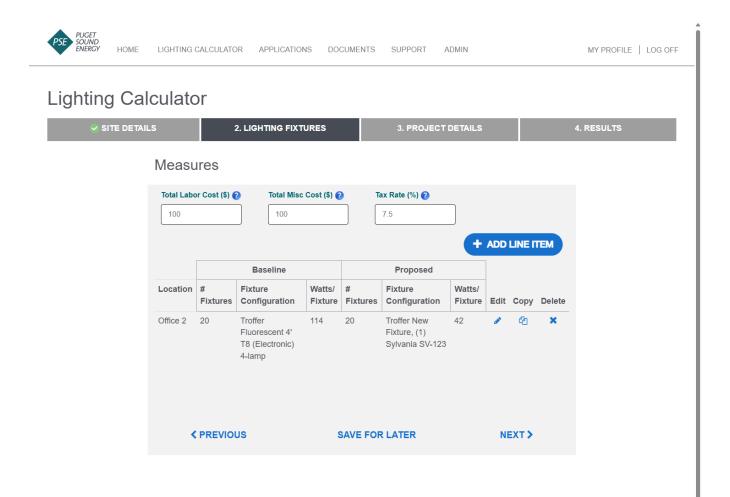
Click the Add Line Item button to add a new measure to your project.

Click the pencil icon to view or edit an existing measure.

Click the copy icon to make a copy of an existing measure. You will be asked to enter a location name for the new measure.

Click the delete icon to remove an existing measure. You will be prompted to confirm that you really want to delete the measure. Please use caution as there is no option to undelete a measure.

After entering the project cost information and all measures, click the Next button.



6.3.1 Measure Details (Retrofit)

The measure details for retrofit measures are grouped into 4 sections: Location, Existing Fixture, Proposed Fixture, and Operating Hours. The operating hour inputs are on a second page.

6.3.1.1 Location

Enter a Location name. Similar space types with the same fixture type may be grouped together to minimize the number of line items.

If lighting is being installed in an exterior location, check the exterior box. Otherwise, leave it unchecked for interior.

Select the type of heating that is used in the space, the space type, and the daylighting option using the drop-dows.

6.3.1.2 Existing Fixture

Enter the number of fixtures that are being replaced or retrofitted.

If your Lighting Fixture Library has an entry for the existing fixture, select it from the drop-down. This will copy the fixture library information into the Fixture Type and subsequent inputs. Otherwise, use the drop-down lists and text boxes to define the existing fixture. Note that your inputs will affect the options that are available in subsequent inputs. For example, the Lamp Type selected will determine the available options for Description.

If the Lam p Type, Description, Lamps Per Fixture, Ballast Factor, and Watts Per Lamp inputs match one of the standard fixture definitions in the database, the Watts Per Fixture field will pre-populate with the standard value and will not be editable.

Enter the Control Type and Number Of Controls. The Control Savings (%) will be pre-populated based on the control type.

6.3.1.3 Proposed Fixture

Enter the number of replacement or retrofit fixtures. This may or may not be the same as the number of existing fixtures.

If your Lighting Fixture Library has an entry for the existing fixture, select it from the drop-down. This will copy the fixture library information into the Manufacturer and subsequent inputs. Otherwise, use the drop-down lists and text boxes to define the proposed fixture. Note that your inputs will affect the options that are available in subsequent inputs. For example, for TLED replacements, you should enter the number of Lamps Per Fixture and Watts Per Lamp and the tool will calculate the Watts Per Fixture. For other replacement options, you should enter the number of Lamps Per Fixture and the total Watts Per Fixture.

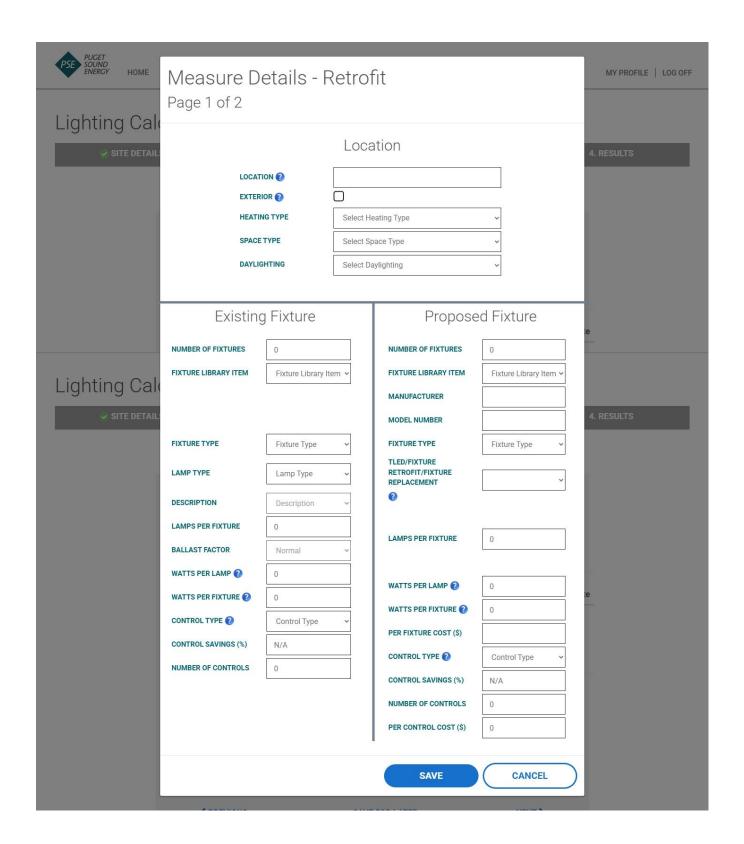
Enter the Control Type, Number Of Controls, and Per Control Cost. The Control Savings (%) will be prepopulated based on the control type.

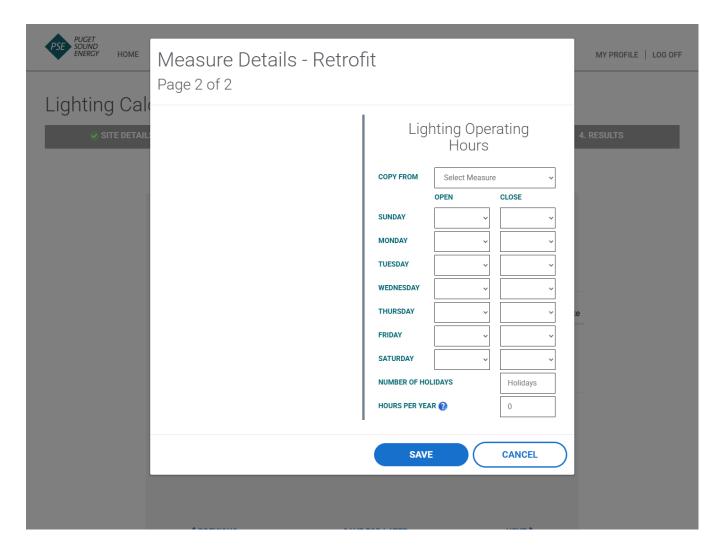
Click the Save button to continue to the next page.

6.3.1.4 Lighting Operating Hours

If the fixture operating hours are the same as what you already entered on the Site Details or on another measure, you can copy those inputs be selecting from the Copy From drop-down. Otherwise, enter the operating hours for this measure.

Click the Save button to return to the Lighting Fixtures page.





6.3.2 Measure Details (New Construction and Tenant Improvement

The measure details for new construction and tenant improvement measures are grouped into 2 sections: Location and Proposed Fixture

6.3.2.1 Location

Enter a Location name. Similar space types with the same fixture type may be grouped together to minimize the number of line items.

Select the building type. The drop-down will list the primary and alternate building types that were entered on the Site Details page.

If lighting is being installed in an exterior location, check the exterior box. Otherwise, leave it unchecked for interior.

Select the type of heating that is used in the space.

For exterior fixtures, select the Space Type where the fixtures are being installed.

For TLED or exterior fixtures, enter the total Space Area that is served by the fixtures.

6.3.2.1 Proposed Fixture

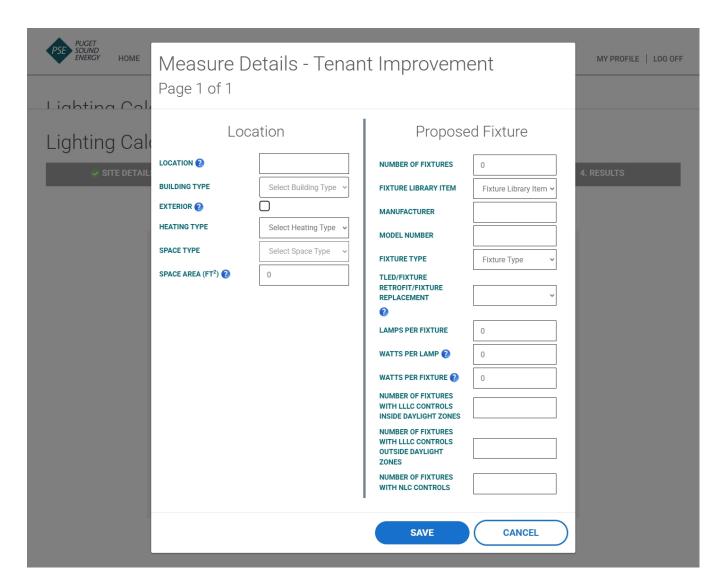
Enter the number of fixtures being installed in the space.

If your Lighting Fixture Library has an entry for the existing fixture, select it from the drop-down. This will copy the fixture library information into the Manufacturer and subsequent inputs. Otherwise, use the drop-down lists and text boxes to define the proposed fixture. Note that your inputs will affect the options that are available in subsequent inputs. For example, for TLED replacements, you should enter the number of Lamps Per Fixture and Watts Per Lamp and the tool will calculate the Watts Per Fixture. For other replacement options, you should enter the number of Lamps Per Fixture and the total Watts Per Fixture.

For interior fixtures, enter the Number of Fixtures with LLLC Controls Inside Daylight Zones, Number of Fixtures With LLLC Controls Outside Daylight Zones, and the Number of Fixtures With NLC Controls.

For exterior fixtures, enter the Control Type, and Number Of Controls. The Control Savings (%) will be prepopulated based on the control type.

Click the Save button to return to the Lighting Fixtures page.



6.4 Project Details

The Project Details page provides an overview of the savings that have been calculated for your project based on the measure details. Click the Previous button to add additional measures or make changes to existing measures. Otherwise, click the Next button to continue.

Lighting Calculator



6.5 Results

The Results page provides an overview of the savings and incentives that have been calculated for your project based on the measure details.

If you accessed the Lighting Calculator from the Project Summary page of an application, click the Return To Application button when you are finished reviewing the results.

Click the Produce Report PDF button to generate a printable report that can be saved for reference or shared with others.

If you are editing a stand-alone Lighting Calculator, you have the option to create a new application using your calculator inputs. Click the Create Application button, enter a name for the new application, and click OK. Note that the new application will contain a copy of your calculator inputs rather than being linked to your calculator. Changes to the new application will not affect the stand alone calculator and changes to the stand alone calculator will not affect the new application.

Lighting Calculator

SITE DETAILS 4. RESULTS

Project Summary

< PREVIOUS

PRODUCE REPORT PDF

CREATE APPLICATION

Energy Usage (kW	/h)		
Baseline	•	5,256	
Proposed		1,939	
Savings		3,317	
Average \$/kWh % of Project Cost		\$0.10 0%	
Incentive Detail			
Fixture & Controls	Incentive	\$0.00	
TLED Incentive		\$0.00	
LLLC Bonus	light Avec Denue	\$0.00 \$0.00	
LLLC Outside Day NLC Bonus	light Area Bonus	\$0.00	
AELC Bonus		\$0.00	
LLLC & AELC Cont	trols Only Bonus	\$0.00	
Payback			
Before Incentive		0.7 yrs	
After Incentive		0.7 yrs	
Estimated Cost of	Waiting		
6 Months		\$251.29	
1 Year		\$502.59	
3 Years		\$1,507.77	
5 Years		\$2,512.95	
Estimated Yearly	Savings	\$492.96	
Base kWh Usage		5,256	
New kWh Usage		1,939	
kWh Savings		3,317	
% Energy Saved		63.1%	
Material Cost		\$300.00	
Labor Cost Misc Costs		\$0.00 \$0.00	
Wilde Costs	Cubasasi		
	Subtotal	\$300.00	
	Тах	\$21.00 7.00%	
	Total Cost	\$321.00	
	TRC	18.57	

SAVE FOR LATER

NEXT >

6.6 Lighting Fixture Library

You can access your Lighting Fixture Library by selecting the My Profile menu and clicking Lighting Fixture Library. This is where you can configure lighting fixtures that you commonly use so they can be easily entered in the lighting calculator. Click the Add Fixture button and fill out the pop-up form to add a new fixture to your Lighting Fixture Library.

You can also edit and delete existing Lighting Fixture Library entries. Note that changes will not affect any existing lighting calculations or applications.

Click the Export Fixtures button to save your fixture library as a CSV file that can be shared with other users. Click the Import Fixtures button to import a fixture library CSV file that has been shared with you by another user. If you already have items in your fixture library, the imported fixtures will be added to your existing fixture library. The import will not remove or replace your existing fixture library.

