

COMMUNITY ENGAGEMENT SUMMARY DISTRIBUTED ENERGY RESOURCES (DER) BATTERIES, SOLAR AND DEMAND REPSONSE



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ACRONYMS

ACRONYM	FULL NAME
BESS	Battery energy storage systems
BIPOC	Black, Indigenous, and People of Color
BDR	Behavioral demand response
СВО	Community-based organization
CEIP	Clean Energy Implementation Plan
DEI	Diversity, Equity, and Inclusion
DER	Distributed energy resources
DR	Demand response
GHG	Greenhouse gas
GPSG	Green Power Solar Grant
HVAC	Heating, venting, and cooling
PSE	Puget Sound Energy
REM	Remote energy management
RFP	Request for proposals
WUTC	Washington Utilities and Transportation Commission



1. EXECUTIVE SUMMARY

OVERVIEW

Puget Sound Energy (PSE) is increasing procedural equity in its product design by giving historically disenfranchised communities and their service providers a seat at the design table. From September 2022 through May 2023 PSE conducted community engagement on future distributed energy resource (DER) products, including batteries, solar and demand response (DR).

PSE engaged over 300 residents and 61 agencies, municipalities, organizations, and tribal entities who serve those aforementioned residents in focus groups, workshops, and surveys to hear from them directly about the benefits and barriers customers may face when it comes to DER products, and how future product design can alleviate these barriers and maximize the desired benefits.

KEY FINDINGS

Through interviews, focus groups, workshops, and surveys focused on DR, solar, and battery products, participants identified the following common themes of feedback:

Cost

Upfront costs associated with asset procurement and installation, along with the ongoing cost of maintenance, were consistently highlighted as the largest barriers across all DER products, and for all customer segments. While suggestions to alleviate the barriers were unique among the three products, there was a clear ask for financial incentives that substantially offset or entirely remove the financial costs customers may encounter when participating in DER products. Participants also preferred these incentives be applied instantly so that customers do not need to manage lengthy rebate processes that exacerbate their cash flow issues.

Installation and maintenance support

The installation and maintenance associated with DER implementation can feel daunting to customers. To facilitate adoption of DERs, PSE will need to be prepared with tailored, holistic, and hands-on installation and maintenance support for the customers who request it.

Flexibility of products

While similar themes emerged across many engagements, it also became clear how diverse each customer's needs and interests could be. The final products PSE designs must be flexible enough to alleviate the nuanced challenges each customer will face based on their size, geographic location, the services they provide and whether they rent or own their property.

PSE-owned and customer-owned options

Engagement participants differed on their preference for renting versus owning assets, like solar panels. Those who preferred PSE-owned options articulated an inability to afford the associated equipment, installation, and maintenance costs. Those who preferred customer-owned options typically valued the autonomy and control of ownership. Similar to the flexibility theme, PSE should provide both options to meet diverse customer preferences.

Strong motivation to participate in DERs

While certain DERs are a better fit for some customers, across all engagements, participants indicated a strong interest in participating in future DER products. Participants highlighted the importance of energy independence, community or personal energy resilience, and reduction in energy bills as the benefits that will most motivate them to participate in DER products.

Education and outreach

While participants expressed a strong motivation to participate in DERs, there are many education and outreach gaps left to fill. The existing knowledge gap often translates into skepticism about whether DERs can deliver on the promised benefits. Participants wanted foundational questions about costs, environmental impacts, and community benefits answered to help them make informed decisions about product participation. Participants suggested PSE partner with CBOs and utilize their deep, existing community relationships to educate customers.



FINDINGS BY CUSTOMER SEGMENT

While the key findings provide an aggregate view across all DER products and all customer segments, the table below highlights nuanced findings for each category.

	Commercial customers	Residential customers	All customers
Batteries	 Value reliability during outage events as a more important benefit than reduced utility bills. They view themselves as future resiliency hubs for their communities Voiced cybersecurity concerns 	 Will struggle to commit to 10-15 year project terms Question whether they can install a battery without needing to conduct other home upgrades Want to be able to opt out of events 	 Want significant reserves in case of an unexpected outage Want to be educated on battery safety Want to understand the environmental impacts of a battery's lifecycle Are slightly more interested in hosting a PSE-owned battery than owning their own
Solar	 Want to install larger arrays and struggle with the 100 kW net metering threshold Are currently comfortable selling environmental benefits to PSE, but want flexibility to change their minds down the road 	 Will struggle to commit to 10-15 year project terms If cost was no issue, would prefer to own the solar panels on their roof Are very interested in community solar but would expect \$20-\$50 monthly bill credits for their participation Would prefer to enroll in local community solar projects, even if that means they receive a lower on-bill credit 	 Want to bundle solar and batteries Are not as interested in ground mounted solar as they are in rooftop solar
DR	 Supply critical community services or need energy flowing at irregular times Are skeptical that DR will save them money 	 Have more predictable energy consumption trends Want PSE to gamify DR and show them how they are progressing towards goals Are most interested in smart water heaters and smart thermostats and Want to own smart devices instead of rent them 	 Want to start with small adjustments and shorter event lengths May find remote energy management (REM) intrusive Want to be able to opt out of events
All DER products	 Don't have the staff capacity to participate in complicated and time-consuming DER products Have strict budgets that will ultimately define their actions Want PSE to prioritize equity in the project selection process 	 Need PSE to support landlord education Want PSE to prove the benefits to them before they enroll Want PSE to promote DERs on social media platforms such as Facebook, Twitter, Instagram, TikTok, and nextdoor 	



NEXT STEPS

This report serves as the summary of community engagement for PSE's future DER products, focused on batteries, solar and demand response. The report also meets deadlines included in PSE's Clean Energy Implementation Plan (CEIP), filed with the Washington Utilities and Transportation Commission (WUTC) in 2021. The CEIP identified a preferred portfolio of DERs, which was refined by the WUTC's conditions of approval of PSE's CEIP in June 2023. This engagement summary will further inform PSE's product portfolio and investment decisions in advance of tariff filings to the WUTC. PSE will share this summary and the progression of the tariffs with all agencies, municipalities, organizations, and tribal entities that were included in the community engagement process.



1. RESUMEN EJECUTIVO

DESCRIPCIÓN GENERAL

Puget Sound Energy (PSE) está aumentando la equidad procesal en el diseño de sus productos al dar a las comunidades designadas y sus proveedores de servicios un asiento en la mesa de diseño. Desde septiembre de 2022 hasta mayo de 2023, PSE llevó a cabo actividades de participación comunitaria sobre futuros productos de recursos energéticos distribuidos (DER), incluyendo baterías, energía solar y respuesta a la demanda (DR).

PSE involucró a más de 300 residentes y 61 agencias, municipios, organizaciones y entidades tribales que atienden a los residentes antes mencionados en grupos focales, talleres y encuestas para escuchar de ellos directamente sobre los beneficios y las barreras que los clientes pueden enfrentar cuando se trata de productos DER, y cómo el diseño de productos futuros puede aliviar estas barreras y maximizar los beneficios deseados.

RESULTADOS CLAVE

A través de entrevistas, grupos focales, talleres y encuestas centradas en productos de DR, energía solar y baterías, los participantes identificaron los siguientes temas comunes de retroalimentación:

Costo

Los costos iniciales asociados con la adquisición de activos e instalación, junto con el costo continuo de mantenimiento, se destacaron constantemente como las mayores barreras en todos los productos DER y para todos los segmentos de clientes.

A pesar de que las sugerencias para aliviar las barreras fueron únicas entre los tres productos, hubo una clara solicitud de incentivos financieros que compensen sustancialmente o eliminen por completo los costos financieros que los clientes pueden enfrentar al participar en los productos DER.

Los participantes también prefirieron que estos incentivos se aplicaran de manera instantánea para que los clientes no tengan que gestionar largos procesos de reembolso que exacerben sus problemas de flujo de fondos.

Soporte de instalación y mantenimiento

La instalación y el mantenimiento asociados con la implementación de DER pueden resultar abrumadores para los clientes. Para facilitar la adopción de DER, PSE deberá estar preparado con soporte de instalación y mantenimiento personalizado, holístico y práctico para los clientes que lo soliciten.

Flexibilidad de productos

A pesar de que temas similares surgieron en las muchas actividades, también quedó claro cuán diversas podrían ser las necesidades e intereses de cada parte interesada. Los diseños de productos finales de PSE deben ser lo suficientemente flexibles para aliviar los desafíos matizados que enfrentará cada cliente en función de su tamaño, ubicación geográfica, los servicios que brindan y si alquilan o son dueños de su propiedad.

Opciones de productos propiedad de PSE y propiedad del cliente

Los participantes diferían en su preferencia por alquilar versus poseer activos, como paneles solares. Aquellos que preferían las opciones de que PSE sea propietario expresaron su incapacidad para pagar los costos asociados de equipo, instalación y mantenimiento.

Quienes preferían las opciones que el cliente sea propietario normalmente valoraban la autonomía y el control de ser dueño. De manera similar al tema de la flexibilidad, PSE debe brindar ambas opciones para satisfacer las diversas preferencias de los clientes.

Gran motivación para participar en DERs

A pesar de que algunos DERs se adaptarían mejor a algunos clientes, en todos los compromisos, los participantes indicaron un gran interés en participar en futuros productos DER. Los participantes destacaron la importancia de la independencia energética, la resiliencia energética comunitaria o personal y la reducción de las facturas de energía como los beneficios que más los motivarán a participar en los productos DER.



Educación y alcance comunitario

Los participantes expresaron una fuerte motivación para participar en los DERs y a la misma vez comentaron que quedan muchas brechas por llenar en educación y alcance comunitario. La brecha de conocimiento existente sobre DERs a veces se traduce en escepticismo acerca de si los DERs pueden cumplir con los beneficios prometidos.

Los participantes querían respuestas a sus preguntas fundamentales sobre costos, impactos ambientales y beneficios para la comunidad para ayudarlos a tomar decisiones informadas sobre la participación en los productos. Los participantes sugirieron que PSE se asocie con organizaciones comunitarias y utilice sus profundas relaciones comunitarias existentes para educar a los clientes.



RESULTADOS POR SEGMENTO DE CLIENTES

Mientras los resultados claves brindan una visión agregada de todos los productos DER y todos los segmentos de clientes, la siguiente tabla destaca los resultados matizados para cada categoría.

	Clientes comerciales	Clientes residenciales	Todos los clientes
Baterías	 Valoran la confiabilidad durante los cortes de energía como un beneficio más importante que la reducción en facturas. Se ven como futuros centros de resiliencia para sus comunidades Expresaron preocupaciones de seguridad cibernética 	 Les resultará difícil comprometerse con plazos de proyecto de 10 a 15 años Se cuestionan si pueden instalar una batería sin la necesidad de realizar otras actualizaciones en el hogar Quieren poder optar por no participar en eventos 	 Quieren reservas significativas en caso de un apagón inesperado Quieren educación sobre la seguridad de las baterías Quieren entender los impactos ambientales del ciclo de vida de una batería Están un poco más interesados en albergar una batería que sea propiedad de PSE que en tener la suya propia
Solar	 Quieren instalar matrices solares más grandes y tienen problemas con el límite de medición neta de 100 kW Actualmente se sienten cómodos vendiendo beneficios ambientales a PSE, pero quieren flexibilidad para poder cambiar de opinión en el futuro 	 Les resultará difícil comprometerse con plazos de proyecto de 10 a 15 años Si el costo no fuera un problema, preferirían tener los paneles solares en su techo Están muy interesados en la energía solar comunitaria, pero esperarían créditos en la factura mensual de \$20 a \$50 por su participación Preferirían inscribirse en proyectos solares comunitarios locales, incluso si eso significa que reciben un crédito más bajo en la factura 	 Quieren combinar energía solar y baterías No están tan interesados en los montajes en el suelo como lo están en la energía solar en la azotea/techo
Respuesta a la demanda	 Suministran servicios comunitarios críticos o necesitan energía que fluya en momentos irregulares Son escépticos de que DR les ahorrará dinero 	 Tienen tendencias de consumo de energía más predecibles Quieren que PSE gaminifique DR y les muestre cómo están progresando hacia las metas Están más interesados en calentadores de agua inteligentes y termostatos inteligentes Quieren ser dueños de aplicaciones inteligentes en lugar de alquilarlos 	 Quieren comenzar con pequeños ajustes y eventos de menor duración Pueden encontrar intrusiva la administración remota de energía (REM) Quieren poder optar por no participar en eventos
Todos los productos DER	 No tienen la capacidad del personal para participar en productos DER complicados y que consumen mucho tiempo Tienen presupuestos estrictos que definirán sus acciones Quieren que PSE priorice la equidad en el proceso de selección de proyectos 	 Necesitan que PSE apoye la educación de propietarios Quieren que PSE les demuestre los beneficios antes de inscribirse Quieren que PSE promueva los DERs en plataformas de redes sociales como Facebook, Twitter, Instagram, TikTok y nextdoor 	



PRÓXIMOS PASOS

Este informe sirve como un resumen del alcance comunitario para los productos futuros DER de PSE, centrados en baterías, energía solar y respuesta a la demanda. El informe también cumple con los plazos incluidos en el Plan de Implementación de Energía Limpia (CEIP) de PSE, presentado ante la Comisión de Transporte y Servicios Públicos de Washington (WUTC) en 2021. El CEIP identificó una cartera preferida de DER, que fue refinada por las condiciones de aprobación de WUTC del CEIP de PSE en junio de 2023. Este resumen informará aún más la cartera de productos y las decisiones de inversión de PSE antes de las presentaciones de tarifas al WUTC. PSE compartirá este informe y la evolución de las tarifas con todas las agencias, municipios, organizaciones y entidades tribales que se incluyeron en el proceso de participación comunitaria.



2. COMMUNITY ENGAGEMENT PROCESS

The community engagement process began in September 2022 and concluded in May 2023. The sections below outline the process, from the creation of goals and objectives to the prioritization of audiences, and the development of engagement tools.

COMMUNITY ENGAGEMENT OUTCOMES AND GOALS

In September 2022, PSE, in collaboration with their community engagement consultants Maul Foster & Alongi and Triangle Associates, developed the following community engagement outcomes, goals, and participant criteria for the distributed energy resources (DERs) public participation process. DERs are small-scale resources that can be used at the site where they are located to generate, store, or manage energy. Within the scope of this engagement, PSE focused on soliciting feedback on the following three DER products:

Solar: Distributed solar arrays generate power from the sun and can be sited on customer roofs or ground-mounted

Batteries: Distributed batteries can provide energy as a temporary backup during outages, store energy from solar panels, and reduce load on the grid during times of peak usage

Demand response (DR): Customers are incentivized to use less power during times of peak usage, for example by turning down their thermostats

OUTCOMES

- Establish a roadmap for the equitable use of DERs that includes the voices of the diverse communities in PSE's electric service area.
- **Position the region as a leader in the transition to a cleaner energy** future by advancing DERs in Washington state among highly impacted communities, vulnerable populations, and their service providers.
- **Remove barriers related to equity and inclusion as stated by community members**, with community co-created programs that provide DER access to all customers.
- Solicit feedback and gain understanding from highly impacted communities, vulnerable populations, and their service providers who are interested in using potential DER products, particularly as it relates to ownership preferences, financial incentive models, education and outreach needs, customer acquisition and enrollment, and benefits and barriers to products and services.

GOALS

Goal 1: Drive diversity, equity, and inclusion (DEI)

- DEI energizes everything we do at PSE. It's about transparency and shining light across all our activities and must be part of how we connect in the community and serve our customers. This will be accomplished through the following tactics:
 - o Promote procedural equity by giving future customers of these DER products highly impacted communities, vulnerable populations, and their service providers a seat at the design table.
 - o Compensate participants for sharing their expertise, stories, and experiences.
 - o Apply community engagement outcomes towards product design, with the goal of maximizing benefits of the products and minimizing barriers to product access.
 - o Ensure community feedback is representative of the geographic and demographic diversity of PSE's electric service area.
 - o Identify future customers of these products, particularly from highly impacted communities, vulnerable populations, and their service providers.
 - o Determine how to more effectively deliver and market these products to improve engagement and utilization.



Goal 2: Partner with customers and community

We have to partner with our customers and our communities. We don't have all the answers when it comes to creating a clean energy future. Instead, we want to get there in partnership with our customers and do so in a way that involves all voices and prioritizes historically underserved communities. We will use the following goals to continue to support communities in need and help remove barriers.

- Utilize the outcomes of this community engagement process to create and file tariffs for DER products that maximize benefits and minimize barriers.
- Serve as a conduit between PSE and community members individuals or groups to create and strengthen relationships.
- Manage and meet expectations of external and internal interested parties throughout this process, keeping those parties

 including the WUTC updated and informed as the feedback and engagement process moves forward.

PARTICIPANT CRITERIA

To achieve the above-stated goals, we worked with interested parties to ensure inclusion of a diverse set of voices across PSE's electric service area. This included a focus on customers who may want to participate in DERs but experience barriers to access (e.g., access to the necessary equipment, language or cultural barriers, income, etc.). The following participant criteria helped guide our invitations for engagement:

Residential customers in PSE's electric service area with a priority on:

- Black, Indigenous, and other People of Color (BIPOC) communities
- Named Communities as listed in the Clean Energy Implementation Plan (CEIP)
- Limited English proficiency community members
- Low-income households
- Rural communities

Commercial customers in PSE's electric service area who serve the aforementioned residential customers, including:

- Nonprofits
- Tribal entities
- Government agencies
- Municipalities
- Small businesses

¹ Named Communities include both Highly Impacted Communities and Vulnerable Populations:

Vulnerable Populations are communities that experience a disproportionate cumulative risk from environmental burdens due to: Adverse socioeconomic factors, including unemployment, high housing and transportation costs relative to income, access to food and health care, and linguistic isolation; and sensitivity factors, such as low birth weight and higher rates of hospitalization.



Highly Impacted Communities are designated by the Department of Health based on the cumulative impact analysis required by RCW 19.405.140 or a community located in census tracts that are fully or partially on "Indian country," as defined in 18 U.S.C. Sec. 1151.

COMMUNITY ENGAGEMENT PROCESS

After the development of the objectives, goals, and participant criteria listed above, the team developed a list of agencies, municipalities, organizations, and tribal entities to invite to participate in the engagement process (full list in Appendix A).

The flow chart below depicts the cascading nature of the engagement process and how PSE and its consultant team moved from introduction calls through CBO interviews, focus groups, workshops, and a survey.

As each engagement tool was used, the team synthesized feedback and incorporated it into the next stage of engagement to inform the questions asked and dive continually deeper with participants.

INTRODUCTION CALLS

31, 15-minute introduction calls

Purpose: Understand a potential participant's location in PSE's electric service area, the population they serve and their current interest in or knowledge of DERs.

Audience: Agencies, municipalities, organizations, and tribal entities serving Named Communities

CBO INTERVIEWS

13, 1-hour interviews

Purpose: Understand a potential participant's location in PSE's electric service area, the population they serve, their level of interest and awareness of DERs and their community's level of interest and awareness of DERs

Audience: CBOs serving Named Communities

FOCUS GROUPS

Commercial

- 2, 90-minute battery focus groups
- 2, 90-minute solar focus groups
- 2, 90-minute demand response focus groups

Residential

- 1, 90-minute battery focus group
- 1, 90-minute solar focus group
- 1, 90-minute solar focus group at a senior center
- 1, 90-minute demand response focus group

Purpose: Understand DER barriers and benefits. Identify any final gaps in engagement prior to workshops.

Audience: Residents, agencies, municipalities, organizations, and tribal entities that may enroll in a DER product.

WORKSHOPS

Commercial

90-minute battery workshop
 90-minute solar workshop
 with GPSG recipients
 90-minute solar workshop
 90-minute demand
 response workshop

Residential

- 1, 2-hour battery workshop
- 1, 2-hour solar workshop
- 1, 2-hour demand
- response workshop
- 1, 2-hour DER workshop
- in Spanish

Purpose: Further explore DER barriers and benefits and evaluate scenarios for future products and services.

Audience: Residents, agencies, municipalities, organizations, and tribal entities.

SURVEY

1 residential survey (English and Spanish)

Purpose: Low-income residential customers were asked to provide feedback future solar, battery and demand response products via a digital survey.

Audience: Low-income residential customers.



COMPENSATION

To reduce engagement barriers for communities who PSE most needs to hear from in the design process, compensation was offered to participants for sharing their expertise, stories, and experiences.

All interview, focus group, and workshop participants were offered \$50/hour for their time. For example, those who attended a 90-minute workshop received \$75, whereas those who attended a 30-minute interview received \$25. Participants received compensation through a donation to their organization, a donation to another organization of their choice, or Visa gift cards. All survey participants were given a \$25 Visa gift card for survey completion. Not all participants accepted compensation.

ENGAGEMENT PARTICIPANTS

A total of 61 customers participated in either an introduction call, interview, focus group or workshop.

Participant	Population served	Counties served in PSE electric service area
A Watered Garden Family Learning Center	Low-income, rural communities	Whatcom
Anacortes Housing Authority	Low-income, rural communities	Skagit
Bellevue LifeSpring	Low-income, youth	King
Board of Skagit County Commissioners	Skagit County residents*	Skagit
Boys & Girls Club of Whatcom County	Youth, limited English proficiency	Whatcom
Bremerton School District	Youth*	Kitsap
Camp Korey	Youth, people with disabilities	Skagit
CHI Franciscan Health	Low-income	Kitsap, Pierce, Whatcom
City of Lacey	City of Lacey residents*	Thurston
City of Langley (Climate Crisis Action Committee)	City of Langley residents*	Island
City of Mount Vernon	City of Mount Vernon residents*	Skagit
City of Olympia	City of Olympia residents*	Thurston
City of Tumwater	City of Tumwater residents*	Thurston
Easton School District	Youth, rural communities*	Kittitas
El Centro de la Raza**	Low-income, Latinx	King
Encompass	Low-income	King
Family Support Center of South Sound	Families and survivors of domestic violence	Thurston
Federal Way Black Collective	BIPOC communities	Pierce
Ferndale Food Bank	Low-income	Whatcom
Helping Hands Food Bank	Low-income	Skagit
Homes First	Low-income	Thurston
Imagine Housing	Low-income	King
Island County	Island County residents*	Island
Japan-America Society of the State of Washington	BIPOC communities	King
Kent United Methodist Church	Kent residents*	King
King County Department of Natural Resources and Parks	King County residents*	King
King County Housing Authority	Low-income	King
Kitsap Community Resources	Low-income, veterans	Kitsap

*Customers whose mission includes services to populations other than Named Communities were reminded to provide feedback through the lens of their customers or residents with the greatest need. **Did not participate in individual engagements but were instrumental in engaging participants for a Spanish Workshop, as noted in the Spanish workshop section.



Participant	Population served	Counties served in PSE electric service area
Lummi Nation	Lummi Nation	Whatcom
Lynden Senior Center	Fixed-income seniors	Whatcom
Mount Si Senior Center	Fixed-income seniors	King
Northwest Agriculture Business Center	Farmers	Island, King, Skagit, Whatcom, Pierce, Thurston
Pierce County	Pierce County residents*	Pierce
Pierce Transit	Pierce County residents*	Pierce
Port of Bellingham	People and goods moving throughout Whatcom County*	Whatcom
Port of Seattle	People and goods moving throughout the greater Seattle region*	King
Puyallup Food Bank	Low-income	Pierce
Renton Downtown Partnership	Renton small businesses and residents*	King
Samish Indian Nation	Samish Indian Nation	Skagit
Senior Services for South Sound	Fixed-income seniors	Thurston
Shoemaker Manufacturing	Rural employees	Kittitas
SideWalk	Houseless, low-income	Thurston
Skagit Conservation District	Farmers	Skagit
Skagit County Farmland Legacy Program	Farmers	Skagit
Skagit Friendship House	Houseless, low-income	Skagit
Skagit Gleaners	Low-income, rural communities	Skagit
Skagit Valley YMCA	Youth, families*	Skagit
Skagit Watershed Council	Skagit county municipalities, businesses, advocacy groups, and residents*	Skagit
South King County Tool Library	Low-income, small business, nonprofits, service groups	King
Sustainable Connections	Small businesses*	Whatcom
Timberland Regional Library	Thurston County residents*	Thurston
Vashon Household	Low-moderate-income residents	King
Virginia Mason Hospital	King County residents*	King County
Washington Soldiers Home	Veterans	Pierce
Washington State University Mount Vernon Northwestern Washington Research and Extension Center	Farmers	Skagit, Whatcom, King
Washington State University Skagit County Extension	Farmers	Skagit
Whatcom Center for Early Learning	Children with disabilities	Whatcom
Western Washington Agricultural Association	Farmers	Skagit, Whatcom, King
Whatcom County	Whatcom County residents*	Whatcom
Yelm Community Schools	Youth*	Thurston
Youthnet	Youth	Skagit

*Customers whose mission includes services to populations other than Named Communities were reminded to provide feedback through the lens of their customers or residents with the greatest need. **Did not participate in individual engagements but were instrumental in engaging participants for a Spanish Workshop, as noted in the Spanish workshop section.



3. FEEDBACK

INTERVIEWS WITH COMMUNITY-BASED ORGANIZATIONS (CBOS)

A selection of CBOs serving Named Communities in PSE's electric service area were invited to participate in a 60-minute interview which sought to:

- Learn about their mission within their community.
- Understand their community's interest in distributed energy resources (DER).
- Learn about benefits and barriers to participating in DER products.
- Inform the development of future DER engagements.
- Discuss the CBO's interest in participation in future engagements and identify additional community members to invite.

ENGAGEMENT PARTICIPANTS

Out of the 44 CBOs contacted, 22 participated in interviews.

Participant	Population served	Counties served in PSE electric service area
A Watered Garden Family Learning Center	Low-income, rural communities	Whatcom
Bellevue LifeSpring	Low-income, youth	King
Board of Skagit County Commissioners	Skagit County residents	Skagit
Boys & Girls Club of Whatcom County	Youth, limited English proficiency	Whatcom
Encompass	Low-income	King
Federal Way Black Collective	BIPOC communities	King
Ferndale Food Bank	Low-income	Whatcom
Helping Hands Food Bank	Low-income	Skagit
Japan-America Society of the State of Washington	BIPOC communities	All
Kitsap Community Resources	Low-income	Kitsap
Lynden Senior Center	Fixed-income seniors	Whatcom
Senior Services for South Sound	Fixed-income seniors	Thurston
Skagit Conservation District	Farmers	Skagit
Skagit County Farmland Legacy Program	Farmers	Skagit
Skagit Valley YMCA	Youth, families	Skagit
Skagit Watershed Council	Skagit county municipalities, businesses, advocacy groups, and residents	Skagit
Sustainable Connections	Small businesses	Whatcom
Vashon Household	Low-moderate-income residents	King
Washington Soldiers Home	Veterans	Pierce
Washington State University Mount Vernon Northwestern Washington Research and Extension Center	Farmers	Skagit, Whatcom, King
Washington State University Skagit County Extension	Farmers	Skagit
Western Washington Agricultural Association	Farmers	Skagit, Whatcom, King



FEEDBACK

COMMUNITY INTEREST IN DERS

Participants shared that their communities are interested in DERs based on what they have heard thus far about solar, batteries and DR. However, there is still a lack of baseline understanding of what DERs encompass and the types of products PSE may offer in the future. Existing informational resources are scarce or difficult to digest. In addition, customers may lack the financial resources to pursue installation and implementation. To remedy this, CBOs suggested creating outreach materials that clearly outline information about products and the incentives, tax credits and other funding sources associated with them.

CBOs noted that their communities often have competing needs that may result in the de-prioritization of localized clean energy. For example, using their existing financial resources to maintain a comfortable temperature in their home may outweigh spending that money on solar panels. To increase community interest, there needs to be a low financial barrier to entry and clear communication regarding what cost savings will result from participation.

Community interest may also vary based on geographic location. Solar may be more attractive to urban customers for whom reliability concerns are not as significant, whereas rural customers may be more inclined to enroll in battery products as they would alleviate reliability concerns.

BENEFITS

When asked which potential DER benefits are most appealing, CBOs shared that lower electric bills were the most important benefits to community members considering participation in DER programs. Assuming that the financial barriers to entry are alleviated, CBOs recommended more robust education and outreach with communities that focuses on the customers' nuanced needs. There was also a strong interest in how the expansion of DER products can increase clean energy jobs and training opportunities for customers.

Resiliency and grid reliability are important customer benefits, especially given the increasing impact of climate change in recent years. Especially in rural areas, concerns about reliability are becoming more prevalent. Participants noted that products that address these concerns would be attractive to customers.

Reducing greenhouse gas emissions and actively combating climate change are important to some, but not all. While being good environmental stewards is something that many community members have interest in, cost savings and grid reliability are often prioritized higher. If environmental benefits are coupled with financial savings, a larger demographic will likely participate in DER programs.

Self-sufficiency and asset ownership are attractive product elements that would increase interest in participation. Assuming that financial barriers are removed and adequate training is in place for maintenance issues, community members' ability to reduce their reliance on a utility would promote program participation.

BARRIERS AND SOLUTIONS

CBOs were asked which barriers would prevent residential or commercial customers from participating in DER products and what solutions PSE could implement to alleviate those barriers.

Barriers and solutions for commercial customers

CBOs shared the following barriers and associated solutions for their organization.

Finances and cost: Many CBOs said that while being good environmental stewards is an organizational value, their budget defines their actions.

Solution: Offer financial incentives that are commensurate with an organization's relative revenue. If they have less revenue, they should receive larger incentives. PSE should clearly communicate all financial implications of each offering, as customers must feel confident that participation in DER products will not create a long-term financial burden. One CBO shared that when prioritizing which grants to apply for, they must pursue those that can enhance services for clients ahead of what is perceived as facility or technology upgrades. Some agricultural customers expressed interest in leasing space on their agricultural facilities for PSE-owned solar to be installed on. Some customers expressed interest in rent to own options for their commercial rooftops.



Lack of personnel and existing staffing capacity: Lack of staff and existing staff's lack of bandwidth will make participating in DER products difficult, especially if the products require long-term engagement and management.

Solution: Dedicate a PSE staff member to help an organization enroll in the program and shepherd them through ongoing product operations and asset and equipment maintenance. In addition, provide training courses, both in-person and virtual, for staff that will be maintaining equipment or assets.

Insufficient infrastructure and lack of space: Some CBOs have aging and small buildings that are not as well prepared for DER installation. Agricultural customers shared concerns about siting utility-scale renewables on agricultural and resource lands if those installations take land out of agricultural production.

Solution: Allow for a shared battery or solar installation that can serve more than one co-located customer, similar to a microgrid. If customer buildings do not meet installation needs for solar and batteries, start them off with demand response instead. To avoid taking land away from agricultural production, consider using solar and batteries to power diking pump stations or mount solar over watercourses and salmon bearing creeks to create shade and reduce rising water temperatures. Customerss cautioned PSE about getting too ahead of the curve with technology like electric tractors and electrifying other equipment. Farmers may not be ready for it and it's important to hear and understand their concerns instead of forcing the technology upon them.

Distrust of DR: Some customers viewed DR programs as invasive and did not appreciate the control PSE would have over devices like smart thermostats.

Solution: No solution was discussed.

Barriers and solutions for residential customers

CBOs shared the following barriers and associated solutions for their clients and broader community.

Finances and cost: Participants cited upfront equipment and installation costs as the most significant barriers for residential customers to participate in DER products.

Solution: Provide financial incentives to residential customers to increase access to DER products. Upfront incentives or on-bill financing with low interest rates for equipment purchases could alleviate the cost barrier. One participant recommended implementing an incentive system that would allow individuals with lower incomes to receive higher incentives. CBOs stressed the importance of providing customers with clear and concise messaging around cost savings and the rate of return from DER products.

Language: Language barriers may prevent residential customers from accessing information about DER products and may impact how individuals could receive information. CBOs noted that receiving information in a customer's primary language may improve their degree of trust in PSE.

Solution: Translate materials into multiple languages, both digitally and in print. Offer phone or in-person consultations in multiple languages as community members are often more comfortable talking to someone over the phone or in person, as opposed to communicating over the internet via chat.

Unfamiliarity with DERs: For many community members, DERs are a complex and new topic, both in terms of the technology as well as the language used to describe them. There is a perception that battery, solar and demand response products are for affluent customers only.

Solution: Partner with trusted CBOs to offer education and outreach materials in different formats and languages. Come prepared to respond to questions related to cost.



Access to technology: Some community members lack access to reliable internet, computers, and devices. This barrier may prohibit them from learning about, enrolling in, or participating in DER programs.

Solution: Offer in-person consultations as some individuals are more comfortable speaking to someone in person. Help customers find community internet hubs if they do not have internet access at home.

Renting instead of owning their home: Lower rates of home ownership among Named Communities may limit active participation in DER products. In addition, some renters fear that landlord participation in DER products will lead to rent increases due to passed-through equipment and maintenance costs

Solution: Conduct outreach with landlords to educate them, create buy-in, and encourage them to allow their renters to participate in DER products. Provide financial incentives for landlords so that there are less costs to pass through to residents.

"I think our community is most concerned about cost. Anything that can reduce their monthly expenses is their primary motivation."

CONNECTING WITH COMMUNITIES

When asked what practices PSE should follow when connecting with residential customers, participants shared that PSE should:

- Utilize existing communication channels and methods to achieve community connections. CBOs have robust, established relationships with the customers they serve and are adept at meeting community members where they are. To utilize the trusted messenger approach, work with CBOs to add information about engagement opportunities in their newsletters or on their social media channels and offer in-person engagement opportunities in community spaces.
- Offer incentives for engagement and lead with a product's financial benefits when sharing information. Compensate community members for their time spent providing feedback on DER products. Since residential customers with limited incomes are most focused on lowering their utility bills, communicate the financial benefits of DERs first and foremost.
- Keep people in the loop. Inform community members about how their feedback is incorporated into product design. Creating a continuous feedback loop makes these engagement processes tangible and acknowledges and honors the time participants spent providing feedback.
- Go at the community's preferred pace. Some communities, including agricultural communities, may feel that the pace of these programs is forcing technology upon them. Take the time to pause, understand and address their concerns before expecting buy-in and participation.

In addition to these interviews, CBOs were offered opportunities to participate in the commercial solar, battery, and DR engagements. A total of 10 CBOs who participated in these interviews chose to participate in those subsequent engagements.



INTRODUCTION CALLS

Prior to the focus groups and workshops, customers not identified as community-based organizations (CBOs) participated in introduction calls. During these brief calls, the project team learned about the participants' mission within their communities, provided an introduction to distributed energy resources (DERs) and learned more about their existing experience with DERs and any initial barriers to DER access for themselves or their customers. Information collected through these calls helped frame the design of subsequent engagements. This section summarizes overarching feedback themes heard throughout the introduction calls.

ENGAGEMENT PARTICIPANTS

Out of 66 customers contacted, 33 participated in introduction calls.

Participant	Population served	Counties served in PSE electric service area	
Bremerton School District	Youth	Kitsap	
Camp Korey	Youth, people with disabilities	Skagit	
CHI Franciscan Health	Low-income	Kitsap, Pierce, Whatcom	
City of Lacey	City of Lacey residents	Thurston	
City of Langley (Climate Crisis Action Committee)	City of Langley residents	Island	
City of Mount Vernon	City of Mount Vernon residents	Skagit	
City of Tumwater	City of Tumwater residents	Thurston	
City of Olympia	City of Olympia residents	Thurston	
Easton School District	Youth, rural communities	Kittitas	
Homes First	Low-income	Thurston	
Imagine Housing	Low-income	King	
Island County	Island County residents	Island	
King County Department of Natural Resources and Parks	King County residents	King	
Lummi Nation	Lummi Nation	Whatcom	
Mount Si Senior Center	Fixed-income seniors	King	
Northwest Agriculture Business Center	Farmers	Island, King, Skagit, Whatcom, Pierce, Thurston	
Pierce County	Pierce County residents	Pierce	
Pierce Transit	Pierce County residents	Pierce	
Port of Bellingham	People and goods moving throughout Whatcom County	Whatcom	
Port of Seattle	People and goods moving throughout the greater Seattle region	King	
Puyallup Food Bank	Low-income	Pierce	
Renton Downtown Partnership	Renton small businesses and residents	King	
Samish Indian Nation	Samish Indian Nation	Skagit	
Shoemaker Manufacturing	Rural employees	Kittitas	
SideWalk	Houseless, low-income	Thurston	



Participant	Population served	Counties served in PSE electric service area
Skagit Friendship House	Houseless, low-income	Skagit
Skagit Gleaners	Low-income, rural communities	Skagit
South King Tool Library	Low-income, small business, nonprofits, service groups	King
Timberland Regional Library	Thurston County residents	Thurston
Virginia Mason Hospital	King County residents	King
Whatcom County	Whatcom County residents	Whatcom
Yelm Community Schools	Youth	Thurston
Youthnet	Youth	Skagit

FEEDBACK

EXISTING DER EXPERIENCE AND PERCEPTIONS

Customers expressed interest in renewable energy, sustainability, and reducing carbon emissions. Many participants were already implementing sustainability measures or had plans to do so. Participants with existing solar installations indicated interest in adding batteries and expanding solar into more of their commercial buildings and into the homes of their community members. They shared that DR may be better suited for small to medium businesses or residents, rather than larger organizations with multiple buildings because it would be easier to manage energy use with fewer employees and buildings. Participants also suggested that DER benefits should be available to all communities, including historically disadvantaged communities that have been left out of programs like these in the past.

BENEFITS

Participants shared that the following DER benefits are important to them:

- Financial benefits for customers that include reduced bills and additional incentives for participation.
- Sources of backup power, improved reliability, improved resiliency for PSE and customers, especially those in rural areas.
- Reduced energy consumption and energy burden for customers.
- Environmental benefits for customers in the form of reduced carbon emissions.
- Educational benefits on conserving energy and reduced emissions.
- The potential to bundle DER products with other energy efficiency improvements.
- An opportunity to be more resilient and adaptable in the face of climate change.



BARRIERS

Participants shared barriers that might prevent themselves and their communities from participating in DER products:

- The overall cost of participation may be unattainable. Participants do have the available funding to purchase solar or batteries without additional assistance or grants.
- Organizational staff capacity and familiarity with the programs. Many organizations are already understaffed and do not want to add additional responsibilities to staff workloads.
- A lack of communication from PSE around the details of planned DR events could cause confusion and reduce participation among customers. Participants were especially hesitant about DR programs that would allow PSE to control their devices.
- Limited experience with technology may make it difficult for participants to operate new devices such as smart thermostats or batteries.
- Rural areas with limited internet access may not have the necessary internet connectivity to implement programs.
- Lack of education on how DERs, like smart thermostats, contribute to grid resiliency may reduce initial interest in programs from customers.
- Lack of building ownership makes it difficult to implement the necessary permanent changes to those buildings. Landlords or property owners will need to buy into the program as well.

EDUCATION, OUTREACH, AND MARKETING

Participants suggested PSE could do the following to improve education, outreach, and marketing:

- Focus marketing on customers that have already requested energy assistance as they serve to benefit the most from reducing energy use.
- Implement pilot programs to demonstrate program benefits and create opportunities for customer testimonials.
- Highlight cost saving and reliability benefits of programs in messaging to align with stated community priorities.



BATTERIES

Distributed batteries can provide energy as a temporary backup during outages, store energy from solar panels, and reduce load on the grid during times of peak usage.

COMMERCIAL ENGAGEMENTS

This section summarizes the feedback heard during all battery-specific focus groups and workshops with commercial customers.

ENGAGEMENT PARTICIPANTS

Out of the 44 customers contacted, 13 participated in battery engagements.

Participant	Population served	Counties served in PSE electric service area
A Watered Garden Family Learning Center	Low-income, rural communities	Whatcom
City of Langley (Climate Crisis Action Committee)	City of Langley residents	Island
City of Olympia	City of Olympia residents	Thurston
City of Tumwater	City of Tumwater residents	Thurston
Shoemaker Manufacturing	Rural employees	Kittitas
Homes First	Low-income	Thurston
Japan-America Society of the State of Washington	BIPOC communities	All
King County Department of Natural Resources and Parks	King County residents	King
Lummi Nation	Lummi Nation	Whatcom
Skagit Friendship House	Houseless, low-income	Skagit
South King Tool Library	Low-income, small businesses, nonprofits, and service groups	King
Washington Soldiers Home	Veterans	Pierce
Youthnet	Youth	Skagit, Snohomish, Kitsap

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Focus group

Workshop

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Focus group + workshop

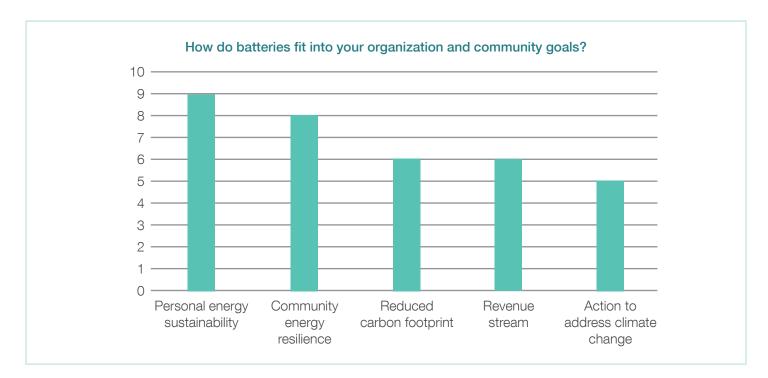


COMMERCIAL FOCUS GROUPS

Following introduction calls and CBO interviews, customers were invited to participate in virtual 90-minute focus groups designed to understand the barriers and benefits associated with batteries and education and outreach best practices. In the invitation, PSE sent a poll for customers to indicate their interest and availability for all solar, battery, and DR focus groups. Out of the 44 customers invited, 11 participated in one of two battery focus groups.

BENEFITS

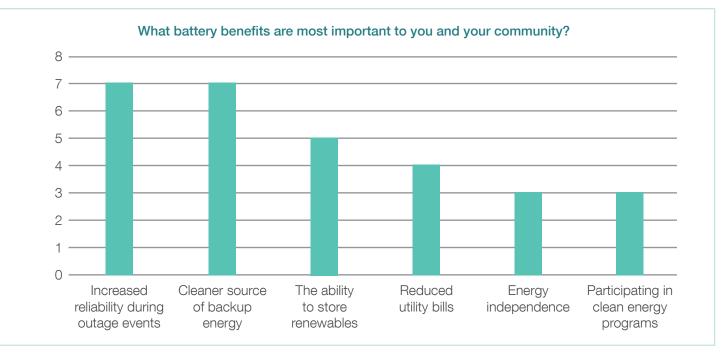
During each focus group, participants were asked to select all the ways in which batteries fit into their organizational and community goals.



Most participants indicated personal energy sustainability as their top goal and shared that batteries fit in well with their organization's goals to adopt more clean energy strategies. Community energy resilience, reduced carbon footprint, and additional revenue were also important goals. Participants representing nonprofit organizations highlighted the importance of revenue streams and a focus on cost savings. Fewer participants selected action to address climate change as an important goal for their organization or community but did not share the reasoning behind their selection.

Participants were then asked to select all the battery benefits that are important to themselves and their communities.





Participants expressed that batteries help build community energy resilience, especially during power outages as batteries can provide backup power for essential services such as grocery stores, food banks, emergency housing providers, government services, heating and cooling homes, and well water.

Participants noted that batteries could serve as an alternative or supplemental energy source in urban and low-income communities, especially if CBOs have the capacity to serve as a resiliency hub using battery backup power for their communities. Participants also selected cleaner sources of backup energy as a top benefit and noted that batteries can reduce noise pollution and carbon emissions by replacing gas generators. In addition, they stated that batteries could help integrate renewable energy sources onto the grid, which reduces greenhouse gas (GHG) emissions and helps meet community sustainability goals.

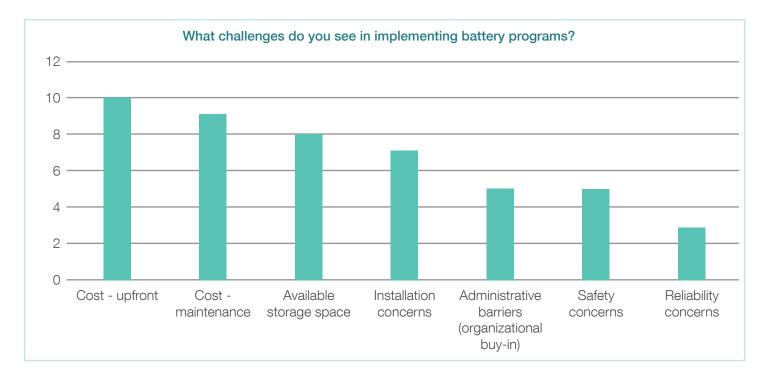
Reduced utility bills also ranked as a top priority in the poll, and participants cited that the reduction in utility bills a battery could provide is critical to nonprofit organizations and low-income communities.

There was also a belief that batteries could reduce customer rates by reducing transmission and infrastructure costs. Participants were intrigued that batteries can provide communities with flexibility for their specific energy needs, such as when batteries are configured such that customers can choose what to power during outage events.

"Batteries empower customers to understand their consumption of energy, and it's a great way to talk about climate change."



BARRIERS



Participants were asked to identify all the challenges to implementing a battery program

The focus group facilitator asked participants to consider perceived barriers and potential solutions for PSE to implement in the design of future battery products. Participants shared:

Lack of clarity on battery capacity: There is not enough information available on battery capacity and how that translates to a battery's ability to provide power during long-term outages.

Solution: Educate customers on battery capacity and provide resources to estimate how energy stored translates to the duration of backup power provided during an outage.

Building limitations: The minimum requirements to safely store a battery are unclear to participants. Many participants occupy older buildings that may require repairs and are concerned that these repairs may limit their ability to install batteries. Participants also shared concerns about whether they have the necessary space to store a battery and if the space they do have provides the appropriate protection from the elements.

Solution: Provide an easy assessment process that helps customers determine if their property is viable and safe for battery installation.

Permitting and insurance requirements: Many buildings require permitting or insurance prior to battery installations, which could pose significant administrative and legal barriers, especially if the customer is a nonprofit or has budget limitations.

Solution: Participants did not identify a specific solution, yet emphasized the need for PSE to offer holistic and innovative solutions to this barrier.



Property manager approval: Property manager approval is necessary for those who rent their space. It could be challenging to convince property managers to commit to this investment because of the upfront costs, implementation time, and ongoing maintenance.

Solution: Educate property managers on battery benefits prior to working with tenants who are interested in the program.

Equity concerns for pilot projects: Participants expressed concern that low-income or under-resourced areas could receive less attention when it comes to battery opportunities.

Solution: Ensure programs are accessible for all customers and program design includes additional holistic support in under-resourced communities. The intake and application process should also consider equity.

Administrative barriers: Participants shared concerns about ease of navigating the program, researching credible manufacturers and installers, managing a complicated installation process, and managing financing, installation, and associated costs.

Solution: Address these concerns through upfront education and holistic technical consultation services. Continue this holistic support through the installation process and provide an approved list of vendors and suppliers.

Overall cost: Gaining organizational buy-in may be difficult because the total cost of participation, including staff training and ongoing battery maintenance, is unknown. The ability to secure budgetary resources for peripheral needs such as training facilities staff and additional maintenance staff is unknown or unlikely for some customers.

Solution: Alleviate costs through incentives or discounts, both short and long term, and provide economics of full battery lifecycle for different incentive structures.

Cybersecurity: Allowing PSE's battery control software access to customer systems may pose perceived cybersecurity risks.

Solution: Educate customers on the systems and software used to control batteries and notify them of any upgrades that may be needed to ensure cybersecurity safety

Fire safety: Concerns exist that batteries may become a fire hazard if they are not properly maintained.

Solution: PSE can educate facilities staff on proper maintenance and ways to mitigate fire risk.

Concerns about PSE controlling battery discharge events: Battery discharge events could disrupt critical services, such as medical services and waste management.

Solution: Provide several notification options and set clear limitations on how much stored energy PSE can discharge.

Environmental impacts: Participants expressed concern about the potential impacts of battery manufacturing, distribution, and disposal.

Solution: Use local companies to manufacture and install batteries and use materials that are ethically sourced and created. This will also help support the local economy.

OWNERSHIP

Participants were then asked if they would prefer to own a battery or host one owned by PSE and discussed the pros and cons of different ownership models.

Participants thought hosting PSE-owned batteries bore less risk for installation and maintenance and could provide an opportunity for customers to test out the product until they have a better understanding of the maintenance and responsibilities of ownership. However, participants also acknowledged that ownership provides more autonomy.

Ultimately, participants preferred the option to host PSE-owned batteries and receive compensation as this creates a partnership for ongoing maintenance and management. Participants prompted PSE to consider additional ownership options such as rental programs that accommodate organizations that do not own their property or buildings.



FINANCIAL INCENTIVES

When asked what financial incentives they would need to participate in a battery program, participants shared that PSE could:

- Include various forms of compensation to mitigate financial risks.
- Reduce upfront and ongoing costs for lower income customers.
- Present cost share scenarios to customers to help visualize payment plans and the financial implications of installation and maintenance.
- Support applications for state and federal grant funding for nonprofit organizations.

EDUCATION AND OUTREACH

When asked what would make their community excited about battery programs and how to successfully share that information, participants suggested that PSE:

- Clearly articulate program benefits for both individual customers and the local community.
- Be transparent about battery capacity and safety.
- Provide customers with a vetted list of trusted installers, manufacturers, and other relevant vendors.
- Provide calculation assistance for total cost of ownership including but not limited to upfront costs, maintenance, and recycling.
- Go door-to-door in communities to share information about batteries.
- Connect with partners PSE has collaborated with in the past, including government entities, community leaders, CBOs, and peer organizations to build on trusted examples and improve communications and information sharing.
- Provide compensation to customers who attend educational classes on batteries.
- Promote future products through social media and communications platforms such as NextDoor, listservs, Facebook, Instagram, Twitter, and LinkedIn.
- Utilize newsletters, community events and webinars to reach customers. Provide engagement and outreach materials that organizations can incorporate into their existing communications.
- Set up demonstration sites at CBOs where community members can learn about and experience batteries.
- Translate all materials and practice cultural awareness when developing materials to alleviate communication barriers.



COMMERCIAL WORKSHOP

Following the focus groups, customers who expressed interest in participating via a poll received an invitation to a 90-minute virtual workshop. The workshop included scenarios associated with potential future components of battery products. Out of the 33 customers invited, five participated.

Participants were asked to approach the scenarios as if they were applying for a PSE product or service to install batteries at their organization.

APPLICATION AND INTAKE

Participants were asked to review the list of scenarios below and discuss their preferred scenario. Due to technical issues at the beginning of the workshop, the project team was not able to launch a Zoom poll and instead asked participants to share feedback verbally.

Scenario	Description
A	Applicants are considered on a first-come, first-served basis
В	PSE serves eight electric counties in WA state. Applications are prioritized so projects are distributed evenly across these counties
С	Applications are prioritized based on the benefit they will provide to highly disadvantaged communities
D	Applications are prioritized for customers with a higher number of outages or with increased need for backup power (e.g. medical needs, wells, heating or cooling for seniors)

Participants did not prefer **Scenario A** and noted that additional factors need to be considered, such as the customer size, installation feasibility at a facility, geographic distribution of projects, and if the project addresses specific needs of the community being served. As an example, food banks with stocked freezers may have a higher need than customers providing non-critical services. Without these considerations, first-come, first-served would primarily benefit applicants with the most resources.

While participants viewed **Scenario B** as better than **Scenario A**, PSE should still prioritize historically underserved communities. PSE could actively reach out to and directly invite organizations that provide programs to low-income customers within a diverse set of counties to apply for these products. This would ensure that larger counties such as King County do not receive all the benefits. One participant noted that having geographic diversity makes sense, but breaking enrollment out by county might not be the most effective means of measuring geographic distribution because most counties include both urban and rural areas.

Participants felt that Scenario C would build resiliency in parts of the grid that have been under-resourced.

Most participants preferred a combination of Scenarios C and D because they both prioritize historically underserved communities and including both could expand the program's reach and impact.

Overall, participants agreed that **Scenario D** addressed the communities they would like to see prioritized. Service providers in areas with a higher need for backup power may already have diesel power generators, which batteries could replace. To further reduce barriers, one participant emphasized the need to invite vulnerable customers to participate in a program rather than require an application. They also suggested using existing programs, such as Section 8 housing recipients, to identify which customers to invite.



ENROLLMENT ELIGIBILITY

Participants were presented with the following scenarios and asked if they would be able to meet the requirements.

Scenario	Description
А	Prove building, or land ownership or landlord approval via documentation
В	Agree that you will participate in this program for at least 10 years or that this building will be used for the same purpose for 10 years
С	Show you are a community-based organization, government agency, or tribal entity serving historically disadvantaged communities
D	You must have a reliable internet connection

The 10-year requirement in **Scenario B** is easier to meet for government agencies who own their facilities. Even so, it is important to allow changes in the contract in case of roof damage due to oxidation or other issues impacts the project term. Other participants said it would be difficult to convince leadership of smaller organizations to commit to a 10-year term because they might not have established long-term funding to support ongoing project costs compared to larger organizations or agencies.

Participants noted that **Scenario D** is generally attainable, but some locations may experience more snow or windstorms which could impact reliability. One participant mentioned PSE could help provide reliable internet to increase program participation.

A participant representing a government entity indicated they would have no issues meeting the requirements laid out in **Scenarios A and C**.

"Battery storage is a critical element for organizations that have limited access and resources and if PSE can help solve those issues, there will be double benefits."



RANKING QUESTIONS

In the following sections, participants were asked to rank the scenarios below from their most preferred option to their least preferred option. The collective ranking results are displayed in the tables. The options are presented in ascending order, with the most preferred option receiving a score of one and the least preferred option receiving either a three or four, depending on the number of scenarios presented.

Ownership and maintenance

Participants reviewed the following scenarios and then ranked the scenarios by order of preference. Prior to responding, participants were informed that all the costs below are illustrative of a total project cost of \$10,000 and not necessarily indicative of final product offerings.

	Scenario A	Scenario B	Scenario C
Who owns	You own	PSE owns	You rent to own from PSE
Who manages installation	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation
Who maintains	You maintain	PSE maintains	PSE maintains
You pay	\$5,000 up front for the installation of a battery	\$0 up front for the installation of a battery	\$3,600 over 10 years, spread out as \$30 monthly rental payments to PSE
Who maintains	Battery backup power during outages and a monthly on-bill credit for the use of a portion of the battery charge during peak periods \$20 per month totaling \$2,400 over 10 years	Battery backup power during outages	Battery backup power during outages for the first 10 years After 10 years, once ownership has been transferred, an on-bill credit of \$20 per month for the use of a portion of the battery charge during peak periods
Ranking	(2)	Most preferred (1)	Least preferred (3)

Scenario B was the most preferred because the lack of upfront costs is important for city governments and underresourced organizations.

Participants thought that PSE-owned batteries, offered in **Scenarios B and C**, would relieve customers of maintenance and operations responsibilities. As customers would need to use staff resources to coordinate with PSE, they would benefit from PSE staff managing battery needs, especially with staff turnover at their organizations.

In **Scenario A**, participants thought that in addition to PSE incentives, state and federal grants could help increase the accessibility of this scenario for smaller entities.

While PSE owning the battery was considered a positive in **Scenario C**, one participant shared that the scenario might be less desirable because of the shorter equipment life of batteries. In the end, **Scenario C** was the least preferred scenario.



In addition to the feedback above, participants shared:

- All three scenarios offer the benefit of backup power during outages, which is particularly enticing as many organizations don't currently own any generators.
- PSE should also manage and fund end of life removal and replacement of the battery.
- Applicants should complete facility improvements (e.g. concrete pads, heating, venting and cooling systems, security equipment, etc.) themselves to accommodate the battery, but PSE should provide specifications and a stipend to make the improvements.

Overall, participants agreed that it is important for PSE to offer all the listed scenarios so customers can make the choice that works best for them.

Upfront installation financing

PSE asked participants to rank which financing scenarios for upfront installation costs best meet their needs.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	PSE helps you locate state, federal, or private financing and provides letters of support	You receive a discount through your installer to reduce the upfront battery cost	You sign a memorandum of understanding that certifies your intention of purchasing a battery, along with your installer's quote and provide proof of purchase within 60 days of installation. PSE provides you with an upfront incentive to cover the agreed upon portion of the install	You receive PSE's portion of the installation costs as a rebate within 60 days of installation
Ranking	(2)	(3)	Least preferred (4)	Most preferred (1)

Most participants ranked Scenario D as their top scenario because it is simple and reduces complexity for commercial customers. Scenarios A, B, and C received relatively equal preference from participants.

One participant noted that these scenarios seem better suited for residential installation as they seem to assume that the customer would own and install the battery, instead of PSE. Participants discussed that if city agencies own the batteries, there could be project delays. For example, the upfront installation component could slow down the process as some organizations will have to go through capital planning thresholds and permitting processes.

Again, participants suggested PSE make all of these options available to increase customer choice yet emphasized that they want PSE to own and maintain the batteries so that there are no upfront installation costs.



Ongoing payments

Participants were then asked how they would prefer to receive ongoing payments for their enrollment in a battery program.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	You receive a credit on your bill	You receive a Visa gift card	You receive a check	The money is deposited directly into your bank
Ranking	(3)	Least preferred (4)	Most preferred (1)	(2)

All participants agreed on the same ranking, preferring Scenario C, followed by Scenarios D, A, and B.

Direct money, offered in Scenario C and D, was preferred for most compared to a Visa gift card or bill credit. This would also allow customers to dedicate funds for community resiliency projects. Customers who preferred to receive a bill credit noted that it is easier to utilize an existing accounting system, and that they would ultimately want their finance department to determine the best mechanism

LOAD MANAGEMENT

Prior to answering questions on load management, participants were given an overview. PSE described load management as when PSE compensates customers for use of their battery to manage the load on PSE's grid. Usually, customers do not notice when PSE is using the battery and PSE will not use it during a storm or heat event when there is a higher likelihood of an outage and customers may need it for backup power.

Due to limited time in the workshop, participants were asked to verbally discuss their preferred scenarios for load management but did not complete a poll.

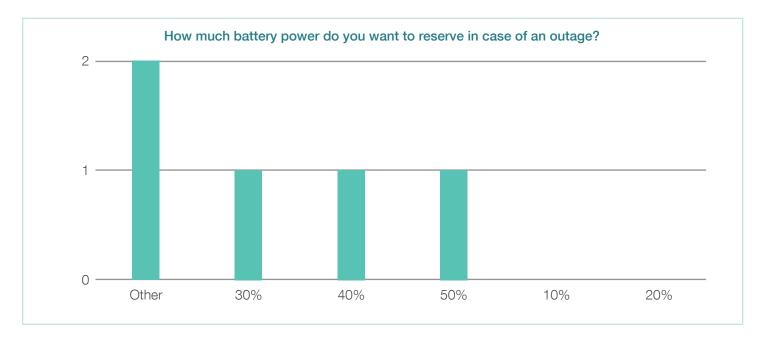
Scenario	Description
А	PSE has control over the battery, and can use it 100 times per year without notifying you
В	PSE has control over the battery and can use it 100 times per year. You are given a one-day notice and the opportunity to opt out
С	The battery is on a set schedule to have its stored power used daily

If PSE owns the battery, there is no need to have advance notice, and having the option to opt out adds uncertainty. Participants want PSE to be the expert by using the battery frequently and as needed. They did suggest reserving battery capacity for when there is an upcoming storm and thus higher likelihood for outages. Following the event, participants want to be notified of the positive community impact associated with that event (e.g., GHG reductions).



BATTERY RESERVE

Participants selected how much battery capacity they would like reserved at all times for personal use in case of an unexpected outage.

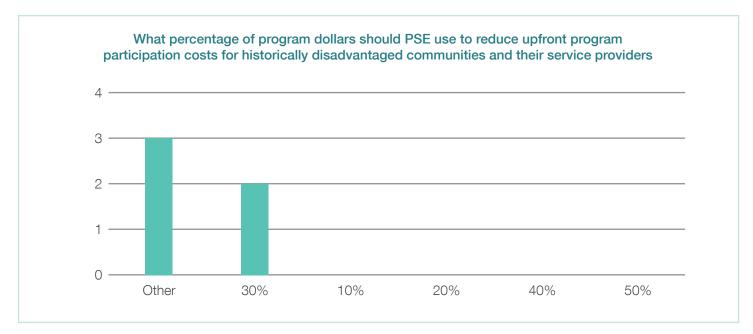


A few participants selected "other" and noted they did not know what the best practice was for battery storage when it came to different types or sizes of facilities. They also said they would prefer to receive advice from PSE on the appropriate amount of energy to reserve depending on the building size and needs. PSE needs to set these expectations as facilities need enough reserved to keep essential services running during an outage. Similarly, some participants highlighted the importance of compensation for usage.



EQUITY TARGETS

Participants selected what percentage of program funding PSE should use to reduce upfront participation costs for historically disadvantaged communities and their service providers.



Participants primarily selected 30% of funds or 'other'. Some participants were in favor of reserving as much funding as possible to help lower participation costs for highly disadvantaged communities. One participant suggested that PSE could assign a target value to track progress and if the target value is not being attained, it could be an indicator that the program requirements are too stringent for disadvantaged communities to access. Overall, participants cautioned PSE against assigning a set percentage.

One participant mentioned that they would like to see PSE be the experts in this area and be leaders in setting best practices.

ADVISORY SERVICES

Due to time limitations at the end of the workshop, participants discussed the advisory services listed below but did not participate in a poll.

Scenario	Description
А	PSE partners with you to create a long-term battery installation plan for your property(ies)
В	PSE prepares and provides presentations for your key stakeholders and decision makers
С	PSE provides consulting services and an online calculator to help you assess the total cost and benefits of battery products, and assistance with enrolling in other products and services



As participants discussed **Scenario A**, they noted that PSE should have materials and information easily available for partners to help them share battery benefits with their organizations and communities. This is important for large-scale projects with meaningful outcomes.

Participants discussed **Scenario B** and felt that in addition to PSE providing the presentations, PSE can offer to deliver those presentations themselves or have internal staff at the partner organizations deliver them as they are the trusted messengers within their communities. Regardless, the content should be accessible and available for all to reference.

Scenario C will help users identify cost savings and benefits, the most important factors needed to facilitate internal buy-in.

Participants thought that all three scenarios would be useful at various points of a project and necessary for overall organizational support.

EDUCATION AND OUTREACH

Due to time restraints towards the end of the workshop, participants did not discuss the education and outreach scenarios. Participants did note the importance of education and outreach for a successful battery participation. In a previous section, participants shared that they would like more information on what size of battery would meet their needs.



RESIDENTIAL ENGAGEMENTS

This section summarizes the feedback heard during all battery-specific focus groups and workshops with residential customers.

PSE collaborated with the customers who participated in CBO interviews and introduction calls to distribute an interest survey on upcoming focus groups and workshops to residents in their communities. PSE used responses to that interest survey to randomly select participants for the focus groups and workshops.

RESIDENTIAL FOCUS GROUP

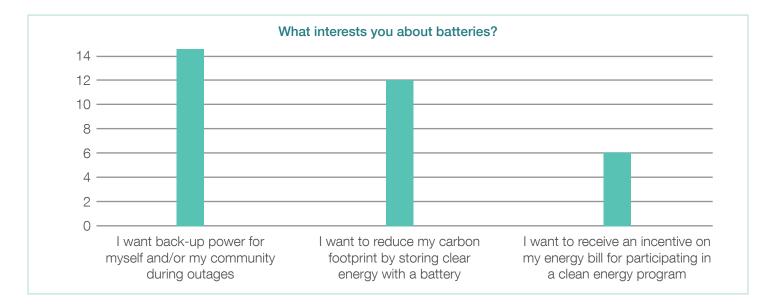
PSE held one 90-minute focus group with residential customers to understand battery benefits, barriers and education and outreach needs through the lens of customers in Named Communities. A total of 21 residential customers participated in the battery focus group.

The focus group was held after work hours to maximize participation and was offered with both Spanish and English breakout groups. Participants were able to indicate language preference when they signed up for the focus group. All participants preferred to remain in the English breakout group.

Throughout the focus group, the project team gathered feedback using Zoom polls. Not all participants responded to questions via the polls. Many participants joined using their phone and provided feedback either via the chat or verbally instead of answering polls. Those comments are captured in the additional discussion sections. Participants also asked questions about battery, solar, and DR programs throughout the focus group and a portion of the time was dedicated to answering questions and providing education on DERs.

BENEFITS - PERSONAL LENS

Participants were asked to select all the statements that reflected their personal interest in batteries.



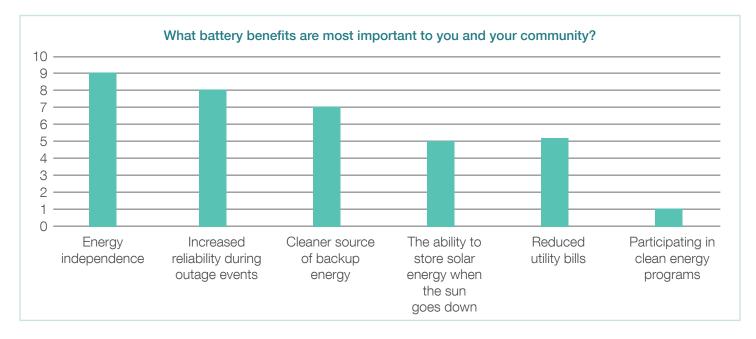
In addition to answering the poll, participants shared that:

- Energy independence provides autonomy and allows customers to decide how to allocate their resources.
- The ability to supplement batteries with solar can promote energy security and offer more options to power homes.
- Obtaining greater reliability and financial incentives is more important than reducing carbon footprint.
- Batteries provide a source of clean and renewable energy.
- Batteries can serve as a backup power during outages, which is critical for essential services such as water, heating, and medical needs.



BENEFITS – COMMUNITY LENS

To expand on the previous question, participants were asked to select all the statements that reflected their community's interest in batteries.

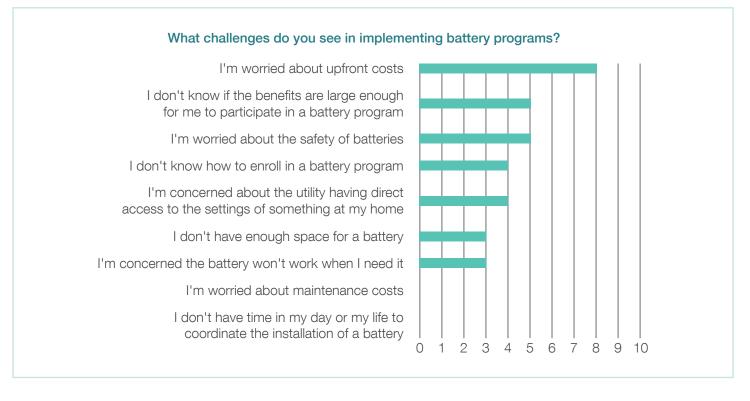


Energy independence was the most important community benefit for those who participated in the poll. Customers want to have more options when powering their homes, especially during an outage. No additional conversation ensued.

"Solar and batteries allow you to own your power."



Participants were asked to identify all challenges they may face when participating in implementing a battery program.



In addition, the facilitator asked participants to consider perceived barriers and potential solutions for PSE to implement in the design of future battery products. Participants shared:

Lack of education and outreach: Customers were concerned that the lack of knowledge and information of these products and their benefits would be a major barrier to adoption.

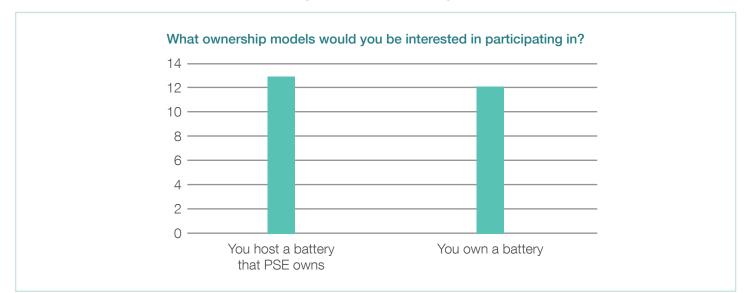
Solution: Educate customers on long and short term returns on investment, battery storage capacity and size, the cost differential between renting and owning a battery, duration of backup power from a charged battery, time it takes to charge a battery, battery maintenance requirements and potential ways in which batteries could malfunction.

Environmental impacts of batteries: There were concerns about the environmental impacts of batteries caused by lithium mining, a key component of most commercially available batteries, and how that impacts the overall sustainability of batteries.

Solution: Educate customers on the sourcing of batteries and recycling programs for residential batteries.



OWNERSHIP



Participants were asked to choose between owning a battery versus hosting a PSE-owned battery.

In general, participants preferred hosting a PSE-owned battery. Participants that preferred hosting PSE-owned batteries indicated a potential inability to maintain a battery due to income, time, disability, etc. They also preferred the reduced installation and maintenance costs of hosting. Those that preferred owning a battery still wanted PSE's support for installation and maintenance. Participants believed that personal ownership would allow for more control over the battery and help reduce long-term energy costs on their electric bills.

FINANCIAL INCENTIVES

When asked what financial incentives they would need to participate in a battery program, participants shared that PSE could:

- Reduce upfront costs through rebates and tax benefits.
- Emphasize long-term financing incentives, such as lower monthly utility bills, on top of upfront incentives.
- Provide guaranteed loan financing and grant funding.

EDUCATION AND OUTREACH

When asked what would make their community excited about battery programs and how to successfully share that information, participants suggested that PSE:

- **Provide installation and maintenance information** and help customers determine home energy usage, costs, and return on investment.
- Share testimonies of the program and benefits that others have experienced.
- Give guidance on reliable installers and manufacturers.
- Engage with community members that would not normally participate in renewable energy programs, especially low-income and marginalized communities.
- **Promote future products** through community events, scholarships, focus groups, workshops, newsletters, and social media.
- Find potential customers by working with local agencies, housing providers, schools, and community programs to utilize their existing networks.
- Produce a video that takes customers through the process of participating in a battery product from start to finish.



RESIDENTIAL WORKSHOP

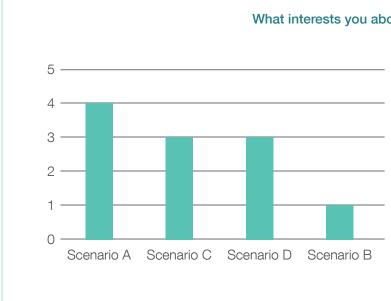
After the focus group, additional residential customers participated in a 2 hours virtual workshop designed to gather feedback on potential battery products through the lens of customers in Named Communities. The workshop was held after work hours to maximize participation. A total of 11 residential customers participated in the battery workshop.

Throughout the workshop, the project team gathered feedback using Zoom polls. Not all participants responded to guestions via the polls. Many participants joined using their phone and provided feedback either via the chat or verbally instead of answering polls. Those comments are captured in the additional discussion sections. Participants also asked questions about battery, solar, and DR programs throughout the workshop and a portion of the time was dedicated to answering questions and providing education on DERs.

Residential customers were asked to approach the scenarios as if they were applying for a PSE product to install batteries in their home.

APPLICATION AND INTAKE

Participants were asked to review a list of scenarios and select their preferred scenario.



What interests you about batteries?

Scenario A: Applications are considered on a first-come, first-served basis

Scenario B: Serves eight electric counties in WA State. Applications are prioritized so projects are distributed evenly across these counties.

Scenario C: Applications are prioritized based on the benefit they will provide to highly disadvantaged communities

Scenario D: Applications are prioritized for customers with a higher number of outages or with increased need for back-up power (e.g. medical needs, wells, heating or cooling for seniors)

On average, participants preferred Scenario A over the other three scenarios because it prioritizes early applicants and facilitates quick participation and implementation. Most participants communicated it would be unfair to apply first but then get delayed because another customer from a different county is served ahead of them (as stated in the other scenarios). However, one participant flagged that first-come, first-served could be inequitable because customers with resources tend to receive information on time and apply early.

Scenarios C and D received equal preference. When asked to elaborate, participants shared Scenario C is more equitable than the other scenarios because it prioritizes low-income customers. It is important to give them ample opportunity to apply since they are less likely to have the resources, such as flexible schedules, to apply quickly to these products. Scenario D could benefit customers in rural areas of the state that experience more outages.

Participants preferred **Scenario B** the least and did not provide additional feedback.



ENROLLMENT ELIGIBILITY

Participants were presented with the following scenarios and asked if they would be able to meet the requirements.

Scenario	Description
А	Prove building, or land ownership or landlord approval via documentation
В	Agree that you will participate in this program for at least 10 years or that this building will be used for the same purpose for 10 years
С	You must have a reliable internet connection

Participants shared that the requirements for **Scenario A** are difficult to meet since it either assumes house or building ownership or ability to get landlord approval. As renters, participants reported they already experience challenges with successfully getting landlords to approve or fix much simpler issues.

The 10-year requirement in **Scenario B** is also difficult to achieve for both homeowners and renters, but especially as a renter. There should be more flexibility built into the program for customers who move every couple of months or years. Offering monthly participation options would be ideal. Participants perceived this requirement to have the most barriers.

Participants did not provide feedback on Scenario C.



RANKING QUESTIONS

In the following sections, participants were asked to rank the scenarios below from their most preferred option to their least preferred option. The collective ranking results are displayed in the tables. The options are presented in ascending order, with the most preferred option receiving a score of one and the least preferred option receiving either a three or four, depending on the number of scenarios presented.

Ownership and maintenance

Participants reviewed the following scenarios and then ranked the scenarios by order of preference in the Zoom chat. Prior to responding, participants were informed that all the costs below are illustrative of a total project cost of \$10,000 and not necessarily indicative of final product offerings.

	Scenario A	Scenario B	Scenario C
Who owns	You own	PSE owns	You rent to own from PSE
Who manages installation	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation
Who maintains	You maintain	PSE maintains	PSE maintains
You pay	\$5,000 up front for the installation of a battery	\$0 up front for the installation of a battery	\$3,600 over 10 years, spread out as \$30 monthly rental payments to PSE
You receive	A reduction in your energy bill and additional on-bill credits for excess solar production each month	Battery backup power during outages	Battery backup power during outages for the first 10 years After 10 years, once ownership has been transferred, an on-bill credit of \$20 per month for the use of a portion of the battery charge during peak periods
Ranking	Lease preferred (3)	Most preferred (1)	(2)

Overall, participants preferred **Scenario B** because they appreciated that after signing up, PSE would take care of the installation and maintenance costs and processes. They felt this could be more convenient for customers who might decide to move at any time.

Participants who were concerned about the maintenance requirements that would fall to them in **Scenario A**, thought **Scenario C** might be a better fit for similar reasons shared with **Scenario B**. The monthly rental payments also allow customers more time to save up for payments.

Despite higher upfront costs, some participants still preferred **Scenario A** and thought owning the battery would pay off over time. Participants noted additional benefits to ownership, such as an immediate on-bill credit or the ability to sell the battery.



Upfront installation financing

PSE asked participants to rank which financing scenarios for upfront installation costs would best meet their needs.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	PSE helps you locate state, federal, or private financing and provides letters of support	You receive a discount through your installer to reduce the upfront battery cost	You sign a memorandum of understanding that certifies your intention of purchasing a battery, along with your installer's quote and provide proof of purchase within 60 days of installation. PSE provides you with an upfront incentive to cover the agreed upon portion of the installation	You receive PSE's portion of the installation costs as a rebate within 60 days of installation
Ranking	(2)	Most preferred (1)	Least preferred (4)	(3)

Participants preferred Scenario B over the other scenarios. Customers could greatly benefit from PSE's support in the financing processes outlined in **Scenario A**. In **Scenario D**, participants noted the rebate would be beneficial but would need clarity on how it would be received (e.g., via direct deposit, by check, on-bill credit, etc.). Participants shared that the MOU process in **Scenario C** could add complications and not give customers the flexibility of backing out.

Most of us would find it difficult to find state, federal, or private financing, but if PSE would do that part for us, then they have done 50% of the job and you are only left with the other 50%.

Ongoing payments

Participants were then asked how they would prefer to receive ongoing payments for their enrollment in a battery program.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	You receive a credit on your bill	You receive a Visa gift card	You receive a check	The money is deposited directly into your bank
Ranking	(2)	Most preferred (1)	Least preferred (4)	(3)

When reviewing the scenarios above, participants prioritized quick and easy options over longer processing times.

On-bill credits, gift cards, and direct deposit would be easier to access and process. These options are generally faster, particularly gift cards. A check is less convenient as it would require customers to travel to the bank and the money may not be immediately deposited into their account. Flexibility to change scenarios over time would allow customers to adapt their preference to their needs.



Load management

Prior to answering questions on load management, participants were given an overview. PSE described load management as when PSE compensates customers for use of their battery to manage the load on PSE's grid. Usually, customers do not notice when PSE is using the battery and PSE will not use it during a storm or heat event when there is a higher likelihood of an outage and customers may need it for backup power.

With that information in hand, participants were asked to consider the three scenarios below and rank the scenarios in order of preference.

	Scenario A	Scenario B	Scenario C
Who owns	PSE has control over the battery and can use it 100 times per year without notifying you	PSE has control over the battery and can use it 100 times per year. You are given a one-day notice and the opportunity to opt out	The battery is on a set schedule to have its stored power used daily during peak hours (5pm-9pm) and charge off-peak
Ranking	Lease preferred (3)	(2)	Most preffered (1)

Participants preferred Scenario C because reliability and consistency are important to them. In this scenario, they would be able to make plans around the set schedule and have the most transparency into PSE's usage of their battery. Some participants preferred Scenario B because they could opt out if needed and would have more control. Similarly, participants who did not select Scenario A were concerned about the increase in PSE control over their battery. As potential for PSE control increased, participants expressed a greater interest in owning the battery. Participants also indicated that customers should be notified as to how much power is being drained from the battery and compensated fairly for the energy that PSE draws.

Education and outreach

Participants were asked what education and outreach practices PSE should use to encourage product participation and awareness.

	Scenario A	Scenario B	Scenario C	Scenario D	Scenario E
Who own s	You can view one of PSE's sites with prototype batteries to see them up close and learn how they work	You receive educational materials about batteries from your housing provider or local CBO	You receive educational materials about batteries from PSE as part of a package with other services, such as solar	PSE provides referrals to trusted battery installers	PSE provides consulting services and an online calculator to help customers assess the total costs and benefits of battery products, and assistance with enrolling in other products and services
Ranking	Least preferred (5)	(4)	(2)	(3)	Most preferred (1)

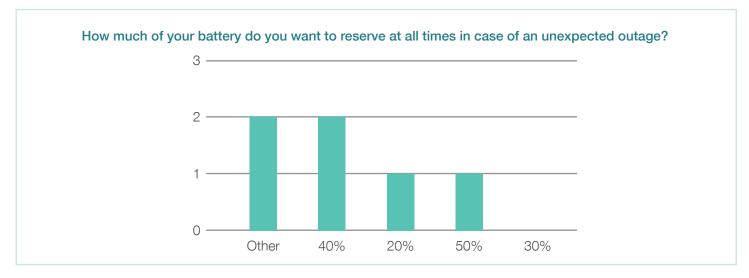


Participants preferred Scenario E because it was perceived as the most likely to provide free and real-time online support from a professional. As residents are learning about a new product, such as batteries, they want to be guided through the process in a hands-on manner. For that reason, some participants were concerned that their housing provider or local CBO may not be as knowledgeable as PSE or other subject matter experts on batteries, and were less interested in **Scenario B**. They liked **Scenario C**, when compared to **Scenario B**, since PSE can provide reliable educational materials as the expert. Participants also noted that PSE should provide materials in different languages so customers can understand the products better.

Although not the most preferred option, participants did mention benefits to **Scenarios A and D**. **Scenario D** can be useful for customers who do not know where to start when locating an installer. Participants also hoped they would be able to lean on PSE as an advocate if something goes wrong with their chosen installer. For **Scenario A**, one participant agreed that it would be useful to get a physical view of a battery because it makes signing up for the product tangible.

Overall, participants agreed that they want to receive educational materials from PSE as the subject matter experts.

BATTERY RESERVE



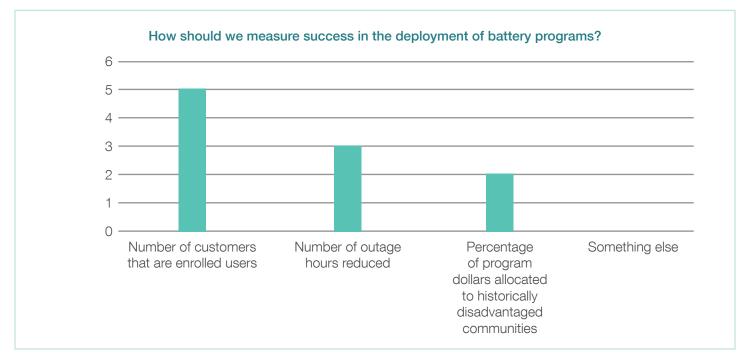
Participants selected how much battery capacity they would like reserved at all times for personal use in case of an unexpected outage.

Participants preferred reserving more battery than less. Participants that selected "other" suggested percentages higher than 50%. Some participants wanted 70-80% available at any time in case of an unexpected outage. Customers wanted to feel safe knowing they have enough energy stored. The participant who selected 20% indicated that they experience fewer outages in their location.

Participants indicated they would need more information on how long a fully charged battery could power their home before answering this question in an informed manner. Some participants felt that they could sacrifice their reserve needs if they could help PSE meet the need to provide supplemental power to underserved communities when there is high demand on the grid.



MEASURED SUCCESS



Participants were asked to select all metrics that could indicate success in battery program deployment.

Participants thought that the number of customers enrolled as users would be an adequate measure of success. Participants suggested adding environmental benefits as a metric.



SOLAR

Distributed solar arrays generate power from the sun and can be sited on customer roofs or ground mounted.

COMMERCIAL ENGAGEMENTS

This section summarizes the feedback heard during all solar-specific focus groups and workshops with commercial customers.

ENGAGEMENT PARTICIPANTS

Out of the 63 customers contacted, 15 participated in solar engagements.

Participant	Population served	Counties served in PSE electric service area
A Watered Garden Family Learning Center	Low-income, rural communities	Whatcom
Anacortes Housing Authority	Low-income, rural communities	Skagit
Bremerton School District	Youth	Kitsap
City of Tumwater	City of Tumwater residents	Thurston
Easton School District	Youth, rural communities	Kittitas
Family Support Center of South Sound	Families and survivors of domestic violence	Thurston
Japan-America Society of the State of Washington	BIPOC communities	All
Kent United Methodist Church	Kent residents	King
King County Department of Natural Resources and Parks	King County residents	King
King County Housing Authority	Low-income	King
Shoemaker Manufacturing	Rural employees	Kittitas
Skagit Friendship House	Houseless, low-income	Skagit
South King Tool Library	Low-income, small businesses, nonprofits, service groups	King
Washington Soldiers Home	Veterans	Pierce
Whatcom Center for Early Learning	Children with disabilities	Whatcom

Кеу			
Focus group	Workshop	Focus group + workshop	Green Power Solar Grant recipients' workshop

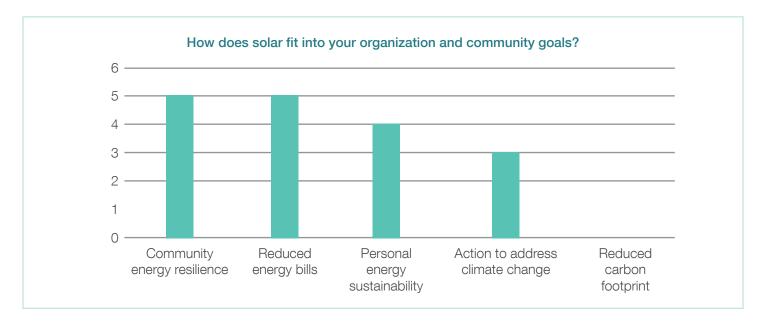


COMMERCIAL FOCUS GROUPS

Following introduction calls and CBO interviews, customers were invited to participate in virtual 90-minute focus groups designed to understand the barriers and benefits associated with solar and education and outreach best practices. In their invitation, PSE sent a poll for customers to indicate their interest and availability for all solar, battery, and DR focus groups. Out of 44 customers invited, eight participated in one of two solar focus groups.

BENEFITS

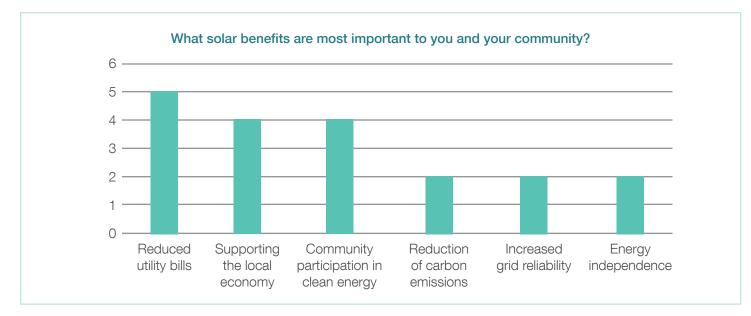
During each focus group, participants were asked to select all the ways in which solar fits into their organization and community's goals.



Customers were most interested in community energy resilience and reduced energy bills as benefits of solar programs. They were particularly interested in the potential to maximize the use of their building's footprint by adding rooftop solar.



Participants were asked to select all the solar benefits that are important to themselves and their communities.



Similar to the previous poll, reduced utility bills were the most important benefit for participants and their communities. Reduced energy bills help those most in need and promote widespread solar adoption. Solar can also help reduce ongoing operating costs for organizations with limited budgets.

Solar programs can drive economic activity and job creation in local communities. Participants suggested these programs should engage youth and young professionals to promote green jobs and workforce development.

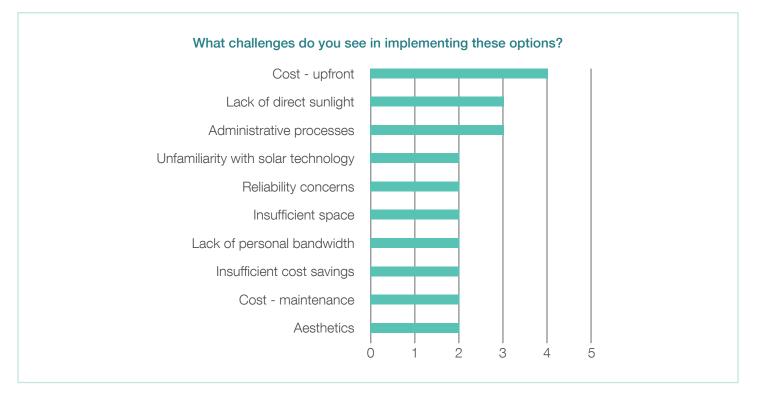
Participants were excited that solar is a step toward a just transition to a clean energy future, can help organizations achieve their sustainability goals, and encourages communities to be a part of the clean energy transition. They suggested that PSE should prioritize communities overburdened with poor air quality for these future products.

In addition, participants noted that solar puts existing, unused space to good use. There was less interest in ground-mounted solar compared to rooftop solar because it does not allow multiple uses for the same real estate.

"We are excited about having the built environment as part of our energy source. By using existing buildings, solar on roofs can be multi-purpose and part of a generating system."



Participants were asked to identify all the challenges to installing solar.



In addition, the facilitator asked participants to consider perceived barriers and potential solutions for PSE to implement in the design of future solar products. Participants shared:

Upfront costs: The largest burden to organizations that rely on grants, government funding, or limited budgets is in upfront costs. Small businesses, nonprofits and renters require a quick return on investment.

Solution: Connect customers to additional funding opportunities (e.g. the Inflation Reduction Act) or offer programs where PSE owns and maintains the solar panels and leases customer roof space.

Administrative processes: Certain customers may have very specific and established procurement and capital planning processes.

Solution: To be flexible, allow customers to install solar through PSE, independently or through a third party, and provide customers with an overall financial picture and project timeline to inform their capital planning and approval processes.

Net metering threshold for larger-scale solar: The net metering limit of 100 kW has caused customers to downsize their solar installations.

Solution: Support legislative action to increase the net metering threshold to enhance viability for commercial customers.

Lack of infrastructure: The cost of upgrading existing infrastructure, including interconnection equipment and electrical systems, to ready properties for DER participation.

Solution: Provide financial and logistical support for the necessary infrastructure upgrades.



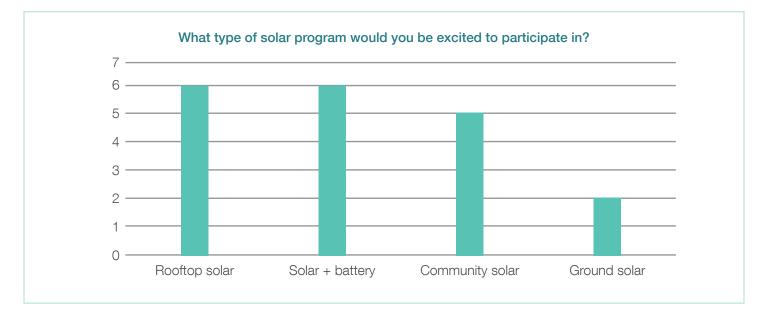
Lack of staff bandwidth: Participant's staff are focused on critical services and did not have the capacity to take on additional responsibilities perceived to be associated with solar products.

Solution: PSE provides all information required to plan for the entire lifecycle of solar, from funding to installation to maintenance to replacement and recycling. Provide customers with a "how-to" guide that outlines:

- How solar will be integrated into and impact energy bills.
- How much carbon emission reduction results from solar panels.
- How to determine potential solar production and resulting energy offset, depending on the available roof or ground space.

INTEREST BY PROGRAM TYPE

Participants were presented with an overview of the types of solar programs listed below and asked to select all programs they would be interested in participating in.



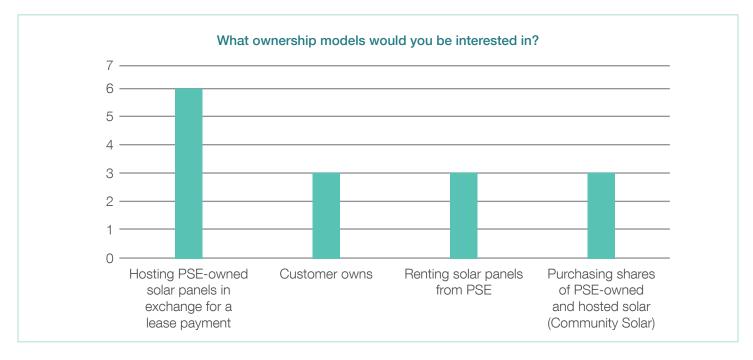
Participants were most interested in rooftop solar and a combination of solar and batteries. Land designated for residential use and future expected growth could provide multifamily solar sites. Adding batteries to solar excited participants, but it was a lower priority due to cost barriers and available space. Rural communities would benefit from a system of solar and batteries that could provide backup power during outages.

Community solar could provide a community plan to reduce emissions and become a shared investment. PSE should consider community centers and city buildings with large surface areas as potential hosts. Community solar should be easy for hosts to understand and implement, especially for residential management groups.

It would be difficult to approve and install ground solar in King County and other urban areas due to lack of available land from high commercial and residential density. However, PSE could explore installing ground-mounted solar on agricultural lands, parking lots, or landfills.



OWNERSHIP



Participants then selected all the ownership models they would be interested in participating in.

Participants were most interested in hosting PSE-owned solar panels in exchange for a lease payment from PSE for the space the solar panels take up. Upfront installation costs and customer-led maintenance would be unwelcome burdens for some organizations. These barriers influenced their interest in hosting PSE-owned panels and also meant some participants preferred renting panels from PSE. Customer ownership could be a viable option for organizations that can commit to the time and money required to install and maintain panels they own. Some participants expressed interested in hosting community solar, but wanted to be able to claim renewable energy credits if they did.

FINANCIAL INCENTIVES

When asked what financial incentives they would need to participate in a solar program, participants shared that:

- Customers would be incentivized to participate if the return on their investment over time is clear. These programs would be hard to present to property owners or leadership unless upfront costs, ongoing costs, potential savings, contract terms, and options for payment are clearly outlined.
- Customers may prefer upfront incentives as opposed to rebates to make payments more manageable.
- In general, it is easier to pay in installments rather than a large upfront payment. This allows customers with limited budgets to participate because the upfront costs are distributed over time.



EDUCATION AND OUTREACH

When asked what would make their community excited about solar programs and how to successfully share that information, participants suggested that PSE:

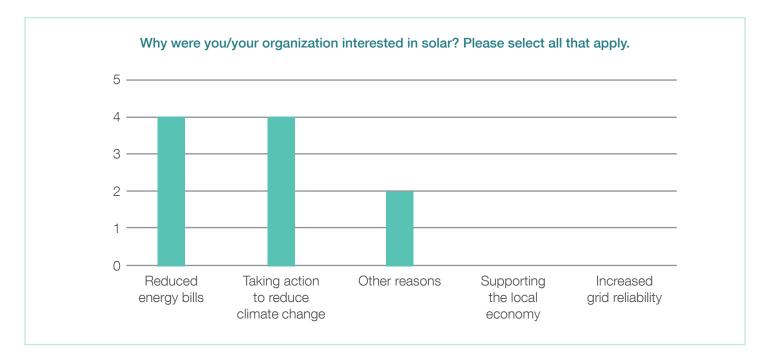
- **Provide customers with a website** that is easy to navigate with relevant information like sample contractor contacts, case studies of commercial and residential projects, and customer testimonials.
- **Promote the benefits of solar** by marketing tangible information through trusted community sources (e.g., how much energy can five solar panels provide in a home?).
- Work with government entities to develop solar demonstration projects that educate customers and encourage them to join solar programs.
- Introduce solar products in the classroom to teach students about clean energy and how solar works.
- Leverage local or well-known installers to help promote program adoption and point customers to installers that have experience with similar entities (e.g., municipalities may want to work with installers that have previous experience with other municipalities, so that their unique administrative processes are already understood).
- **Publicize solar programs** through community events, email listservs, local businesses, community solar hosting sites, etc.



GREEN POWER SOLAR GRANT (GPSG) RECIPIENT WORKSHOP

Annually, PSE provides nonprofits, public housing authorities, and tribal entities serving low-income and/or BIPOC community members with grants to install solar at their facilities. To gather the perspectives of community service providers who are familiar with the process of installing solar, PSE invited past GPSG recipients to participate in a 90-minute workshop where they could share their experiences with solar, react to proposed future program elements, and suggest improvements. PSE invited 19 past grant recipients, and five attended.

BENEFITS



Participants were asked to select all the reasons their organizations were interested in solar.

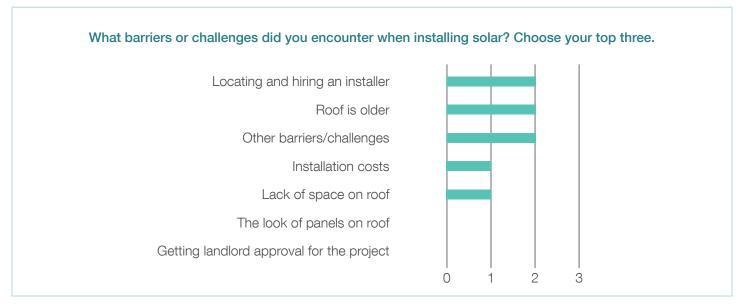
Participants were particularly interested in programs that reduce energy bills, providing an intersection in decarbonization and cost savings. Since solar panels reduce and stabilize operating costs, grant recipients can offer benefits to clients, like lower rent.

Participants found value in taking action to reduce climate change and showing their communities that climate action is not exclusively for the wealthy—anyone can participate and play a role. This sentiment aligns with participants' mission to be a role model in the community and protect the climate for future generations. Housing authorities shared the value of solar with families and children by reporting on the energy the solar panels produced and how that offset the energy used in their buildings.

One participant is investigating adding batteries to their solar installation so their shelters can provide cooling centers via ductless heat pumps during extreme weather events and outages.



Participants chose up to their top three challenges with installing solar.



When asked to expand upon their selections, participants shared that locating and hiring an installer may lead to delays given the need to schedule installation and electrical work prior to installing the solar panels. While PSE provided grant applicants with a list of potential installers, participants shared that navigating that list was daunting and some installers were not as responsive as others. Participants proposed that PSE categorize or reduce the list of vetted providers and highlight those with experience in state or federal grants, as well as those who have worked with nonprofits and understand their unique requirements and values.

One participant noted that working with an older building and roof meant space for solar panels on said roof was limited. However, they also expressed that their installer was a pleasure to work with on this issue. Another participant shared they look forward to technological advancements that will allow for capturing more solar with less space.

In addition to the listed barriers, participants suggested PSE consider making space in the electrical room for the inverter and noting that locating the correct conduit can prove difficult. Issues like these should be identified and remedied in advance of the installation. Knowledgeable local installers were able to help participants sort out these issues.

Application

Participants were asked to reflect on the accessibility of the GPSG application, and shared:

While the application took a long time to fill out, it was still accessible. Participants appreciated how responsive PSE was to questions and found the list of pre-vetted contractors helpful. Installers were supportive throughout the grant writing process and provided technical assistance where needed, increasing the accessibility of the process. Some participants shared that it was challenging to secure an installer before securing funding. To resolve this issue, one participant shared that they released a request for proposals (RFP) to have an installer on-call for any future solar projects.

"Accessible grant application processes make a substantial impact for organizations with limited capacity."



Usage and maintenance

When asked about their experience after commissioning of the solar panels, participants shared:

Some grant recipients installed technology to monitor when specific arrays stop working and have them replaced within the warranty period. Allowing grant funds to apply to this type of technology is key to optimizing the arrays and catching issues early.

Choosing where to locate the solar equipment requires special consideration. One participant selected an area near a playground and then had to gate the equipment off as children were playing with the buttons.

In one instance, an installer has helped by maintaining the system for the first year and plans to teach other employees how to take it over after the one-year mark.

Community solar

Participants were given a brief primer on community solar, then asked about their interest in hosting community solar at their facilities as opposed to owning their own system.

Participants that provide housing shared that if the community solar project beneficiaries were limited income residents, they would be much more interested in hosting. Another participant shared their organization would be interested in hosting a community solar project and providing additional power to their community if they could own the system. One participant shared that their organization has a large roof and would be open to installing both types of installations—one privately owned by their organization to generate on-bill credits for excess production, and one community solar project. Another participant flagged budget as their organization's deciding factor, which led to them choosing to own their own system and receive the on-bill credits.

Bundling batteries with solar

When asked about their interest in adding batteries to their solar installation, participants shared:

Having a cleaner alternative to existing diesel backup generators is a key benefit, even in buildings without solar. Participants expressed interest in providing backup power to their communities during adverse weather events and contributing to their community's climate resilience. One participant also expressed interest in using batteries to optimize use of solar produced on-site and participate in demand response programs.

"Batteries would provide us with security in knowing we would have power during adverse events."



Claiming environmental benefits

For customer-owned systems, customers often install solar for both the cost savings and to claim the environmental benefits associated with the solar energy production. These environmental benefits help measure progress towards their sustainability goals. Alternatively, the environmental benefits can be sold to PSE as an additional revenue stream. Participants were asked to select their preferred scenario from the list below:

	Scenario A	Scenario B
Who owns	You claim environmental benefits to count towards your sustainability goals	You sell environmental benefits to PSE to increase financial benefit
Ranking	Less preferred	More preferred

All but one participant preferred to sell the environmental benefits to PSE for financial benefit. With limited funding, additional revenue streams are primary drivers of some organizations' choices. These financial benefits can also be used to directly benefit the families they serve.

The participant who opted to claim the environmental benefits has organizational decarbonization goals to which environmental benefits contribute. However, they might sell environmental benefits to PSE in the future if PSE's grid power becomes substantially less carbon-intensive than it is today.



RANKING QUESTIONS

In the following question, participants were asked to rank the scenarios below from their most preferred option to their least preferred option. The collective ranking results are displayed in the tables. The options are presented in ascending order, with the most preferred option receiving a score of one and the least preferred option receiving either a three or four, depending on the number of scenarios presented.

Ownership and maintenance

Participants reviewed the following scenarios and then ranked the scenarios by order of preference. Prior to responding, participants were informed that all the costs below are illustrative of a total project cost of \$50,000 and not necessarily indicative of final product offerings.

	Scenario A	Scenario B	Scenario C
Who owns	You own	PSE owns	You are renting to own from PSE
Who installs	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation
Who maintains	You maintain	PSE maintains	PSE maintains
You pay	\$25,000 up front	\$0 up front	\$18,000 over 15 years, spread out as \$100 per month rental payments to PSE
You recieve	A reduction in your energy bill and additional on-bill credits for excess solar production each month \$300 per month totaling \$54,000 over 15 years	A fixed monthly payment from PSE on your energy bill for the use of your roof space or land \$50 per month totaling \$9,000 over 15 years	After 15 years, a reduction in your energy bill, ownership of the system and additional on-bill credits of \$80 per month for excess solar production each month
Ranking	Most preferred (1)	(2)	Least preferred (3)

Scenario A was ranked the highest among participants. Multiple organizations cited the importance of owning the systems they work with as it is more cost effective and requires less coordination in the long run.

Participants who were interested in **Scenario B** shared that with limited funding, the \$0 upfront cost is critical. They cannot wait 15 years for the financial benefits to pencil out. Some who selected **Scenario B** wanted to meet their organization's clean energy goals without investing budget dollars. A PSE representative clarified that **Scenario B** would not allow customers to claim the environmental benefits of the solar panels.



ADVISORY SERVICES

Due to time limitations at the end of the workshop, participants discussed the advisory services listed below, but did not participate in a poll.

Scenario	Description
A	PSE partners with you to create a long-term solar installation plan for your properties
В	PSE prepares and provide presentations for your key stakeholders and decision makers
С	PSE provides consulting services and an online calculator to help you assess the total cost and benefits of solar programs, and assistance with enrolling in other products and services

Most participants indicated Scenario A would be most impactful to their organizations. One participant's organization has multiple buildings with shared decarbonization goals across PSE's electric service area so long-term practical planning support would be most valuable. Some participants felt that they don't need the presentation assistance listed in Scenario B now that they have developed their solar knowledge base through the grant program.

One participant voiced preference for **Scenario C**, and shared that their organization would appreciate assistance with enrolling in other products, noting they are always striving for energy efficiency and appreciate the holistic approach.



COMMERCIAL WORKSHOP

Following the focus groups, customers who expressed interest in participating via a poll received an invitation to a 90-minute virtual workshop. The workshop included scenarios associated with potential future components of solar products. Out of the 33 customers invited, five participated.

Due to technological issues during the workshop, the project team was not able to administer Zoom polls. Instead, participants shared feedback verbally and through the Zoom chat. Participants were asked to approach the scenarios as if they were applying for a PSE product or service to install solar at their organization.

APPLICATION AND INTAKE

Participants were asked to review the list of scenarios below and discuss whether or not they were equitable.

Scenario	Description
А	Applications are considered on a first-come, first-served basis
В	PSE serves eight counties in Washington. Applications are prioritized so that projects are distributed evenly across those counties
С	Applications are prioritized based on the benefit they will provide to historically disadvantaged communities

Scenario C was identified as most equitable because it helps avoid a more common situation where well-resourced organizations are able to afford participation and smaller nonprofits with smaller budgets are unable to. Participants also thought PSE should prioritize customers in areas with the greatest energy needs or demands.

ENROLLMENT ELIGIBILITY

Participants were presented with the following scenarios and asked if they would be able to meet the requirements.

Scenario	Description
A	Prove building, or land ownership or landlord approval via documentation
В	Agree that you will participate in this program for at least 15 years or that this building will be used for the same purpose for 15 years
С	Show you are a community-based organization, government agency, or tribal entity serving historically disadvantaged communities

Participants remarked that customers who typically occupy buildings for long periods of time, such as government agencies, could meet **Scenario B's** 15-year requirement since their tenancy typically remains the same for many years. Organizations with shorter leases may have greater difficulty meeting the 15-year requirement. Customers who do not own their buildings may find it challenging to meet the first two requirements. One participant representing a small nonprofit operates on three-year leases. The nonprofit participant expressed interest in solar, but noted that landlord approval would be required and they may move to another building in the future, making a long-term commitment difficult. They concurred with shortening the time commitment to ten years, expanding **Scenario A** to allow for properties still under mortgage, and providing exceptions on a case-by-case basis.



RANKING QUESTIONS

In the following sections, participants were asked to rank the scenarios below from their most preferred option to their least preferred option. The collective ranking results are displayed in the tables. The options are presented in ascending order, with the most preferred option receiving a score of one and the least preferred option receiving either a three or four, depending on the number of scenarios presented.

Ownership and maintenance

Participants reviewed the following scenarios and then ranked them by order of preference. Prior to responding, participants were informed that all the costs below are illustrative of a total project cost of \$50,000 and not necessarily indicative of final product offerings.

	Scenario A	Scenario B	Scenario C
Who owns	You own	PSE owns	You are renting to own from PSE
Who installs	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation
Who maintains	You maintain	PSE maintains	PSE maintains
You pay	\$25,000 up front	\$0 up front	\$18,000 over 15 years, spread out as \$100 per month rental payments to PSE
You recieve	A reduction in your energy bill and additional on-bill credits for excess solar production each month \$300 per month totaling \$54,000 over 15 years	A fixed monthly payment from PSE on your energy bill for the use of your roof space or land \$50 per month totaling \$9,000 over 15 years	After 15 years, a reduction in your energy bill, ownership of the system and additional on-bill credits of \$80 per month for excess solar production each month
Ranking	Least preferred (3)	Most preferred (1)	(2)

Participants thought **Scenario B** would remove the burden of permitting, purchasing, maintaining, and removing solar panels and could benefit smaller nonprofits or lower income customers. Participants also appreciated the additional benefit of monthly payments.

Scenario C would benefit customers with permanent buildings or long-term location security. Participants suggested that PSE offer maintenance packages for solar panels once ownership is transferred from PSE to customers.

In addition to the feedback shared on the scenarios, it was suggested that PSE listen to customer goals, such as working towards a net-zero facility, and share how different options impact those long-term goals. Participants were interested in visualizations of the long-term benefits and the return on investment over time.

"The goal in our community would be to have a lower monthly bill and the incentives to be able to install as a smaller nonprofit are really helpful."



Large scale solar

The facilitator explained that some customers may wish to install larger solar installations, but installations greater than 100 kW do not qualify for net metering. The scale and economics of larger projects would change program offerings. Customers were asked which of the following scenarios they would prefer if they were to install a system larger than 100 kW.

Scenario	Description
A	You receive an upfront incentive to lower the cost of installation, but your monthly bill credit for exported energy is less
В	You don't receive an upfront incentive to apply towards installation, but your monthly bill credit for exported energy is higher

Participants indicated their preference would depend on the lifetime economics of each scenario. Larger organizations need to consider budgets, tax implications, and long-term goals and expressed the need for more detailed numbers before making a decision.

Multifamily solar

Participants who provide residential housing were asked to consider a solar installation at a multifamily property and then indicate how on-bill credits could be allocated. Three participants were housing providers, but all participants shared feedback.

	Scenario A	Scenario B
Description	On-bill credits resulting from the solar installation should be distributed equally among tenants of that building	On-bill credits should be distributed to the housing provider to then use on enhanced services for tenants
Ranking	Less preferred	Most preferred

Most customers preferred Scenario B and noted that if housing providers or property managers are responsible for the upfront and ongoing financial investment in solar, then they should receive the credits. If a building is 'green' through enrollment in solar programs, that could attract more environmentally minded tenants. Participants suggested that even though the on-bill credits should go directly to the housing provider, they could then provide rent rebates, discounts, or maintain rent prices to pass on the savings to tenants. Participants acknowledged that **Scenario A** could provide important financial benefits for tenants but felt that energy bill assistance should fall to an agency instead of the property manager.

To reduce barriers to multifamily solar programs, participants encouraged PSE to develop programs that incentivize property owners and managers. They cautioned that larger properties experience quick turnover and do not invest as much in tenants, making it difficult to rationalize larger-scale investments like solar.

Bundling batteries with solar

Next, participants were asked about their interest in adding a battery system to their solar array. Most customers were interested in batteries since they promote resiliency, provide backup power, and maximize resources, but had hesitations about the additional costs. One customer was concerned about the potential for fire.

Participants were curious how PSE will balance the future adoption of batteries and increased renewable energy generation to keep rates as low as possible for all customers.



Community solar

Participants were reminded that in community solar, customers can 'subscribe' to a share of a solar project located on a community building and receive the financial and environmental benefits of that share. Participants were then asked if they would prefer to host community solar or own their system to receive a reduction in energy bills and on-bill credits.

Most participants would host community solar if offered the option, especially if they already offer nonprofit services to community members. Only one participant preferred owning their own system and receiving on-bill credits.

Upfront installation financing

PSE asked participants to rank which financing scenarios for upfront installation costs would best meet their needs.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	PSE helps you locate state, federal, or private financing and PSE provides letters of support	You receive a discount through your installer to reduce the upfront installation cost	You sign a memorandum of understanding that certifies your intention of purchasing solar panels, along with your installer's quote and provide proof of purchase within 60 days of installation PSE provides you with an upfront incentive to cover the agreed upon portion of the installation	You receive our portion of the installation costs as a rebate within 60 days of installation
Ranking	(2)	Most preferred (1)	(3)	Least preferred (4)

Scenario B was most preferred, and Scenario A was a close second. A nonprofit participant selected Scenario B because the discount means the money would not need to be accounted for in their budget. One participant noted that partnering with installers to reduce upfront costs could also help uplift local installers and vendors. They suggested that PSE provide a list of potential installers that would be willing to partner in the process. Participants also preferred this option because it gave them the autonomy to select their installer.

Many organizations already participate in similar funding processes to **Scenario A**, which could reduce processing time with applications and support letters. Participants noted that it was important for customers to be aware of available funding from the government or grant programs, and that PSE could help raise awareness about those opportunities.

Participants preferred **Scenarios C and D** less but acquiesced that it depends on their organizational needs and processes. For example, smaller nonprofits may not have a rigorous approval processes or legal review prior to signing MOUs. They may experience fewer barriers than larger organizations do in this space.



Ongoing payments

Participants were then asked how they would prefer to receive ongoing payments for their enrollment in a solar program.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	You receive a credit on your bill	You receive a Visa gift card	You receive a check	The money is deposited directly into your bank
Ranking	(2)	Least preferred (4)	(3)	Most preferred (1)

Most participants preferred Scenario D since it takes less processing time. Smaller organizations preferred Scenario A because it would be one less check or deposit to track. However, other participants preferred to keep the payments separate if the money used for solar panels and money used to pay utility bills are part of different budgets.

Claiming environmental benefits

For customer-owned systems, customers often install solar for both the cost savings and to claim the environmental benefits associated with the solar energy production. These environmental benefits help measure progress towards their sustainability goals. Alternatively, the environmental benefits can be sold to PSE as an additional revenue stream. Participants were asked to select their preferred scenario from the list below:

	Scenario A	Scenario B
Who owns	You claim environmental benefits to count towards your sustainability goals	You sell environmental benefits to PSE to increase financial benefit
Ranking	Less preferred	More preferred

Most participants preferred Scenario B, because there is no current financial benefit to reporting their carbon offsets, and many smaller nonprofits do not have stated sustainability targets. Participants noted that if a future policy was enacted that required commercial customers to meet sustainability targets with financial penalties for non-compliance, they would have a higher preference for claiming the environmental benefits of their systems.



Advisory services

Due to time limitations at the end of the workshop, participants discussed the advisory services listed below, but did not participate in a poll.

	Scenario A	Scenario B	Scenario C
Who owns	PSE partners with you to create a long-term solar installation plan for your property(ies)	PSE prepares and provides presentations for your key stakeholders and decision makers	PSE provides consulting services and an online calculator to help you assess the total cost and benefits of solar products, and assistance with enrolling in other products and services
Ranking	More preferred	Less preferred	More preferred

Participants noted that **Scenario A** may be useful for larger installations and long-term strategic planning for larger organizations with multiple buildings. However, this service may be less useful for smaller organizations. According to one participant, **Scenario C** would be most beneficial for smaller organizations. In addition, participants felt **Scenario B** would help gain organizational buy-in. One person shared that all three scenarios would be helpful for larger organizations throughout different phases of the program.

Education and outreach

Participants were asked to review the following scenarios and indicate which they would be most and least likely to use. Due to time constraints, they did not participate in a poll and instead shared their feedback verbally.

		Scenario A	Scenario B	Scenario C	Scenario D
D	escription	You can view a PSE site with prototype solar panels to see them up close and learn how they work	You receive educational materials about solar panels from PSE as a part of a package with other services	PSE provides referrals to trusted solar installers	PSE provides information about how to incorporate workforce development opportunities for your community related to the solar installation
R	anking	Less preferred	More preferred	More preferred	Less preferred

Participants responded that Scenarios B and C simplified the process for businesses and organizations that need stakeholder or board approval. They hoped the trusted solar installers mentioned in Scenario C would help with permitting and provide rooftop installation tips.

Participants thought that the need for each scenario depends on where each customer is in the process. For example, organizations that are already interested in solar and are ready to select an installer may benefit from **Scenario C**, while those that are still exploring the financial benefits of solar may need assistance calculating the return on investment.

Participants did not provide specific comments on Scenarios A or D.



RESIDENTIAL ENGAGEMENTS

This section summarizes the feedback heard during all solar-specific focus groups and workshops with residential customers.

PSE collaborated with the customers who participated in CBO interviews and introduction calls to distribute an interest survey on upcoming focus groups and workshops to residents in their communities. PSE used responses to that interest survey to randomly select participants for the focus groups and workshops.

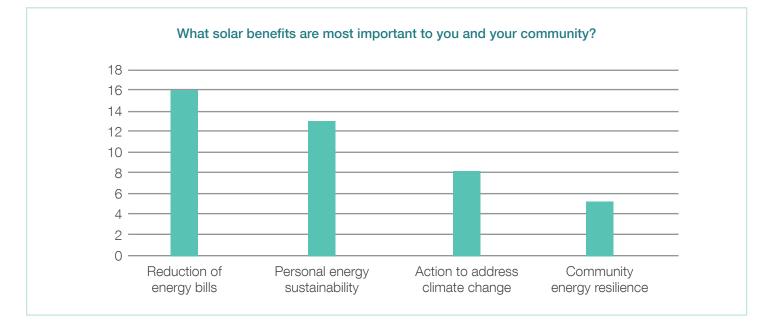
RESIDENTIAL FOCUS GROUP

PSE held a 90-minute focus group with residential customers to understand solar benefits, barriers and education and outreach needs through the lens of customers in Named Communities. A total of 25 residential customers participated in the solar focus group.

The focus group was held after work hours to maximize participation and was offered with both Spanish and English breakout groups. Participants were able to indicate language preference when they signed up for the focus group. All participants preferred to remain in the English breakout group.

Throughout the focus group, the project team gathered feedback using Zoom polls. Not all participants responded to questions via the polls. Many participants joined using their phone and provided feedback either via the chat or verbally instead of answering polls. Those comments are captured in the additional discussion sections. Participants also asked questions about battery, solar, and DR programs throughout the focus group and a portion of the time was dedicated to answering questions and providing education on DERs.

BENEFITS – PERSONAL LENS



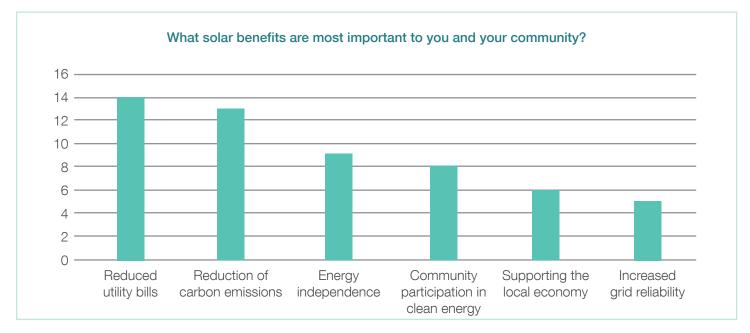
Participants were asked to select all statements that represented their interest in solar.

Most participants were predominantly interested in reducing their energy bills through solar. In addition to responding to the poll, participants shared the following sentiments about solar:

- Solar is a clean source of energy.
- Lowering energy costs is beneficial to all.
- Solar can reduce energy expenses.



BENEFITS – COMMUNITY LENS



To expand on the previous question, participants were asked to identify all solar benefits that are important to their community

Responses were similar to the previous poll with most participants citing reduced utility bills as the most important benefit, followed by reduction of carbon emissions. Energy independence, community participation, and supporting the local economy were the next most important. The least important benefit was increased grid reliability.

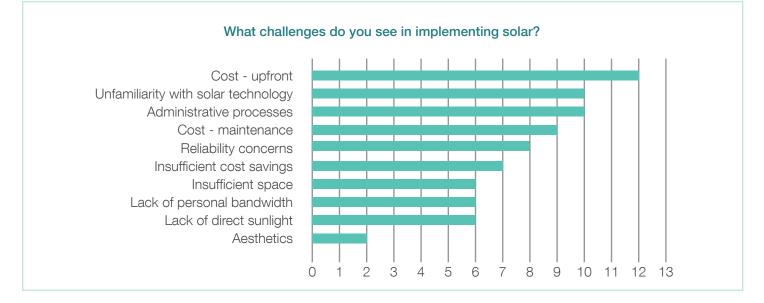
Participants also shared the following feedback:

- Solar can help growing communities and support the economy by allowing more clean energy job opportunities.
- Solar programs can lower overall costs for nonprofits that serve low-income community members and then redirect those funds to other services offered.
- The initial cost of installation is high, but the ongoing maintenance costs are low, which makes it more affordable in the long term.
- It is important to educate customers on the benefits of solar and the installation process to help them realize that solar is achievable.



BARRIERS

Participants identified all challenges they perceive experiencing when participating in a solar program.



In addition, the facilitator asked participants to consider perceived barriers and potential solutions for PSE to implement in the design of future solar products. Participants shared:

Upfront costs associated with installation: This common concern could prohibit adoption of solar programs.

Solution: Payments spread out over time would be more accessible and realistic for customers than a higher upfront payment. Participants would like to have warranties for solar products.

Credit scores or loan eligibility: Low credit scores may prohibit customers from obtaining financing for solar installations.

Solution: PSE could accommodate customers with lower credit scores by creating financing programs or helping them identify loan opportunities.

Administrative processes: Customers feel overwhelmed by the variety of tasks required to successfully install and maintain solar.

Solution: Create a manual that includes solar product details, contractor selection tips, step-by-step installation instructions, and instructions for ongoing maintenance. Include visuals, graphs, and cost comparisons. For a human touch, connect customers with solar product consultants to explain the process and foster adoption.

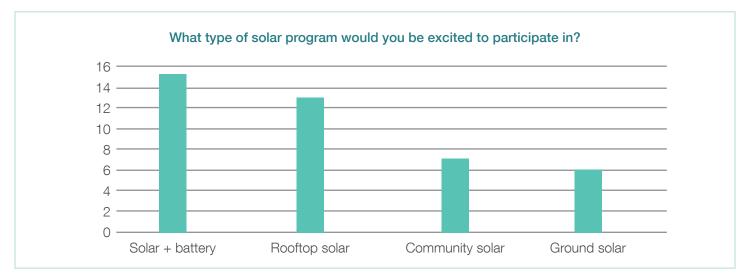
Renters may not have the authority to make permanent changes to their homes: Solar takes up a lot of space and requires continued resource investment. Not all landlords will agree to install solar, despite renter interest.

Solution: No solution was identified by participants.



INTEREST BY PROGRAM TYPE

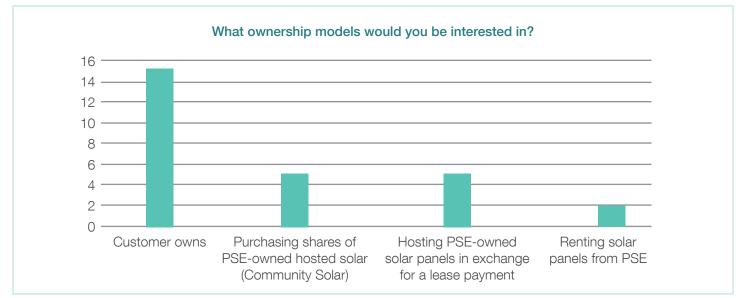
Participants were presented with an overview of the types of solar programs listed below and asked to select all the programs they would be most interested in participating in.



In addition to the poll, participants verbally expressed excitement regarding the potential benefit of solar and battery pairings to offer backup power during outages. They also shared concerns about vandalism to ground-mounted solar installations.

OWNERSHIP

Participants expanded on their interest in different program types by selecting all the ownership models they would consider participating in.



Participants expressed the most interest in owning their solar panels over any of the other options. They expressed the customer-owned option may be better for homeowners, especially if it results in energy bill savings. However, participants had concerns about the maintenance required. Participants suggested PSE address this concern by providing regular maintenance for customers who request it.

Renting to own could help customers begin their personal transition to cleaner energy through obtaining solar panels without a large initial investment. However, participants worried that homes with rented solar panels could be harder to sell and factoring rented solar panels into a home's selling price could be complicated.



FINANCIAL INCENTIVES

When asked what financial incentives they would need to participate in a solar program, participants shared that PSE could:

- Provide a list of available grants and affordable financing options for customers to reference.
- Provide price warranties and guarantees so customers with diverse financial situations can still participate.

EDUCATION AND OUTREACH

When asked what would make their community excited about solar programs and how to successfully share that information, participants suggested that PSE:

- **Provide more information on the basics of community solar** to help customers identify cost savings and environmental benefits compared to other solar programs.
- **Provide more information on how solar operates** throughout the year and how energy is stored after the sun goes down.
- Connect with historically disenfranchised communities through other energy assistance programs.
- **Promote products on social media platforms** such as Facebook, Twitter, Instagram, Craigslist, Reddit, TikTok, and neighborhood apps such as NextDoor.
- Conduct in-person engagement through community events and utilize community newsletters to share information.



RESIDENTIAL WORKSHOP

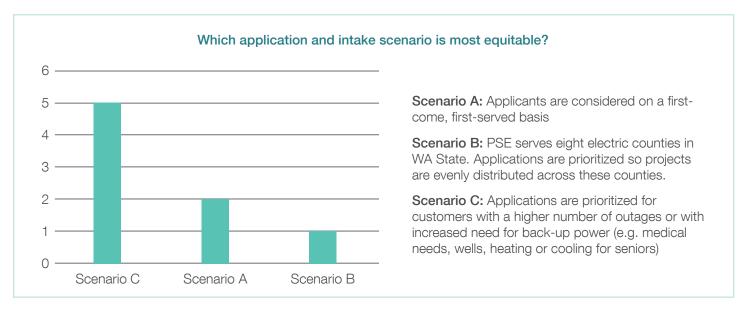
After the focus group, additional residential customers participated in a 2 hour virtual workshop designed to gather feedback on potential solar products through the lens of customers in Named Communities. The workshop was held after work hours to maximize participation. A total of seven residential customers attended the solar workshop.

Throughout the workshop, the project team gathered feedback using Zoom polls. Not all participants responded to questions via the polls. Many participants joined using their phone and provided feedback either via the chat or verbally instead of answering polls. Those comments are captured in the additional discussion sections. Participants also asked questions about battery, solar, and DR programs throughout the workshop and a portion of the time was dedicated to answering questions and providing education on DERs.

Residential customers were asked to approach the scenarios as if they were applying for a PSE product to install solar in their home.

APPLICATION AND INTAKE

PSE asked residents to share which application and intake scenarios they found to be most equitable and how PSE should prioritize applications based on the three scenarios presented.



Residents found Scenario C to be the most equitable and also suggested that applications should be prioritized based on income status. No additional feedback was shared for Scenarios A and B.

ENROLLMENT ELIGIBILITY

Residents were asked if they could meet the enrollment eligibility requirements listed below:

Scenario	Description
А	Prove building, or land ownership or landlord approval via documentation
В	Agree that you will participate in the program for at least 15 years

Three participants were able to meet both requirements, but the remaining participants expressed that both these requirements would be barriers to participation. Specifically working with a landlord for approval and documenting that approval may prove difficult.



RANKING QUESTIONS

In the following sections, participants were asked to rank the scenarios below from their most preferred option to their least preferred option. The collective ranking results are displayed in the tables. The options are presented in ascending order, with the most preferred option receiving a score of one and the least preferred option receiving either a three or four, depending on the number of scenarios presented.

Ownership and maintenance

Participants reviewed the following scenarios and then ranked the scenarios by order of preference in the Zoom chat. Prior to responding, participants were informed that all the costs below are illustrative of a total project cost of \$50,000 and not necessarily indicative of final product offerings.

	Scenario A	Scenario B	Scenario C
Who owns	You own	PSE owns	You are renting to own from PSE
Who installs	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation
Who maintains	You maintain	PSE maintains	PSE maintains
You pay	\$15,000 up front for the installation of solar	\$0 up front for the installation of solar	\$13,500 over 15 years, spread out as \$75 per month rental payments to PSE
You receive	A reduction in your energy bill and additional on-bill credits for excess solar production each month \$100 per month totaling \$18,000 over 15 years	A fixed monthly payment from PSE on your energy bill for the use of your roof space or land \$20 per month totaling \$3,600 over 15 years	After 15 years, a reduction in your energy bill, ownership of the system and additional on-bill credits of \$20 per month for excess solar production each month
Ranking	Least preferred (3)	Most preferred (1)	(2)

Most participants ranked Scenario B as their first choice because the amount of work PSE is responsible for, including maintenance, would greatly reduce their stress associated with the program. The additional fixed monthly payment was also appealing. One resident felt that solar panels depreciate so quickly, they preferred to not be liable for the upfront investment. Participants did not share additional feedback for Scenarios A and C.



Upfront installation financing

PSE asked participants to rank which financing scenarios for upfront installation costs would best meet their needs.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	PSE helps you locate state, federal, or private financing and provides letters of support	You receive a discount through your installer to reduce the upfront installation cost	You sign a MOU that certifies your intention of purchasing solar panels, along with your installer's quote of purchase within 60 days of installation PSE provides you with an upfront incentive to cover the agreed upon portion of the installation	You receive our portion of the installation costs as a rebate within 60 days of installation
Ranking	(2)	Most preferred (1)	Least preferred (3)	(2)

Participants ranked Scenario B highest because the discount offered an immediate price reduction with the least effort of all the scenarios. Note that Scenarios A and D ranked equally to participants.

Ongoing payments

Participants were then asked how they would prefer to receive ongoing payments for their enrollment in a solar program.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	You receive a credit on your bill	You receive a Visa gift card	You receive a check	The money is deposited directly into your bank
Ranking	(2)	Most preferred (1)	Least preferred (3)	(2)

Scenario B was the top choice because Visa gift cards provide the most immediate financial benefit. Note that Scenarios A and D ranked equally to participants.

One participant suggested offering electronic payment options like PayPal or Zelle in addition to the scenarios presented to the group.

Bundling batteries with solar

Residents were asked if they would be interested in adding a battery to their solar array. Some noted this would increase costs but were intrigued by the benefit of backup power helping to balance energy demands.



COMMUNITY SOLAR

Participants were reminded that in community solar, customers can 'subscribe' to a share of a solar project located on a community building and receive the financial and environmental benefits of that share.

Value of a community solar share

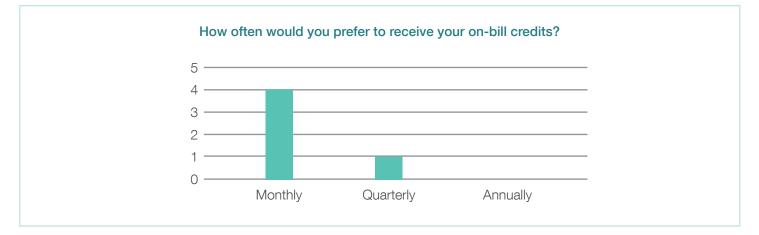


Participants were asked what monthly on-bill credit would encourage them to enroll in community solar.

The most popular on-bill credit options were 10 or 15 dollars, but participants noted that it would depend on their financial situation. Some shared that community solar could be a good alternative for those that are unable to install solar on their property.

Credit frequency

To follow up on on-bill credit amounts, participants were asked how often they would prefer to receive their on-bill credits.



Most participants preferred a monthly on-bill credit to align with their other monthly bills because it is more consistent, predictable, and affordable.



Financial versus community benefit

Residents were asked if they would rather enroll in a local community solar project in exchange for a lower on-bill credit or enroll in a community solar project installed further away for a higher on-bill credit.

Participants preferred to enroll in the local community solar projects, even with a lower on-bill credit. They felt the projects would be easier to access if they were in their community, perceived local projects as more reliable and believed they would provide the most direct community benefits.

"Community solar can be a great option for people who are unable to install solar panels on their roofs because they do not own their homes, have sufficient resources, or roof conditions to support solar."

MEASURES OF SUCCESS

Scenario	Description
A	How many customers have on-site solar?
В	What portion of our energy comes from solar?
С	What percentage of program dollars went to historically disadvantaged communities?
D	Something else?

Participants were asked which metrics indicate success in solar program deployment.

Participants selected **Metrics A and C** most often from the list above. For 'Something else,' residents suggested tracking awareness of renewable energy products, number of customers that purchased or are enrolled in solar products, and how well customers engage in community solar.

EDUCATION AND OUTREACH

Participants were asked what education and outreach practices PSE should use to encourage product participation and awareness.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	You can view one of PSE's sites with prototype solar panels to see them up close and learn how they work	You receive educational materials about solar panels from your housing provider or local CBO	You receive educational materials about solar panels from PSE as a part of a package of other services	PSE provides consultation services and an online calculator to help you assess the total cost and benefits of solar products
Ranking	Less preferred	Less preferred	More preferred	More preferred

Residents selected Scenarios C and D as the most valuable but noted that Scenarios A and B could also be valuable for customers who are in the beginning stages of exploring solar or have not yet been connected to consultation services.



IN-PERSON FOCUS GROUP WITH A SENIOR CENTER

During a CBO interview, the senior center suggested an in-person engagement with their residents who may experience barriers to virtual engagements. To meet this need, PSE and the senior center hosted a 90-minute in-person focus group with seniors in the local community. To market the in-person focus group, the senior center distributed fliers, shared focus group details via their organization's newsletter, and posted it on their exterior facility sign downtown. Twenty-five participants joined the workshop. All participants received a physical \$50 Visa gift card as compensation for their time.

Three members of PSE's Community Engagement and Customer Outreach teams facilitated the conversation and documented feedback. While the goal of the focus group was to solicit feedback from participants, it also served as an educational opportunity that allowed community members to learn about solar and to ask questions of PSE staff. In contrast to the other focus groups, feedback was collected solely through notetaking of the verbal discussion; there were no surveys or polls taken during the focus group.

FIRST REACTIONS AND AWARENESS OF SOLAR IN YOUR COMMUNITY

To better understand seniors' awareness of and interest in solar, participants were asked where they see solar panels in their community. A few participants have noticed solar panels on new buildings or buildings undergoing construction, as well as more rural areas. One participant noticed solar panels on a new construction project on Sunset Avenue in Bellingham.

Participants were then asked whether they think that solar panels could meet their energy needs. Six to eight individuals expressed interest in solar panels and would like to learn more about them.

BENEFITS

Next, PSE provided a list of benefits and participants were asked to share their thoughts on the importance of those benefits to themselves and their community. There was no consensus as to what benefits were most important to all participants.

Benefits	Feedback
Reduction of carbon emissions	Being environmentally conscious is important, but solar is not the only way to achieve that goal
Reduction of carbon emissions	Seniors have typically been curtailing use of home appliances to combat rising utility bills
	Supporting the local economy is important
Supporting the local economy	There should be incentives to buy solar panels from local companies building and operating in Washington
Energy independence	Participants did not share feedback on this topic
Reduced utility bills	Participants did not believe that the upfront costs of solar panels would pencil out compared to utility bill reductions over time
Increased grid reliability	One participant asked whether they would still have power during an outage if they installed solar panels as that would be a primary motivator
	Community participation is important, but only if solar panels are made affordable for everyone
Community participation in clean energy programs	Participants advocated for programs that meet all income levels as some seniors, even with fixed incomes, don't meet the 200% FPL limit
	Participants felt that solar adoption and investment should not necessarily fall to individual households and customers but should instead be taken on by larger commercial customers such as those with schools, barns and warehouses



Participants were then asked if there were any benefits missing from the list above. While participants did not share additional benefits, they did share additional concerns:

Effectiveness: Participants wondered whether solar would be an effective energy source in the winter months and whether it would be strong enough to operate a heat pump in a private home. Participants requested more information on what amount of power is needed to power each appliance in their home.

Home upgrades: Participants expressed concern about the sequencing of installing solar and a new roof at the same time and suggested there be a package deal offered for completing both tasks at the same time.

OWNERSHIP

Participants were asked to consider the ownership scenarios below and provide feedback on what they liked, disliked and which scenarios should be added.

Scenario	Description
А	You own the solar panels
В	You host the solar panels that PSE owns
С	You rent solar panels from PSE

Participants shared that Scenario A seemed financially out of reach. Participants expressed interest in learning more about **Scenario B**, assuming that it would not increase their costs. Similarly, participants who expressed preference for Scenario C would be willing to explore renting solar panels if there was no increase to their utility bill. Participants did not suggest any additional ownership models that were not listed above.



CUSTOMER CONNECTED SOLAR: CONCERNS AND BARRIERS

PSE provided a list of concerns and barriers and participants were asked if the concerns and barriers resonated with them in relation to the three scenarios provided above.

Concern	Feedback
I'm not sold on the benefits of solar	Most residents expressed this sentiment They specifically reiterated the concern that solar is less reliable in the winter months and questioned whether solar could help curtail power surges
I'm worried about upfront costs	Most residents expressed this sentiment throughout the entirety of the conversation
I wouldn't know how to find a contractor to help me install solar	The few participants who shared this concern stated that while Whatcom County contractors were easy to work with, the estimates provided were out of their price range
I'm concerned the panels won't work when I need them to	Participants who shared this concern stressed that in the instance of an outage, they would be concerned about malfunctioning solar panels if they were relying on them for backup power
	Participants who shared this concern cited a current or future need for roof repairs or an entirely new roof prior to solar panel installation
I don't have enough space on my roof	A condo owner expressed that they live in a multifamily property and therefore don't have authority over or ownership of the roof space
	Multiple participants echoed that they have downsized from single-family properties to multifamily homes
My roof lacks direct sunlight	Participants did not share feedback on this topic
I don't think the cost savings are worth the effort	Participants were skeptical that the cost savings from solar would make their initial investment worthwhile
I don't have time in my day or life to participate in this program	Senior participants did not feel lack of time was an issue for them
Panels are not aesthetically pleasing	One participant shared that they find solar panels to be 'ugly'
I'm worried about maintenance costs	A few participants shared that roof maintenance, not solar panel maintenance, was their largest concern when considering overall maintenance costs

Most participants noted that they were primarily concerned about the benefits of solar and upfront costs.

Participants were then asked to share ways in which PSE could alleviate the concerns and barriers listed above.

Concern: "I'm worried about upfront costs"

Solution: Offer more grants for solar panels for organizations, individuals, and members of the community. A few participants referenced how well PSE's Green Power Solar Grants have been received in the community, and many would like to see more available.

Solution: Provide information about the types of financial and environmental benefits of installing solar for those who are unfamiliar with the technology. It is important to offer information about how solar panels can reduce a customer's utility bill long term.

Concern: "I'm not sold on the benefits of solar"

Solution: Consider investing in large-scale solar as opposed to smaller arrays at single-family homes. Participants felt that the largest impact will come from prioritization of and investment in larger arrays over smaller residential projects.



COMMUNITY SOLAR: CONCERNS AND BARRIERS

PSE shared the concept of community solar with participants, then shared a list of concerns and barriers. Participants were asked if the concerns and barriers resonated with them.

Concern	Feedback
I wouldn't want to use my money to subscribe to the program.	The majority of seniors shared that they have concerns about whether or not community solar would result in cost savings, and as a result, did not want to participate in the program
Lenhuwent color if it's on mu own property	Most participants shared that they would prefer solar panels to not be placed on their property
l only want solar if it's on my own property.	Many shared that their property size was too small for solar panels to make a significant impact
I don't think PSE should put resources into this.	Some participants expressed concerns regarding the allocation of resources as determined by elected officials but did not comment on PSE's allocation of resources
I would find signing up on the website difficult.	Many participants shared that web-based signups were challenging for seniors due to a lack of familiarity with technology
I am worried the solar arrays will impact the aesthetics of my community.	Again, a participant expressed that solar panels are 'ugly' and an 'eye-sore'

Participants were asked if they had any concerns about community solar, not listed above. No additional concerns or barriers were shared.

FINANCIAL INCENTIVES

Participants were asked to consider the financial models outlined below and provide feedback on what they liked, disliked and if any scenarios could be added.

Scenario	Description
А	I would participate if PSE offset a portion of the money I spent
В	I would participate if all my costs were covered

The majority preferred **Scenario B** with many expressing that they may not see the financial investment into solar panels pay off in their lifetime. Seniors would be more interested in participating if they could see a return on investment within five years. In addition, they may have to take out a loan or take money from their pension to pay the upfront costs. A couple of participants shared that in order to consider **Scenario A**, they would want to learn more about the amount of money being offset before committing.

EDUCATION AND OUTREACH

At the end of the engagement session, participants were asked how they prefer to receive information. Participants suggested PSE implement the following:

- Meet communities where they are by conducting in-person events.
- Collaborate with existing community organizations who can distribute information to their community members.
- **Provide written materials and presentations** that include information about solar and answers to frequently asked questions.



DEMAND RESPONSE (DR)

In DR programs, customers are incentivized to use less power during times of peak usage, for example by turning down their thermostats.

COMMERCIAL ENGAGEMENTS

This section summarizes the overarching themes heard during all the demand response focus groups and workshops.

ENGAGEMENT PARTICIPANTS

Out of the 44 customers contacted, 14 participated in demand response engagements.

City of Langley (Climate Crisis Action Committee)City of Langley residentsIslandCity of TumwaterCity of Tumwater residentsThurstonHomes FirstLow-incomeThurstonIsland CountyIsland County residentsIslandJapan-America Society of the State of WashingtonBIPOC communitiesAllKing County Department of Natural Resources & ParksKing County residentsKing	
Homes FirstLow-incomeThurstonIsland CountyIsland County residentsIslandJapan-America Society of the State of WashingtonBIPOC communitiesAll	
Island CountyIsland County residentsIslandJapan-America Society of the State of WashingtonBIPOC communitiesAll	
Japan-America Society of the State of Washington BIPOC communities All	
King County Department of Natural Resources & Parks King County residents King	
Lummi Nation Lummi Nation Whatcom	
Port of Seattle People and goods moving throughout the greater Seattle region King	
Renton Downtown Partnership Renton small businesses and residents King	
Samish Indian Nation Skagit	
Skagit Friendship House Houseless, low-income Skagit	
South King Tool Library Low-income, small business, nonprofits, King	
Sustainable Connections Small businesses Whatcom	
Yelm Community Schools Youth Thurston	

Кеу		
Focus group	Workshop	Focus group + workshop



COMMERCIAL FOCUS GROUPS

Following introduction calls and community-based organization (CBO) interviews, customers were invited to participate in virtual 90-minute focus groups designed to understand the barriers and benefits associated with DR and education and outreach best practices. In their invitation, PSE sent a poll for customers to indicate their interest and availability for all solar, battery, and DR focus groups. Out of 44 customers invited, 14 participated in one of two DR focus groups.

During the focus groups, facilitators used verbal discussion and Mentimeter polls as engagement tactics. Please note when reviewing results that not all participants responded to the polls.

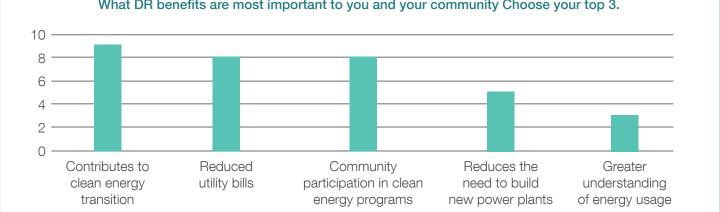
ENERGY CONSUMPTION TRENDS

Participants were asked to verbally share what time of day they use the most energy. Most participants agreed that their energy use peaks in winter. Increases are also expected during hot summer afternoons, as more heat pumps have been installed and will be used to mitigate rising summer temperatures. Beyond this, energy use trends varied widely depending on the type of organization and service provided:

- Wastewater treatment centers tend to use the most energy following heavy rain events.
- Schools use the most energy during regular school hours and in the evenings during winter sports seasons. .
- Downtown businesses peak at many different hours throughout the night, from local pubs and bars that operate late into the evening and manufacturing plants that start working at 1 a.m.
- CBOs providing free meals tend to peak at mealtimes but also have refrigerators constantly operating. •
- Office buildings with traditional work schedules may be easiest to curtail electricity use at, and some have already installed solar to offset consumption.

BENEFITS

Participants in both commercial focus groups chose their top three DR benefits.



What DR benefits are most important to you and your community Choose your top 3.

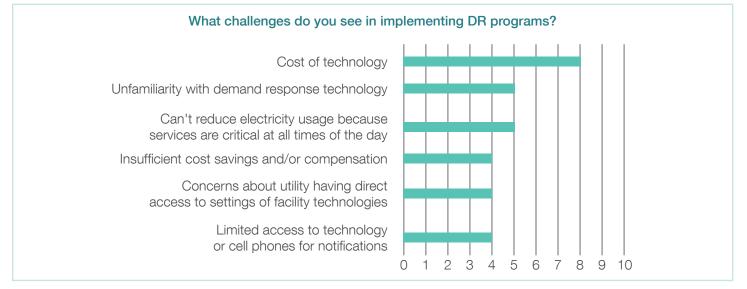
Participants felt that DR programs could augment community understanding of clean energy programs in a way that builds trust, enhances community partnerships, and creates a stronger sense of community pride. DR programs provide opportunities for organizations to utilize emerging technologies that take advantage of a highly efficient, untapped method of reducing energy costs and emissions. Cost saving opportunities are critical and help organizations increase their services and impact to the community.

In addition to those listed above, participants shared the following benefits they felt were important:

- Enhanced access for low-income customers who do not traditionally have opportunities to participate in the clean • energy transition.
- Strategies for small offices and individuals to approach the United Nations' Sustainable Development Goals.



Participants selected the top three anticipated challenges to implementing DR programs in their facilities.



In addition, the facilitator asked participants to consider perceived barriers and potential solutions for PSE to implement in the design of future DR products. Participants shared:

Lack of interest or distrust that it will save money: Participants shared that businesses and service providers in the community may be focused on other issues, like expanding services to community members in need. Convincing them that this effort is worth their time could be a significant hurdle. Smaller organizations may also be reluctant to invest in programs they do not see larger businesses participating in. Given that DR technology is new and emerging, some participants noted that unless they saw examples of successful implementation in their community, there may be uncertainty as to whether DR products would result in cost savings.

Solution: Use plain talk, share examples of what works, and build trust in the community. Share successful examples of DR programs implemented across different sectors, including how bills were reduced versus the cost to implement, and how barriers and challenges were addressed.

Upfront costs and limited budget allocated to fuel-switching efforts: Many facilities may use gas or oil for heating, and upgrading to electric heating that uses smart devices can be prohibitively expensive. For smaller organizations, upgrading to a smart thermostat or water heater can also be challenging as the cost to retrofit existing infrastructure may be costly.

Solution: Offer substantial financial incentives – offsetting costs up to 75% – for fuel-switching. Providing and paying to install smart devices would go a long way.

Inability to reduce critical services: Multiple participants provide critical services that operate 24/7, such as healthcare organizations or community shelters that serve unhoused populations and cannot reduce these services to respond to energy peaks.

Solution: Collaborate with organizations to identify opportunities to participate in DR without compromising critical functions or services. For instance, dimming or other slight adjustments across facilities could still provide large savings with minimal functional impacts.

Communication needs differ among customers: Small businesses may not have robust communications channels for quickly responding to DR prompts (e.g., some do not use email), and larger businesses may require more time to handle the logistics of DR (e.g., unplugging the chargers to an electric vehicle fleet of 500).

Solution: Plan for recurring peaks and communicate 24-48 hours in advance of anticipated peak events (e.g., heat domes).



Low staffing capacity to implement DR logistics: Multiple participants flagged limited staff capacity as a potential challenge for implementing DR at their organization's facilities. Staff turnover and vacations could exacerbate the challenge.

Solution: Automate wherever possible to limit the need for staff to directly implement DR. Identify multiple employees to receive DR notifications to ensure the role is covered in the event of staff departure or vacation.

Facility managers are focused on fixing what is broken, not changing what is already working: Getting them invested in DR programs may be challenging.

Solution: Incentivize networking with facility management peers across other organizations. This may be a more effective education tactic than having upper management educate them about DR. This tactic may also create a support group for knowledge sharing, lessons learned, and troubleshooting.

Renting and owning your space has different challenges: Small businesses often rent their facilities and may have to spend time coordinating with their landlord to implement DR programs. While customers that own their facilities will spend less time gaining buy-in on program enrollment.

Solution: Develop different tools for different sizes and types of organizations. Develop tools specifically for renters and landlords so that renters can bring landlords along in the process, have more control over their impact and more efficiently implement DR programs.

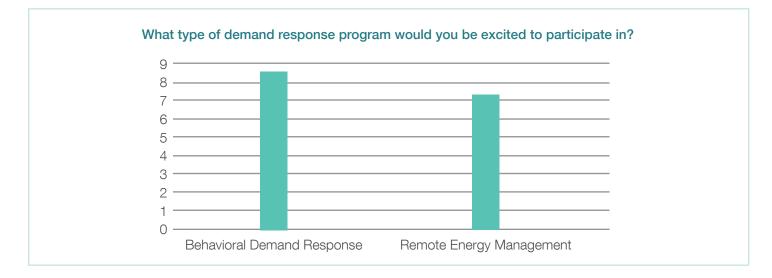
"This is by far the greatest untapped environmental resource in the region. It's a slam dunk for the community in keeping rates down and getting involved in the transition to clean energy, but it's also extremely challenging to be able to rely on the energy savings."

BEHAVIOR DEMAND RESPONSE (BDR) VERSUS REMOTE ENERGY MANAGEMENT (REM)

Participants reviewed definitions for two types of demand response programs:

- Behavioral demand response (BDR): Customers individually adjust their heating, ventilation and cooling (HVAC) systems, lighting, or other operations in response to a request from PSE.
- **Remote energy management (REM):** Customers grant PSE specific permissions to remotely adjust equipment to manage peak demand. PSE works with customers to develop a plan and install necessary equipment.

Then, they identified their preferred DR program.





BDR feedback

Organizations with staff capacity to adjust thermostats or appliances would be successful at implementing BDR programs. Some organizations noted that maintenance staff could assume these duties as a part of their job descriptions. Participating in BDR will help staff feel engaged and proactive in reducing their workplaces' carbon emissions. This in turn could inspire staff to implement DR in their own households.

REM feedback

Smaller businesses may be busy or overwhelmed and might not have dedicated facilities personnel who can implement BDR. In these instances, REM was a better option because it alleviates the need for staff to dedicate their time to DR. One participant flagged that REM might be challenging for seasonal venues that rely on and can expect increased energy usages at certain times of year.

During this discussion, Participants shared additional ideas that would make themselves or their communities more excited about DR programs:

- Make setup as easy as possible. Have a person come out to set the device up and be the organization's ongoing point of contact at PSE if there are any issues.
- Ensure there is an easy way to opt out. Organizations should be able to easily opt out of a DR program via phone, website, or text.
- Keep it simple and paint a clear picture, especially when it comes to financial benefits and incentives. Demonstrate that DR will not cost customers money or time to participate in. Prove that it will not break systems or processes that are working. Provide reference points as organizations may not be aware of how much energy use they can shift and how much it will impact their utility bills.
- Do it right the first time. Customers are likely to opt out immediately if things go wrong or if participation is a drain on their time.
- Quell the belief that REM is intrusive. Be conscious of how REM is described and make the range of adjustments clear up front so customers feel confident that it will not negatively impact their organization.
- Vet technology and provide resources for installation. Take the guesswork out of finding reliable equipment to implement DR programs. Provide resources and assistance, like step-by-step installation instructions as well as video tutorials.

FINANCIAL INCENTIVES

When asked what financial incentives they would need to participate in a DR programs, participants shared that PSE could:

- **Pay for the equipment.** Removing this upfront financial barrier would go a long way in encouraging customers to participate.
- **Provide stronger incentives for fuel-switching,** to reduce barriers for organizations in facilities with limited existing electrical infrastructure.
- **Consider offering larger upfront incentives** to get people in the door to build trust and community interest in the programs, even if those incentives are not sustainable for the life of the programs and need to be eventually scaled back.
- Provide on-bill financing, through the meter. Participants discussed successful examples of this and highlighted the approach's effectiveness in removing financial barriers for renters and low-income customers. Without the need for a credit check and a small 1% interest rate to cover the program's administrative expenses, this financing approach has increased access to clean energy upgrades for customers who traditionally would be excluded from participating.



EDUCATION AND OUTREACH

When asked what would make their community excited about DR programs and how to successfully share that information, participants suggested that:

- Ambassador systems like PSE's Powerful Partners attract people to join in and help build trust in the community. Ambassadors lead by example and can work with PSE to troubleshoot unanticipated issues as they come up, such as cutting heat to a warehouse and having all the water pipes burst.
- Schools are adept at sharing information with families. Schools may have less flexibility in participating in DR programs but are motivated and capable of getting the word out.
- Share graphics and verbiage that can be replicated and customized for use in different spaces. This is more helpful than sharing a PDF flier because organizations can adapt materials to fit their own communication needs, like adding educational text to their newsletters.



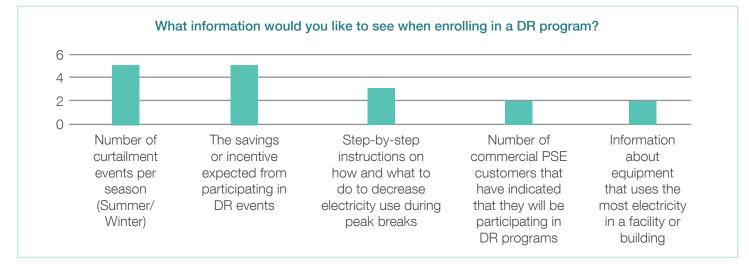
COMMERCIAL WORKSHOP

Following the focus groups, customers who expressed interest in participating via a poll received an invitation to a 90-minute virtual workshop. The workshop included scenarios associated with potential future components of DR products. Out of the 33 customers invited, five participated.

Participants were asked to approach the scenarios as if they were enrolling their organization's facilities in a DR product. Due to technological issues during the workshop, participants shared their feedback verbally.

INFORMATION NEEDS

Participants selected all the types of information they would need to enroll in a DR program.



Providing personalized, step-by-step instructions for decreasing electricity use during peak periods, along with clear expectations for the number of events per season, expected energy and cost savings, and incentives for participating will be most useful.

Smaller businesses may need more education on the benefits and logistics of curtailing energy use during a DR event. Sharing testimonials from similar customers who have successfully participated in DR programs could create buy-in through more relatable conversations.

Profiling which equipment uses the most electricity might not be as valuable for large commercial customers as they may not have the ability to alter critical equipment usage, like hospital equipment.



EVENT LENGTH

Next, the facilitator asked participants to imagine their energy use during peak periods and then indicate how long of an electricity reduction event their organizations could reasonably participate in.

Scenario	Description
A	1 hour
В	2 hours
C	3 hours
D	4 hours
E	Other

The majority of participants preferred the one and two hours options while still caveating that the event length they could manage was contingent on how much advance notice they are provided. For example, with a day's notice, organizations could manage a longer event. Most participants reflected that having somewhere between 12-24 hours of preparation time is workable, but one hour would be more challenging. Shorter timeframes for DR events using BDR would require ample personnel to execute the reduction, while notification the day prior to an event gives customers the chance to sleep on it and consider what is realistic for their organization. If only an hour's notice is provided for DR event using REM, customers will need to be able to override the reduction if they really need to use the equipment.

Participants suggested that PSE provide a menu of options for adjustments that can be made, along with information on the impact on energy and cost savings. For instance, HVAC systems may be limited to a one hour maximum of event length before it significantly impacts building temperature. Alternatively, EV fast charging could easily be reduced to half its normal demand. Participants added that preparation time also depended on the type of equipment impacted. For example, a 10% reduction in LED light intensity is so negligible it could be completely automatic, but other types of use reduction would require more warning. If PSE can help customers innovate to allow for longer event lengths with less perceptible impacts, they would be more inclined to participate in longer DR events.

A few participants shared that if the incentives are the same across the board, customers are likely to elect for shorter event length timeframes.

PARTICIPATION FREQUENCY

Following their discussion of timing, participants were asked how frequently they would be willing to participate in DR events, assuming no negative impact on their organization's operations.

Scenario	Description
A	Never
В	1-2 times per month
С	3-4 times per month (once a week)
D	More than once a week
E	Whenever offered
F	Other

There was not clear consensus around a preferred participation frequency. Some participants felt that reframing the option of "whenever offered" to "whenever needed" would be more applicable to public agencies, since this is seen as a public good. Others reflected that while DR events are likely to happen during inclement weather due to peak energy use, facilities like wastewater treatment plants that must maintain their high energy usage during heavy rain events would be unable to participate. Multiple participants expressed there is too large of a gap between never and one to two times per month. Instead, they expressed interest in one to two events per season, or quarter.



For DR events using REM, participants felt that more frequent participation would be easy as it would be automated. If it requires more interaction, as BDR does, participation would be less frequent depending on staff bandwidth. Depending on the equipment, participants felt their organizations could participate as often as every day (e.g., reducing LED brightness). But for other types of equipment, like water heaters at housing shelters, participation would be less frequent.

"With no negative impacts, we are all in."

PAYMENT METHODS

Next, the facilitator asked how organizations would prefer to receive compensation for their energy reductions.

Scenario	Description
A	You receive a credit on your bill
В	You receive a Visa gift card
С	You receive a check
D	The money is deposited directly into your bank

Many participants shared that on-bill credits would be easiest to keep track of. Checks tend to get lost in divisions or departments while on-bill credits are built into an existing tracking system.

Participants who preferred checks felt that receiving a check makes it easier to fence off funding for climate action work. Cities have multiple departments that receive PSE energy bills, so discerning total savings from on-bill credits across multiple department bills could be challenging. In this case, participants suggested paying by check, but also providing a master bill for organizations or an annual report on total DR savings.

INCENTIVE AMOUNT

Participants were asked what level of incentive would make participating in a DR program worthwhile to their organization.

Scenario	Description
A	\$.03/kW curtailed per event
В	\$.05/kW curtailed per event
С	\$.07/kW curtailed per event
D	\$.10/kW curtailed per event

Overall, participants were in support of a larger incentive, opting for \$0.07 - \$0.10/kW curtailed. One participant shared their organization currently pays slightly more than \$0.10/kWh for their electricity, so the higher incentive would be motivating. Another participant shared that higher financial incentives encourages businesses to use less energy during a peak period, because in effect, this makes energy from the grid more expensive during peak times. Most participants felt that incentives lower than \$0.07/kWh curtailed are unlikely to make the hassle of participating worth it to customers. If offering a lower incentive, it would be better to emphasize other benefits of the program, such as promoting the public good or maintaining the grid. For example, cities are interested in reducing brownouts and blackouts. Another option would be to provide a monthly discount for participation. One participant noted this was done for similar programs on the east coast.



EDUCATION AND OUTREACH

When asked what would make their organization excited about DR programs and how to successfully share that information, participants suggested that PSE:

- Fact sheet: A simple one-pager outlining the "why" for would be useful for organizations to communicate internally and encourage employees to change their normal practices. PSE should create the fact sheet to remove the burden from customers.
- Site visit with PSE staff: Site visits are useful, especially for larger facilities that need a customized approach to collect data on what can be adjusted or shut down. This also builds long-term relationships between PSE and the customer.
- Virtual information session: Virtual education and outreach events have become more popular, but they can also be more difficult to customize to an organization's needs. To remedy this, a participant suggested grouping attendees by size and type of commercial customer. This creates a cohort for customers to tap into. Virtual sessions are also good options for DR programs, like REM, that require less customer involvement or minimal customization.
- Use existing engagement channels within cities and counties: There are existing collaboration channels between cities and counties which PSE could plug into, like regional councils and municipal listservs. While customizing PSE programs to fit the needs of smaller cities and businesses has been trickier, cities are used to doing this kind of engagement to find solutions and connection points.
- Annual report: Customers would like to receive an annual report from PSE that shares how their participation in DR programs impacts both decarbonization and cost savings. PSE should consider highlighting customers with the biggest impacts. There could also be an award program.
- Videos: Creating videos that walk through different types of equipment and processes would reach a broader audience. Consider using TikTok.



RESIDENTIAL ENGAGEMENTS

This section summarizes the feedback heard during all demand response (DR) focus groups and workshops with residential customers.

PSE collaborated with the customers who participated in CBO interviews and introduction calls to distribute an interest survey on upcoming focus groups and workshops to residents in their communities. PSE used responses to that interest survey to randomly select participants for the focus groups and workshops.

RESIDENTIAL FOCUS GROUP

PSE held a virtual 90-minute focus group with residents to understand DR benefits, barriers and education and outreach needs through the lens of customers in Named Communities. A total of 19 residential customers participated in the DR focus group.

The focus group was held after work hours to maximize participation and was offered in Spanish and English. Participants were able to indicate language preference when they signed up for the focus group. All participants preferred to remain in the English breakout group.

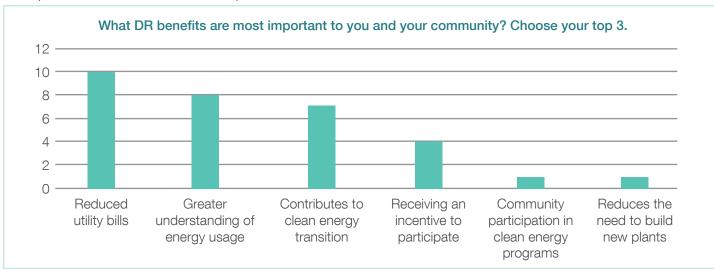
Throughout the focus group, the project team gathered feedback using Zoom polls. Not all participants responded to questions via the polls. Many participants joined using their phone and provided feedback either via the chat or verbally instead of answering polls. Those comments are captured in the additional discussion sections. Participants also asked questions about battery, solar, and DR programs throughout the focus group and a portion of the time was dedicated to answering questions and providing education on DERs.

ENERGY CONSUMPTION TRENDS

As an icebreaker, participants were asked what time of day they use energy the most. Most participants agreed that their home energy use peaks in the mornings and evenings, although many agreed that it can be more variable in the summer months when energy use might rise in the afternoons to keep their homes cool.



BENEFITS



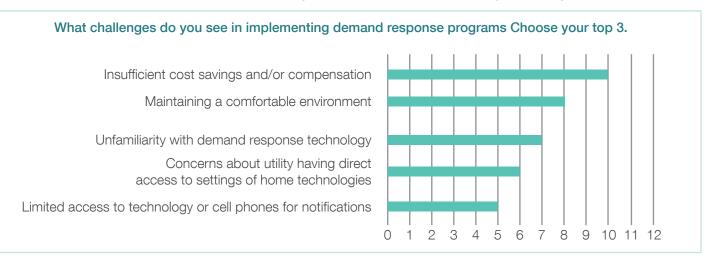
Participants were asked to select their top three DR benefits.

Participants shared the following additional or expanded benefits:

- Economic benefits of the transition to clean energy
- Reduced harmful emissions from carbon-intensive peaking power plants
- Increased grid stability

BARRIERS

Participants were asked to choose the top three challenges they would face when enrolling in DR programs.





In addition, the facilitator asked participants to consider perceived barriers and potential solutions for PSE to implement in the design of future DR products. Participants shared:

Limited financial means to cover device and installation costs: Participants voiced concerns over the cost of installing smart devices.

Solution: Provide incentives to remove any upfront costs from participation.

Maintaining a comfortable environment is very important for older adults and they may not have the technology skills to successfully enroll in DR programs.

Solution: Organize orientation sessions and set up a special care response team to assist older adults when issues arise. Older adults appreciate in-person contact and will be more likely to engage with programs if they receive patient support from a human throughout the process.

Lack of data and misinformation about DR: Participants felt there is a great deal of uncertainty around the value they will receive from participation in DR programs and how to go about enrolling in those programs.

Solution: Create simple and clear materials to communicate associated costs and savings, setup and ongoing use of smart devices, and any risks to program participation. Communicate this information through accessible channels like social media, billboards, fliers, radio and television advertisements.

Fear of not having access to appliances when needed: This barrier may be especially prevalent for customers with health needs that require reliable access to heating and appliances.

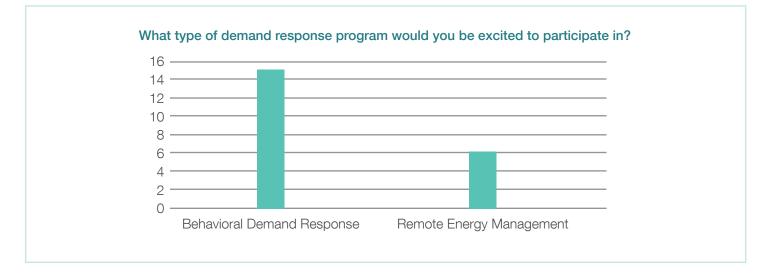
Solution: Provide advance notification of REM events, with clear instructions on how to adjust appliances and opt out. Participants suggested setting guidelines for how many degrees thermostats could be lowered without explicit consent would help them feel more secure. Participants would also value education about what other appliances they could adjust as part of a DR event, in case they could not change their thermostats.

BDR VERSUS REM

Participants reviewed definitions for two types of demand response programs:

- Behavior demand response (BDR) Customers individually adjust their HVAC systems, lighting, or other operations in response to a request from PSE.
- Remote energy management (REM) Customers grant PSE specific permissions to remotely adjust equipment to manage peak demand. PSE works with customers to develop a plan and install necessary equipment.

Then, they identified their preferred DR program.





There was a strong preference for BDR because it was perceived to be simpler and affords more autonomy. In case of emergencies, it is better to be able to choose when you participate.

Participants felt that REM may require higher upfront costs, as individuals may have to invest in purchasing smart devices in the absence of financial incentives.

FINANCIAL INCENTIVES

When asked what financial incentives they would need to participate in a DR program, participants shared that PSE could:

- Reduce or cover the cost of smart devices needed for enrollment and implementation.
- Offer time-varying rates to further incentivize participating in a DR event.

EDUCATION AND OUTREACH

When asked what would make their community excited about DR programs and how to successfully share that information, participants suggested that PSE:

- Network with customers through community programs and gatherings, particularly for older adults with less access to cell phones and other communication technology.
- Partner with CBOs and public housing authorities that have established trust in their communities. They are adept at sharing information in ways that best meet their community's needs.
- Use social media and catchy ads to direct people to a website with clear information and resources.
- Provide clear descriptions of program logistics, financial incentives, and the cost savings customers can expect so customers can evaluate whether participating makes enough of a difference to their utility bills to be worth the trouble.
- Set a target for energy saved and provide feedback to customers on how they are progressing toward that goal.



RESIDENTIAL WORKSHOP

After the focus group, additional residential customers participated in a 2-hour virtual workshop designed to gather feedback on potential demand response (DR) products through the lens of customers in Named Communities. The workshop was held after work hours to maximize participation. A total of 10 residential customers participated in the DR workshop.

Throughout the workshop, the project team gathered feedback using Zoom polls. Not all participants responded to questions via the polls. Many participants joined using their phone and provided feedback either via the chat or verbally instead of answering polls. Those comments are captured in the additional discussion sections. Participants also asked questions about DR programs throughout the workshop and a portion of the time was dedicated to answering questions and providing education on DERs.

Residents were asked to approach the scenarios as if they were enrolling their home in a DR product.

INFORMATION NEEDS

Participants were asked to identify the type of information they would need to enroll in a DR program. They selected all that applied.

Scenario	Description	Participants who indicated preference*
D	Information about devices, appliances and lighting that uses the most electricity in your household	66%
С	Step-by-step instructions on how and what to do to decrease electricity use during peak periods	46%
A	Number of residential PSE customers that have indicated that they will be participating in demand response programs	12%
В	The savings/incentive expected from participating in the demand response events	12%

*Total exceeds 100% as participants were able to vote for more than one option.

Many participants expressed that landlords and property owners would be most interested in the effectiveness of DR programs, as they would likely be the ones who would make the investments in DR technology. The costs and expenses involved in participating, and the timing of DR events were considered important factors. Participants also expressed concern about the amount of maintenance required for each smart device.

Information on financial incentives, which appliances and devices used the most electricity, and step-by-step instructions for how to curtail energy use during a DR event will be critical components when developing education materials for customers.

ENROLLMENT METHODS

Participants reviewed definitions for two types of demand response programs:

Behavioral demand response (BDR)

Customers individually adjust their HVAC systems, lighting, or other operations in response to a request from PSE.

Remote energy management (REM)

Customers grant PSE specific permissions to remotely adjust equipment to manage peak demand. PSE works with customers to develop a plan and install necessary equipment.

Then, they indicated how they would prefer to enroll in BDR and REM programs.



BDR

Scenario	Description	Participants who indicated preference
С	Self-enrollment via website	66%
В	Self-enrollment via phone	33%
А	PSE enrolls me	0%

Participants preferred self-enrollment via website because they assumed you could also quickly access step-by-step instructions for how to curtail energy use during a peak period on that same website. Website interactions are also easier to revisit than a missed call and are accessible because you can log in using different devices.

Participants that preferred to enroll via phone felt they are more reliable in emergencies and easier to use. Familiarity with a phone would help customers feel more in control.

REM

Scenario	Description	Participants who indicated preference
D	Phone	33%
С	Email	33%
В	Online	22%
А	Phone app	11%

Participants noted that phone calls could make it easier for customers to express their needs or concerns while enrolling. However, other participants noted that email correspondence would result in efficient communication as they check that platform on a daily basis.

EVENT LENGTH

Next, the facilitator asked participants to imagine their energy use during peak periods and then indicate how long of an electricity reduction event they could reasonably participate in

Scenario	Description	Participants who indicated preference
D	2-hour	44%
С	3-hour	22%
В	4-hour	22%
А	1-hour	11%
E	Other	0%

Those who selected 2 hours reported it would be a manageable amount of time to limit their energy usage without it being disruptive. Participants would be willing to extend that event length if it has not become disruptive, but they would prefer to start out with shorter events to become acclimated to the program. Those who selected longer event lengths did so to achieve higher incentives and cost savings.



PARTICIPATION FREQUENCY

Following their discussion of timing, participants were asked how frequently they would be willing to participate in DR events, assuming no negative impact.

Scenario	Description	Participants who indicated preference
F	Whenever offered	55%
E	1-2 times a month	33%
D	More than once a week	11%
С	3-4 times a month	0%
В	Never	0%
A	Other	0%

Cost savings were the motivation for participating whenever the option is offered. Similar to the feedback provided on event length, starting slowly and getting comfortable with the program could lead to more frequent participation over time.

SMART DEVICE PREFERENCES

Participants selected all the smart devices they would use to participate in DR events.

Scenario	Description	Participants who indicated preference*
D	Smart water heaters	55%
С	Smart thermostats	44%
В	Electric vehicle charging stations	22%
A	None of the above	0%

*Total exceeds 100% as participants were able to vote for more than one option.

Participants felt that smart water heaters would not take much time to program and are effective at reducing energy consumption. They are a frequently used appliance and would be helpful to have in the house. Smart thermostats were perceived as an easy and effective way to reduce energy costs.



SMART DEVICE OWNERSHIP

Participants indicated whether they would prefer to own or rent their smart devices.

Scenario	Description	Participants who indicated preference
В	Own	66%
A	Rent	33%

Those who preferred to own the equipment cited more control and less chance of a conflict with whoever they are renting the equipment from. Other participants noted that renting would be a less expensive option and felt that meant customers could opt to only use the technology when needed, given that they did not own the equipment.

FINANCIAL INCENTIVES

Multiple forms of financial incentives were presented to customers across both BDR and REM products.

BDR – Bill reduction

Participants were then asked what level of bill reduction would incent them to enroll in a BDR program.

Scenario	Description	Participants who indicated preference
D	5% bill reduction	44%
А	3% bill reduction	33%
В	2% bill reduction	11%
А	Other	11%

Participants verbally expressed support for 3% and 5% bill reductions. Savings as small as 3% were still motivating to multiple participants, although some said any lower than 7% would not be enough.

REM – Cost share percentage

Participants were then asked how much they would be willing to invest in a remote energy water heater if PSE covered the remainder.

Scenario	Description	Participants who indicated preference
F	25%	44%
D	75%	33%
A	50%	22%
В	100%	0%
A	Other	0%

While 25% was the most preferred option, participants who verbally expressed their preferences were split between the 50% and 75% cost sharing scenarios, ultimately deciding that 75% felt most realistic.



REM – Participation incentive

Participants were then asked what annual participation incentive would encourage them to enroll in REM.

Scenario	Description	Participants who indicated preference
D	\$50/year	55%
С	\$25/year	22%
В	\$100/year	11%
А	\$75/year	11%

Although \$50/year received the most votes in the Zoom poll, the only participant to verbally express their preference selected \$100/year.

PAYMENT METHODS

Multiple forms of compensation methods were presented for participant feedback across both BDR and REM products.

REM – Incentive models

Participants were asked to vote on the incentive model they would most prefer.

Scenario	Description	Participants who indicated preference
C Dynamic rebates based on participation 44%		44%
В	Flat on-bill credits	33%
A	Flat monthly or seasonal rebates	12%
D	Other	11%

Participants felt there was a higher upside to Scenario C as it allows customers to be compensated if they enroll in multiple DR events. A few participants indicated interest in on-bill credits because they are easy to keep track of and are built into an existing household financial stream.

REM – Payment mechanism

Participants were asked how they would prefer to receive payment for participation.

Scenario	Description	Participants who indicated preference
D	You receive a Visa gift card	100%
С	You receive a credit on your bill	0%
В	You receive a check	0%
А	The money is deposited directly into your bank	0%

All of the participants selected the Visa gift card option, sharing that they are easy to use and receive via email. They are also less time-consuming to redeem compared to checks.



OPTING OUT

Participants were asked to select how they would like to opt out of a REM program.

Scenario	Description	Participants who indicated preference
С	By email	44%
В	By text	33%
А	Through a website	22%

Most participants preferred to opt out via email because it is convenient and private. Though least preferred, participants shared that if they were to opt in via a website, opting out via the same website would be simple. Another participant recommended that apps also be considered as an opt out method.

AFTER THE EVENT

Participants were asked what information they would like to receive after participating in a DR event.

Scenario	Description	Participants who indicated preference*
D	Electricity saved	55%
С	Dollars saved	55%
В	Greenhouse gas or carbon saved	55%
A	Comparison to similar participating customers	22%

*Total exceeds 100% as participants were able to vote for more than one option.

Electricity and dollars saved will help customers monitor their progress towards their own financial and energy goals. Understanding how their actions have reduced carbon emissions will help communicate their impact on community health. Some participants indicated that all the information above should be shared to incentivize continued participation in DR events.



SOLAR, BATTERY, AND DEMAND RESPONSE (DR) WORKSHOP WITH RESIDENTIAL CUSTOMERS, IN SPANISH

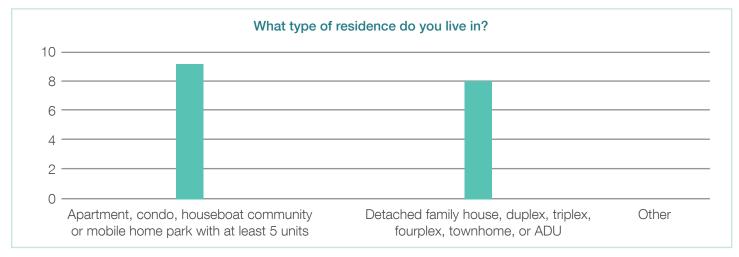
In addition to the three residential workshops for solar, batteries, and DR, PSE held a two-hour workshop designed to test draft product concepts for solar, batteries and DR products through the lens of the Spanish-speaking community.

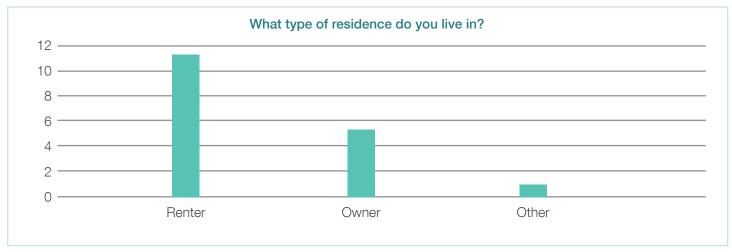
While PSE offered Spanish-language breakout groups for the previous workshops, no participants self-selected into those groups. To address this gap, the project team combined solar, batteries and DR into one workshop and marketed it specifically to Spanish-speaking customers. PSE collaborated with three CBOs — El Centro de la Raza, Skagit Gleaners, and Youthnet — to market the workshop to their communities. A total of 20 residential customers joined the Spanish workshop.

During the discussion, residents mainly provided feedback verbally and through the Zoom chat function as opposed to Zoom polls. This was done to promote dialogue between participants and reduce the back and forth between functions throughout the entire workshop.

HOUSING TYPE AND OWNERSHIP

As the type of residence a customer lives in and whether they rent or own can greatly influence their response to certain product scenarios, participants began the workshop by indicating their housing type and ownership status.





The participant who selected other did not expand on their choice.



SOLAR

Residents were asked to approach the scenarios as if they were applying for a PSE product or service to install solar where they live.

APPLICATION AND INTAKE

PSE asked residents to share which application and intake scenarios they found to be most equitable and how PSE should prioritize applications based on the three scenarios presented.

Scenario	Description
А	Applications are considered on a first-come, first-served basis
В	PSE serves eight counties in Washington. Applications are prioritized so that projects are distributed evenly across all counties
С	Applications are prioritized based on the customer's income status or location in historically disadvantaged communities

Most agreed that **Scenario B** was equitable because it would ensure that customers in all counties have access to solar products. A few mentioned that county-specific support may result in faster project completion.

Regarding **Scenario C**, participants suggested PSE should prioritize applications from low-income and rural customers and offer additional support and educational services to those communities. One participant expressed concern that this scenario may require customers to provide documentation and complete additional paperwork to prove income status, which can be challenging.

In the end, participants agreed that the most equitable option was a combination of scenarios B and C. They suggested PSE distribute projects evenly across all counties and apply the criteria in Scenario C to each county.

A few participants emphasized the importance of a simple application process. Those same participants shared that PSE should endeavor to complete projects in a timely manner so that customers do not become frustrated with the experience.

ENROLLMENT ELIGIBILITY

Residents were asked to consider two enrollment eligibility scenarios and the benefits and barriers to each.

Scenario	Description	Benefits	Barriers
A	Prove building, or land ownership or landlord approval via documentation	Most participants considered this scenario to be practical and was a reasonable criterion	Customers may experience difficulty retrieving sufficient approval documentation from landlords This scenario left a few participants concerned that they would not be able to participate in a solar program as renters
В	Agree that you will participate in this program for at least 15 years	Participants did not believe this scenario had benefits	All participants felt that holding a customer to a 15-year commitment was unreasonable because it is hard to predict if you will live in the same residence for that length of time, for both owners and renters This would be particularly inequitable for renters who may face rent increases and lease terminations that could threaten their ability to stay in one residence for 15 years



To alleviate some of the barriers expressed above, participants suggested that PSE:

- Partner with landlords and property management to install solar and offer it as a service to benefit current and incoming renters. Participants believed this would allow more renters the opportunity to participate in solar and receive its benefits.
- Create clear contract language so that when one renter moves, the new tenant can access the benefits of solar.
- Offer alternative solar products, such as community solar. One participant shared that in Mexico there are solar centers that cities and community members benefit from. These centers bring the community together.

RANKING QUESTIONS

In the following question, participants were asked to rank the scenarios below from their most preferred option to their least preferred option. The collective ranking results are displayed in the tables. The options are presented in ascending order, with the most preferred option receiving a score of one and the least preferred option receiving either a three or four, depending on the number of scenarios presented.

Ownership and maintenance

Participants reviewed the following scenarios and then ranked the scenarios by order of preference. Prior to responding, participants were informed that all the costs below are illustrative of a total project cost of \$50,000 and not necessarily indicative of final product offerings.

	Scenario A	Scenario B	Scenario C
Who owns	You own	PSE owns	You are renting to own from PSE
Who manages installation	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation
Who maintains	You maintain	PSE maintains	PSE maintains
You pay	\$15,000 up front for the installation of solar	\$0 up front for the installation of solar	\$13,500 over 15 years, spread out as \$75 per month rental payments to PSE
You receive	A reduction in your energy bill and additional on-bill credits for excess solar production each month \$100 per month totaling \$18,000 over 15 years	A fixed monthly payment from PSE on your energy bill for the use of your roof space or land \$20 per month totaling \$3,600 over 15 years	After 15 years, a reduction in your energy bill, ownership of the system and additional on-bill credits of \$20 per month for excess solar production each month
Ranking	Least preferred (3)	Most preferred (1)	(2)

Participants who ranked Scenarios B and C highest felt the low to no initial cost provided the lowest barrier to entry.

Residents felt that in **Scenario B** they could rely on PSE for their knowledge and expertise to manage installation and maintenance of the panels. Participants felt that the \$0 upfront cost, in addition to the monthly payment, would incentivize residents to support solar.

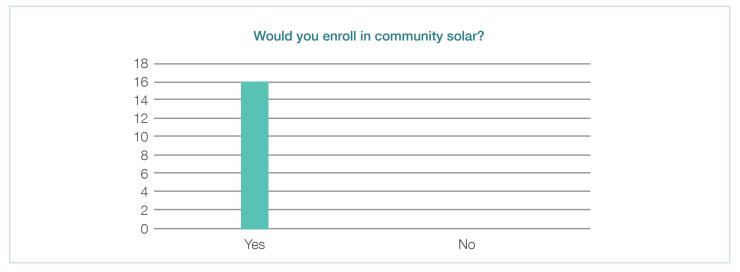
Participants liked **Scenario C** because it offered a more flexible ownership option compared to Scenario A. Similar to the feedback received on product eligibility, one participant shared that it would be difficult for a renter to commit to a 15-year term.

Participants shared that **Scenario A** would be most advantageous for homeowners and, as a group of primarily renters, ranked this scenario low. A few participants shared that the \$15,000 upfront cost would be a challenge.



COMMUNITY SOLAR

Participants were told that in community solar, customers can 'subscribe' to a share of a solar project located on a community building and receive the financial and environmental benefits of that share. They then indicated whether they would subscribe to a community solar product.



With resounding support for the way community solar increases community access to clean energy and empowers customers to participate in solar, participants also shared:

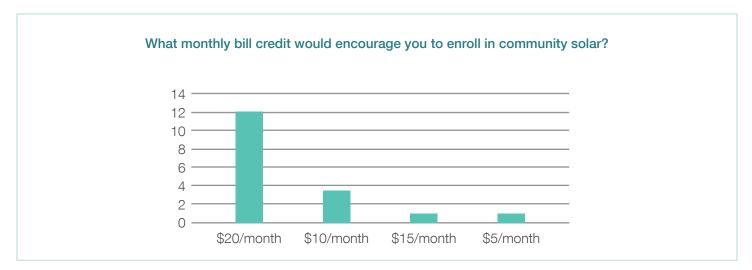
- Community solar removes barriers to traditional residential solar. For example, landlords rarely want to take risks with new technologies and even struggle to repair common plumbing or electrical issues in a timely manner. Installing and maintaining solar panels would be no different. Community solar removes that barrier, particularly for renters.
- Education is critical for its success. Many emphasized that PSE should focus education efforts on community solar instead of other types of solar because it is more likely that residents would subscribe to community solar before installing a solar panel at their home due to the myriad of barriers posed.
- Community solar creates community ownership and financial benefits for community members. Participants want to build community control over their energy sources and see the financial benefits of clean energy distributed to community members, not just utilities.

"I want to see community solar offered in every neighborhood, so all community members have access to safe, reliable, and affordable clean energy no matter where they live."



Value of a community solar share

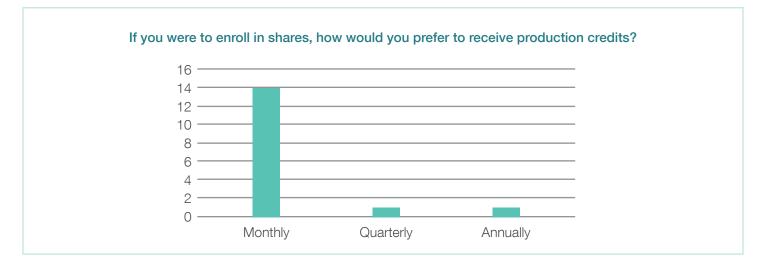
Participants were asked what monthly on-bill credit would encourage them to enroll in community solar.



Participants did not provide additional feedback on this topic.

Credit frequency

To follow up on on-bill credit amounts, participants were asked how often they would prefer to receive their on-bill credits.



Participants did not provide additional feedback on this topic.



BATTERIES

Residents were asked to approach the questions as if they were applying for a PSE product or service to install a battery where they live.

APPLICATION AND INTAKE

In addition to the scenarios presented during the solar discussion, participants were asked to consider an additional scenario, Scenario D, and share if and how that changed their preferences.

Scenario	Description
А	Applications are considered on a first-come, first-served basis
В	PSE serves eight counties in Washington. Applications are prioritized so that projects are distributed evenly across all counties
С	Applications are prioritized based on the customer's income status or location in historically disadvantaged communities
D	Applications are prioritized for customers who have a high number of power outages or with a greater need for backup power (e.g., medical needs, heating or cooling for the elderly)

Participants felt that Scenario D was reasonable and an important prioritization factor, but PSE should research what 'need' means for customers, beyond what is listed. For example, families with children may have a greater need for backup power to address the complex needs of newborns, babies, and young children that can arise during an outage. One participant shared that PSE should make sure customers are not excluded by prioritizing some customers over others.

Similar to the solar discussion on application and intake, participants agreed that **Scenario B** is the most equitable when combined with criteria from **Scenarios C and D**.

ENROLLMENT ELIGIBILITY

Similar to the solar product eligibility scenarios, participants were asked to consider the first two scenarios below and share if the adjustment in **Scenario B** or addition of **Scenario C** impacted their preferences.

Scenario	Description
А	Prove building, land ownership or landlord approval via documentation
В	Agree that you will participate in this program for at least 10 years
С	Have reliable internet connection

Participants had the same response to the 10-year commitment in **Scenario B** as they did to the 15-year commitment required for solar. They saw this commitment as a significant barrier to participation, especially for renters.

When asked to discuss **Scenario C**, a few shared that their internet connection can be unpredictable. Internet outages can be common if multiple people in a household are using the internet at the same time or if they are located in a remote area. PSE should consider ways to support customers in obtaining the reliable internet connection that is required for battery products.



RANKING QUESTIONS

In the following sections, participants were asked to rank the scenarios below from their most preferred option to their least preferred option. The collective ranking results are displayed in the tables. The options are presented in ascending order, with the most preferred option receiving a score of one and the least preferred option receiving either a three or four, depending on the number of scenarios presented.

Ownership and maintenance

Participants reviewed the following scenarios and then ranked the scenarios by order of preference. Prior to responding, participants were informed that all the costs below are illustrative of a total project cost of \$10,000 and not necessarily indicative of final product offerings.

	Scenario A	Scenario B	Scenario C
Who owns	You own	PSE owns	You rent to own from PSE
Who manages installation	PSE has control over the battery and can use it 100 times per year without notifying you	PSE has control over the battery and can use it 100 times per year. You are given a one-day notice and the opportunity to opt out	The battery is on a set schedule to have its stored power used daily during peak hours (5pm- 9pm) and charge off-peak
Who maintains	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation
You pay	You maintain	PSE maintains	PSE maintains
You receive	Battery backup power during outages and a monthly on-bill credit for the use of a portion of the battery charge during peak periods \$20 per month totaling \$2,400 over 10 years	Battery backup power during outages	Battery backup power during outages for the first 10 years After ten years, once ownership has been transferred, an on-bill credit of \$20 per month for the use of a portion of the battery charge during peak period
Ranking	Least preferred (3)	Most preferred (1)	(2)

Similar to feedback received for the solar ownership and maintenance scenarios, **Scenario B** was ranked as their top preference with **Scenario C** a close second.

Scenario B allows customers to access the benefits of batteries without upfront costs or installation and maintenance coordination. This creates more opportunities for customers of all income levels to experience the benefits of batteries.

Spanish-speaking customers value opportunities for ownership and appreciated **Scenario C** for that reason. Owning their own battery would allow them to become more energy independent and support their personal sustainability goals.

While many ranked **Scenario A** as their least preferred option, a few ranked it as their first choice because the \$5,000 upfront cost felt more attainable than the upfront cost shared in the solar scenarios.



Load management

Prior to answering questions on load management, participants were given an overview. PSE described load management as when PSE compensates customers for use of their battery to manage the load on PSE's grid. Usually, customers do not notice when PSE is using the battery and PSE will not use it during a storm or heat event when there is a higher likelihood of an outage and customers may need it for backup power.

With that information in hand, residents were asked to consider the three scenarios below and rank the scenarios in order of preference.

	Scenario A	Scenario B	Scenario C
Who owns	PSE has control over the battery, and can use it 100 times per year without notifying you	PSE has control over the battery and can use it 100 times per year. You are given a one-day notice and the opportunity to opt out	The battery is on a set schedule to have its stored power used daily during peak hours (5pm- 9pm) and charge off-peak
Ranking	Least preferred (3)	Most preferred (1)	(2)

Overall, participants want to receive a notification before PSE uses their battery so they can be aware, provide consent, and prepare as needed. It is particularly important to notify customers with greater need for backup power or higher energy needs so they can decide to opt out if they do not want to participate. Thus, most residents selected **Scenario B** as their preferred option.

One participant agreed with **Scenario C** that batteries should be charged during off-peak hours to lower the demand during peak hours.

Upfront installation financing

PSE asked participants to rank which financing scenarios for upfront installation costs best meet their needs.

	Scenario A	Scenario B	Scenario C	Scenario D
Description	PSE helps you locate state, federal, or private financing and provides letters of support	You receive discounts through your installer to reduce the upfront battery cost	You sign a memorandum of understanding that certifies your intention of purchasing a battery, along with your installer's quote and provide proof of purchase within 60 days of installation. PSE provides you an upfront incentive to cover the agreed upon portion of the installment	You receive PSE's portion of the installation costs as a rebate within 60 days of installation
Ranking	Most preferred (1)	(2)	Least preferred (3)	(2)

Scenario A was of most interest to participants because they wanted to understand all the financial options available to them via state, federal, and private avenues. They asked how federal incentives fit within PSE's products and noted that they would appreciate it if PSE offered support navigating these options.



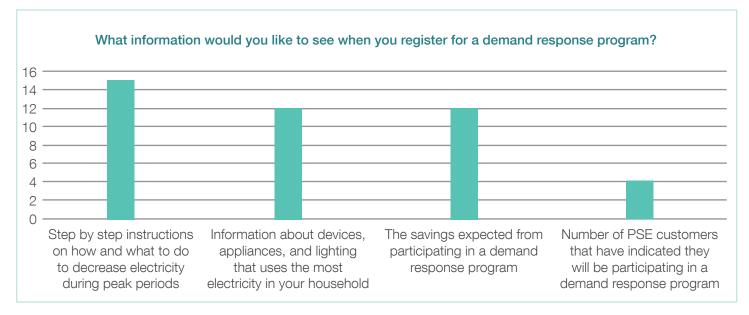
DEMAND RESPONSE (DR)

Residents were asked to approach the questions as if they were to consider enrolling their home in a demand response program.

Due to time constraints towards the end of the workshop, participants completed Zoom polls to answer questions but did not discuss their responses further, unless otherwise noted in the comments.

INFORMATION NEEDS

Participants selected all the information they would need to enroll in a DR program.

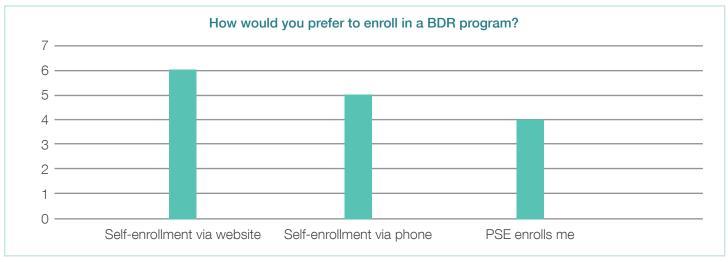


BEHAVIORAL DEMAND RESPONSE (BDR)

Participants received the following overview of BDR before answering a series of polls:

BDR: Customers individually adjust their HVAC systems, lighting, or other operations in response to a request from PSE.

Enrollment



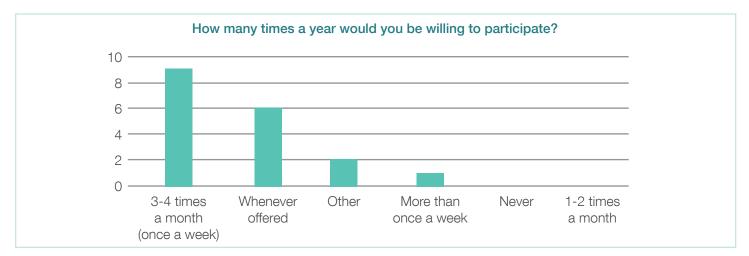
One participant shared that they support the option for PSE to enroll customers to reduce the burden of navigating a confusing website or long wait times on the phone.



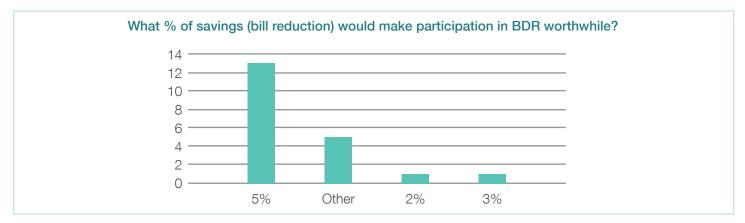
Event length



Participation frequency



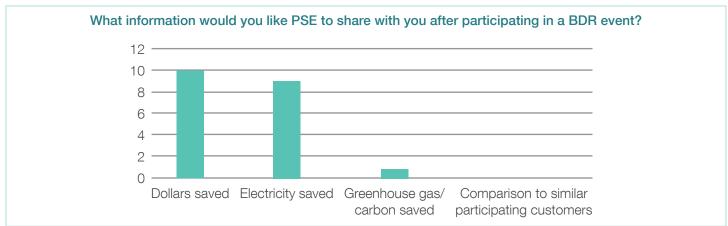
Bill reduction



When asked what other percentage of savings would make participation in BDR worthwhile, a few participants shared their preferences verbally. One participant said that a 5% reduction would be the minimum amount to make participation in BDR worthwhile, one said that 15% savings would be the minimum amount and that a 5% savings feels insignificant. Two participants said 50% savings would make it worthwhile, and finally, one said 80% savings.



After the Event

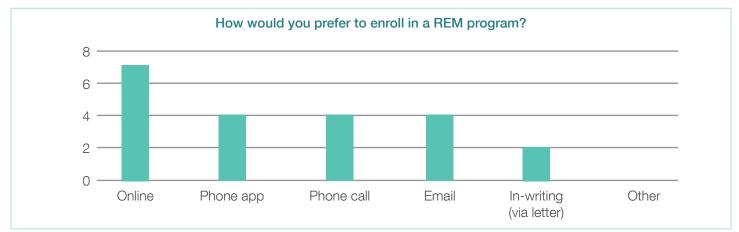


REMOTE ENERGY MANAGEMENT (REM)

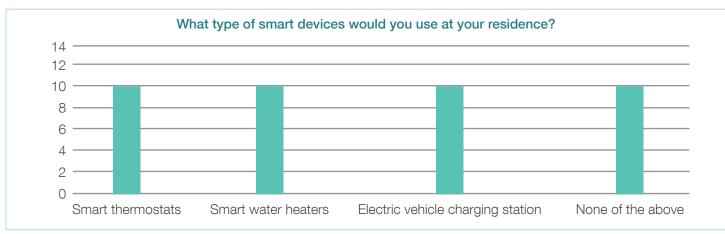
Participants received the following overview of REM, before answering a series of polls.

Remote energy management (REM): Customers grant PSE specific permissions to remotely adjust equipment to manage peak demand. PSE works with customers to develop a plan and install necessary equipment.

Enrollment

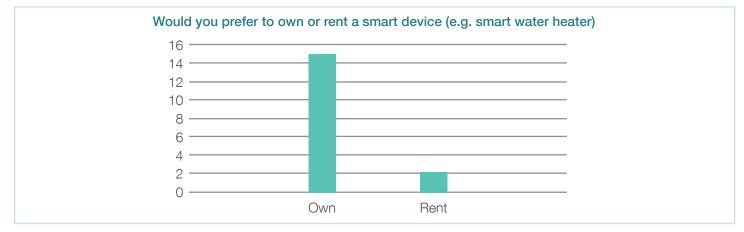


Smart device preferences

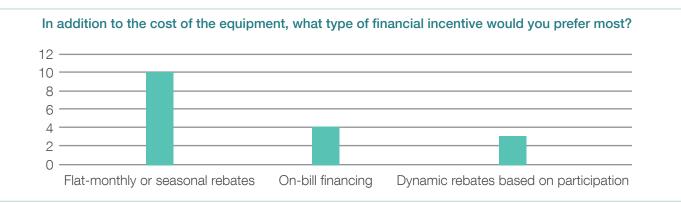




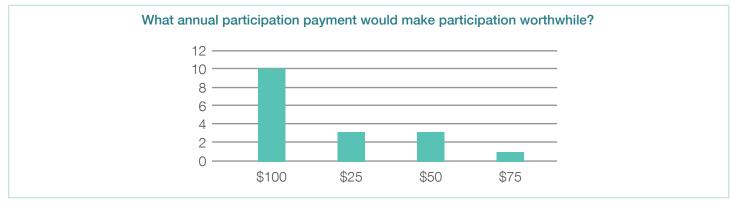
Smart device ownership preferences



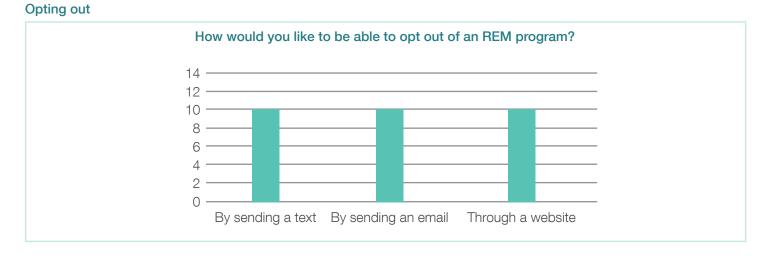
Financial incentive mechanism



Annual participation incentive







Compensation preference across all DER products

At the end of the workshop, participants were asked to consider four scenarios and share how they would prefer to receive payments from PSE for participation in solar, battery, and DR programs. Participants shared their preferences verbally and by using Zoom chat.

Scenario	Description
А	You receive a credit on your bill
В	You receive a Visa gift card
С	You receive a check
D	The money is deposited directly into your bank

Most participants preferred Scenario D because it does not require ongoing logistical effort by customers. One participant shared that receiving a check would be preferable to the other options.



SURVEY

In addition to the interviews, focus groups and workshops, an online survey was distributed to residential customers throughout PSE's electric service area. The survey covered batteries, solar and demand response. The survey was offered in English and Spanish.

To market the survey, PSE took two approaches:

- 1. The survey was distributed to a list of 400 customers developed by the PSE Customer Insights Team. This batch of customers was identified using the following demographics and criteria:
 - a. Located in PSE's electric service area
 - b. An area median income of less than 80%
 - c. A mixture of rural, suburban, and urban populations
 - d. A mixture of homeowners and renters
 - e. A mixture of climate concern levels
 - f. Populations within PSE's designated Named Communities demographic
- 2. The survey was distributed to 425 individuals who were invited to participate in residential focus groups and workshops, but were unable to join due to a cap in registration. This distribution list was developed, and the survey distributed through coordination with two local community-based organizations (CBOs), Homes First and El Centro de la Raza.

To ensure feedback was collected from low-income customers residing in PSE's electric service area, participants were screened out of the survey immediately if they lived in a county outside PSE's electric service area, and if their household income exceeded 200% of the Federal Poverty Level or 80% Area Median Income, whichever was higher. Twenty-eight participants were screened out of the survey using these filters.

A total of 202 residential customers responded to the survey. One hundred and seventy people responded to the survey in English and 32 responded to the survey in Spanish. Forty-five of the 202 respondents abandoned the survey part way through. Please note if viewing the survey results in the appendix that the #s below are a combination of the English and Spanish surveys.

SURVEY RESPONDENT DEMOGRAPHICS

To better understand respondent demographics, PSE required participants to specify their race, age, and county of residence. Participants could select more than one race.

Race	Responses	Age	Responses
Black or	44%	25-34	58%
African American		35-44	25%
White	38%	18-24	7%
Hispanic or Latino	17%	45-44	7%
Asian or Asian American	3%	55-64	2%
American Indian or		65-74	1%
Alaska Native	2%	75+	0%
Native Hawaiian or other Pacific Islander	1%		
Another race	0%		

County of Residence	Responses
Island	25%
King	20%
Kitsap	14%
Skagit	14%
Pierce	12%
Whatcom	6%
Kittitas	5%
Thurston	4%
Other	0%



SOLAR

To begin, participants received the following context on solar:

Solar refers to small-scale solar arrays, sometimes installed by customers on their roof or on the ground, to generate power from the sun. Any unused energy is added to the grid and shows up as a credit on your bill. PSE's power grid continues to provide you energy when you are using more energy than the panels are producing.

Then, participants were asked to indicate their level of interest in installing solar where they live.

Interest level	% of respondents
Very interested	67%
Somewhat interested	22%
Neither interested nor disinterested	11%
Somewhat disinterested	0%
Not at all interested	0%

Most respondents were very interested in installing solar. Interest was even stronger among respondents who selfidentified as Black or African American, or Hispanic or Latino, with 77% indicating they were very interested.

RANKING QUESTIONS

The following ranking system was used for multiple questions throughout the survey. The results table shows the percentage of respondents that chose the corresponding selection as one of their top two choices. Rows are arranged from top to bottom in order of decreasing ranking.

Participants ranked what interests them the most about installing solar where they live, in order of importance,

Benefits	% of respondents ranking 1 or 2
Personal energy resilience	72%
Community energy resilience	47%
Taking action to reduce climate change	38%
Reduction of my energy bills	37%
Supporting the local economy	4%
Local workforce development benefits	2%

Most respondents ranked personal energy resilience highest, followed by community energy resilience. Participants were also given an opportunity to suggest benefits that were missing from the list provided. Creating education opportunities, promoting social wellness and contributing towards community development were mentioned.



Participants selected all perceived barriers that might prevent them from installing solar where they live.

Barriers	% of respondents
Installation costs	62%
Locating and hiring an installer	35%
Lack of space on my roof	30%
I don't know how to maintain solar	21%
I don't know if the cost savings outweigh the cost of installation	20%
My roof is older	19%
I rent and don't believe my landlord would support this	19%
My roof does not receive direct sunlight	18%
The look of panels on my roof	11%
I don't have time to coordinate the installation of solar	10%
None of the above	1%
Other	0%

Installation costs were by far the largest identified barrier to installing solar, with the anticipated difficulty of finding and installer and lacking roof space following.

To follow up, participants suggested ways in which PSE could reduce the aforementioned barriers. Most suggested that PSE offer financing and incentives to reduce installation costs, increase education on the benefits of solar for both customers and landlords, and supporting workforce development efforts that would lead to an increase in installers in the area.



OWNERSHIP

Participants ranked the three scenarios below in order of their interest in participating in a similar program. Respondents were cautioned that the dollar values were meant to be illustrative and not necessarily indicative of final product costs or offerings.

	Scenario A	Scenario B	Scenario C	None
Who owns	You own	PSE owns	You are renting to own from PSE	
Who installs	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation	
You pay	You maintain	PSE maintains	PSE maintains	
Description	\$15,000 up front for the installation of solar	\$0 up front for the installation of solar	\$13,500 over 15 years, spread out as \$75 per month rental payments to PSE	
Description	A reduction in your energy bill and additional on-bill credits for excess solar production each month \$100 per month totaling \$18,000 over 15 years	A fixed monthly payment from PSE on your energy bill for the use of your roof space or land. \$20 per month totaling \$3,600 over 15 years.	After 15 years, a reduction in your energy bill, ownership of the system and additional on-bill credits of \$20 per month for excess solar production each month	
% of respondents ranking 1 or 2	70%	67%	57%	6%

Considering responses to the English and Spanish survey together, there was strong preference for Scenarios A or B. Looking only at the Spanish survey results, there was a stronger preference for Scenario A, at 84%. Respondents could also suggest an alternative structure for participation, but none were provided.

When asked what additional information they would need from PSE before installing solar, respondents asked for more details on the cost, durability, performance, reliability, and maintenance of solar panels. There was a request for transparency around the advantages and disadvantages of solar.



COMMUNITY SOLAR

Next, participants received the following definition of community solar:

Community solar is a program where subscribers can purchase a share of a solar project located on a community building by paying a monthly subscription. Subscribers receive bill credits each month for the energy the project produces.

Then, participants were asked to indicate their level of interest in enrolling in community solar.

Interest level	% of respondents
Very interested	60%
Somewhat interested	28%
Neither interested nor disinterested	9%
Not at all interested	2%
Somewhat disinterested	0%

Most respondents were very interested or somewhat interested in participating.

Participants ranked what interests them the most about enrolling in community solar, in order of importance

Benefits	% of respondents ranking 1 or 2
Community energy resilience	75%
Taking action to reduce climate change	58%
Reduction of my energy bills	46%
Subscribing to a project that is close to where I live	15%
I am a renter, and this helps me participate in solar without having to install at my home	6%

Most respondents ranked community energy resilience highest, followed by taking action to reduce climate change and reduction of their energy bills. Participants had the opportunity to suggest any benefits missing from the list above. Ease of access and avoiding the installation cost of installing solar on their home were mentioned.

Participants selected all perceived barriers that might prevent them from enrolling in community solar.

Barriers	% of respondents
I wouldn't want to spend money on the monthly subscription cost	55%
I only want solar if it's on my own property	45%
I would find signing up on the website difficult	34%
I am worried the solar arrays will impact the aesthetics of my community	23%
Other	3%

Roughly half of respondents were concerned about the monthly subscription cost and only wanted solar if it was on their property.

Asked to comment on how PSE could reduce these barriers, respondents suggested that PSE reduce any cost of participation, provide a simple registration process and provide more education opportunities for communities.

Next, participants were asked to assume their monthly subscription fee has been waived, then share what monthly onbill credit would encourage them to enroll in community solar. While some respondents entered values in the hundreds or thousands, \$50 was the most common and median answer.



Participants were asked how often they would prefer to receive on-bill credits after enrolling in community solar.

Preferred frequency	% of respondents
Monthly	58%
Quarterly	32%
Annually	10%

Most respondents preferred to receive monthly on-bill credit while a smaller, but not insignificant population, preferred quarterly.

When asked what additional information they would need from PSE before installing solar, respondents asked for more details on costs, how many members of their community will get to participate, if they would need to be involved in maintenance and the positive and negative impacts of community solar.



BATTERIES

Next, participants received reviewed the following context on batteries:

Battery energy storage systems (BESS) provide temporary backup power to increase reliability during power outages and store energy from solar to use when the sun goes down, and they can be used by PSE to help meet demand during peak periods (like cold winter mornings). Batteries can be installed at your home or apartment to provide you backup power during outages, and to provide capacity to the electric grid during periods of high demand for electricity.

Then, participants were asked to indicate their level of interest in installing a battery in their home.

Interest level	% of respondents
Very interested	58%
Somewhat interested	29%
Neither interested nor disinterested	10%
Somewhat disinterested	2%
Not at all interested	1%

Most respondents were either very or somewhat interested.

Participants ranked what interests them the most about installing a battery where they live, in order of importance

Benefits	% of respondents ranking 1 or 2
Decrease frequency and duration of outages	72%
Reductions of my energy bills	78%
Cleaner source of backup energy than diesel generator	30%
Storing renewables	11%
Supporting the local economy	2%
Local workforce development benefits	15%
Participating in clean energy programs	6%

Decreasing the frequency and duration of outages and reducing my energy bills were ranked highest, followed by having a cleaner source of backup energy than a diesel generator. Participants had the opportunity to suggest any benefits missing from the list above. They mentioned the perceived portability of batteries and reducing their carbon footprint and the extra power for their wheelchair and hospital bed.



Participants selected all perceived barriers that might prevent them from installing a battery where they live.

Benefits	% of respondents ranking 1 or 2
Installation costs	57%
Locating and hiring an installer	38%
I don't know how to maintain a battery	32%
I don't have space for a battery in my garage or outside my home	28%
I am concerned about the safety of batteries	22%
I don't know if the cost savings outweigh the cost of installation	20%
I rent and don't believe my landlord would support this	13%
I don't have a reliable internet connection	9%
I'm only interested in pairing a solar and battery installation together	8%
I don't want PSE to have access to use the battery	6%
Other	1%
None of the above	1%

The most commonly identified barrier was installation costs. The next tier of concerns revolved around the expertise needed to install or maintain the battery. One customer who selected other noted their disability.

Asked to comment on how PSE could reduce these barriers, respondents suggested that PSE provide incentives to reduce any associated costs, educate customers and landlords on how to safely install, maintain and handle batteries and consider sending an installer to assist them.



Participants ranked the three scenarios below in order of their interest in participating in a similar program. Respondents were cautioned that the dollar values were meant to be illustrative and not necessarily indicative of final product costs or offerings.

	Scenario A	Scenario B	Scenario C	None
Who owns	You own	PSE owns	You rent to own from PSE	
Who installs	You hire a contractor and manage the installation	PSE hires a contractor and manages the installation	PSE hires a contractor and manages the installation	
You pay	You maintain	PSE maintains	PSE maintains	
Description	\$5,000 up front for the installation of a battery	\$0 up front for the installation of a battery	\$3,600 over ten years, spread out as \$30 monthly rental payments to PSE	
Description	Battery backup power during outages and a monthly on-bill credit for the use of a portion of the battery charge during peak periods. \$20 per month totaling \$2,400 over ten years	Battery backup power during outages.	Battery backup power during outages for the first ten years. After ten years, once ownership has been transferred an on-bill credit of \$20 per month for the use of a portion of the battery charge during peak periods.	
% of respondents ranking 1 or 2	75%	63%	58%	3%

Scenario A was the most popular, with Scenario B close behind. Respondents could also suggest an alternative structure for participation, but none were provided.

Participants reviewed the following context on how PSE may utilize batteries installed at their home:

PSE will compensate you for the use of your battery to manage the load on PSE's grid. Usually, you won't even notice when PSE is using your battery, and PSE will not use it during a storm or heat event when there is a higher likelihood of an outage so that you can use it for back-up power.

Then, customers were asked to rank which of the following scenarios they would be most likely to least likely to participate in.

Level of PSE control	% of respondents ranking 1 or 2
PSE has control over the battery and can use it 100 times per year. You are given a one-day notice and the opportunity to opt out	74%
PSE has control over the battery and can use it 100 times per year without notifying you	69%
The battery is on a set schedule to have its stored power used daily during peak hours (5 p.m.–9 p.m.) and charge off-peak	58%

There was a preference among respondents for PSE to have variable use of the battery up to a set limit over the year. However, they would prefer to be notified in advance of that usage and given the opportunity to opt-out.



Participants were asked to indicate how much of their battery power they reserved at all times in case of an unexpected outage.

Reserve %	% of respondents
50%	37%
40%	32%
30%	23%
20%	7%
Other	2%

Reserving 50% at all times was the leading choice, followed closely by reserving 40% at all times. The two respondents who selected other indicated they wanted to reserve between 50 to 100%.

When asked what additional information they would need from PSE before installing a battery where they live, respondents wanted to know how much space a battery would take up, the advantages and disadvantages of battery installation, battery safety precautions, and how long before a battery is depleted.



DEMAND RESPONSE (DR)

Next, respondents received the following context on DR.

DR rewards customers for using less power when it's in high demand but never charges the customer extra for using power when they need it. Using less power helps create system-wide resiliency, lowers carbon emissions, and keeps electricity rates low. There are two main types of DR:

Behavioral demand response (BDR): You adjust your thermostat or appliances in response to a request from PSE.

Remote energy management (REM): You grant PSE permission to remotely adjust your thermostat or appliances.

All demand response programs are voluntary, and customers can always opt out of participating.

Next, participants indicated which DR program they would prefer to participate in.

DR program	% of respondents
Remote energy management	49%
Behavioral demand response	27%
Both	21%
None of the above	3%

Nearly half of respondents indicated they would prefer to participate in a REM program, more than a quarter to participate in a BDR program, and about a fifth to participate in both. When filtering for respondents over the age of 45, a larger percentage were only interested in behavioral demand response (60%), while 30% were interested in both.

Behavioral demand response (BDR)

Participants selected all the benefits that would make them interested in participating in BDR.

DR program	% of respondents
Reducing my energy bills	68%
Receiving money up front to participate	50%
Better understanding how my energy usage impacts my bill	49%
Better understanding how my energy usage impacts the grid	32%
Decrease frequency and duration of outages	26%
Taking action to address climate change	25%
None of the above	0%
Other	0%

Most respondents were most interested in reducing their energy bills.



Participants selected all perceived barriers that might prevent them from participating in BDR.

Barriers	% of respondents
Cost of smart thermostat/appliances	65%
I am hesitant to learn new technologies	35%
I don't believe the cost savings would be worth the effort	30%
I am not able to change when I use energy in my home	24%
I am not interested in changing the temperature of my home	16%
I don't want PSE to monitor how I use energy for appliances in my home	13%
I have limited access to the technology needed (e.g., cell phones) to receive notification	13%
I rent and don't believe my landlord would support this	9%
None of the above	2%
Other	0%

Most respondents identified the cost of smart devices as their primary concern.

When asked how PSE can reduce these barriers, respondents suggested PSE provide smart devices at no cost and work on addressing trust and assuring customers that that they will not lose the freedom to adjust their equipment.

Remote energy management (REM)

Participants selected all the benefits that would make them interested in participating in REM.

Benefits	% of respondents
Reducing my energy bills	59%
Receiving an upfront incentive to participate	57%
I don't have to adjust my thermostat or appliances myself	36%
Taking action to address climate change	29%
Better understanding how my energy usage impacts my bill	26%
Better understanding how my energy usage impacts the grid	21%
Decrease frequency and duration of outages	13%
Other	1%
None of the above	0%

Similar to BDR, respondents identified a reduction in their energy bills as their primary motivator.



Participants selected all perceived barriers that might prevent them from participating in REM.

Barriers	% of respondents
Reducing my energy bills	59%
Receiving an upfront incentive to participate	57%
I don't have to adjust my thermostat or appliances myself	36%
Taking action to address climate change	29%
Better understanding how my energy usage impacts my bill	26%
Better understanding how my energy usage impacts the grid	21%
Decrease frequency and duration of outages	13%
Other	1%
None of the above	0%

Similar to BDR, most respondents identified the cost of smart devices as a barrier with hesitancy to learn new technologies coming in second.

When asked how PSE can reduce these barriers, respondents suggested PSE provide smart devices at no cost and create more education opportunities for residential customers and their landlords.

All DR programs

Next, participants were given the following definition of a peak period:

Peak periods occur when demand across the grid for electricity is highest, which typically happens on cold winter mornings when everyone's heat turns up.

Participants were asked how they would prefer to be notified about a reduction in electricity usage during peak periods.

Notification method	% of respondents
Email	78%
Text message	16%
Phone call	5%
Other	1%

Most respondents preferred email notifications. Filtering for respondents over the age of 45, a strong preference for text message was indicated (70%) over email (30%).



Participants were then asked how long of an electricity reduction event they could participate in during peak periods.

Event length	% of respondents
2 hours	36%
1 hour	31%
3 hours	26%
4 hours	7%

Respondents generally chose to participate in shorter events.

Respondents then indicated how much notice they would need to prepare for a decrease in electricity usage during peak periods.

Notice time frame	% of respondents
3-4 days	42%
1 day	31%
Less than 24 hours	16%
1 week	9%
Greater than one week	3%

Most respondents indicated they would need between one to four days of notice to prepare for a decrease in electricity usage during peak periods.

Respondents then shared the frequency with which they would be willing to participate.

Frequency	% of respondents
1-2 times a month	36%
3-4 times a month	33%
Whenever offered	18%
More than once a week	11%
Never	2%

Most respondents indicated they would be willing to participate between one and four times per month.



Participants were asked to select all types of information they would like PSE to share with them after they participate in a DR event.

Frequency	% of respondents
Electricity saved	66%
Dollars saved	55%
Greenhouse gas/carbon saved	50%
Comparison to similar participating customers	21%
Other	0%

Most respondents wanted PSE to tell them how much electricity and money they had saved during an event.

Participants then indicated how they would like to receive the aforementioned information.

Notification method	% of respondents
Email	84%
Text message	7%
Website	6%
Letter	3%
Other	0%

A strong majority of respondents indicated a preference for receiving results via email.

Moving to savings and incentive questions, respondents were asked what % of savings (bill reduction) would make participation in a DR program worthwhile.

Bill reduction	% of respondents
3%	53%
5%	29%
2%	16%
Other	2%

More than half of respondents indicated that a 3% bill reduction would make participating worthwhile. The participant who selected other asked for more than 5% bill reduction.

Respondents then indicated what annual participation payment would make participation in a DR program worthwhile.

Bill reduction	% of respondents
\$50	43%
\$75	23%
\$25	17%
\$100	17%

Fifty dollars was the leading choice with the next portion of respondents preferring the higher value of \$75.

Asked what additional information they would need to participate in a DR program, respondents wanted to learn more about the impact they could make by participating and if their information would be kept private and confidential.



GENERAL QUESTIONS

To conclude the survey, PSE explored participants' housing situations, their general preferences for receiving payments and information, and their opinions on climate change, new technology, and equity.

Participants were first asked what type of residence they live in.

Type of residence	% of respondents
Detached single-family house, duplex, triplex, fourplex, townhome, or accessory dwelling unit	51%
Apartment, condominium, houseboat community, or mobile home park with at least 5 housing units	49%
Other	0%

Asked what type of residence they live in, about half of respondents indicated that they live in a single family home. The other indicated that they live in multifamily housing.

Next, participants were asked if they own, rent or manage their home or property.

Type of residence	% of respondents
I live in and rent my home directly from a landlord or property manager	43%
I live in and own my home	32%
Someone else owns or rents the home I live in directly from a landlord or property manager	22%
I am the property manager or landlord of a property	3%

Most respondents indicated that they rent their home.

Participants ranked how they would like to receive payments from PSE for participating DER programs.

Preferred method of payment	% of respondents
You receive a Visa gift card	85%
You receive a credit on your bill	72%
You receive a check	27%
You receive a direct deposit to your bank	16%

Most participants ranked receiving a Visa gift card the highest, followed by on-bill credits.

Participants then selected all the demographic characteristics PSE should consider when verifying a customer is part of a historically disadvantaged community.

Demographic characteristics	% of respondents
Household income	59%
Age	54%
Race/ethnicity	44%
Gender identity	32%
Disability status	30%

More than half of respondents selected household income and age as the demographic characteristics PSE should consider.



Participants then indicated all the ways they would like to learn about future PSE programs.

Notification method	% of respondents
Email	86%
Social media	22%
PSE.com	20%
Direct mail	20%
Community events	11%
Fliers at the library, grocery store, etc.	8%
Newspaper announcements	4%
Combined with other program offerings	4%
Other	0%

Most respondents preferred PSE notify them via email about future programs. There was some interest in learning about future programs through social media, direct mail, and at PSE.com.

Participants were given an opportunity to share any last thoughts about DERs with PSE. Respondents suggested PSE undertake proper analysis on DERs and increase their workforce to execute on DER programs.

Participants were then asked to describe their interest in adopting new technologies.

Demographic characteristics	% of respondents
I am an early adopter. I love being the first to know about and use new technology.	62%
I am a mid-adopter. I am interested in technology but want proof of its effectiveness.	34%
I am a late adopter. I am not very interested in new technologies.	4%

Most respondents identified as an early adopter. Filtering for respondents over the age of 45, 77% identified as an early adopter, and 23% as a mid-adopter. Looking at the total results of the Spanish survey alone, more respondents identified as a mid-adopter (50%) than as an early adopter (28%).

Finally, participants were asked to indicate their level of concern about climate change on a scale of one to ten, with ten being extremely concerned, and one being not at all concerned.

Level of concern	% of respondents
10	29%
9	11%
8	18%
7	18%
6	16%
5	5%
4	1%
3	1%
2	0%
1	0%

Ninety-two percent of respondents ranked their concern above five.



CONCLUSION

KEY FINDINGS

Through interviews, focus groups, workshops, and surveys focused on DR, solar, and battery products, participants identified the following common themes of feedback:

Cost

Upfront costs associated with asset procurement and installation, along with the ongoing cost of maintenance, were consistently highlighted as the largest barriers across all DER products, and for all customer segments. While suggestions to alleviate the barriers were unique among the three products, there was a clear ask for financial incentives that substantially offset or entirely remove the financial costs customers may encounter when participating in DER products. Participants also preferred these incentives be applied instantly so that customers do not need to manage lengthy rebate processes that exacerbate their cash flow issues.

Installation and maintenance support

The installation and maintenance associated with DER implementation can feel daunting to customers. To facilitate adoption of DERs, PSE will need to be prepared with tailored, holistic, and hands-on installation and maintenance support for the customers who request it.

Flexibility of products

While similar themes emerged across many engagements, it also became clear how diverse each customer's needs and interests could be. The final products PSE designs must be flexible enough to alleviate the nuanced challenges each customer will face based on their size, geographic location, the services they provide and whether they rent or own their property.

PSE-owned and customer-owned options

Engagement participants differed on their preference for renting versus owning assets, like solar panels. Those who preferred PSE-owned options articulated an inability to afford the associated equipment, installation, and maintenance costs. Those who preferred customer-owned options typically valued the autonomy and control of ownership. Similar to the flexibility theme, PSE should provide both options to meet diverse customer preferences.

Strong motivation to participate in DERs

While certain DERs are a better fit for some customers, across all engagements, participants indicated a strong interest in participating in future DER products. Participants highlighted the importance of energy independence, community or personal energy resilience, and reduction in energy bills as the benefits that will most motivate them to participate in DER products.

Education and outreach

While participants expressed a strong motivation to participate in DERs, there are many education and outreach gaps left to fill. The existing knowledge gap often translates into skepticism about whether DERs can deliver on the promised benefits. Participants wanted foundational questions about costs, environmental impacts, and community benefits answered to help them make informed decisions about product participation. Participants suggested PSE partner with CBOs and utilize their deep, existing community relationships to educate customers.



FINDINGS BY CUSTOMER SEGMENT

While the key findings provide an aggregate view across all DER products and all customer segments, the table below highlights nuanced findings for each category.

	Commercial customers	Residential customers	All customers
Batteries	 Value reliability during outage events as a more important benefit than reduced utility bills. They view themselves as future resiliency hubs for their communities Voiced cybersecurity concerns 	 Will struggle to commit to 10-15 year project terms Question whether they can install a battery without needing to conduct other home upgrades Want to be able to opt out of events 	 Want significant reserves in case of an unexpected outage Want to be educated on battery safety Want to understand the environmental impacts of a battery's lifecycle Are slightly more interested in hosting a PSE-owned battery than owning their own.
Solar	 Want to install larger arrays and struggle with the 100 kW net metering threshold Are currently comfortable selling environmental benefits to PSE, but want flexibility to change their minds down the road 	 Will struggle to commit to 10-15 year project terms If cost was no issue, would prefer to own the solar panels on their roof Are very interested in community solar but would expect \$20-\$50 monthly bill credits for their participation Would prefer to enroll in local community solar projects, even if that means they receive a lower on-bill credit 	 Want to bundle solar and batteries Are not as interested in ground mounted solar as they are in rooftop solar
DR	 Supply critical community services or need energy flowing at irregular times Are skeptical that DR will save them money 	 Have more predictable energy consumption trends Want PSE to gamify DR and show them how they are progressing towards goals Are most interested in smart water heaters and smart thermostats and Want to own smart devices instead of rent them 	 Want to start with small adjustments and shorter event lengths May find remote energy management (REM) intrusive Want to be able to opt out of events
All DER Products	 Don't have the staff capacity to participate in complicated and time-consuming DER products Have strict budgets that will ultimately define their actions Want PSE to prioritize equity in the project selection process 	 Need PSE to support landlord education Want PSE to prove the benefits to them before they enroll Want PSE to promote DERs on social media platforms such as Facebook, Twitter, Instagram, TikTok, and nextdoor 	



LIMITATIONS OF THIS WORK AND LESSONS LEARNED

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While PSE was able to connect with a variety of agencies, municipalities, organizations, and tribal entities across its electric service area and within each of the prioritized participant criteria, it is important to note that the scale of engagement was too small and the data collection methods too diverse for key findings to be considered statistically significant. Participant feedback may also be based on hyper-local experiences.

In addition, the following limitations and lessons learned were either addressed during this round of engagement or will be addressed in future rounds of engagement on PSE programs.

Limitation or issue

DERs are complex topics

Customers believed DERs were a more financially viable option for them than other PSE products, like EV charging. However, the topic also felt more complex for participants, and they had a more difficult time envisioning how the products would fit into their daily lives.

Residential participants wanted more space to learn during engagements, which made it difficult to gather feedback on complex questions. Commercial participants found the workshop scenarios too hypothetical to rank without additional context, but confidently answered more straightforward questions in the focus groups about benefits and barriers.

Engagement opportunities were marketed publicly

While a more public marketing campaign increased the number of individuals engaged, PSE did not have the time or space to develop meaningful relationships with that audience. This made it difficult to encourage meaningful participation and engagements sometimes felt unfocused and one-sided.

In-person engagements are different than virtual engagements

As in-person gatherings become more accepted, PSE offered in-person engagements to a series of CBOs and their clients.

Survey development and accessibility

As it covered solar, batteries and demand response, the survey was lengthy, and the depth of questions was not able to support more rigorous statistical analysis and was instead merely a directional indicator of customer sentiment.

Lessons learned

- Allow adequate time for education: There is always limited time during engagements, but it is important to allow adequate time for participants to learn about the topic and ask questions before providing feedback.
- Be strategic in how questions are asked: Given that engagement was done during the early stages of product development, details on implementation were limited. When context is limited, consider breaking the content down into simpler, high-level concepts.
- Continue to simplify the language used to describe concepts: While transportation electrification and solar are becoming increasingly mainstream, not all members of the public are as aware of DR and batteries. Use Plain Talk Principles when describing concepts and focus on how future products will integrate into a customer's daily life.
- Use creative tools to help customers digest the topic: Multimedia tools, like new graphics and videos, can supplement text-heavy fact sheets to help these complex topics become more relatable to participants.
- **Partnering with CBOs is vital:** Partway through the engagements, PSE shifted back to inviting residential customers through CBOs. Because these customers had been invited by a trusted organization in their community, they were more vocal and there was a larger sense of excitement around the topics.
- Establish clear expectations around participation: When giving stipends to both commercial and residential participants, set clear expectations to ensure everyone's time is well spent and meaningful feedback can be gathered.
- Allow more time to prep for in-person engagements: While many have virtual engagements and norms down pat, we are readjusting to in-person engagements. Extra time was needed to prepare print materials, travel to the location, coordinate technology and room setup and deliver stipends.
- Increase survey accessibility: Despite the length of the survey, 90% of survey respondents who advanced past the screening questions completed the full survey. However, a much smaller portion of respondents answered every open-ended question on the survey, which may have indicated survey fatigue. In the future, reduce survey length to keep customers engaged.
- **Conduct additional surveys:** To confidently understand how customers value different components or features of their products or services, conduct separate conjoint analysis surveys for each DER product.



NEXT STEPS

As PSE moves forward with filing tariffs for DER products, the project team anticipates the following next steps:

- Q2 2023 Q3 2023: PSE shares this report with community engagement participants and other interested parties. PSE incorporates the feedback captured in this report into tariff filings for DER products.
- Q3 2023: PSE files DER tariffs with the WUTC. PSE shares the filing link with community engagement participants with instructions for providing public comment.
- 2024: If approved, the application process for products begins.



APPENDICES

APPENDIX A: ENGAGEMENT PARTICIPANTS

The table below details all who were contacted during this engagement process.

Key

Key
Participated in introduction call, interview, focus group and/or workshop
Did not respond or chose not to participate
Customer
A Watered Garden Family Learning Center
Anacortes Housing Authority
Bellevue LifeSpring
Board of Skagit County Commissioners
Boys & Girls Club of Whatcom County
Bremerton School District
Camp Korey
CHI Franciscan Health
City of Lacey
City of Langley (Climate Crisis Action Committee)
City of Mount Vernon
City of Olympia
City of Tumwater
Easton School District
El Centro de la Raza*
Encompass
Family Support Center of South Sound
Federal Way Black Collective
Ferndale Food Bank
Helping Hands Food Bank
Homes First
Imagine Housing
Island County
Japan-America Society of the State of Washington
Kent United Methodist Church
King County Department of Natural Resources and Parks
King County Housing Authority
Kitsap Community Resources
Lummi Nation
Lynden Senior Center
Mount Si Senior Center



Customer

Northwest Agriculture Business Center
Pierce County
Pierce Transit
Port of Bellingham
Port of Seattle
Puyallup Food Bank
Renton Downtown Partnership
Samish Indian Nation
Senior Services for South Sound
Shoemaker Manufacturing
SideWalk
Skagit Conservation District
Skagit County Farmland Legacy Program
Skagit Friendship House
Skagit Gleaners
Skagit Valley YMCA
Skagit Watershed Council
South King County Tool Library
Sustainable Connections
Timberland Regional Library
Vashon Household
Virginia Mason Hospital
Washington Soldiers Home
Washington State University Mount Vernon Northwestern Washington Research and Extension Center
Washington State University Skagit County Extension
Western Washington Agricultural Association
Whatcom Center for Early Learning
Whatcom County
Yelm Community Schools
Youthnet
Anacortes School District
ASHHO Community Cultural Center
AtWork!
Bellevue Schools Foundation
Bellingham School District
Bellingham Technical College
Bethel School District
Boys & Girls Clubs of Skagit County
Boys & Girls Clubs of South Puget Sound
Central Kitsap Food Bank
Child Care Action Council
CIELO



Customer

Clover Park School District
Community Youth Services
Congregation for the Homeless
Emergency Food Network
FISH Food Bank
Goosefoot
Green River College
Habitat for Humanity Island County
Hedgebrook
Helping Link
HopeLink
Housing Resources Bainbridge
Interfaith Works
Issaquah Food and Clothing Bank
Kulshan Community Land Trust
Lydia Place
Medicine Creek Enterprise Corporation
Muckleshoot Casino
Muckleshoot Indian Tribe
Muckleshoot Housing Authority
Nisqually Indian Tribe
Nooksack Indian Tribe
Nourish Pierce County
Oak Harbor Senior Center (The Center in Oak Harbor)
Port Gamble S'Klallam Tribe
Quixote Communities
Readiness to Learn
ReSources
ShareNet
Skagit Casino
Skagit County Planning and Development (Sustainability)
South Kitsap Helpline
Skagit Valley Agricultural Leaders
Skagit Valley Hospitality House Association
South Whidbey Good Cheer Food Bank
Squaxin Island Tribe
Sumner Community Food Bank
Suquamish Tribe
Swinomish Indian Tribal Community
Thurston County Food Bank
Whatcom Community College
YWCA Olympia

*Did not participate in individual engagements but were instrumental in engaging participants for a Spanish Workshop, as noted in the Spanish workshop section.



APPENDIX B: BATTERY ENGAGEMENT MURAL BOARDS

See next page.



Puget Sound Energy Battery Commercial Focus Group

January 25, 2023

How do batteries fit into your organization and community goals?

Flexibility of batteries, we serve clients with different needs and flexibility of our community which is low income and struggling. A resource like this would be helpful.

I think batteries are a great built on to pair with solar and to pull out during high demand times especially understanding demand flow and charges at our business.

I live in a rural area and we have a number of multiday outages and people out here have wells to run the electricity of the water. So, we need that community resilience, and I'm sick of hearing my neighbors generators.

Q - Especially urban communities relying on the energy grid in providing essential services and having that backup. conversation around how the grid can work more effectively for people and how they can participate. It empowers them to understand their consumption of energy and it's a great way to talk about climate chance. What does revenue stream referring

to? For my organization or community? A - There is a few different potential mechanisms. One is if the business or resident owns the battery and allows PSE to dispatch it

during high peak hours, PSE could compensate them for that. Or a business or home allows PSE to use some of their real estate for a battery and PSE would compensate them for using thier space.

> We are interested in out low-income community having an alternative or supplemental energy sources if we could have a central lot to store and share out the power when it goes out. around our center we have a lot of low income

> > apartments.

PARTICIPANTS + Icebreaker

How much would it cost to get a battery big enough to run my heat pump when the power goes out?

A lot of the ones that were already asked. but the repairability and maintenance which goes in parallel with their life space and hazards. especially their impact on communities.

Will we be talking about storage for perhaps neighborhood use? Or apartment unit use? Rather than just individual homes too?

Longevity, how long would it last before you need it to recharge? Extremely interested in battery, how long do they last, what are the size? How do they run? How will you take advantage of it in an energy efficient way?

2

What battery benefits are most important to you and your community?

Same thing as mentioned before about grid reliability. Also, as a nonprofit and our clients having reduced utility bills. The rest are all important as well.

Q - Interested to understand cost associated with batteries. Does it pay for itself compared to a generator. Does it recycle at the end of its life? i know it'll be quieter but will they be cheaper and more environmentally friendly overall. A - Good question to come back to.

especially the thought of adding cost comparison to the generator to overall financial analysis.

When we have power outages we don't have water and its super important. Generators are really loud and expensive and polluting, and i hate them so i would love to have batteries Not sure if we are getting to connection with electric vehicles. but we have a lot of people with portable batteries but when will we get to the point that we can connect your cars to your house.

Initial question of life cycle of recyclability and maintenance, we don't always have enough. Even with solar the installation and upfront costs. When it comes to carbon its the enumerated cost of life and true cost of things. thats also working with the EPA which is hard to nail down. but the comparison with research of embodied carbon and elements going into manufacturing. Another case is the conversation more on a consumer level about the way they are using power and electricity. Not easily calculated or quantifiable but that piece of the larger implications would be. moving from gas to renewables, cant wrap my head around it.

DANTO LA L



DISCUSSION QUESTIONS need power during outages? Do they rely on generators? Are there additional benefits to participating in battery programs? Urbanely a lot of important have generators like nursing homes and large multifamily places that Speaking for our city, wastewater treatment We do not have a generator for our allow them to not rely on consistent power. There is a great potential collaboration there with smaller plan, and police station office, but got a grant a few weeks ago to do generators on our homes have generators. Many entities. We don't have a generator at our sites. for adults with development What barriers might keep you from participating in a battery program? residents have Depending on the viability that is huge resource for a large group of people when there are power outages, there are several trailer park or disabilities. So, when their power generators including Other issue with batteries is that goes out, they have medical needs The actual size and people outside city not if I buy a battery today, next year will be a better one. So I'd rather Safety, there's a level in ensuring that require them to have power at all location of batterie manufactured homes when you have people needing oxygen or can't tolerate temperature its safe in having a worse type of on city water times. We also have multiple panels proximity to meters. Any permitting and insurance battery in low-income places. have PSE own them, and then now with the help of PSE and grants. That's why we were interested in the when they are really great making it equitable to store it. changes, they need power We don't rely on a gulations, especially from maybe I'll buy them ssues that everybody brought up. jenerator; we make sur our servers do a propei batteries, so when we do lose power a business perspective Biggest issue is to think of solutions, PSE having they don't need a generator as well. unsure of where to store when our power is an equitable path for folks to turnoff during powe out, the server is not available, and we have a lot of critical lese. and then indoor In our low-income access it where it's not a lab rat situation but more of a test and outages. Depending on batteries it would be neighborhood having that outdoor, seasonal things conversation with landlords learn and low vetted process. trying think of situations. great to run a gas fired information on our adiminstrative. and property managers and seeing how many will furnace or water tank. server cost, education, outreach, upfront cost come together and share insurance, equity hat as a cooperative, being Concern that if i have a able to get educated like CHALLENGES What are ways in which these barriers could be addressed? One of the non-barriers, battery for when pow we are now. ple are buying electric Difficult for us to nail down how they can When we talk Batteries that could Age of homes and facility. vehicles, so batteries are Huge piece of energy factors to take into consideration. about costs. be resolved without knowing what PSE be purchased and out there. Any way you can use that to help, personally plans to do. This is a great list, but all of any nonprofit made locally. Clarity that PSE did that. Hard to discounts That is the breadth. Would the facets to these I would add about the sourcing, plan to buy an EV and once know when I can use it need to know that is something I could tell their environmental impact. We talked about associated. and if they were I buy them, i don't also want when the power goes out empowerment, manufacturing, end of life. to own a battery, i want my made and materials homes is viable or safe. When I think about batteries there would car to be my battery. came ethically. especially for kids, pets, community, and environmental a backup for the grid. have to be a lot of transparency for this process and in participation. I've worked concerns. Lots of studies. with folks who are working in improving their homes, and that lens ties into Safety concerns are important because we have children showing people how to change their wiring. If i could rank these barriers it **DISCUSSION QUESTIONS** under our custody. would be cost first, then safety and all of and we have a huge responsibility to keep

Ownership

Makes sense to offer both. Seems like PSE owns feels like less of a risk, but owning it becomes your problem. Trying PSE owned first	It depends, I'd want to see it on paper to see what the cost of each would be.
could test and improve	
the concept.	

Hosting PSE-owned batteries

On a high level I'm			
interested in them,	Sar	-	
but getting down to	Jai	110	
the nitty gritty then			
we'll see. as they		diffe	
say the devil is in	an	d	
the details			

and expansion for monthly bills. if there is a way PSE can help them buy those, and for renters or apartments the cost can go up. I would hope PSE wouldn't offer nership unless there is a viable service plan and integrates into their systems Can't imagine it would be immediately available. There are a lot of potential solutions and issues. Ownership has to be further along before people can take on these unknown factors and liabilities.

Reason for ownership is it's always more long-term impact and financial burden for

folks that are living with limited resources

What are your energy needs? What are critical areas that

them safe

the other pieces falling into line

Capacity is the definite word. Thinking about the factors i mentioned, property management companies, king county housing authority, any place that would benefit, will have a lack of capacity becuase it's a new thing to bring on. On the institutional side, the schools and sound transit working down here. Their ability to demolish and build, i know King is working on deconstruction methods and looking at life cycle of those elements. As we look at implementing batteries in the system, what is the longterm detrimental impacts as well. We don't have to have a greater impact on those communities that are more marginalized.

goes out, but i allow PSE to rain it when there is a peak on the grid. How will i know and when it's been used as

Administrative barriers always exist. We work with the state a lot and they don't give us noney to do all the things they ask us. i have to do it as the CEO because i can't ask my taff to do one more thing. i don't know what these barriers will be but when you think about an organization to host batteries and do these 5-6 things, how are you going to support them to do what they need to do?

> Q - How close is PSE from saving this battery is available, this is how it'll get hooked up, this is how much it costs, etc. How close is PSE to this information?

> A - We are expecting to launch our first iteration of battery programs this time next year, and we will have that information available towards the end of this year. Then we will have subsequent rounds of expansion and modeling.

What type of ownership models are you interested in?

what is

erentia

details.



INFORMATION AND OUTREACH

How could PSE communicate with your organization and broader community?

If PSE for community engagement had the ability to demo a solar panel or battery and how it worked.,espeically if you can say this battery has the ability to power this or this long. I have no idea about those, and it would be great to understand. If they knew how long it lasts. We share info with the City through webinars and in person events. Don't get a lot of people in person, but sending a PSE person and we could feature you in a presentation and have chili dinner to show off the battery. Ditto on languages, even having them translated doesn't work for populations that are illiterate. Having someone that can speak indigenous languages as well. These low-income families won't be able to afford this product unless there was a huge incentive. Spanish, triqui, etc.

How do you share information? What best practices do you recommend?

We own the homes and go out to get the grants and make it available for our low-income folks to participate, but this would be outside the budget. We predominantly have Spanish and Vietnamese speakers. but you can also work with us to make that happen. We will support community partnerships.

Getting in person PSE rep. Feels like we don't get paid attention to unless we threatened to secede. Thank PSE for having translated those flyers which is what we distributed with our community. With our partners it was easy to navigate.

Those without literacy we have resources to have people's questions answered. If you are a renter you need to get the

information to talk to the landlord interested. Most of us are probably involved with communities in the same way and strengths and challenges. Hunter Hassig comes out luckily and we are grateful to have him. Thank you for the big picture and having people who want to support like that.

We've been participating in PSE powerful partnership program, the info sent to us made it far easier to share the words. if you don't tell us what to share the likelihood, we won't be able to share.

8

There's so many places that you would have to plug into and meet with people. Don't think there is a single answer for our community, there is a line i would have

leverage. There's that direct service you can't really undervalue, even

incentivizing people in that education. The last focus group we were talking about solar panels, we need things translated and engage communities on a cultural level.

Efforts from community having them help with implementation. i just learned about community solar so having accessible key stakeholders for those groups, they can figure out ways to have community action and create an investment. This would be a great way like in community garden buildings, scouts, benches, is a great way to bring community together. in Federal Way we have these painted boxes and that was a great connection to bring environmental awareness and art.

Those create access points for lowincome communities.

What additional information do you need?

Reducing the upfront costs will make it more intriguing. I looked at the payback when I installed solar. If PSE could draw some cost share perspective with batteries, I'd be interested. Q - Curious about max amount you would spend. Did we get an idea on what a battery would cost? Even for setting up a battery program for a 4 unit aparmtnet building
 A - Average for residential battery is about 10,000\$, for a

larger unit it would scale up. More complicated with residential.

Q - We are looking to get some grant to help in the community. If PSE owned them, then what would we as the hosts what would be our obligation financially?

A - Still in the conceptual phase but the two different models we've been considering, if PSE owns it then PSE would pay the business for use of real estate. another model in Vermont is that the custonmer pays the utility for that backup power.

What kind of financial incentives do you need?

it would be nice to pay for a personal residential fee for guaranteed power backup. Have no idea how much we'd be able to spend. Would probably have to get a grant. if upfront cost is too high then only rich people can participate, but if you only reduce the upfront cost and not ongoing it takes a long time to pay back.

QUESTIONS AND COMMENTS

C - Want to know what PSE will continue to do on this. Would want to hear impact studies.

> Q - How much power that PSE produces is actually thorugh clean energy? A - i think it's around 25% right now. Q - is hydro power considered clean energy? A - Under law yes. Seattle city light has a higher percentage.



Puget Sound Energy Battery Commercial Focus Group

January 30, 2023

PARTICIPANTS

Here to learn more about what batteries have to provide. One of our goals is to reduce

our GHG emissions. i'm wondering what it would take to connect our buildings to batteries and what it would take to replace out diesel generators at our facilities.

Would battery backup or green hydrogen generators be a more cost effective and reliable option to replace out gas generators over time? Biggest question is why we would invest in batteries when there is a lot of embodied energy and environmental impact making batteries when we already have a lot of generators that would be expensive to replace. One of the biggest fans about owning different renewables. Storage capacity is a huge piece of harnessing energy. We've got structures

batteries could be located at as part of the community where we are housing 25 men or women at night and feeding 150 members of the public, it is essential for us to deliver those services to the community in a healthy way. I wonder when programs might roll out these programs to fund at our service locations.

My focus is around residential customers. I haven't made the personal investment in generators although it's interesting we just bought an electric car and thinking about getting a battery instead of a generator, and the role of solar when the power goes out once or twice a year. and then the cost.

How do batteries fit into your organization and community goals?

it sounds like the capabilities of these batteries is pretty significant. For PSE to be able to maintain control of that battery community resiliency. I am interested in that component of it. It is fascinating that we can become a hub for PSE's energy in a different way. Speaking to the community energy resilience.

I feel like the potential opportunity for utility to not make larger

investments. It is missing from the list. Having passive batteries seems silly. The thought of an active battery on a daily basis (to offset peak times) and enabling PSE to reduce larger infrastructure and reduce rates for customers. We can be participants and get some revenue, but also, it's a benefit for PSE and all customers because of DER's. Q - Do you envision it being tied to solar/wind? to maximize it being there?

A - To date, we see people installing batteries as well as solar. PSE does not really have a preference at this point. We see benefits from both systems together and separately.

Q - What is their potential of holding KW hours? I understand the component to prevent surging. I am mind boggled by the whole concept. As a residential property, what is the maximum output to maintain at a facility?

A - They come in 5-6KW modules. People usually have 1-2 of those.

Q - Would there be any preference to feeding that house it is attached to first? How will it be managed when it is owned by PSE?

A - If there is a battery at your facility, it would be interconnected to prioritize the loads of your facility prefers, any extra energy exported to the grid. Might be able to be more customizable.

What battery benefits are most important to you and your community?

It is hard to know until we know what PSE is going to roll out. In CA, there have been battery programs for a few years. Example: we have a 0-energy building that is pretty large

 when we were going into permitting with PSE, the battery system was going to trigger all of these costs. for us. They were going to treat it as additional to solar. Then it went back, and they changed their approach - to make it easy and incentivize this process.

Q - Incentives to have installation done for batteries? Are they similar to solar for WA state?

A - THE IRA does include batteries as a part of tax incentives. PSE is expecting to launch some sort of incentive program in the next coming years that would be on top of the federal tax credits.

Cleaner source of backup. Our Tribal admin building is backed up by diesel generator - when the power goes out, we depend on that. As a part of achieving our strategic energy goals - having this is of interest to us.

> Important to work together especially when it is early on. Will the economics be really worth it? Hard to know at this point.



DISCUSSION QUESTIONS What are your energy needs? What are critical areas that need power during outages? Do they rely on Are there additional benefits to participating in battery programs? generators? We have identified buildings that do There is no backup systems in place, we basically go need powers during power outages home. Its difficult for the showers, laundry, or lights are What barriers might keep you from participating in a battery program? out when we have people in the facilities. you risk tons such as the community building and of food, we have huge walk in freezers and coolers, if it essential government services, they Similar to the solar programs PSE were to spoil it could really hurt things. We've got currently rely on diesel generators. Will we need to offers info online and far as vetted multiple public meals and programs that people are Initial cost for sure The casino is also a large user that Cost is the installers. it would be nice to have Complexity, reliability, patteries knowing which reliant on. I'll have to check with the cafe lead, there relies on generators. independently? biggest barrier some reference. then you got might be a facility generator for the coolers. We do concerns about upcycling or have a solar array which PSE helped us fund. We are manufacturers are reycling the batteries, What is the credible with reliable systems. Uncertainty on generating electricity there but to have a backup future of its longevity and the its hard to capacity would be really meaningful. eplacement. Has PSE incorporated We have a lot of generators some places are answer these where to start and who can provide the support a department to do those installs, more critical than others. We are putting in a auestions Police Department, server room and for commercial building. for me that is PSE owning energy. without knowing really large battery system on a treatment infrastructure, and EV chargers at City so how much is PSE going to be what PSE might plant in Discovery Park because we've had Hall. Other infrastructure sites have involved in the install process and propo trouble with power outages. During storms needs to operate lift stations, pump maintenance? they even out power quality which is good stations, etc. We rely on fossil fuel What are ways in which these barriers could be addressed? for the treatment plants. Some facilities could generators for those needs right now use them in small or big scale that could OR they are not backed up (EV C - With old batteries, we are Sometimes I don't want the utility as a keep the power on. chargers now). really struggling with what to do with residential or commercial customer to tell old battery (hybrid) bus battery packs. me how I should work with, but with Think about what to do with these batteries if PSE can vet beforehand with A - Really good feedback and will Q - Generators can still CHALLENGES Issue with PSE's control vendors and suppliers that are reputable want to address upfront. Something serve as a backup to over loads. that's done in Having the batteries installed, there is a the battery systems? we are starting to grapple with on Whether or not pretty active role for the utility in doing a some utilities but we dont A - Yes, they can, there Fire? adequate demonstration projects. our electrical lot of handiwork for people have that experience. in are procedures that training for panels would one of our treatment need to be put in place need to be facilities staff plants there is concern on to ensure generators hould they need upgraded. PSE having control just are put in safely. to do any becuase of the critical maintenance. A lot are tied together. DISCUSSION QUESTIONS nature of what we do. There were cell phones installation concerns are What type of ownership models are you interested in? causing fires on planes, storage space. Once cost talking about new upfront happens the main Q - private ownership at home and PSE owned We've seen in the Ownership technology tests. You read concern is maintenance. How at our non-profit facilities where I work. if PSE headlines with owns, would there be a financial reward? Does often do you have to replace everv once in a while, of big Removing those cybersecurity with batteries going up in flames them. The cost upfront is also PSE prefer the ownership? A - For these types of programs, PSE wants to barriers for around adminstrative barriers energy and the next generation is homeowners infrastructure. Not said to not do that, but we be able to offer what customers want. In an With organizational buy-in it is especially in rural sure if that would those other things, knowing ideal world we will have both ownership models don't want to be the Guinee areas we have pending on financial benefits, but don't think what we are signing up for. be an issue. pigs. quite a few power PSE has a preference besides offering multiple outages. options Hosting PSE-owned batteries For the county As far as having the robably want to do PSE If we were losting would be a belief that these hosted first to show us compensated for great way for the battery suppliers are nat it works. If it did work hosting PSE owned batteries that would nonprofit to be trusted by PSE would then we'd look at the help customers numbers to decide if ownership is better. able to at least be ideal. That way we nake a little money . choose their energy wouldn't have to maintain or have or get neutral on usage and ultimately hosting is a lower risk cost for energy. partnership with PSE upfront costs. option.



PARTICIPATION

What additional information do you need?

Q - Will there be preference for who may receive the battery installs through them? Any sort of prioritization?

A - My initial thought is that we have pretty large targets for distributed batteries and we would be looking for more customers without needing to prioritize them. Don't expect any limitations for customers interested in batteries.

What kind of financial incentives do you need?

We'll have to see what you roll out, look at economics to see what makes the most sense. I imagine it should be appealing enough to not be a financial risk or barrier. Allowing those options to the consumer is going to make it advantageous for them to say yes. Making those available would probably be your best outcome.

We have to figure out how you are going to market it. if you want a strong roll out you have to make sure the public is aware you are offering this energy option.

Q - What implies no power

minimum?

A - What will likely be the case,

we would require the size of the

battery to not exceed typical

load of facility. we want it to be

primarly offsetting the load.

Q - Are you looking at this as a load

evening way to manage power, because if

you could stick it into a battery and have

the facility use it during the high load

times. Is that part of your calculation?

A - Exactly that is how PSE is hoping to

get value from the battery, as well as

using it as backup power for the customer.

that is the ideal scenario.

Imagine a cap on capacity would be a safety concern.

Good to know why PSE is doing this in a bit of detail. Depending on the program if it seems to be in PSE's best interest then its done better. i think the more that you can explain why this is good for a customer and everybody, This kind of shared benefits, so it doesn't just seem like something PSE is doing to benefit themselves. why is this important for all of us to contribute to this? how is PSE trying to compensate

customers?

i guess it would come down to what kind of incentives. Too easy for many of us to not do anything.

INFORMATION AND OUTREACH

How could PSE communicate with your organization and broader community?

For our community, high touch would be something of value to roll out program. An example is PSE came out for community engagement, we went to each of those houses to provide guidance and outcomes. If that could be replicated, that would be really valuable. I could see splintering out customer groups and trying to recruit one of those and think about expanding it. We work with a lot with different governments and other areas is service territories. working closely with someone you've implemented a project with where people get to know their peer organizations and that builds some effectiveness for communicating with someone you respect. On residential scale

something similar with city by city.

Q - Are you looking at any pilot programs? A - We have a very small pilot running with five residents. We might start

small with a sector, but we have big targets by 2025. So we will be rolling at full scale really quickly starting next year. Social media is a great way people can share. if there is an incentive for people to attend a class too. We have a location on site that prersents PSE's support. We

would offer that setting as a location for meetings and education outreach by PSE, and we could host those activities for us on site. Those folks around here may also have that interest and approaching it with

a different perspective with learning. There is also Nextdoor that has a county profile, and I see it has a high readership. not my favorite tool but there is folks that spend a lot of time on it.

How do you share information? What best practices do you recommend?

Rushing out installs could provide attention. Across all the chambers to be marketing them for you. When it comes down to cost and options, I'm sure you will have a huge interest, once it's all in

writing. it's really those access point after that. You are talking about ownership by individuals or by PSE but is there a medium option for someone who want to own it now instead of waiting five years, what does that look meter wise for the user to know they now have 100% control. Q - Are you assuming you will work across all customer classes? A - Expecting first roll out to be residential and secondary phase

for commercial C - I would encourage you to be responsive to customers that is not your first priority. Maybe call it an unknown pilot so they can take some data as an example instead of waiting X amount of years. Beta testing was always a big deal. if you have any sites for us to sign up for happy to volunteer! i've got a neighbor across the street when the power goes down his place has a gas generator. Always know if there is no power if his generator is out. I would like to have my lights on and it be

totally silent.

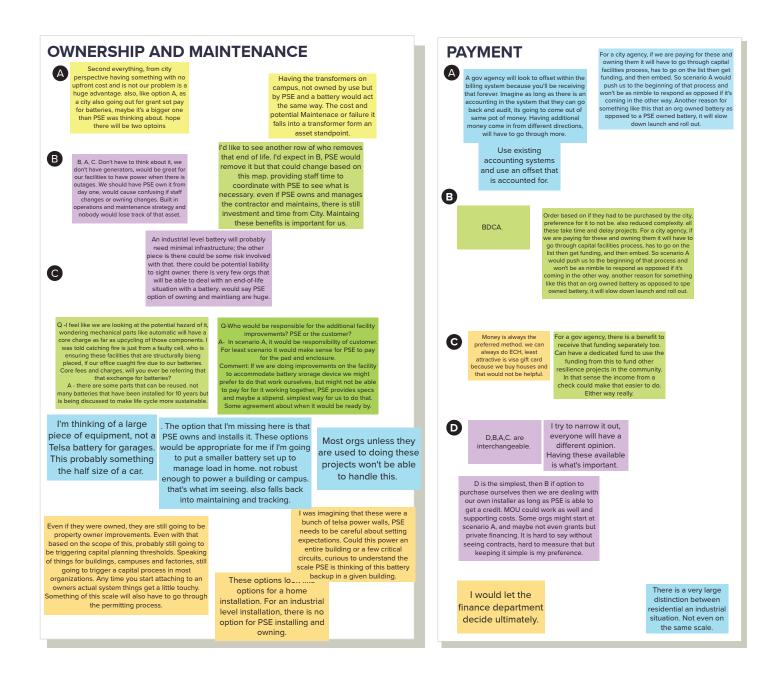
As a nonprofit, we've got an email list of about 5000 into our community and people with Japanese affinity. The best for us is sending out monthly newsletters and events. Having something that is ready to go into a newsletter like some request, since PSE is a member of ours. Of course social media is a big thing too, easy to forward or share. Facebook, instagram, twitter, linkedIn are the big four that most of our folks are on. Having something that we can just cut and paste would be great, if you need feedback where to provide the feedback. if you have something specific you want to roll out where you'd want us to put an event. Bringing in some speakers for clean energy.



7

Puget Sound End Battery Commercial Work	ergy conductor condu	REAKER Biggst takesway from for the City is what the City is wh	ucts are for How do i maintain a sponse to battery? How big is it? question How many years will it pacify, is last? The big one is if we fa battery sign an agreement with specific Dec to use it for grid o do with Support, how much power	O - After 10 years bev do you have to replace the battery? re- A - Yes, it is reaching its end of life. use	When you say reduce emissions at the site, is using the battery at the site really reducing emissions cause it is reducing the need for PSE to send back the power? 'ts not as straightforward as solar, a couple ways to duce emissions. If paired with solar it reduced the ds to transport energy. Another way if it's not paired solar, but you are participating in a PSE program or the battery using peak times and reload during off- k - that would help reduce GHG generation during on peak times.
	D INTAKE			SAMPLE PROG	
A We are talking about commercial scale, large systems on large buildings.	What type of system could what needs to be done/ See it is feasible whether to do tt point. Stating need and cor served and PSE can fill in t Resources and design work become a differentiating	whether nat in that munity he rest. does not	provide overall to all people or ovide backup	I have concerns with seeing overlap with orgs without access or resources.	l recognize that is a critical element for battery storage, but if there is a way for PSE to help solve those issues, it will be double benefits. Or find another way to participate, maybe just battery backup and not grid element.
Not an application rather an automatically enrolled if the section 8 housing. Use prog automatically exist to low customers. In Langlee the generators but wish they l batteries. People with the mos will be the ones to apply so	ey live in not have backup p disadvantage an applications are pr benefit to disadvantage broader definition. h or anyone with. Do provide geographic counties right way	to sights that have backup or sower in place, overlap with d vulnerable communities. Ioritized based on resilience tataged communities, slightly eating and coling for seniors not like first come first served, : distribution. Not sure across to do it but might be easiest enefits are in king county.	Q - So the battery can be installed as a standalone without a PSE array? resiliency purposes	Scenario B at face value sur but there needs to be an allowances for changes for f like or oxidant circumstance be written in contract. If our to be there for 10 years, the away. Need to make sure th roof repairs. Need to feel than	agreement of now our roof looks s, which needs to staff think it needs ti will scare them ney can do those
When I think about resilier about the grid and how soo grid have been undercapit time. Tacoma power have overlay of their system an areas that have been like ti prioritizing those area engineering work	me parts of resilienco alized over communitie e taken an heating and nd look at with. Do m his and are across co as for aright be e.	ons are prioritized based on e benefit to disadvantaged s, a slightly broader definition. I cooling for seniors or anyone ot like first come first served, ographic distribution. Not sure unities right way to do it but asiest. Ensure not all benefits are in king county.		problem. Costs associated to to fall on the city or Everybody has interne but as gov agency we r connectivity, and same f But windstorms and o going to get everybod have longer-term miss easier for them to com	the org. t issues now, rely on robust for larger orgs. ther stuff it's y. I think gov ions and it is
Consider medical facil and emergency resouu Schools should be priority, secondary lev commercial in gener	el of live have the po	es, long high out ssential, services, t niors may priority, tential to backup p	either or but an "and", tages but no critical that would be a lower increase need for lower they may have power generators.	periods of tir Reliable internet is a new a of this. If a facility does me B/C but have internet issu that something PSE might in helping them gain to fur properly with the progre	I don't know how important it et AV is to PSE, if there is gov es, is buildings or schools, you assist want to have that ability to launch this partnership with

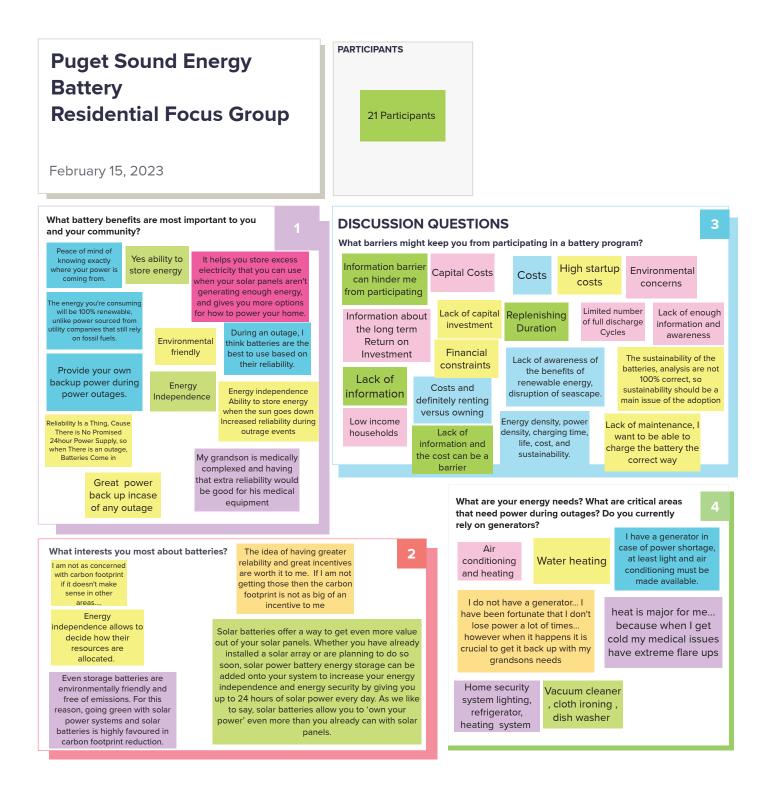




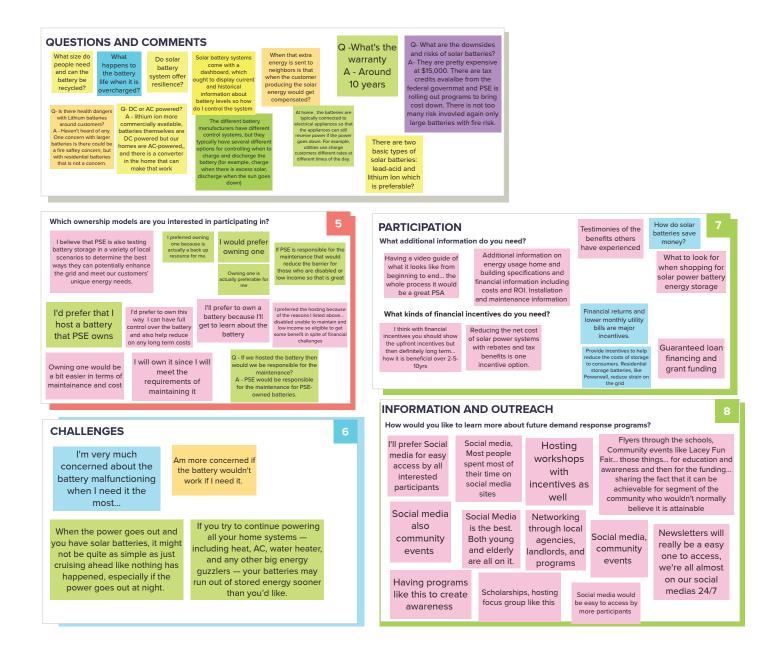


	MENT B	ADVISORY SERVICES
No comments	l agree with concept of supporting the grid, but adding modified version of scenario B if you need it to protect the grid or reduce emission overall, please do that. We don't need customers to opt out, but we would like to be notified if the battery is providing a service and to know how it is being used.	A and B - to the extent PSE can have prepared materials that help orgs and cities to make a business case as to why we should do this, and benefits to the community. That presentation might be best delivered by PSE or internal
Opting out is dangerous, because it	C There is the understanding that the battery backup system is it is always available for you in the case of grid	staff that are trusted messengers, making content available.
adds uncertainty. Equipment needs to be operated to be able to go through and be cycled every 24 hours, its going to support that section of the grid, and it will help the asset last longer. It gives more flexibility for PSE and can be used when it's needed, or as required.	People dont know enough, if I sent a notice of opting out, that makes me scared, you should be the expert of what is happening on the grid. Give us recognition of helping with load mangement.	A and B are very important to sell internally. Our engineering firm would want a role. A and B are important because of the scale of these projects. You're going to need the stakeholder engagement and they will expect to see that long term plan to ensure it is a meaning project with outcomes.
I don't fully understand what it mee use a battery. I thought there were ways for the battery to be useful. S ways would drain the battery more others. I could refill my battery duri peak hours without charging for the because it was used during peak de I want to be compensated for the u	e many Some e than I caution assigning a number to the ing off greatest extent possible. Figure out how this is the most effective way. If you set a number that needs you emand.	
I don't know what the facility needs, it is better to provide building performance to determine what amount of battery needs to be available to get that number and how many critical services. Then determine battery reserve. used	bes back to calculated facts and dings. I don't think this is going to ppen in a vacuum, expect to be te in concert with batteries, they ise other elements along with atteries, and you have to make ise decisions on where it is best d. The money is going to change.	
for a variety of size facilities This is another area where I'd you want PSE to be the experts on the topic! v require of the size facilities of the size of the size of the size w require of the size facilities of the size of the size of the size facilities of the size facilities of the size of the siz	assign a value and you are not getting the onse that can be used as a trigger where rare inadvertently cutting out a group of eopie because the requirement is too gent. You see that a lot where businesses want to engage BIPOC orgs but make irements so stringent that they get cut out he process. look at your system and see whether the system is cutting them out.	
I am in favor as much as possible to be used for lowering participation costs. I encourage to do it that way, where the grid needs it you will find that's where the underserved communities are.	on how many batteries are	













PSE PUGET SOUND ENERGY

PAYMENT for you here like the location, most of us would find it difficult that state or us would of that they have done 50% of the job so you are left with the other 50% so it quite easier. Easier to go from comforts of your home to get mail and get gift card. asy to assess and process. If not that then scenario A to receive credit on bill is accessible. gift card is also readily useable but I wouldn't go for a check. Easier to go from comforts of your home to get mail and get gift card. asy to assess and process. If not that then scenario A to receive credit on bill would be like. ABCD - Credit on my bill is accessible. gift card is also readily useable but I wouldn't go for a check. ACBD ACB	even want to consider. If i unfair to pay the 5000\$ a 1000 times a year feels u control and it doesn't matt is my decision and I can op me. Option C could be the it will be used the most. k the day i am aware of what at any point in time, pro	
 picked 20% because power outages are not a huge thing where I am at. It's a hot shot because I want to know what does 20% equal in terms of time. It's a hot shot because I want to know what does 20% equal in terms of time. Ing an outage will be out. 50% seems fair enough and its something that is very normal for me to be able to see 50% and give out 50%. i would not go for 20% that is way too low, fo rme iw ould feel what is the point of having a battery if i have to big away 20%. ABDC ABDC ADCB ABCD - Credit on my bill is accessible. gift card is also readily useable but I would in to sho the bat to so you are left with the other 50% so it quite easier. ABCD - Credit on my bill is accessible. gift card is also readily useable but I would in to sho phene in the bat medication gain card in but would line to how what the rebate would be like. BADC. B is fast Agift card is easily accessible. I would it 	ATION AND O ario A also good for tting to see them up	OUTREACH Scenario C first becaus receiving materials entir from PSE is a good star
PAYMENT ABDC ADCB ABDC ADCB ABCD - Credit on my bill is accessible, gift acred, so you are let with the other 50% so it quite easier. Easier to go from comforts of your mome to get mail and get gift card, easy to assess and process. If not that then scenario A to recive credit on bill. Then scenario D and scenario C is last option. BCD - Credit on my bill is accessible, gift card is also readity useable but would fine th to work the rebate of the above the the bate something i am interested in. but would like b know what the rebate something i am interested in. but would like b know what the rebate something i am interested in. but would like b know what the rebate would like b know what the rebate something i am interested in. but would like b know what the rebate would like b know is the heate A gift card is easily accessible. I wouldn't	ario A also good for tting to see them up	Scenario C first becaus receiving materials entire from PSE is a good star
A gift card is easily accessible. I wouldn't point	g into which i love.	use them, it's more like guide. Then A,D,B Also getting it out th
B CADC Linen bank, check in process is stressed Receiving ve	ke Scenario D because it sthing goes wrong I can ny fingers back on them. ing education materials is y relaible if i have nay	f in different langaug so I can choose whi ones I will understa
	ems or something goes ill know it wasn't my fault BC ECDBA	t. not sure if I would ta advice form someo who doesn't own or



questions and have mistake, it's coming something a professional can from a reliable source.

APPENDIX C: SOLAR ENGAGEMENT MURAL BOARDS

See next page.







DISCUSSION QUESTIONS

What type of solar program would you be excited to participate in? Ground Solar

More undecided. not as interested. if there is land and have an opportunity to put just solar panels. It's just solar panels and can be a park. to me is sounds like you want to take advantage of more roofs. Never been aesthetically interested in panels on

ground.

Aesthetically won't look good on school grounds and we have kids here, so we need to keep them safely out. I know it's easier to maintain but may not be feasible.

Selected all. even ground solar from a residential standpoint. I have great garden with lots of sunshine,

put on my roof.

I'd rather do this

than have a

natural gas,

propane

We are very forested and have some affordable housing needs so probably can't get support using our land as one purpose. Agro-voltaics may be a good approach especially Thurston County having a lot of rural land. I would like to see solar on agricultural lands were those uses overlap onto rooftop solar.

Rooftop Solar

if I can't use it on the western side of my roof maybe the eastern side of the ground could augment what I Solar + Battery Intriguing for us. we've had power outages we can maintain a little bit but in the middle of winter we don't have a backup generator. need auxiliary lighting in our classroom or centralized heating. our outages are usually under six hours but if its cold the buildings get cold really

fast. even space heaters in classrooms we'd be interested. **Community Solar**

Could take advantage of solar on somebody else roof. I know some won't have same barriers to entry.

We have a community-based community solar and am confused on how it interfaces with PSE or doesn't. so didn't I select this one.

Olympia may be getting something with the port. generator that would be ideal. Vehicle

> electrification and emergency response

Preferring this as

opposed to fossil

fuels. the city of

Very curious to do this. whether it will save money or will be another hassle to deal with another group of folks. bad enough we deal with our residential management group already. Would just be another thing to deal with.

QUESTIONS AND COMMENTS Ô Q: is there any boundaries on Solar trees: https:// what small scale systems are? solarnow.fpl.com/ A: 5megawatts and anything connecting to homes and businesses Q: i don't fully understand how solar increases Q: does pse actually install the grid reliability, I'm all about that to not overload solar panels? I've used a third grid. could you expand on that? party A: the leaps happen when solar is paired with A: thats correct, going into the

battery, you can have a micro-griding potential to store on site. being able to have sources of installer partners to do the work. generation on distribution system can reduce the need to build infrastructure and have a diverse way of providing resources.

Which ownership models are you interested in?

Q: I selected everything. Question is obliviously maintenance is important, but not sure if these systems are too small for renewable energy credits and who gets to claim emission reduction would be important for us. A: That's been a big topic of discussion. i would like to hear your ideal set up. Q: If we could claim the recs and emissions reductions. We don't have to pay or maintain them, i know that is for an ideal world.

Q: Renting solar panels. Would that be renting, and PSE maintains? A: Still working on it. Customer of PSE owns panels up front and maintains them or PSE maintains them and customer rents and will transfer ownership.

future we will rely on our solar

I picked ownership and nosting. I'd be ok with renting too. The number one is ownership makes the most sense if you can afford it.

We don't want to take on more assets than we have to. we don't have trained solar technicians or nearby. It would be another thing to maintain in addition to root system, plumbing, etc. I selected the lease and renting, but its TBH and would have to make sure maintenance cost and ongoing repair is not at the school districts expense.

A lot of it depends on how they are set up. Don't see much of a difference for lease payment. unless you're getting some rebate on your electricity generated. renting is probably least attractive but if it's set up to be an incentive it may work. It's weird that renting something that is a permanent fixture, like what if i want to stop renting does PSE just take it away? It seems like more permanent time commitment. What's the difference between that and ownership if you finance but and eventually its yours. The renting would be great if there were significant technology improvements.



We don't have any requirements currently but in the future a challenge is getting ideally a BIPOC owned company doing the installation and getting local requirements, as highly preferred. Also, I put insufficient space and sunlight because lots of our properties have tree conflicts, and the public will want to just transition but not at the sake of trees.

6



INFORMATION AND OUTREACH

How could PSE communicate with your organization and broader community?

We do an event on various topics whether business, trade, clean energy. that's one way is putting up some particular events either in person or online. We have a database of about 5,000 in our email blast that covers several businesses from Boeing to local restaurants.

That's how we pass information. We also do things on our website. beyond my personal interest in solar it has been a topic. We did a clean energy event 6-7 years ago that didn't get much play. Seems to be different now with more interested.

> I completely agree, I think PSE does a great job of making people aware of programs and incentives that are available. I've always felt that they've pushed info down rather than homeowners and businesses having to search for it. If you can explain to people what every ten panels are installed what does that save? does that power a house a washer? how much energy do they really draw? Tie it to something tangible will be more meaningful for people.

> > Any contract terms

vould be helpful to see.

otherwise, wouldn't be

able to do it.

I think people need to see it feel it and touch it. I think people need to see it in action. Hypothetical and things are great but unless you can walk up to it and look at it and understand it, it wont get much traction.

I agree with everyone else, especially having the scale in Leimans terms. In Florida they did solar trees to bring awareness for solar being useful and something we can do in a lot of spaces. just to have more visibility of solar in places people go. Not sure if good for community engagement but would be generate some electricity!

PARTICIPATION

What additional information do you need?

We need to see the dollar figures. all of the above: upfront, ongoing, potential savings, options for payment. Can't take this to my board until some of those logistics come our way,

Anything with the battery side of solar and the ability to add to existing solar.

What kind of financial incentives do you need?

City would prefer to not do rebates for a cost share approach. Ideally if we could have both. Don't always have a lot of money to put upfront even with the promise of the rebate. For instance, for our sustainability program, I have \$25,000 a year, I can't wait for a rebate to come in to make progress.

If we can afford the upfront cost and ongoing, for us a lot it is the education part for the kids. our mission is not to save money but to educate the kids. if there was a way to introduce it to our kids that would be great. Financials and all the factors make a big difference. im on the board of another organization that owns a building in Seattle as well that could use some help from energy cost perspective as well. Non-profits are always as anybody here are looking at ways to save or make money.

Making it easy is what everyone is talking about either dealing with budget issues or upfront costs. much easier to pay as you go.





Puget Sound Energy Solar Commercial Focus Group

January 17, 2023

INTRODUCTIONS + ICEBREAKER

Introduce yourself, share your organization, and icebreaker answer

PARTICIPANTS

Built environment as part of our energy source. Using existing built cities and buildings to have solar on roofs to be multi-purpose and be part of generating system.

Works in waste reduction. Ilbrary has a circular economy focus. also center on equity. would like to know points of access for folks in marginalized communities. energy efficiency is top tier, but we have a lot of space we c fan utilize better and getting it to folks that need it.

WHY ARE YOU INTERESTED IN SOLAR?

I would have chosen exyriting but I focused on top two of commency predictione and cinate change. Infastructure to energy grids is pretly fragile. Climate change is a huge mountain to undertake, solar as a re-enevable resource the amnagement and distribution of it are logistical mene auvers. but what gets boat along the way is distribution, also reducing energy bills is great to focus on for folks who see that as a challenge. there was a pie analy of taking a smaller piece of pie. utilinate goal of all he efforts, we can change our usage too guickly worth energy consumption but we can be more sustainable. Reducing energy consumption is is parallel to that too.

Hard not to think all of the above, another thing that is important to me is economic activity in keeping and creating jobs and having the community more involved form a business perspective. keeping those jobs local, building provides jobs and a lot of solar installers are growing, in terms of energy bills its really important and drives a lot of people's actions, you are going to have some early adopters that don't think about the economics but eventually it'll be more important for people overall.

DISCUSSION QUESTIONS

What barriers might keep you from participating in a solar program?

A huge barrier we've had is net metering threshold, we've had to downsize and creatively design in the county because of the threshold, ance that changes, we can have more potential in the valley with warehouses installing solar roofs. Not sure if legislation will change this in this session. I've got two or three buildings that could be net zero but I've had to downsize, the reason for that is that the economics don't work. I could have a net zero building, but if d be paying PSE 2 or 3 cents per kilowatt hour. If someone could buy the panels or contract with PSE there will be a lot more confidence and trust PSE. Some will be more skeptical coming to their house, but whether someone wants to buy it on their own or third party, all those options would be great to be available for customers. As a homeowner, I need a very easy 'here is how you do it', integrate into bill, this is going to be the impact initial embodied carbon, and what the offset is over time, as a family we would need to plan and make sure do we need to have trees removed or do anything to cur roots, thinking of it holistically, and form y neighbor who doesn't speek. English or how how these systems work, or live in a multi-family home and have no idea it their apartment building could benefit from this, Inonically i used to run one of the warehouses in Napa Valley, being a third party running that, they are going to need to be told or have a lot do not have that upfort capitol. Having the support across the board maybe from legislature or PSE and offset those costs. For culture it needs to be seen and have local installers that are lifends or known and making it cost effective for them to join into. As in as renters, maintenance and long-term support to and adam to regulate those costs. For culture it no sea ad reflective for them to join into. As far as renters, maintenance and long-term support to and dame local. Other are support to be reader and long-term to replay them cells are damaged. If yours censing Ato 2 and mitiguiting those problems.

Barrier of interconnection of PSE with infrastructure. making that easier for customers. We've had threats of barriers from PSE of high infrastruture costs.

What are ways in which these barriers could be addressed?

How PSE sets up its website. I was looking at another utility's website it was okay but could be better for best design for website to get into contact with contractors. having a table where they do residential or commercial projects. when you are thinking what people want, getting feedback from people who have done lar and those that are interested, people having simple access to website when venturing into what they can do. Also digging into challenges of community solar for how to get solar for people without roofs.

WHAT SOLAR BENEFITS ARE MOST IMPORTANT TO YOU AND YOUR COMMUNITY?

I was cheering. People having an understanding of these systems. also habit forming or changing habits. Ideas with a circular economy, there needs to be a better understanding of folks consuming electricity and how it impacts the system. I do think there will be a large impact of solar being widely produced on reduction of carbon emissions. In the habit forming changes we need to have relative working in renewable energy and know people in their community for them to embrace it. we have generations of coal miners and we need the next generation for solar installers, there is so much potential for youth to get engaged, there is so much a part of the cultural shift. I didn't choose increase reliability because in our region it's not as much of an issue, that's the priorities for the community at large.

We are in the midst of getting a contract for a solar installer. they are super busy right now with inflation reduction act. we have this program in the county to get youth especially from underserved communities involved in green jobs. when we get this solar installer maybe we can have some people shadowing for people looking for jobs. the ability to keep this very local and almost personal in some ways. in community participation, we assume Utilites are getting taken care of but the more we participate and are aware of them we used them more widely. during heavy rain events, the region have surface water mixed with sewage and overwhelm the treatment system. its only an issue because people are flushing their toilets, what if we had something where we can tell people to not flush their toilets for the next two hours. Some people have never thought about that, its things like that as we try to educate people we would have less environmental impact and understand these systems better. When we have coal and natural gas resources its more responsible the more collective, we get. I'm happy that within Washington the utilities are going to be forced to be better off and distributive solar can bring that change quicker.



3

2

DISCUSSION QUESTIONS

What type of solar program would you be excited to participate in?

Ground Solar

We just did a ground solar in one of our transfer stations, it's hard to think in King County of solar being the best land use, you've got open space, development, and potential farmland. but there could be some places down the Columbia River. but for me our landfills are closed landfills as having it as a site, but the economics weren't quite working out.

Won't be conducive in urban areas where we are already using as much space as possible. minimize competition for land and space.

Opportunities in Agricultual lands with farmers being able to continue farming with renewable power. Thinking about where the sun is moving to generate that energy. they are also reducing their water usage with that.

Rooftop Solar				_
Salar Battan	reser for t the r	and we have we w ve for residential he expected grow region. one examp nulti-family design	area th oi ole is	s f
Solar + Battery i didn't put that one there bacuses to m grid is the battery. I am interested in w PSE is able to roll out for batteries and that could help the customer or comm to have this battery as the offset gener: i could see getting there but not right in would be interesting to see opportunities community solar.	/hat how unity ation. ow. it	Issues that potential arise from having big batteries in residential homes and communities. Excited about all of them but cautious optimism for each as well.		Cost will be an issue, we've been looking at opportunities, but the barrier is the meters on reservation, because we are so rural, we don't expect to have meters upgraded until later this year for 15-minute increments. It would be exciting to see those numbers.
Community Solar				

Understand more and thinking about offsetting those higher surface area places like those Kent warehouses. where residential areas and multifamily homes making that a shared investment. even local governments and how they regulate things and be involved in the system. community centers, city institutional space that take up space but affect the cities. especially federal way being a transitional place. people going to and from Seattle and they aren't considered part of the communities in Tacoma or Seattle. how PSE is approaching these solar programs they need to be mindful of those barriers. As a homeowner of the privilege of having rooftop as natural. but for those with needing to fix their roofs, addressing those barriers.

The nation has a strategic community plan to reduce greenhouse gases. The government is doing that and some of our residents. Solar district cup in competition for community solar which we are excited about.

Mix of these programs, our region would like to

participate more broadly.

For rural communities,

that independent off grid

system may be more important to those living more remotely.



QUESTIONS AND COMMENTS

Q: and I guess bandwidth is with installers A: from a personal perspective, lack of bandwidth. Comment: like adding another thing to individual bandwidth.

Q: question to clarify, when you mean administrative approval is it regarding one

entity or all entities. A: that orginally came up more from non-profits perspective of needing to hit requirements for a grant. so administrative hoops that need to be jumped through to meet those requirements. but any kind of adminstrative process that you see, it doesn't need to be that narrow.

appreciate you listening and willingness to jump in and have these DER programs. I am hoepfull the state will increase the net metering program.

We want all options available for people. I do wonder,

community solar has changed and it's not clear if a private

or public entity other than a utility can do a solar project. I

think whether it requires a change from legislation,

communities can come together. Also missing are third

party owners that is not PSE owned. thinking about how

PSE can support that without pushing those people out. Not

sure who is doing this locally but I'm guessing with the IRA

there will be more activity with companies trying to do lease

agreements. PSE needs to make sure customers are

understanding pros and cons, so they don't feel like they are getting swindled or getting pushed out.,

Q: what would be the difference with leasing and renting? A: a leased solar panel is PSE would own the panel and PSE would pay the customer for access to their roof. the other way around the customer is paying PSE is rent the solar panel and would ulitmately own it. It's a rent to own model.

6

7

Which ownership models are you interested in?

I chose hosting PSE and purchasing shares. working in circular shared economy i think community investment is better than outright ownership. i think maintenance will be a big threshold for folks. there is going to be a need to grow market abilities, there could be an ongoing conversation piece for how these are perceived and enrolled in certain communities. there is going to be a threshold to make sure these will be integrated in each household. I know the temperability of batteries and the science is maybe not where it should be to have in every home. thinking about lithium-ion batteries and them being broken into and that

being a market for drugs, so much on my mind going into this.

PSE would have more of that responsibility.

CHALLENGES

These are all barriers and there are more, for me solar needs to be for someone who doesn't care about climate change and making it make sense for them. how is PSE doing marketing and educating people. in terms of lack of direct sunlight and insufficient cost savings, examples of people who've make the economics work, the best way to you as experts or entities people would respect. some other things like appealing are a personal opinion and some people boast of having panels. with reliability we've have problems with our systems going done even though they promised to work/ If you do this right you don't have to worry about it, even for maintenance we have some issues with transfer stations, more the most part the rain cleans the solar panels. i think the economics will overcome a lot of the other barriers. it's been proven that it may not be as good as solar panel in Tucson but the economics still work.

could have chosen all of the above. the biggest issues could be just about any of these things. the reliability is my biggest concern and the lack of infrastructure that already exists to support this. that goes hand in hand with bandwidth and barriers for administrative threshold, even convincing people that climate change exists. non-profits and orgs that would need to integrate how that is handled with government and every level that comes up. I don't understand fully the science, but the direct sunlight issue doesn't seem to be much of a problem, and the space is more relative to the models you showed.



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PARTICIPATION

I don't think it really matters. i think in our county if our panels will benefit us economically, we should always be doing it. I don't think a lot of residential people will be as convinced; you might want to land in a 7–10-year payback to make it appealing. I'm not aware with PSE incentivizing people to install solar with the IRA but could let us know. You could justify having incentives on par with energy efficiency.

INFORMATION AND OUTREACH

How could PSE communicate with your organization and broader community?

Through existing channel PSE uses for marketing. you are going to have different customers but i think the more you have case studies and people form the communities being spokespeople of why this works for them, it could speak volumes. You see a number of people with solar panels but having them from all over your service territories showcasing them pursuing them.

How do you share information? What best practices do you recommend?

One place to get projects is government facilities. we've always been constrained with tax credits. but with IRA you can take 10% tax credit. Another reason is government buildings aren't going anywhere. I could envision specific outreach to gov to see the benefit. having those paybacks, we should be doing it economically. it's kind of weird having a niche program for governments. if you have to get those collaborations we can work as a connector. if that is an

collaborations we can work as a connector. if that is an appeal to PSE at some point we would be more than happy to work with PSE to work that out.



Puget Sound Energy Distributed Energy Resources, GPSG Focus Group

SE Mar. 21, 2023



Batteries

Would you be interested in adding a battery energy storage system (BESS) to your solar array?

We have a diesel backup generator and would like a cleaner alternative. Interested as backup power even for buildings where we don't	The ability to be a source of backup energy for our community during adverse events.	Yes we are interested in contributing to our community's climate resilience.
have solar. Knowing we would have power in the event of adverse weather would be great for us.	Keeping units cooled in event of outages. Optimizing the amoun solar produced. Aligns climate resiliency goa	t of with



Audience and Users

Why were you/your organization interested in solar?

Are there any additional benefits that you can think of or that you have experienced as a result of installing solar?

Showing people that acting on climate is not exclusive to the wealthy. Anyone can participate and play a role.

There isn't a lot of solar in our community, and we wanted to be a role model in our community. Approach to solar looks at where org can make the greatest difference in decarbonizing and reducing bills, which makes cost of operating properties lower and more stable, allowing for lower rent. Also thinking about backup power during an outtage. Also adding cooling centers with ductless heat pumps and need a way to continue powering those systems to keep residents cool, so solar is an important part of keeping those operating during extreme events. For us it was about increasing our sustainability and while we are thinking more about grid reliability it wasn't so much of a consideration during the decision making for our project. We are thinking about the climate future our kiddos will experience.

We were excited to provide solar at our shelter and provide educational reports on how much is charged and captured. It does raise awareness and interest for the families (kids especially).

Application Accessibility

Was the Green Power Solar Grant (GPSG) application process accessible?

It was very accessible, although it did take a while to fill out. PSE was very responsive when we had questions, and we appreciated the list of pre-vetted contractors. The one we chose also contributed to the grant process. We had a challenge in that we needed to find an installer but didn't have money secured yet. Our workaround was to put out an RFQ and have a specific installer ready for any solar project at any time. But otherwise very accessible and easy to fill out, compared to other grant applications. We had a technical partner which really helped with the grant application, agree overall it was very accessible.

I don't have direct experience with it as my predecessor completed the application, but he talked about the process as easy and accessible.



Barriers & Implementation Challenges

What barriers/challenges did you encounter when intalling solar?

We would have installed more solar if we could have afforded it. We have a building on which we could continue to add more solar down the road.

We had some trouble making space in our electrical room for the converter and other equipment necessary.

Maybe fewer choices on the contractor list would make the process less daunting. Some were less responsive than others. We had trouble finding the conduit installed for our building--it was claimed by another building by accident. Good to work on those things in advance if possible.

The process was relatively smooth and quick from my perspective. We had a little slowdown with a scheduling window for the install and then with the electrician to connect to

the panel.

Our installer was really great as well, handling all the coordination. They did all the coordinating with PSE. It was really smooth for us. I think it depends a lot on the installer and ours was awesome, experienced with PSE and the GPSG.

We had an older building so we were a little limited on space on the roof. The installer really made a difference for us.

Looking forward to technology advancements that allows us to put up solar with a lower space requirement.

Any maintenance issues?

We had technology built in to track intervals by array and we were able to catch when arrays stopped working and replace them under warranty. That's really important technology because that's how we optimize nd catch issues early. Good to incentivize that technology up front. We've had to be careful where we put our equipment. Some was located by a playground and we found we had to gate things off so kids wouldn't go and turn off the equipment.

No maintenance issues for us. Ours was installed in June 2022. Installer will maintain for first year and teach others in our congregation to do it after that.



Environmental benefits

Which scenario would you prefer and why? Are there any other options we should consider?

Scenario 1

Depends on how "clean" the grid power is. We don't have a zero-carbon goal, but would need to be able to assure that the solar power is used by us, therefore can count towards our decarbonization goals. I think right now Secnario1 is preferable, but it could be possible in the future for Scenario 2 to be a better option, assuming the grid power is substantially lower carbon than today.

Scenario 2

While I would love to claim the environmental benefits, reality forces me to choose 2, which would be more attractive for my church. Our financial situation is always precarious and varies from year to year. Any help is beneficial.

Scenario 2 would be of interest to our organization. we have no set sustainability goals but the financial benefits directly benefit the families we serve 1x additional vote for Scenario 2

We are a nonprofit and our mission is to the families we serve so our resources are oriented toward that focus and financial benefit helps us toward that focus.



Advisory Services

- · Which scenario would you be most interested, and why?
- What scenario would you be least likely to use, and why?

Scenario 1 given we have so may residents and buildings in PSE territory and overall shared decarbonization goals. We don't need support on presentations (2) and we feel like we got some of 3 already with our grant. Long term practicalities support choosing scenario 1.

x2 agree scenario 1

1 has a bigger positive impact than 2 or 3 although I can see a direct benefit of 3 on a more surface level for decision-making. I think scenario 3 would be most beneficial for our church, particularly assistance with enrolling in other products and services. We are always striving for energy efficiency. Not all installers in other issues are up to date on direct benefits and promotions, and this would be key for our church.

Community Solar

- Would you be interested in hosting community solar at your organization? Why or why not?
- What would make hosting community solar more appealing?

If we could make the community members residents, so the beneficiaries are LIC residents, that would be a gamechamger.

> I hate it that the budget is the bottom line, but that's the way it is-we would choose owning our own system.

We would want to own our system so hosting a project is of interest if we owned the resource. We are interested in providing additional power to the community.

We have a large roof--could we do both? I think we would be interested in exploring hosting community solar. We are active participants in our community. We'd need to understand the impacts of both options before deciding between the two options but I believe we would lean toward the second.

Alot of residents are on a program where they pay a specific portion of their income, so how this shows up on their bill could be really impactful.

Workforce Development

Did you include any workforce development opportunities for the community in your solar installation? If so, how did it go? If not, why not?

Part of our broader resiliency program to draw in residents to get more involved in the solar industry--particularly younger residents. We have not had the training yet. Our installer thinks that after the spring pollen would be the ideal time to do it. We have been told that we won't need a lot of maintenance.

What could PSE do to improve this program?

Vetted providers experienced with multiple levels of state/national grants. Could be a categorization rather than cutting down the list.

Perhaps PSE could also offer a "warranty" period. Our installer was great. I would suggest highlighting providers who have worked with nonprofits and understand our requiremens and values.



INTRODUCTIONS + ICEBREAKER **Puget Sound Energy** Of our six facilities we own five, we have solar on one think PSE is interested in **Solar Commercial** and PSE has helpful to get There were seeing what they can do our cafe energized. We to support more solar, the participants. enjoy working with PSE. I Workshop biggest question with vas in the focus group with solar, when will the state DER, and batteries. Big fan expand the net metering March 16, 2023 of wind and got tons of to be on 100kw because ideas it needs to happen now. **APPLICATION & INTAKE** SAMPLE PROGRAM FLIGIBILITY (A With 15 years, when you have a government entity 90 percent of the time the building is not going anywhere, but if someone is leasing a building it might Q - why does the amount of time matter, who is be a challenge. May be being considered for this? challenged by entities that A - thinking about commercial customers not don't own the property. actual homes. Q - if I am doing a commercial project for work, Coming from a smaller nonprofit and commercial for profit. generally, we are it sounds like your saying you may offer signing three-year leases for additional incentives if we can commit to properties. we wanted solar when we reliable power over time. built our building. but our lease on the A - yes committing to using the building to FEEDBACK property is for three years at a time. it serve disadvantaged communities. is a very awkward thing even if you get Q - still struggling in what you are thinking landlord approval. Don't know enough I think PSE's priority would be PSE's need. about offering. if we put 100kw in our building, When you look at the region and see if Mt about the costs of moving the structure may not be for disadvantaged communities, but Vernon sees an insane demand expectation. if the 15 years can move with the it's not clear what you're saying what would be Where do you see the unpacking happening. organization if needed. Since the different than current situation. Is this new Maybe not so much as equitable but form the people doing the boots on the streets portfolio offerina? poition of a nonprofit, accessibility that might work and are not the ones that own A - it is on top of our existing offerings. not be able to afford the same type of system. property. Like the library commons can afford it, and once that is there maybe friendship house (C doesn't need additional panels half a block away. But if the commons are being drained at their stations, maybe the demand might be higher. It depends on intensity maps, or having systems that cooperate with PSE or funding FEEDBACK systems that would not have the support. C - Hearing this is a grant opportunity that could be Q - Premise to this seems to be that there is not the significant for applicants for solar. Even looking at capacity to handle the applications. In my experience accessing that energy as a demand response to the it has been fast and easy, why does it seem there is community. Like I was describing for the library. this limited capacity that needs to be triaged. Then PSE can control the outflow of the energy. it is founded in 1891, and we have conducted the mission A - The idea is that we will be offering incentives a demand backup as a part of the overall rollout of beyond what we have available today in the future. the demand systems. We might have a limited budget and would require A - More applicable for battery and demand us to prioritize the order to review the applications. response scenarios. We are taking what we can get C - i don't know what this would look like. I know there are other programs that will prioritize from solar. disadvantaged communities, in the big picture I hope C - The solar use in its own form is alleviating some

there would be an equity component. Or equity for customers who are at economic levels that they haven't participated in the past. Not sure if we are distinguishing with community or homeowner solar. I think some people would get uncomfortable for a race for the incentives. We can help support as possible.

of the demand. When i look at these three, land ownership I'm thinking fully paid. That property can still be under mortgage. 15 years is a stretch, it might make your commercial facility management a little easier to settle at ten years. All three of these are easily accommodated from my point of view.

For our facility, we are a

state agency. When I look at these things and DER, I think it is good fit for state facilities. We do lease some things, but we have a lot of permanent campuses. In my agency we have four homes that are permanent along with a cemetery. We were

of taking care of veterans since then. We will continue to support veterans at our 160 acres. When I talk about being the property for us, we are looking for long term sustained involvement in clean energy. am looking to produce our own energy system here and battery systems to use energy in the evening. To

be scaled to provide energy to the grid when it is needed in the community. We have systems on campus that we are improving that would be a good tie in for the demand system. We are excited to be a part of something like that/. We have the land and scale to provide it.



QUESTIONS + COMMENTS

C - There is a bill in the legislator, PSE has been supportive of it not allowing any new hook ups. Sometimes we might have a system of a combined natural and electric system. There is a lot of chatter about gas. Q - is there a term to it or can people negotiate the system down the future? They might want to sell them back to PSE but then recognize oh we need those.

C - you are also a natural gas provider, as legislation is weening people away form gas energy. why are we putting greater demand on electric grid which is a fine alternative but gas will be cointinued to use. i dont udnerstand the compounding factors, I have solar, gas, and electric at our home. we love having power obviously, and if it needs to have different measures. why is that so frowned upon. does PSE need to ween out of their natural gas line

> A - the electric system which has some natural gas generations, do plan on being renewable. but the natural gas system there is no current legislation to remove it. although it is a cleaner source than coal, there are still emissions asociated with ti. moving towards reduced amoutn fo natural gas.



OWNERSHIP AND MAINTENANCE

B I believe this is what they do in Hawaii right, you don't own the system or do anything with it. Coming from perspective of small nonprint, there is only one option really, which would be PSE owning it. It removes the burden of permitting, purchasing, maintaining it and end of life. It would be a super easy to support solar, we get a little bit of money. That would make sense and the only option we would consider.



Q - Scenario B, is it assuming to begin immediately upon installation, in Scenario C you are not expecting the credit to hit until it is over. So, if we put solar on tomorrow, we would see a bill reduction?

A - Scenario C it would be the rental payment and you would see the bill reduction from the solar panels, but anything that you exported during the rental period, you are using the exported energy to help pay off the panels.
 Q - If I am a client in Scenario C, and my rental payment is \$250 a month, am I going to see that \$250 wash out? So, scenario B is immediate with extra bonus, it would still be a benefit financially.
 A - yes

FEEDBACK

Α

Very advantageous to a lot of community orgs and state programs that are sticking around. If you are able to commit to a 15-year term to a use for the property. We would qualify for that type of established scenario, obviously when ownership is fulfilled would the property owner still have to maintain it or would PSE in the future be offering maintenance packages? I feel like that would roll in well with residential too. We could potentially envision using both, depending on which agency would be doing a project, and if both scenarios would be priced (incentives) to be equal over time. If they would be equal over the life of the system, we'd probably be slightly more inclined to choose the lower upfront cost option. If one had better lifetime economics, we'd probably choose that one.

Hard to rank until i know which one is better. i would be looking at the economics of it and our facilities. in some case we might want to offset our use or do 100% clean in one of our facilities. it si hard for me to know what the eocnimics are going to look like in

the three scenarios. that could be an important part ofyour marketing. what you are trying to achieve with doingthis and what people can choose based on that. I could see us choosing all three of these dpeneidng on our facility.

and they would be sending power to the apartment buildings around us? That is what i was seeing with the battery. Does it get to tap into those power lines to supplement the electricity? A - The actual production of electricity is harder to control and manage, but there are ways it can be

Q - Considering the 15 years, we are in a building that

is owned by a church, and they allow us to use that as

a community service, and it is around a lot of low-

income apartments. the 15 years would be hard. The

church goes through transitions in a small community.

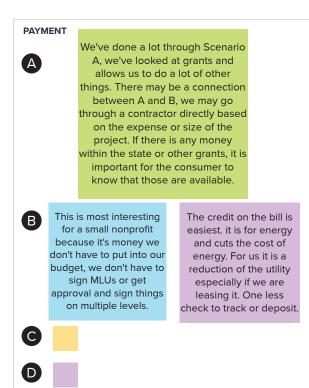
it was an English-speaking church, and it is now

Spanish speaking. The PSE owned we would

probably approach it with that in applying. We have a

done on the back end or from a billing perspective, it would be a great idea to explore.





FEEDBACK

i am looking at this from 15-year perspective. If we are engaging in some level of ownership, we would like to be involved in the selection of the people who perform installation. if we could partner with installers and get them to help facilitate upfront reduction, don't know how you leverage that. but it would uplift those community vendors locally to get that exposure. I guess we would still be selecting so I was reading that wrong. it would be so amazing if PSE will help find funding. Depending on the org and how they are allocating funding, if there it was a small nonprint and you are paying them 50\$ credit, it would be a different budget that the utility bill. Having it allocated more directly would help.



BATTERIES

When we looked at solar for a house, we considered battery, but we didn't do that because of the finances. We are trying to figure out the cheapest way to transition, does it make sense to have the batteries or does it make sense more with just solar. The overall system is something to consider, and I don't know enough about human behavior, if they would be as considerate about energy usage.

I am one of the biggest fans of finding every way to multiple and manage our resources. The more I am digging to learn the more I am hearing concern. Especially on the county level in Skagit, about fire hazard and how to predict that and what it causes it. I'm thinking is it that there is so much stored in that cell that is gets hot. What is the safety in that, heartbreaking to see damages produced from something that is

intended to be beneficial.

It is energy resilience if you lost power, you have battery power and have the ability to use power in the evening, if it is sized appropriately, you can use it 24/7.

LARGE SCALE SOLAR

Q - Scenario A, today we pay a meter. What is this \$25,000 upfront and the monthly fee, are you looking to start charging people to pay for their own services? A - It is paid to the installer.

When we look at this you really need to sit down with some hard numbers, it is hard to consider how much of an incentive or bill reduction, or the project cost and offset for the exported power. Also, the tax advantages are depreciating your asset if you are paying for it. There is a whole lot of things that go unspoken here. How would i look

at this, sometimes when you are looking at a customer there are very specific things that could be done based on their usage and their long-term effects. But it could be worked out on paper. you might have elements in the contract to vary based on the price of cost. if you are a fixed return that

could be nothing. When you look at specific offerings it could help customers to understand. When people have the options and math worked out for them it is easier to see. You do a lot of the work upfront for them.

The goal in our community would be to have a lower monthly bill, the incentive to be able to install when you are a smaller nonprofit, we need help with that. Our purpose for that is to have a lower energy cost, how would that work when you don't have the money to put in the unit. The first choice, it would be nice to have something in between from our perspective.

Even for an org, it is going to depend on their budgets, tax credits, when you are a big org you can make decisions at this level long term, vs smaller businesses that don't have the ability to make these decisions.

MULTIFAMILY SOLAR

This becomes an accounting would you have for the property owners issue with multiple tenants, it is easier to go back to housing provider and using the funds they see fit to provide the service to everybody.

Housing provider without question. It is their property and taking care of maintenance. You are talking about residents not having to think about these things. Definitely property owner reward should be considered.

Enhanced services for tenants include garbage removal, could the property owner put some savings and put it to other utility debt. I don't want to create more work for property owner, I want it to be an advantage.

if there is no incentive to accommodate. A landlord can provide a rent rebate or discounted rental price or just not increase rent prices at renewal period to spread the benefit

I do love the fairness for money going

back to tenants, but what incentive

for installing them. Generally, the large

property managers turn over quickly

and don't care about tenants. Don't see

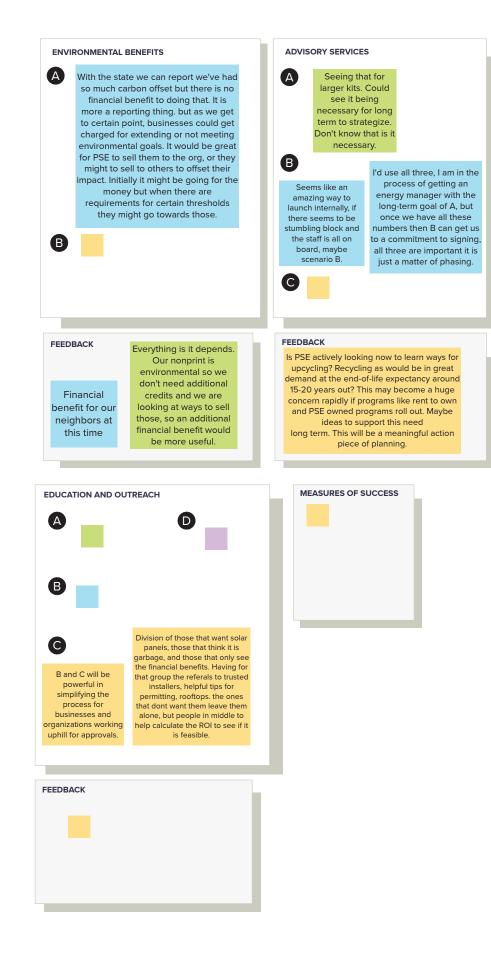
it getting on properties with large scale

The question of how it applies to utilities, is interesting, I am 95% sure it should be the housing providers, and you have to maintain it. The tenant has not invested in anything or committed to anything so not sure they should receive a benefit.

Because I hear the tenants talking about their electric bill going up, it is getting harder for them to pay. We would be the organization that would make the space for solar and connect to apartments, so that the tenants themselves can better afford utility bills. For me the on-bill credits that will be distributed equally. The tenants have the same number and using the same amount of electricity.

> We are service agency so we don't own any buildings, so we are seeing how we can offer that to the community and let the landowners know we would like to help your tenants out if it is possible. In my mind i see it as being an agency offering something tangible.

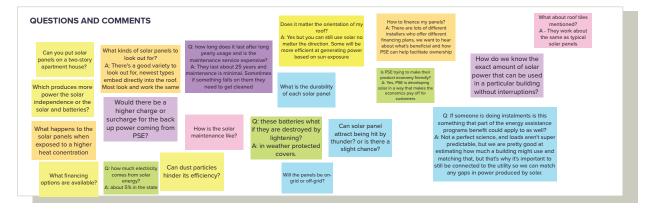


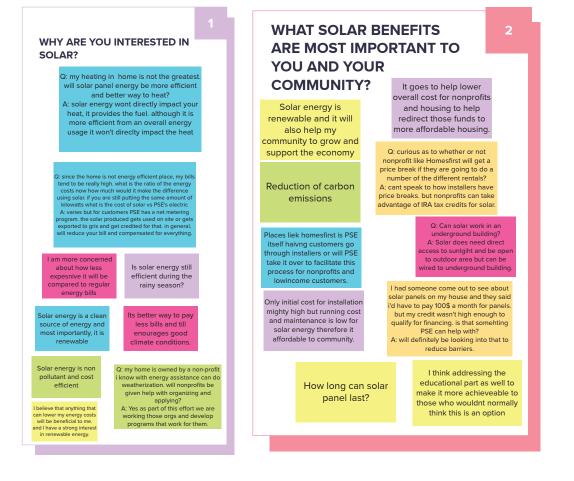




Puget Sound Energy Solar Residential Focus Group

INTRODUCTION January 24, 2023







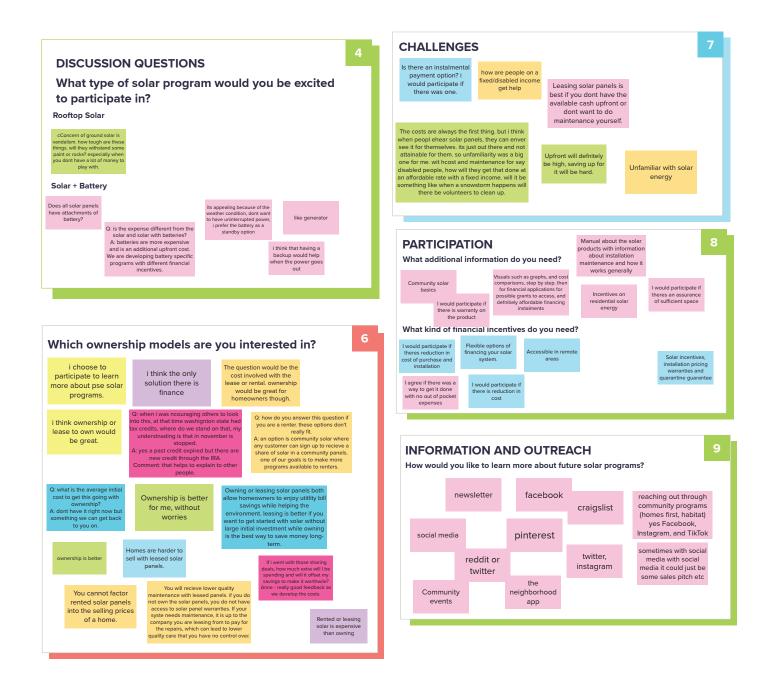
DISCUSSION QUESTIONS

Are there additional benefits to participating in solar programs? What barriers might keep you from participating in a solar program? How much power will be needed for the There should be a panels Solar energy is hard to access for renters who cant make permanent changes to their homes. is there a solution? flexible way to get it, if we have a low credit Financing score Weather dependent is a barrier Relaibility is one major problem with solar power. a solar panel can produce electricity for maximum 12 hours a day and a panel can only reach peak output for a short period around noon. It uses a lot of space Another barrier is and i think the storage inability to get a unskilled installation is expensive genuine panel process The upfront expense Financing problem. Education about them of building and installing solar and streamlining the process and simplifying to help those lower income who normally may not consider this Installation cost can be solved through sometimes is high personal loan with wind farms regular payments Solar panels only conert a small percentage of the available solar power into usable energy. solar's relaibility is alos an issue, espeically in certain geographic What happens if there How can we sort out Affordability the weather barrier is snow on the solar panel issue? regions. What are ways in which these barriers could be addressed?

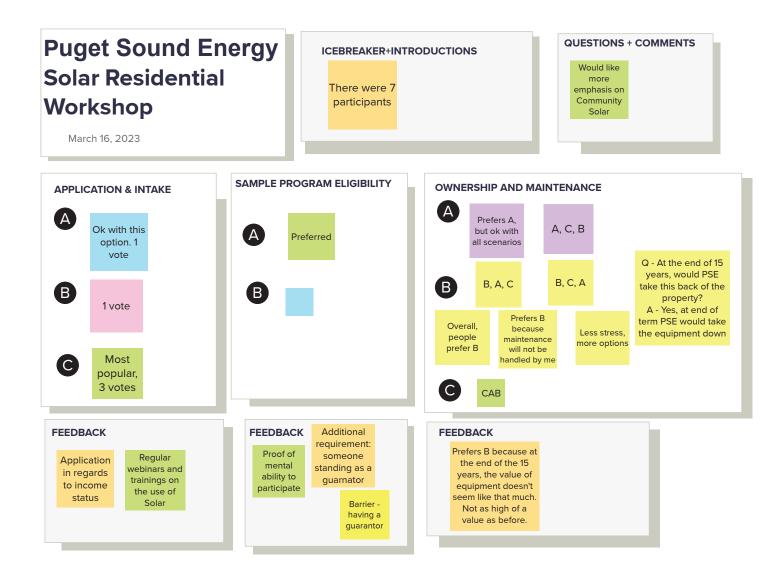
Sorting out weather issues in solar is simply done by acquiring a panel that comes along with battery, which can store up energy for use even when the weather is not favorable.

I think it would be awesome to have a solar consultant product expert available ot explain and consultwith PSE customers to encourage and help facilitate utilizing this option

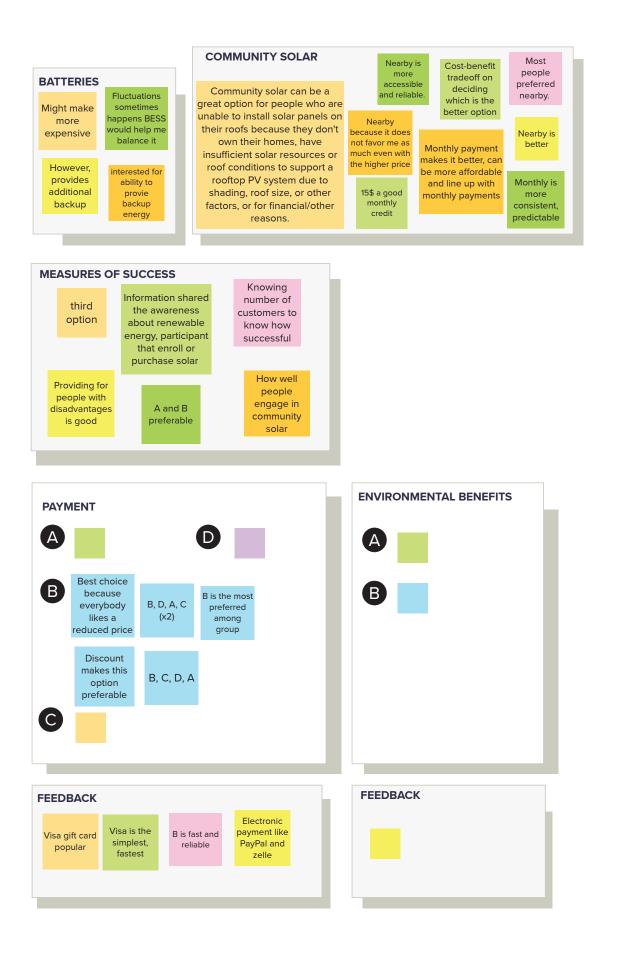




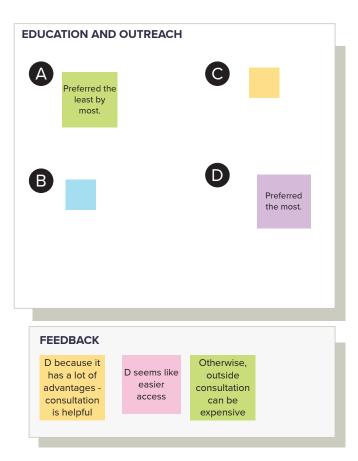














APPENDIX D: DEMAND RESPONSE ENGAGEMENT MURAL BOARDS

See next page.





SE PUGET SOUND ENERGY

QUESTIONS AND COMMENTS

Q: What about small businesses who can't change the timing of their energy use?

Excited to see

this happening.

This is so

important for

the region.

A: Understand the program isn't for everyone, but we're planning on partnering with a commercial DR implementer with decades of experience and depending on the situation, it's really about talking to the business and tailoring a plan.

if there is anything comina down the pipes on this since we're looking to get a arant around this kind of work.

Great, we'd like to see

CHALLENGES & STRATEGIES

Turnover in facility staff, people on vacation difficulty of switching over cell phone notifications. having redundancy in POC, etc.

Seeing examples of what works. Everyone thinks they're being efficient and using only what they need, but seeing examples starts to shine a lightbulb for folks for what kinds of things are possible to reduce energy consumption.

More opportunity for variability, i.e., dimming lights down to 75%, but for rate payers being able to understand what has variability, and what kinds of technology are available (i.e., variable rate drive) to facilitate those graded changes, education would be a factor. Maybe a factsheet describing to folks what is variable and how to tap into that.

Tools for large businesses may be very different than for small businesses. Perhaps simpler tools for smaller businesses, but because they may be renting space, they may not have the control larger organizations might have. Maybe develop tools for renters/landlords so renters can have more control over their impact.

Fuel

switching off

propane!!!!!

Communicating examples that work -- this might work differently based on the audience (different sectors of commercial vs. residential), but it's a lot of repeat messages, plain speak, etc. Goal is for people to be able to see something and think, "hey, that could be me."

> Events we can see coming -- i.e., the heat dome we knew was coming. Communications 24-48 hours in advance so organizations know what is coming and what to do.

PARTICIPATION

What could PSE change to make these programs more appealing?

Can envision folks finding it intrusive to have a utility controlling their energy use. Focusing on the customer benefits (reduced cost, lowering impact) would be key.

Financial incentives is how you would be able to appeal to more businesses in the commercial space. Make the range of the remote energy management clear upfront (i.e. min or max temp change, % lighting dimming) so people can feel confident in it.

PSE has conservation grant funds for equipment, but if you're doing a performance-based incentive or TVR, trying to package that up with the other things. PSE needs better incentives for fuel switching.

Pay for the

equipment.

I mentioned this in the meeting but this is exactly what Whidbey Island needs to meet the future

6

decarbonization, reliability, affordability. RMI started a Virtual Power Plant Partnership. PSE should get involved! Here on Whidbey we have a good amount of DERs (Solar, DHP and EVs are coming on).

What additional information would you need to participate?

What kind of financial incentives would you need to participate?

How would these funds coincide with potential utilization of IRA incentive rollout?

And again ditto the Fuel switching incentives including propane.

30% tax credit for Article the other solar is day that PSE is something tribal aoina to have governments can use: this is a new

some incentives for fuel switching. incentive.

The best thing PSE could do is implement a financing mechanism through the meter. Having some sort of on-bill financing like they have in the San Juans would lower barriers for residential and

commercial across the board. I.e., not having a credit check (married to the meter) helps folks on lowerincome brackets. Small 1% interest rate just as the administrative fee.

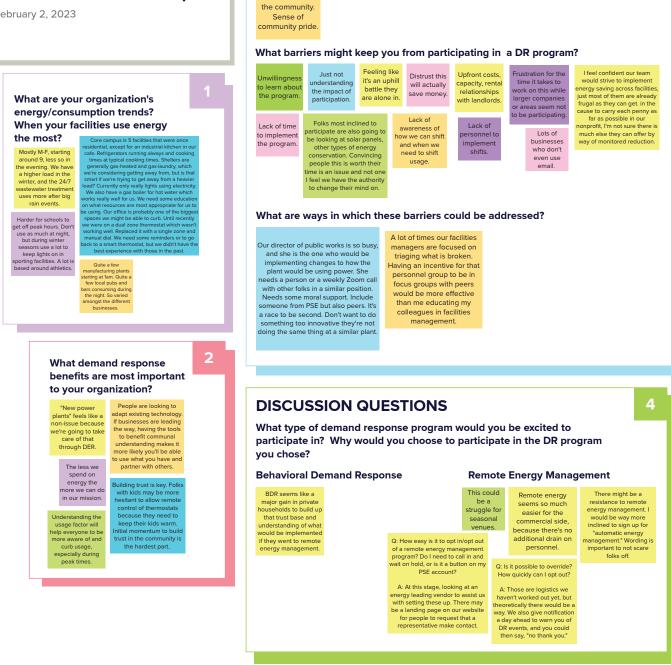
Ditto On-bill financing! But also financial incentives for equipment would be most impactful with the stipulation that they will be involved in the DR program

PSE should consider larger incentives to get this off the ground than they might consider keeping going throughout the life of the programs. Need to get people in the door and recognize this will vary over the years and for different customers.



Puget Sound Energy Demand Response Commercial Focus Group

February 2, 2023



DISCUSSION QUESTIONS

Celebrating

achievements in

Are there additional benefits to participating in DR programs?



QUESTIONS AND COMMENTS

Q: At what rate is the savings? A: Still working to outline those program components. This engagement is part of that process.

Q: When are we looking at implementation? A: 4th quarter 2023-2024 for the planned pilots. Q: For an organization like a school district without much flexibility in how we use electricity? Where we're really looking to be part of this is getting information out to families on how to participate. All our families are PSE customers.

A; We can always talk about how we can make that happen. One of the easiest ways is through BDR and home energy reports. Getting reminders about what causes higher energy bills is really helpful. Lots of customers don't realize they use more power when it's colder out. These behavioral programs don't cost anything to the customer and provide a lot of benefits, so it's a good way to jumpstart some areas before we could come in and install devices, where appropriate. We also have some public-facing factsheets we can share, and we have teams at PSE who work with school districts. Q: Will the incentives be Only for 1st comers to the Remote program or does PSE intend to carry the financial benefit long term for all customers? A: Ongoing and the plan is to grow the programs over time.

Q: Would you offer a trial period for businesses to see the impact of those adjustments, or potentially make changes? Or are things difficult to reverse once we set them up? A: I'm not sure but that's a great idea.

It makes me think of using timers to adjust variables to suit your needs while lowering lectricity. It's a learnable process and can be iterative in terms of adjusting long-term.

Q: Could you give some examples of remote demand control?

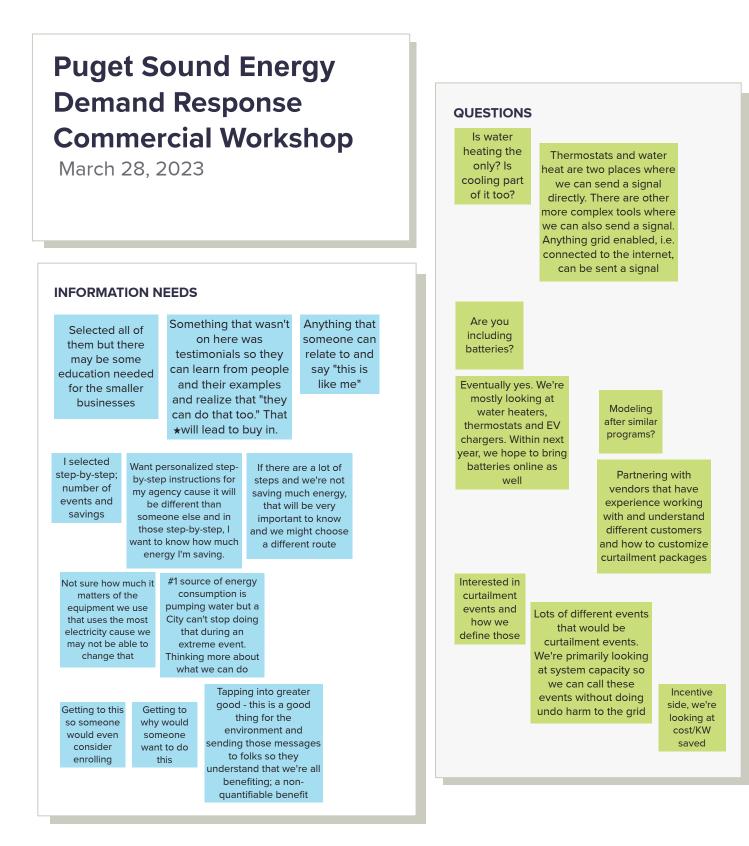
A: In a winter morning peak, we would send a signal to your business, after you had signed on and identified what pieces of equipment we could adjust, to lower the heating a couple of degrees or dim or turn off non-essential lighting or adjusting

motor speed on some manufacturing equipment. Not turning things off but adjusting them to use less electricity. Metering would allow us to determine the difference in rate. This is always custom for commercial applications.

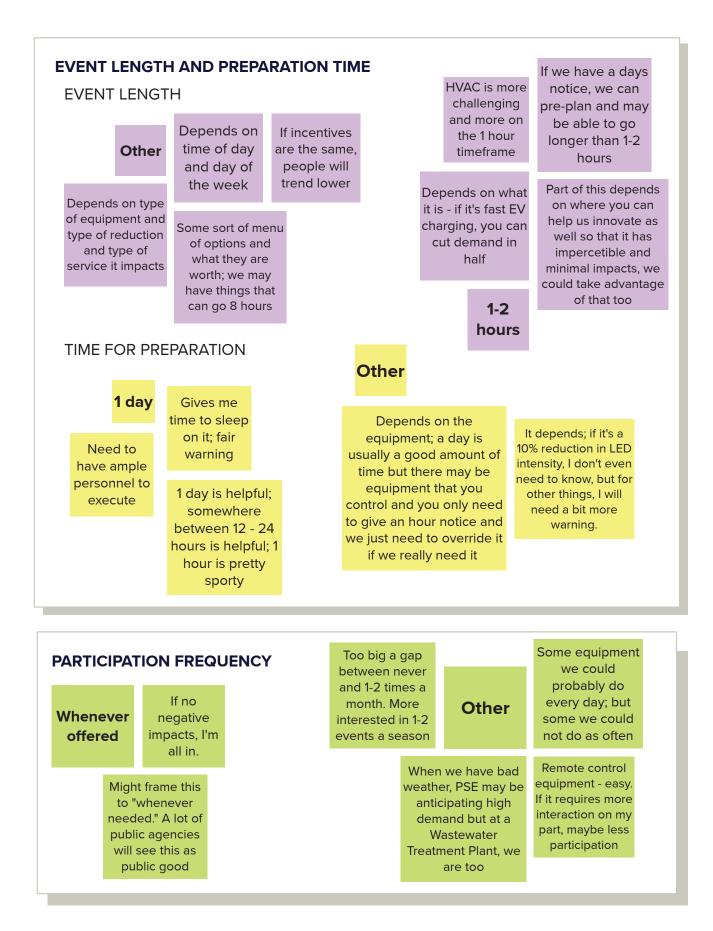
PARTICIPATION

What additional information would you need to participate?

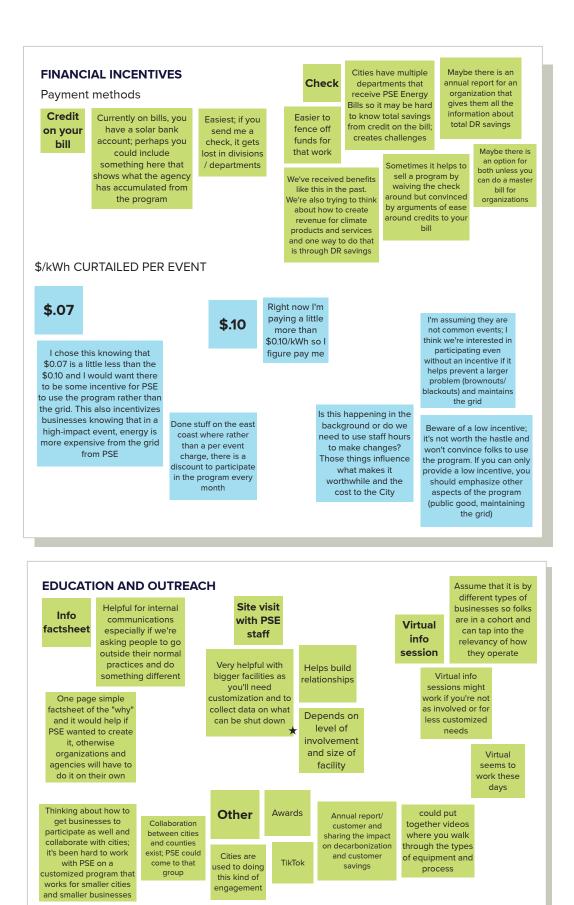






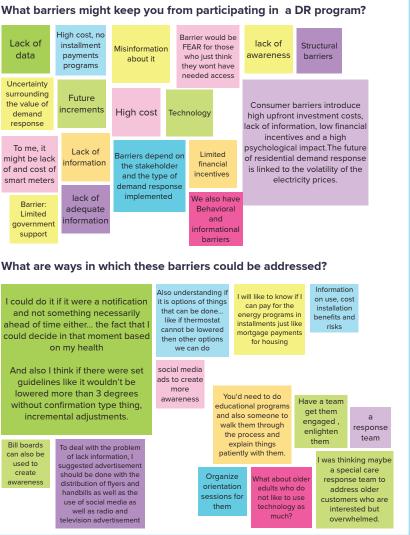


















QUESTIONS AND COMMENTS

Q: How much power will the batteries be able to hold, and how long can it last after a full charge? How long does a full charge take? A: We will follow up on questions related to batteries.

Q: Are there still focus groups like these for people who'd like to participate and also give their expertise? A: Unfortunately our registration is at capacity but we will keep you in the loop on the survey. Q: What is the capacity of the leadacid battery?

The U.S. Department of Energy estimates that you can save as much as 10% a year on your energy bills by turning your thermostat back 7° to 10°F for 8 hours a day from its normal setting. From a theoretical perspective, the lead–acid battery system can provide energy of 83.472 Ah kg—1 comprised of 4.46 g PbO2, 3.86 g Pb and 3.66 g of H2SO4 per Ah.

Peak shaving and load shifting programs can assist in reducing the need for expensive peaking units and in flattening the load profile. Q: So the demand response would mean we would have the thermostat lowered not that we would use our saved up energy during those times? A: It could be both.

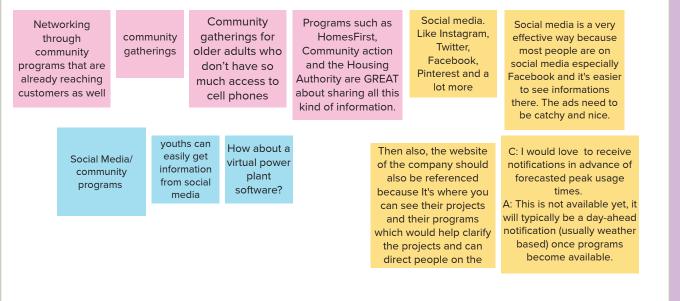
Q: How can electricity providers save money through reductions in peak demand and the ability to defer construction of new power plants and power delivery systems?
A: That is what DR is. Constraint on the grid typically happens at a peak period, which is when we put pressure on our infrastructure. We can use demand response to lower use during those peaks to delay infrastructure investments. Doing that now on Bainbridge Island and in Duvall. Q: What about those who want to participate but maybe they aren't home... SO would/ could there be an incentive for those who lowered everything each time they left the home?

A: Typically, that would not necessarily be a DR program but more what we'd call customer energy management or energy efficiency. It's a great way to save energy and save money on your bill as heat typically is the biggest use of your energy.

Q: With the demand response can sensors perceive peak load problems and utilize automatic switching to divert or reduce power in strategic places, removing the chance of overload and the resulting power failure.
A: Absolutely. Using virtual power plant software allows us to dispatch DER to certain areas to mitigate constraints or overloads.

INFORMATION AND OUTREACH

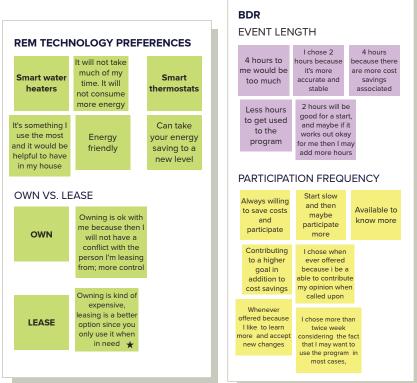
How would you like to learn more about future demand response programs?











FINANCIAL INCENTIVES - BDR



Cost sharing 50/50 = 75% because sharing it will sharing it will

work for me me accurate to me accurate to me accurate to me accurate to me

for both parties

Financial incentives to participate

On-bill financing Provide a Dynamic rebased since it's secure revenue based on ncorporated into * stream and not participation, your bill and already result in because the more I disconnection cooperative participate the more I am gaining Flat monthly or season rebates is best for me

EVENT LENGTH AND PREPARATION TIME

Follow-up information Carbon saved Dollars and



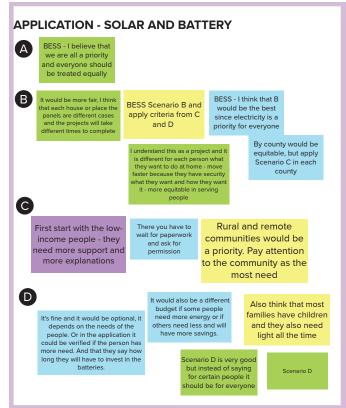


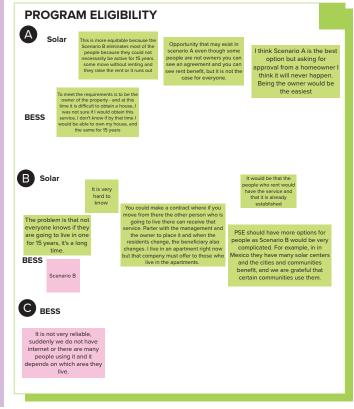
APPENDIX E: SPANISH RESIDENTIAL WORKSHOP MURAL BOARDS

See next page.

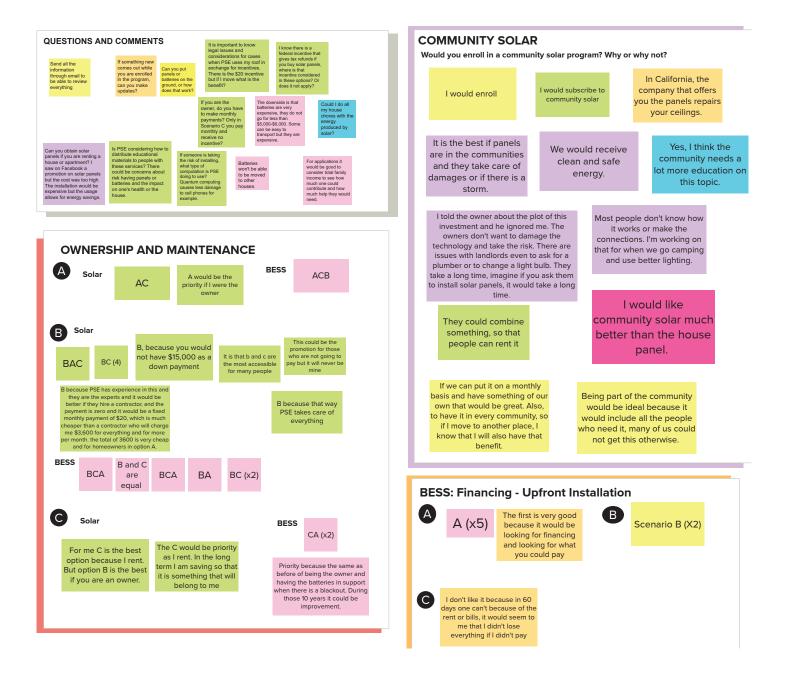




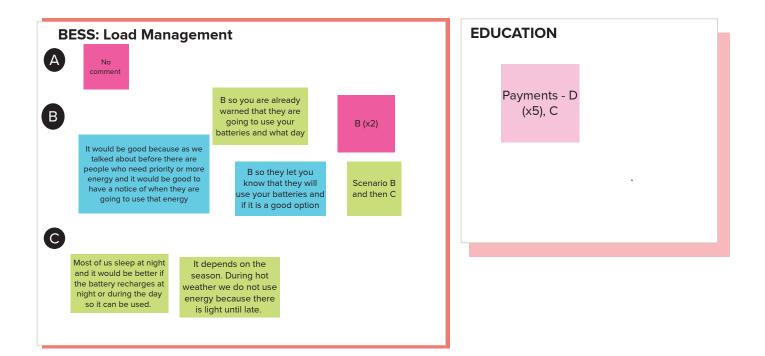


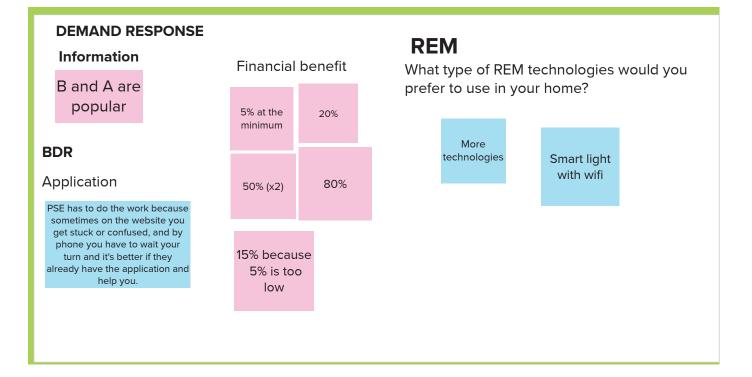














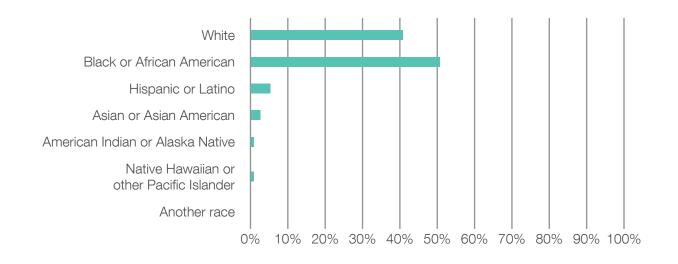
APPENDIX F: ENGLISH DER SURVEY RESULTS

See next page.



Q1 WHAT IS YOUR RACE? SELECT ALL THAT APPLY.

Answered: 157 Skipped: 0

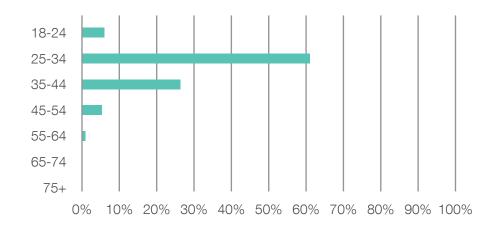


Answer choices	Responses	
White	41.40%	65
Black or African American	51.59%	81
Hispanic or Latino	5.73%	9
Asian or Asian American	3.18%	5
American Indian or Alaska Native	0.64%	1
Native Hawaiian or other Pacific Islander	0.64%	1
Another race	0.00%	0
Total respondents: 157		



Q2 WHAT IS YOUR AGE?

Answered: 157 Skipped: 0

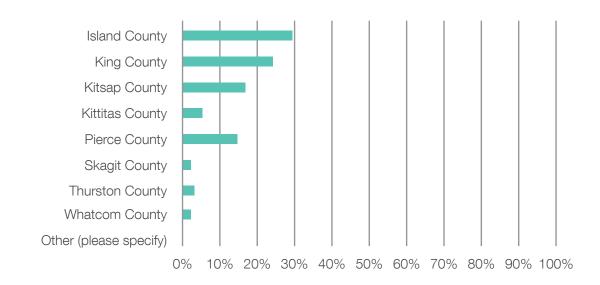


Answer choices	Responses	
18-24	5.73%	9
25-34	61.78%	97
35-44	26.75%	42
45-54	5.10%	8
55-64	0.64%	1
65-74	0.00%	0
75+	0.00%	0
Total participants: 157	·	



Q3 WHAT COUNTY DO YOU LIVE IN?

Answered: 157 Skipped: 0



Answer choices	Responses	
Island County	29.94%	47
King County	24.84%	39
Kitsap County	17.20%	27
Kittitas County	5.10%	8
Pierce County	14.01%	22
Skagit County	2.55%	4
Thurston County	3.82%	6
Whatcom County	2.55%	4
Other (please specify)	0.00%	0
Total participants: 157	·	



Answer choices	Responses	
1 person (just me)	2.04%	1
2 people	12.24%	6
3 people	34.69%	17
4 people	30.61%	15
5 people	16.33%	8
6 people	2.04%	1
7 people	0.00%	0
8 people	0.00%	0
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 49		

Answer choices	Responses	
Less than \$49,950	100%	1
More than \$49,950	12.24%	6
Total participants: 1		
Less than \$57,100	100%	6
More than \$57,100	0.00%	0
Total participants: 6		
Less than \$64,250	100%	17
More than \$64,250	0.00%	0
Total participants: 17		
Less than \$71,350	86.67%	13
More than \$71,350	13.33%	2
Total participants: 15		
Less than \$77,100	100%	8
More than \$77,100	0.00%	0
Total participants: 8		
Less than \$82,800	100%	1
More than \$82,800	0.00%	0
Total participants: 1		
Less than \$94,200	0.00%	0
More than \$94,200	100%	1
Total participants: 1		
Less than \$112,140	100%	1
More than \$112,140	0.00%	0
Total participants: 1		



Answer choices	Responses	
1 person (just me)	10.26%	4
2 people	15.38%	6
3 people	35.90%	14
4 people	28.21%	11
5 people	2.56%	1
6 people	5.13%	2
7 people	0.00%	0
8 people	2.56%	1
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 39		

Answer choices	Responses	
Less than \$66,750	100%	4
More than \$66,750	0.00%	0
Total participants: 4		
Less than \$76,250	83.33%	5
More than \$76,250	16.67%	1
Total participants: 6		
Less than \$85,800	100%	14
More than \$85,800	0.00%	0
Total participants: 14		
Less than \$95,300	90.91%	10
More than \$95,300	9.09%	1
Total participants: 11		
Less than \$102,950	0.00%	0
More than \$102,950	100%	1
Total participants: 1		
Less than \$110,550	50%	1
More than \$110,550	50%	1
Total participants: 2		
Less than \$125,800	100%	1
More than \$125,800	0.00%	0
Total participants: 1		



Answer choices	Responses	
1 person (just me)	7.41%	2
2 people	7.41%	2
3 people	44.44%	12
4 people	25.93%	7
5 people	11.11%	3
6 people	3.70%	1
7 people	0.00%	0
8 people	0.00%	0
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 27		

Answer choices	Responses	
Less than \$57,650	100%	2
More than \$57,650	0.00%	0
Total participants: 2		
Less than \$65,850	100%	2
More than \$65,850	0.00%	0
Total participants: 2		
Less than \$74,100	100%	12
More than \$74,100	0.00%	0
Total participants: 12		
Less than \$82,300	100%	7
More than \$82,300	0.00%	0
Total participants: 7		
Less than \$88,900	100%	3
More than \$88,900	0.00%	0
Total participants: 3		
Less than \$95,500	100%	1
More than \$95,000	0.00%	0
Total participants: 1		



Answer choices	Responses	
1 person (just me)	12.5%	1
2 people	25%	2
3 people	25%	2
4 people	25%	2
5 people	0.00%	0
6 people	12.5%	1
7 people	0.00%	0
8 people	0.00%	0
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 8		

Answer choices	Responses	
Less than \$47,600	100%	2
More than \$47,600	0.00%	0
Total participants: 2		
Less than \$54,400	100%	2
More than \$54,400	0.00%	0
Total participants: 2		
Less than \$61,200	100%	2
More than \$61,200	0.00%	0
Total participants: 2		
Less than \$68,000	100%	2
More than \$68,00	0.00%	0
Total participants: 2		



Answer choices	Responses	
1 person (just me)	8.7%	2
2 people	8.7%	2
3 people	26.09%	6
4 people	43.48%	10
5 people	13.04%	3
6 people	0.00%	0
7 people	0.00%	0
8 people	0.00%	0
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 23		

Answer choices	Responses	
Less than \$56,850	100%	2
More than \$56,850	0.00%	0
Total participants: 2		
Less than \$65,000	100%	2
More than \$65,00	0.00%	0
Total participants: 2		
Less than \$73,100	100%	6
More than \$73,100	0.00%	0
Total participants: 6		
Less than \$81,200	100%	10
More than \$81,200	0.00%	0
Total participants: 10		
Less than \$87,700	100%	3
More than \$87,700	0.00%	0
Total participants: 3		



Answer choices	Responses	
1 person (just me)	0.00%	0
2 people	0.00%	0
3 people	50.00%	2
4 people	50.00%	2
5 people	0.00%	0
6 people	0.00%	0
7 people	0.00%	0
8 people	0.00%	0
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 4		

Answer choices	Responses	
Less than \$62,050	100%	2
More than \$62,050	0.00%	0
Total participants: 2		
Less than \$68,900	50%	1
More than \$68,900	50%	1
Total participants: 2		



Answer choices	Responses	
1 person (just me)	16.67%	1
2 people	16.67%	1
3 people	16.67%	1
4 people	16.67%	1
5 people	3.33%	2
6 people	0.00%	0
7 people	0.00%	0
8 people	0.00%	0
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 6		

Answer choices	Responses	
Less than \$56,500	0.00%	0
More than \$56,500	100%	1
Total participants: 1		
Less than \$64,600	100%	1
More than \$64,600	0.00%	0
Total participants: 1		
Less than \$72,650	100%	1
More than \$72,650	0.00%	0
Total participants: 1		
Less than \$80,700	100%	1
More than \$80,700	0.00%	0
Total participants: 1		
Less than \$87,200	100%	2
More than \$87,200	0.00%	0
Total participants: 2		



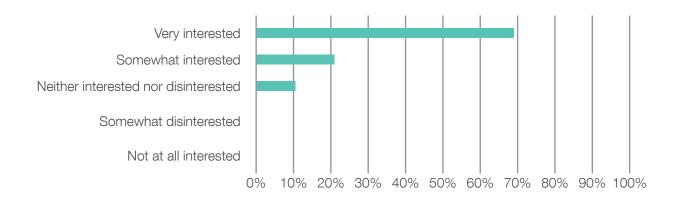
Answer choices	Responses	
1 person (just me)	0.00%	0
2 people	0.00%	0
3 people	25%	1
4 people	0.00%	0
5 people	25%	1
6 people	25%	1
7 people	25%	1
8 people	0.00%	0
9 people	0.00%	0
10+ people	0.00%	0
Total participants: 4		

Answer choices	Responses	
Less than \$65,300	100%	1
More than \$56,500	0.00%	0
Total participants: 1		
Less than \$78,400	100%	1
More than \$78,400	0.00%	0
Total participants: 1		
Less than \$84,200	100%	1
More than \$84,200	0.00%	0
Total participants: 1		
Less than \$90,000	100%	1
More than \$90,000	0.00%	0
Total participants: 1		



Q92 ARE YOU INTERESTED IN INSTALLING SOLAR WHERE YOU LIVE?

Answered: 149 Skipped: 0



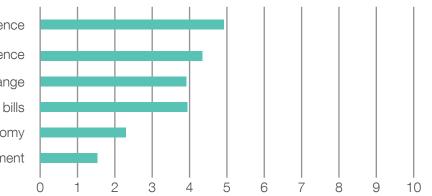
Answer choices	Responses	
Very interested	69.13%	103
Somewhat interested	20.81%	31
Neither interested nor disinterested	10.07%	15
Somewhat disinterested	0.00%	0
Not at all interested	0.00%	0
Total respondents: 149		



Q93 WHAT INTERESTS YOU ABOUT INSTALLING SOLAR WHERE YOU LIVE? PLEASE RANK IN ORDER OF IMPORTANCE.

Answered: 149 Skipped: 8

Personal energy resilience Community energy resilience Taking action to reduce climate change Reduction of energy bills Supporting the local economy Local workforce development



Answer choices	1	2	3	4	5	6	Total	Score
Personal energy resilience	44.30% 66	27.52% 41	14.09% 21	7.38% 11	3.36% 5	3.36% 5	149	4.92
Community energy resilience	22.82% 34	24.83% 37	24.83% 37	19.46% 29	4.70% 7	3.36% 5	149	4.32
Taking action to reduce climate change	9.40% 14	28.86% 43	30.20% 45	16.11% 24	8.05% 12	7.38% 11	149	3.93
Reduction of my energy bills	23.49 35	12.75% 19	20.81% 31	26.85% 40	10.74% 16	5.37% 8	149	3.95
Supporting the local economy	0.00% 0	4.03% 6	6.71% 10	24.83% 37	48.99% 73	15.44% 23	149	2.35
Local workforce development benefits	0.00% 0	2.01% 3	3.36% 5	5.37% 8	24.16% 36	65.10% 97	149	1.53



Q94 WHAT IS MISSING FROM THE LIST ABOVE?

Answered: 60 Skipped: 97

#	Responses	Date
1	Having enough energy all times	4/23/2023 11:34 AM
2	Contributing towards community development	4/23/2023 11:17 AM
3	Save environment	4/23/2023 10:48 AM
4	Cheaper energy once installed	4/23/2023 10:20 AM
5	Nill	4/21/2023 8:45 AM
6	Nill.	4/21/2023 8:30 AM
7	None.	4/21/2023 8:13 AM
8	Nothing	4/21/2023 7:38 AM
9	Energy independence	4/21/2023 5:32 AM
10	None	4/21/2023 3:17 AM
11	Ease of access to the solar energy	4/20/2023 8:50 PM
12	Ease of access to the source of power	4/20/2023 8:00 PM
13	All covered	4/20/2023 7:58 PM
14	Nothing Actually	4/20/2023 7:32 PM
15	Ease of access to the power source	4/20/2023 7:12 PM
16	None	4/20/2023 3:06 PM
17	None	4/20/2023 2:27 PM
18	My project to have completed energ Supply	4/20/2023 2:14 PM
19	Nill	4/20/2023 2:11 PM
20	Nothing is missing	4/20/2023 2:07 PM
21	Nothing	4/20/2023 1:52 PM
22	None	4/20/2023 1:40 PM
23	Nothing	4/20/2023 1:37 PM
24	None	4/20/2023 1:34 PM
25	Accessibility	4/20/2023 1:21 PM
26	Nothing is	4/20/2023 1:11 PM
27	How you pay	4/20/2023 1:07 PM
28	Nothing is missing	4/20/2023 12:31 PM
29	N/A	4/20/2023 12:23 PM
30	None	4/20/2023 12:13 PM
31	None	4/20/2023 12:11 PM
32	Ease of access to the power source	4/20/2023 11:57 AM
33	None	4/20/2023 11:56 AM
34	Nothing	4/20/2023 11:54 AM
35	Nothing	4/20/2023 11:53 AM
36	Capacity efficiency	4/20/2023 11:47 AM
37	Nothing	4/20/2023 11:32 AM
38	None	4/20/2023 11:31 AM

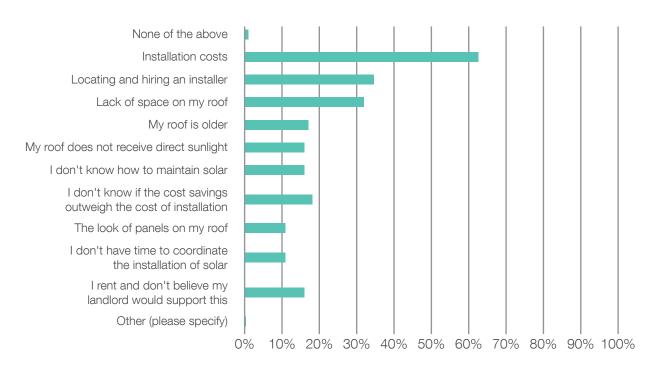


#	Responses	Date
39	Nothing	4/20/2023 11:29 AM
40	Nothing is missing	4/20/2023 11:26 AM
41	Climate Emergency	4/20/2023 11:17 AM
42	Nothing	4/20/2023 11:16 AM
43	None	4/20/2023 11:06 AM
44	Nothing	4/20/2023 11:03 AM
45	None	4/20/2023 10:58 AM
46	It helps to save money	4/20/2023 10:51 AM
47	None	4/20/2023 10:48 AM
48	Nothing	4/20/2023 10:35 AM
49	Waivers	4/20/2023 10:32 AM
50	Nothing is missing.	4/20/2023 10:19 AM
51	Nothing	4/20/2023 10:19 AM
52	Educational services	4/20/2023 10:17 AM
53	Nothing is missing	4/20/2023 10:09 AM
54	Nothing	4/20/2023 10:09 AM
55	Nothing	4/20/2023 10:02 AM
56	Nothing	4/20/2023 9:58 AM
57	Promoting social wellness	4/20/2023 9:58 AM
58	All are available in the list	4/20/2023 9:58 AM
59	Nothing	4/20/2023 9:56 AM
60	I Don't think I missed anything	4/20/2023 9:54 AM



Q95 WHAT MIGHT PREVENT YOU FROM INSTALLING SOLAR WHERE YOU LIVE? SELECT ALL THAT APPLY

Answered: 149 Skipped: 8



Answer choices	Responses	
None of the above	1.34%	2
Installation costs	62.42%	93
Locating and hiring an installer	35.57%	53
Lack of space on my roof	31.54%	47
My roof is older	18.79%	28
My roof does not receive direct sunlight	18.12%	27
I don't know how to maintain solar	18.12%	27
I don't know if the cost savings outweigh the cost of installation	19.46%	29
The look of panels on my roof	10.74%	16
I don't have time to coordinate the installation of solar	10.74%	16
I rent and don't believe my landlord would support this	16.11%	24
Other (please specify)	0.67%	1
Total participants: 149	- -	

#	Other (please specify)	Date
1	l am disabled	4/11/2023 7:18 PM



Q96 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

Answered: 79 Skipped: 78

#	Responses	Date
1	Look into the cost of installation aspect	4/25/2023 11:37 AM
2	Education on solar technology and its benefits	4/23/2023 11:34 AM
3	Lower installation cost	4/23/2023 11:17 AM
4	Education on solar technology	4/23/2023 10:48 AM
5	Improve solar cells for optimal use	4/23/2023 10:20 AM
6	Providing detailed information	4/22/2023 12:42 AM
7	Not good enough	4/21/2023 10:26 AM
8	Creating and enlightenment the masses	4/21/2023 8:45 AM
9	Through seminar awareness.	4/21/2023 8:30 AM
10	Creating enlightenment.	4/21/2023 8:13 AM
11	Reducing cost	4/21/2023 7:38 AM
12	For the cost, reducing it is the way.	4/21/2023 5:32 AM
13	None	4/21/2023 3:19 AM
14	Awareness expansion.	4/21/2023 3:17 AM
15	By educating and enlightening people and finding good strategies to curb their barriers	4/21/2023 2:23 AM
16	Provide more information on the advantages of the usage of solar energy and reduce the cost of installation	4/20/2023 8:50 PM
17	Reduce the cost of installation and provide more information on the benefits of solar to the landlords so they can stop being against	4/20/2023 8:00 PM
18	Reduce cost of installation	4/20/2023 7:58 PM
19	None of these is a Barrier to me	4/20/2023 7:32 PM
20	Reducing the installation cost, advice landlords about the advice of installing and clearing rooftops to make it accessible to sunlight	4/20/2023 7:12 PM
21	Solar panels supply	4/20/2023 3:49 PM
22	Lower the cost of installation and also talk to the landlord about the installation first	4/20/2023 3:35 PM
23	Lower the cost of installation	4/20/2023 3:27 PM
24	Lower the cost of installation	4/20/2023 3:17 PM
25	Awareness recreation.	4/20/2023 3:11 PM
26	Employ more installers near the area	4/20/2023 3:06 PM
27	By ensuring that the barriers are eliminated	4/20/2023 3:06 PM
28	Making them available and accessible	4/20/2023 2:59 PM
29	Making provisions.	4/20/2023 2:46 PM
30	Electric energy	4/20/2023 2:34 PM
31	Creation of awareness	4/20/2023 2:27 PM
32	Recreation.	4/20/2023 2:23 PM
33	Reduce cost and have roofing spaces	4/20/2023 2:14 PM
34	Giving proper awareness to the masses	4/20/2023 2:11 PM
35	I think they should come in smaller sizes so they don't take off all the space on my roof	4/20/2023 2:07 PM
36	Na	4/20/2023 1:52 PM



#	Responses	Date
37	Nothing	4/20/2023 11:32 AM
38	Getting more workforce and capable hands involved	4/20/2023 1:37 PM
39	Adequate spacing to mount solar panels	4/20/2023 1:34 PM
40	To have minimal cost for installation	4/20/2023 1:21 PM
41	By bringing in qualified personnel	4/20/2023 1:11 PM
42	Bulding good relationship	4/20/2023 1:07 PM
43	Poor listening	4/20/2023 12:51 PM
44	By knowing the how much the cost saving is	4/20/2023 12:31 PM
45	Have an installment payment plan	4/20/2023 12:23 PM
46	Reducing cost	4/20/2023 12:13 PM
47	By encouraging apartment owners to develop them in a place where there is direct access to the sun and also to be flexible and allow their tenants to install the solar panels	4/20/2023 11:57 AM
48	Creating Innovations.	4/20/2023 11:56 AM
49	Nothing	4/20/2023 11:53 AM
50	Nothing	4/20/2023 11:32 AM
51	Provide solars in credit and provide installation free of charge	4/20/2023 11:31 AM
52	Proper supervision	4/20/2023 11:29 AM
53	Through awareness	4/20/2023 11:26 AM
54	More Focus Group meeting	4/20/2023 11:17 AM
55	Cost reduction	4/20/2023 11:16 AM
56	Ensuring that the cost of installing is affordable	4/20/2023 11:16 AM
57	Reduction in installation costs	4/20/2023 11:13 AM
58	Creating Awareness on solar panels and installation	4/20/2023 11:06 AM
59	Reducing cost	4/20/2023 11:03 AM
60	Provision of space	4/20/2023 10:58 AM
61	By creating other installation option	4/20/2023 10:51 AM
62	It's requires space	4/20/2023 10:48 AM
63	Getting us with professionals that could help us install them	4/20/2023 10:38 AM
64	High cost	4/20/2023 10:35 AM
65	Offer education on solar	4/20/2023 10:32 AM
66	Sometimes these those not withstand high temperature.	4/20/2023 10:19 AM
67	To implementing policy, systems, and environmental (PSE) change initiatives within Supplemental Nutrition Assistance Program-Education (SNAP-Ed) programming in U.S. rural communities; as well as strategies to overcome these barriers.	4/20/2023 10:19 AM
68	Subsidiaries	4/20/2023 10:17 AM
69	When problem like this come up I believe they should educate the poor masses out there on how to purchase it either by payment instalment on monthly like a kind of loan	4/20/2023 10:09 AM
70	By making the cost lesser, making sure people can locate them anytime they need their services, Also by teaching their customers how to maintained the installed solar	4/20/2023 10:09 AM

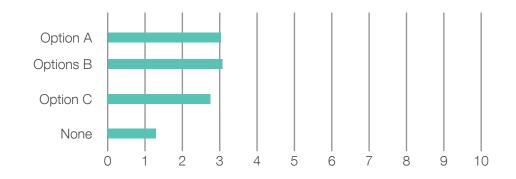


#	Responses	Date
71	It can be addressed if pse hires contractor to install for people who are not able to	4/20/2023 10:04 AM
72	By ensuring it's affordable	4/20/2023 10:02 AM
73	By providing an enabling environment for installation	4/20/2023 9:58 AM
74	Reduce the cost of installation	4/20/2023 9:58 AM
75	Enhance the list cost of solar panel.	4/20/2023 9:58 AM
76	If they can create awareness so that my landlord can have reasons to accept installation	4/20/2023 9:57 AM
77	Talk to landlords to support the installation	4/20/2023 9:56 AM
78	Help in terms of installmental payments	4/20/2023 9:55 AM
79	By asking people And enhancing them more about the product	4/20/2023 9:54 AM
70	By making the cost lesser, making sure people can locate them anytime they need their services, Also by teaching their customers how to maintained the installed solar	4/20/2023 10:09 AM



Q97 RANK WHICH PROGRAM MODEL YOU WOULD BE MOST INTERESTED IN PARTICIPATING IN. PLEASE NOTE THAT ALL DOLLAR VALUES ARE MEANT TO BE ILLUSTRATIVE AND ARE NOT NECESSARILY INDICATIVE OF FINAL PROGRAM COSTS OR OFFERINGS.

Answered: 149 Skipped: 8



Answer choices	1	2	3	4	Total	Score
Option A	38.26% 57	30.87% 46	27.52% 41	3.36% 5	149	3.04
Option B	44.97% 67	22.82% 34	27.52% 41	4.70% 7	149	3.08
Option C	14.77% 22	42.95% 64	30.87% 46	11.41% 17	149	2.61
None	2.01% 3	3.36% 5	14.09% 21	80.54% 120	149	1.27



Q98 IF NONE OF THESE OPTIONS ARE IDEAL FOR YOU, PLEASE DESCRIBE YOUR IDEAL OPTION.

Answered: 26 Skipped: 131

#	Responses	Date
1	Option. B	4/23/2023 11:34 AM
2	Option A is the best for me	4/23/2023 11:17 AM
3	Those options are ideal	4/23/2023 10:48 AM
4	Option B	4/23/2023 10:20 AM
5	No thanks	4/21/2023 7:38 AM
6	N/A	4/20/2023 8:50 PM
7	N/A	4/20/2023 8:00 PM
8	NA	4/20/2023 7:58 PM
9	N/A	4/20/2023 7:32 PM
10	N/A	4/20/2023 7:12 PM
11	None	4/20/2023 2:14 PM
12	Option C	4/20/2023 2:11 PM
13	They are all ideal for me	4/20/2023 2:07 PM
14	Na	4/20/2023 1:52 PM
15	I think they're all ideal and really pleasing to me	4/20/2023 1:37 PM
16	They're ideal	4/20/2023 1:11 PM
17	There are	4/20/2023 1:07 PM
18	They're all ideal for me	4/20/2023 12:31 PM
19	B, I'll be making monthly payments	4/20/2023 12:23 PM
20	N/A	4/20/2023 11:57 AM
21	They all find by me	4/20/2023 10:51 AM
22	They're fine and ideal for me.	4/20/2023 10:19 AM
23	B is the option	4/20/2023 10:09 AM
24	All are great	4/20/2023 9:58 AM
25	It's ideal	4/20/2023 9:56 AM
26	B. Is cool for me because of my budget	4/20/2023 9:54 AM



Q99 WHAT ADDITIONAL INFORMATION WOULD YOU NEED FROM PSE BEFORE INSTALLING SOLAR?

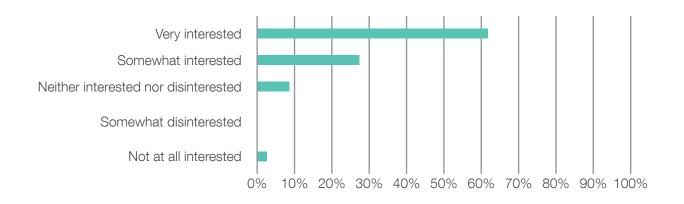
#	Responses	Date
1	Maintenance	4/25/2023 11:37 AM
2	Overall cost of installation and maintenance	4/23/2023 11:34 AM
3	Solar installation services	4/23/2023 11:17 AM
4	Overall cost of solar installation	4/23/2023 10:48 AM
5	Afters installation services	4/23/2023 10:20 AM
6	Right spot	4/21/2023 10:26 AM
7	To know the capability of the solar	4/21/2023 8:45 AM
8	Lifespan benefits.	4/21/2023 8:30 AM
9	Gaining to learn more on solar panels installation.	4/21/2023 8:13 AM
10	Maintenance and cost	4/21/2023 7:38 AM
11	Panel sustainability, maintenance, installation requirements, and incentives	4/21/2023 5:32 AM
12	Benefits of installing a solar panel	4/21/2023 3:17 AM
13	How to use the solar	4/21/2023 2:23 AM
14	The advantages of using solar power	4/20/2023 8:50 PM
15	The advantages and disadvantages	4/20/2023 8:00 PM
16	Reliability of solar power	4/20/2023 7:58 PM
17	Durability and Performance	4/20/2023 7:32 PM
18	Advantages of its usage over other sources of power	4/20/2023 7:12 PM
19	Awareness Programs	4/20/2023 3:49 PM
20	None	4/20/2023 3:17 PM
21	Proper accessibility.	4/20/2023 3:11 PM
22	None	4/20/2023 3:06 PM
23	None	4/20/2023 3:06 PM
24	Benefits.	4/20/2023 2:46 PM
25	Battery capacity	4/20/2023 2:34 PM
26	Proper awareness	4/20/2023 2:27 PM
27	Advantages and Disadvantages	4/20/2023 2:23 PM
28	I already have the information	4/20/2023 2:14 PM
29	To know the advantages.	4/20/2023 2:11 PM
30	I think they should tell us more about PSE	4/20/2023 2:07 PM
31	Na	4/20/2023 1:52 PM
32	The advantages and disadvantages of PSE	4/20/2023 1:40 PM
33	Nil	4/20/2023 1:37 PM
34	Long-time life span of the solar panels	4/20/2023 1:34 PM
35	Maintainance measures	4/20/2023 1:21 PM
36	None	4/20/2023 1:11 PM
37	PSE Education	4/20/2023 1:07 PM



#	Responses	Date
38	None	4/20/2023 12:31 PM
39	Have a good customer support	4/20/2023 12:23 PM
40	I'm good	4/20/2023 12:19 PM
41	None	4/20/2023 12:13 PM
42	The cost it takes to install	4/20/2023 11:57 AM
43	Long-term Benefits.	4/20/2023 11:56 AM
44	Non	4/20/2023 11:53 AM
45	Efficiency	4/20/2023 11:52 AM
46	Maintenance	4/20/2023 11:45 AM
47	Energy consumption	4/20/2023 11:37 AM
48	Nothing	4/20/2023 11:32 AM
49	None	4/20/2023 11:31 AM
50	Maintenance	4/20/2023 11:29 AM
51	The capacity of the battery	4/20/2023 11:26 AM
52	How and when is going to be available for installation	4/20/2023 11:17 AM
53	Making it easy to access customer	4/20/2023 11:16 AM
54	The long-term benefits of the solar panels.	4/20/2023 11:06 AM
55	Nothing	4/20/2023 11:03 AM
56	It's affordable	4/20/2023 10:58 AM
57	More information about the installation process	4/20/2023 10:51 AM
58	How it works	4/20/2023 10:48 AM
59	How pse works	4/20/2023 10:38 AM
60	It is safe	4/20/2023 10:35 AM
61	I. Personally did not know about PSE so i think you all should come out on what pse is especially to older generations but i am very much a fan of pse	4/20/2023 10:29 AM
62	Get to get information on what i am signing up for	4/20/2023 10:20 AM
63	Location, the energy requirements, contracting company and the durability of the solar should all be considered which will work more effective.	4/20/2023 10:19 AM
64	The advantage of using solar	4/20/2023 10:19 AM
65	Any side effects or defects and costs	4/20/2023 10:17 AM
66	I would like to know every information on PSE	4/20/2023 10:13 AM
67	I will say it's a privileged if we are giving opportunity to purchase it	4/20/2023 10:09 AM
68	How to maintained it	4/20/2023 10:09 AM
69	What pse entails	4/20/2023 10:04 AM
70	No	4/20/2023 9:58 AM
71	Education on how to use and check for the barteries.	4/20/2023 9:58 AM
72	The warranty	4/20/2023 9:56 AM
73	Tell me the terms and conditions	4/20/2023 9:55 AM
74	I think they need to have the ones that sooth the poor people	4/20/2023 9:54 AM



Q100 HOW INTERESTED WOULD YOU BE IN COMMUNITY SOLAR?



Answer choices	Responses	
Very interested	61.07%	91
Somewhat interested	27.52%	41
Neither interested nor disinterested	9.40%	14
Somewhat disinterested	0.00%	0
Not at all interested	2.01%	3
Total participants: 149		



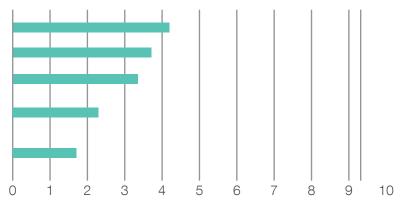
Q101 WHAT INTERESTS YOU ABOUT ENROLLING IN COMMUNITY SOLAR? PLEASE RANK IN ORDER OF IMPORTANCE.

Answered: 149 Skipped: 11

Community energy resilience Taking action to reduce climate change Reduction of energy bills

Subscribing to a project that is close to where I live

I am a renter, and this helps me participate in solar without having to install at my home



Answer choices	1	2	3	4	5	Total	Score
Community energy resilience	45.89% 67	30.14% 44	15.07% 22	4.79% 7	4.11% 6	146	4.09
Taking action to reduce climate change	28.08% 41	29.45% 43	29.45% 43	6.16% 9	6.85% 10	146	3.66
Reduction of my energy bills	19.86% 29	25.34% 37	33.56% 49	12.33% 18	8.90% 13	146	3.35
Subscribing to a project that is close to where I live	4.11% 6	10.27% 15	17.81% 26	47.26% 69	20.55% 30	146	2.30
I am a renter, and this helps me participate in solar without having to install at my home.	2.05% 3	4.79% 7	4.11% 6	29.45% 43	59.59% 87	146	1.60



Q102 WHAT IS MISSING FROM THE LIST ABOVE?

#	Responses	Date
1	Being part of community development towards green energy	4/23/2023 11:36 AM
2	Being proud of saving the environment	4/23/2023 11:20 AM
3	Adequate energy available	4/23/2023 10:52 AM
4	Reduction in cost of installation due to shared cost	4/23/2023 10:25 AM
5	It's right	4/21/2023 10:27 AM
6	Nill	4/21/2023 8:47 AM
7	Nill.	4/21/2023 8:16 AM
8	All good	4/21/2023 7:42 AM
9	Reduced carbon footprint	4/21/2023 5:36 AM
10	Nothing.	4/21/2023 3:19 AM
11	The advantages of joining community solar	4/20/2023 8:55 PM
12	Ease of access to the solar energy	4/20/2023 8:11 PM
13	Its all good	4/20/2023 8:02 PM
14	Nothing to me	4/20/2023 7:33 PM
15	Ease of access and usage	4/20/2023 7:31 PM
16	Nothing	4/20/2023 3:09 PM
17	None	4/20/2023 3:08 PM
18	N/A	4/20/2023 3:06 PM
19	None	4/20/2023 2:32 PM
20	None	4/20/2023 2:16 PM
21	Nill	4/20/2023 2:13 PM
22	Nothing is missing from the list	4/20/2023 2:09 PM
23	Na	4/20/2023 1:52 PM
24	Nill	4/20/2023 1:44 PM
25	Nothing Is missing	4/20/2023 1:41 PM
26	Nill	4/20/2023 1:41 PM
27	Nothing	4/20/2023 1:23 PM
28	None	4/20/2023 1:13 PM
29	Nothing	4/20/2023 1:08 PM
30	Reduction of my energy bill	4/20/2023 12:52 PM
31	Nothing	4/20/2023 12:34 PM
32	N/A	4/20/2023 12:27 PM
33	Non	4/20/2023 12:15 PM
34	No	4/20/2023 12:13 PM
35	Nothing	4/20/2023 12:06 PM
36	None	4/20/2023 11:48 AM
37	Nothing	4/20/2023 11:36 AM
38	Notify everyone	4/20/2023 11:33 AM



#	Responses	Date
39	Nothing	4/20/2023 11:26 AM
40	Nothing	4/20/2023 11:26 AM
41	Nothing	4/20/2023 11:04 AM
42	No	4/20/2023 11:00 AM
43	Reduce cost	4/20/2023 10:55 AM
44	None	4/20/2023 10:50 AM
45	None	4/20/2023 10:36 AM
46	Nothing	4/20/2023 10:22 AM
47	Nothing	4/20/2023 10:21 AM
48	Nothing	4/20/2023 10:18 AM
49	Usage by the people	4/20/2023 10:18 AM
50	All available	4/20/2023 10:17 AM
51	Nothing	4/20/2023 10:00 AM
52	Nothing	4/20/2023 10:00 AM
53	Nine	4/20/2023 9:59 AM
54	Nothing	4/20/2023 9:55 AM



Q103 WHAT MIGHT PREVENT YOU FROM ENROLLING IN COMMUNITY SOLAR? SELECT ALL THAT APPLY.

Answered: 149 Skipped: 8

I wouldn't want to spend money on the monthly subscription cost I only want solar if it's on my own property I would find signing up on the website difficult I am worried the solar arrays will impact the aesthetics of my community Other (please specify) 0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Answer choices	Responses	
I wouldn't want to spend money on the monthly subscription cost	56.38%	84
l only want solar if it's on my own property	46.31%	69
I would find signing up on the website difficult	34.90%	52
I am worried the solar arrays will impact the aesthetics of my community	22.82%	34
Other (please specify)	1.34%	2
Total participants: 149		

#	Other (please specify)	Date
1	Nothing	4/20/2023 11:26 AM
2	l am disabled	4/11/2023 7:20 PM



Q104 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

Answered: 60 Skipped: 97

#	Responses	Date
1	Make signing on the website simple	4/23/2023 11:36 AM
2	Make the process of signing simple	4/23/2023 11:20 AM
3	Look for solar with the best performance	4/23/2023 10:52 AM
4	Look for the best solar types that would reduce aesthetics impacts	4/23/2023 10:25 AM
5	More information	4/21/2023 10:27 AM
6	Enlightening the community on it impact.	4/21/2023 8:32 AM
7	Improving the community standards.	4/21/2023 8:16 AM
8	Annual payments	4/21/2023 7:42 AM
9	Quarterly or yearly payments	4/21/2023 5:36 AM
10	None	4/21/2023 3:21 AM
11	Reduce the subscription and increase the ease of access to information in the website	4/20/2023 8:55 PM
12	They should increase the ease of use of the websites	4/20/2023 8:11 PM
13	Reduce the monthly rate	4/20/2023 8:02 PM
14	Make it cheaper so as to easily pay for it and	4/20/2023 7:31 PM
15	By ensuring that the monthly payment are affordable and flexible	4/20/2023 3:09 PM
16	Ensuring that payments are flexible	4/20/2023 3:06 PM
17	Provide bill payment assistance	4/20/2023 2:38 PM
18	Awareness creation	4/20/2023 2:32 PM
19	Making enlightenment on how to navigate.	4/20/2023 2:26 PM
20	Have cheaper installations and solar costs	4/20/2023 2:16 PM
21	Giving adequate information.	4/20/2023 2:13 PM
22	Making signing into the website easier and less complicated	4/20/2023 2:09 PM
23	Na	4/20/2023 1:52 PM
24	Giving room for the masses.	4/20/2023 1:44 PM
25	I suggest PSE should tell us the impact its going to make on our society	4/20/2023 1:41 PM
26	Giving support to the commonest.	4/20/2023 1:41 PM
27	To bring aesthetic solar panels	4/20/2023 1:23 PM
28	Telling us properly how pse works and the costs for everything	4/20/2023 1:13 PM
29	Buy in option	4/20/2023 1:08 PM
30	Honestly I have no idea	4/20/2023 12:34 PM
31	It is hard to coordinate signing up for a group	4/20/2023 12:27 PM
32	Communication	4/20/2023 12:16 PM
33	Reducing the cost of subscription	4/20/2023 12:15 PM
34	By getting good solar systems that would last	4/20/2023 12:06 PM
35	Enlightenment in the Community.	4/20/2023 11:59 AM
36	Sending out information to the community dwellers	4/20/2023 11:48 AM
37	Adequate information	4/20/2023 11:46 AM



#	Responses	Date
38	Proper awareness	4/20/2023 11:39 AM
39	Making weekly	4/20/2023 11:36 AM
40	Am only interested with my own solar	4/20/2023 11:33 AM
41	Would Appreciate	4/20/2023 11:20 AM
42	Making enlightenment and advancing the Community.	4/20/2023 11:20 AM
43	By sending someone to help	4/20/2023 10:55 AM
44	Lack of funds	4/20/2023 10:50 AM
45	By implementing more items which could help improve the energy needed in the solar system	4/20/2023 10:22 AM
46	to implementing policy; systems; and environmental (PSE) change initiatives.	4/20/2023 10:21 AM
47		4/20/2023 10:18 AM
48	Because when it comes to community based I believe alot of people might have problem rather than having it on your own and making sure it's yours and you used it whenever you want to	4/20/2023 10:18 AM
49	Lower the cost of solar panels	4/20/2023 10:17 AM
50	I am an old person with not so much exposure	4/20/2023 10:14 AM
51	Set up plans can I can own one without costing too much	4/20/2023 10:12 AM
52	Sell to more people with landed properties	4/20/2023 10:06 AM
53	Not making it efficient	4/20/2023 10:06 AM
54	Reduce costs	4/20/2023 10:00 AM
55	Ensure there is no conflict between subscribers	4/20/2023 10:00 AM
56	If the monthly subscription are high then I won't be able to subscribe	4/20/2023 10:00 AM
57	Subsidise	4/20/2023 9:59 AM
58	Get land owners instead of renters	4/20/2023 9:57 AM
59	To educate people on the one they know it works well for us	4/20/2023 9:55 AM
60	Handle installation. Set up wiring	4/11/2023 7:20 PM



Q105 ASSUME YOUR MONTHLY SUBSCRIPTION FEE HAS BEEN WAIVED. WHAT MONTHLY ON-BILL CREDIT WOULD ENCOURAGE YOU TO ENROLL IN COMMUNITY SOLAR? PLEASE SHARE YOUR ANSWER IN DOLLARS.

#	Responses	Date
1	\$50	4/25/2023 11:38 AM
2	\$75	4/23/2023 11:36 AM
3	\$100	4/23/2023 11:20 AM
4	\$50	4/23/2023 10:52 AM
5	\$240	4/23/2023 10:25 AM
6	100\$	4/22/2023 1:03 AM
7	Free channels for some times	4/21/2023 10:27 AM
8	\$15	4/21/2023 8:32 AM
9	\$20	4/21/2023 8:16 AM
10	Around 20 dollars	4/21/2023 7:42 AM
11	5 dollars	4/21/2023 5:36 AM
12	\$15	4/21/2023 3:21 AM
13	\$20	4/21/2023 3:19 AM
14	\$50	4/21/2023 2:25 AM
15	20	4/21/2023 1:11 AM
16	75	4/20/2023 8:55 PM
17	50	4/20/2023 8:11 PM
18	49	4/20/2023 8:02 PM
19	50	4/20/2023 7:31 PM
20	\$15	4/20/2023 3:50 PM
21	\$15	4/20/2023 3:14 PM
22	\$120	4/20/2023 3:09 PM
23	\$500	4/20/2023 3:08 PM
24	\$100 -\$200	4/20/2023 3:06 PM
25	\$40	4/20/2023 2:32 PM
26	\$15	4/20/2023 2:26 PM
27	\$15	4/20/2023 2:16 PM
28	\$20	4/20/2023 2:13 PM
29	\$70	4/20/2023 2:09 PM
30	Na	4/20/2023 1:52 PM
31	\$15 dollars	4/20/2023 1:44 PM
32	\$70	4/20/2023 1:41 PM
33	\$15	4/20/2023 1:41 PM
34	\$30	4/20/2023 1:23 PM
35	\$40	4/20/2023 1:13 PM



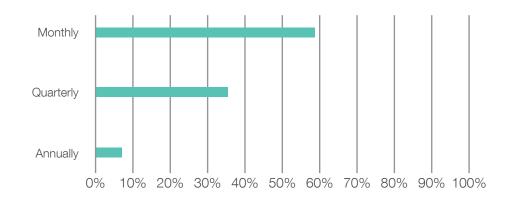
#	Responses	Date
36	\$3444	4/20/2023 1:08 PM
37	\$44449	4/20/2023 12:52 PM
38	\$60	4/20/2023 12:34 PM
39	\$20	4/20/2023 12:27 PM
40	\$50	4/20/2023 12:19 PM
41	50	4/20/2023 12:16 PM
42	Preservation of the environment since solar energy is environmental friendly	4/20/2023 12:15 PM
43	\$50	4/20/2023 12:13 PM
44	500 dollars	4/20/2023 12:13 PM
45	\$25	4/20/2023 12:06 PM
46	50 dollars	4/20/2023 12:06 PM
47	50	4/20/2023 12:03 PM
48	\$75	4/20/2023 12:00 PM
49	\$10	4/20/2023 11:59 AM
50	\$45	4/20/2023 11:53 AM
51	200 dollars	4/20/2023 11:48 AM
52	\$65	4/20/2023 11:46 AM
53	\$50	4/20/2023 11:36 AM
54	200	4/20/2023 11:34 AM
55	200	4/20/2023 11:33 AM
56	100\$	4/20/2023 11:33 AM
57	\$40	4/20/2023 11:30 AM
58	509	4/20/2023 11:26 AM
59	300 Dollars	4/20/2023 11:26 AM
60	75	4/20/2023 11:20 AM
61	It'll be a collective idea from individuals in the community. I think unionism.	4/20/2023 11:20 AM
62	\$50	4/20/2023 11:18 AM
63	Quartely	4/20/2023 11:04 AM
64	100 Dollars	4/20/2023 11:00 AM
65	Yes it would	4/20/2023 10:55 AM
66	Yes I will encourage community solar	4/20/2023 10:50 AM
67	\$25	4/20/2023 10:39 AM
68	\$20	4/20/2023 10:30 AM
33	\$15	4/20/2023 1:41 PM
34	\$30	4/20/2023 1:23 PM
35	\$40	4/20/2023 1:13 PM
69	\$600	4/20/2023 10:26 AM
70	\$23000	4/20/2023 10:22 AM
71	\$20	4/20/2023 10:21 AM
72	300	4/20/2023 10:18 AM
73	\$150	4/20/2023 10:18 AM



#	Responses	Date
74	\$2000	4/20/2023 10:17 AM
75	\$25	4/20/2023 10:14 AM
76	\$20	4/20/2023 10:12 AM
77	\$30	4/20/2023 10:06 AM
78	\$100	4/20/2023 10:06 AM
79	\$200	4/20/2023 10:00 AM
80	\$50	4/20/2023 10:00 AM
81	400	4/20/2023 9:59 AM
82	\$25	4/20/2023 9:57 AM
83	Yeah I will	4/20/2023 9:55 AM
84	\$50	4/11/2023 7:20 PM



Q106 HOW OFTEN WOULD YOU PREFER TO RECEIVE ON-BILL CREDITS?



Answer choices	Responses	
Monthly	57.72% 86	
Quarterly	34.23% 51	
Annually	8.05% 12	
Total participants: 149		



Q107 WHAT ADDITIONAL INFORMATION WOULD YOU NEED FROM PSE BEFORE ENROLLING IN COMMUNITY SOLAR?

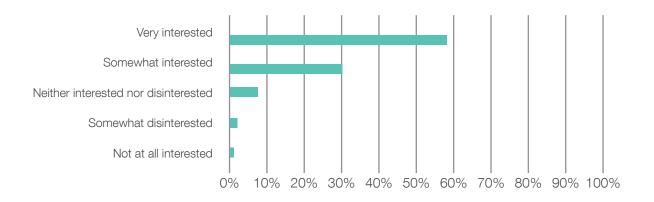
#	Responses	Date
1	Maintenance and cost	4/25/2023 11:38 AM
2	Monthly subscription fee	4/23/2023 11:36 AM
3	Maintenance services	4/23/2023 11:20 AM
4	Monthly subscription cost	4/23/2023 10:52 AM
5	Types of solar they install	4/23/2023 10:25 AM
6	N/A	4/21/2023 10:27 AM
7	The usefulness of the solar	4/21/2023 8:47 AM
8	The Essential Benefits.	4/21/2023 8:32 AM
9	Knowing the benefits.	4/21/2023 8:16 AM
10	Credit to receive on electricity bills	4/21/2023 7:42 AM
11	Incentives and rebates, energy needs	4/21/2023 5:36 AM
12	None	4/21/2023 3:21 AM
13	It possible impact to the community solar.	4/21/2023 3:19 AM
14	The different usage of solar power and advantages of using it	4/20/2023 8:55 PM
15	The advantages i will get by enrolling to the pse solar community compared to now enrolling	4/20/2023 8:11 PM
16	Benefits of enrolment	4/20/2023 8:02 PM
17	How to use it	4/20/2023 7:31 PM
18	Possible Benefits	4/20/2023 3:50 PM
19	Merits and Dismerits.	4/20/2023 3:14 PM
20	Guard on how to set up	4/20/2023 3:09 PM
21	N/A	4/20/2023 3:06 PM
22	The durability of the solar	4/20/2023 2:32 PM
23	More opportunities to gain ideas	4/20/2023 2:26 PM
24	None	4/20/2023 2:16 PM
25	Proper Analysis	4/20/2023 2:13 PM
26	The costs of installation	4/20/2023 2:09 PM
27	Na	4/20/2023 1:52 PM
28	The benefits community solar	4/20/2023 1:44 PM
29	Nil	4/20/2023 1:41 PM
30	The Benefits of having Community solar panels	4/20/2023 1:41 PM
31	A written agreement	4/20/2023 1:23 PM
32	None	4/20/2023 1:13 PM
33	How to manage	4/20/2023 1:08 PM
34	NA	4/20/2023 12:52 PM
35	None	4/20/2023 12:34 PM
36	Nothing	4/20/2023 12:19 PM
37	The advantages and disadvantages of using solar power	4/20/2023 12:15 PM



#	Responses	Date
38	Nothing	4/20/2023 12:06 PM
39	Nothing	4/20/2023 12:06 PM
40	Cost effectiveness	4/20/2023 12:00 PM
41	Precautions on using Community solar.	4/20/2023 11:59 AM
42	Dangers	4/20/2023 11:46 AM
43	Nothing	4/20/2023 11:39 AM
44	Nothing	4/20/2023 11:33 AM
45	Nothing	4/20/2023 11:30 AM
46	Is it going to reach everyone in my community?	4/20/2023 11:20 AM
47	The Advantages and Disadvantages of enrolling in Community solar	4/20/2023 11:20 AM
48	None	4/20/2023 11:04 AM
49	It's safer than portable	4/20/2023 10:50 AM
50	How would everyone benefit, I hope no one gets left out	4/20/2023 10:39 AM
51	How it can be maintained	4/20/2023 10:30 AM
52	N/A	4/20/2023 10:22 AM
53	Who to call when we have issues with the installation	4/20/2023 10:21 AM
54	Nothing	4/20/2023 10:21 AM
55	Maintainance costs	4/20/2023 10:18 AM
56	I guess it's will really good for us to own it	4/20/2023 10:18 AM
57	I need to be educated in the importance of using this PSE services	4/20/2023 10:17 AM
58	A detailed information of what community solar is all about	4/20/2023 10:12 AM
59	None	4/20/2023 10:00 AM
60	Would everyone in the community benefit	4/20/2023 9:57 AM
61	I think nil	4/20/2023 9:55 AM



Q108 HOW INTERESTED ARE YOU IN INSTALLING A BATTERY IN YOUR HOME?



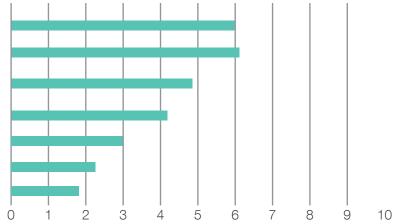
Answer choices	Responses	
Very interested	57.72%	86
Somewhat interested	30.20%	45
Neither interested nor disinterested	8.72%	13
Somewhat disinterested	2.01%	3
Not at all interested	1.34%	2
Total participants: 149		



Q109 WHAT INTERESTS YOU ABOUT INSTALLING A BATTERY WHERE YOU LIVE? PLEASE RANK IN ORDER OF IMPORTANCE.

Answered: 144 Skipped: 13

Decrease frequency and duration of outages Reduction of my energy bills Cleaner source of backup energy than diesel generator Storing renewables Supporting the local economy Local workforce development benefit Participating in clean energy program



Answer choices	1	2	3	4	5	6	7	Total	Score
Decrease frequency and duration of outages	43.06% 62	28.47% 41	15.97% 23	8.33% 12	2.08% 3	0.69%	1.39%	144	5.94
Reduction of my energy bills	44.44% 64	33.33% 48	10.42% 15	6.25% 9	2.78% 4	2.78% 4	0.00% 0	144	6.02
Cleaner source of backup energy than diesel generator	6.25% 9	24.31% 35	43.75% 63	13.89% 20	8.33% 12	1.39% 2	2.08% 3	144	4.94
Storing renewables	3.47% 5	7.64% 11	21.53% 31	46.53% 67	15.97% 23	2.78% 4	2.08% 3	144	4.19
Supporting the local economy	0.69% 1	1.39% 2	4.86% 7	15.97% 23	48.61% 70	18.06% 26	10.42% 15	144	2.94
Local workforce development benefit	0.00% 0	1.39% 2	0.69% 1	6.25% 9	18.75% 27	58.33% 84	14.58% 21	144	2.24
Participating in clean energy programs	2.08% 3	3.47% 5	2.78% 4	2.78% 4	3.57% 5	15.97% 23	69.44% 100	144	1.72



Q110 WHAT IS MISSING FROM THE LIST ABOVE?

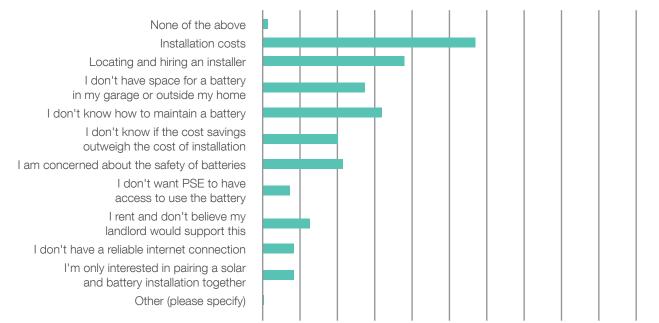
#	Responses	Date
1	I love dc power source for my appliances	4/23/2023 11:39 AM
2	Back up energy	4/23/2023 11:23 AM
3	Having cheaper power	4/23/2023 10:57 AM
4	Extra energy as backup	4/23/2023 10:28 AM
5	No.	4/21/2023 8:20 AM
6	All good	4/21/2023 7:45 AM
7	Reduced caron footprint	4/21/2023 5:49 AM
8	Nill	4/21/2023 3:24 AM
9	Batteries are portable	4/20/2023 9:02 PM
10	Its portable	4/20/2023 8:15 PM
11	It has everything	4/20/2023 8:09 PM
12	Portable source of power	4/20/2023 7:36 PM
13	N/A	4/20/2023 3:19 PM
14	None	4/20/2023 3:10 PM
15	None	4/20/2023 3:09 PM
16	None	4/20/2023 2:36 PM
17	Nill	4/20/2023 2:17 PM
18	Impact of batteries to our local society	4/20/2023 2:11 PM
19	Nill	4/20/2023 1:54 PM
20	Na	4/20/2023 1:53 PM
21	Nill	4/20/2023 1:50 PM
22	Nothing	4/20/2023 1:46 PM
23	Nothing	4/20/2023 1:25 PM
24	Nothing	4/20/2023 1:15 PM
25	Nothing	4/20/2023 1:11 PM
26	Nothing	4/20/2023 12:41 PM
27	Portability of the battery	4/20/2023 12:31 PM
28	No	4/20/2023 12:14 PM
29	Nothing	4/20/2023 12:10 PM
30	Nothing	4/20/2023 12:07 PM
31	None	4/20/2023 11:50 AM
32	None.	4/20/2023 11:29 AM
33	Way the solar are installed	4/20/2023 11:28 AM
34	Nothing	4/20/2023 11:20 AM
35	None	4/20/2023 11:11 AM
36	Nothing	4/20/2023 11:05 AM
37	Nothing	4/20/2023 11:05 AM



#	Responses	Date
38	None	4/20/2023 10:51 AM
39	N/A	4/20/2023 10:24 AM
40	Nothing	4/20/2023 10:24 AM
41	Nothing	4/20/2023 10:22 AM
42	Involving local authorities	4/20/2023 10:21 AM
43	Nothing	4/20/2023 10:12 AM
44	Both	4/20/2023 10:03 AM
45	None	4/20/2023 10:01 AM
46	Nothing	4/20/2023 9:58 AM
47	Need constant power to wheelchair and hospital bed! If power goes out, I can be trapped in my bed	4/20/2023 8:09 PM



Q111 WHAT MIGHT PREVENT YOU FROM INSTALLING A BATTERY WHERE YOU LIVE? SELECT ALL THAT APPLY.



0% 10% 20% 30% 40% 50% 60% 70% 80% 90%	6 100%
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Answer choices	Responses	
None of the above	1.34%	2
Installation costs	57.05%	85
Locating and hiring an installer	38.26%	57
I don't have space for a battery in my garage or outside my home	28.86%	43
I don't know how to maintain a battery	31.54%	47
I don't know if the cost savings outweigh the cost of installation	20.13%	30
I am concerned about the safety of batteries	21.48%	32
I don't want PSE to have access to use the battery	6.71%	10
I rent and don't believe my landlord would support this	11.41%	17
I don't have a reliable internet connection	8.05%	12
I'm only interested in pairing a solar and battery installation together	8.05%	12
Other (please specify)	0.67%	1
Total participants: 149		

#	Other (please specify)	Date
1	l am disabled	4/11/2023 7:25 PM



Q112 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

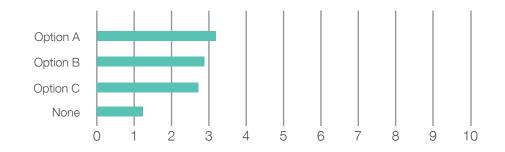
Answered: 55 Skipped: 102

#	Responses	Date
1	Reduce installation cost	4/23/2023 11:39 AM
2	Provide maintenance free batteries	4/23/2023 11:23 AM
3	Offer maintenance services to batteries	4/23/2023 10:57 AM
4	Engage the landlords	4/23/2023 10:28 AM
5	Give detailed information	4/22/2023 1:06 AM
6	Providing better batteries.	4/21/2023 8:20 AM
7	Reduce cost and pair battery with solar	4/21/2023 7:45 AM
8	Subsidize cost	4/21/2023 5:49 AM
9	Introducing seminars to advance the public.	4/21/2023 3:24 AM
10	Creating awareness	4/21/2023 2:27 AM
11	Reducing the installation cost and provide more information on how to store batteries	4/20/2023 9:02 PM
12	Reduce the cost of installation and increase information in its advantages so that landlords will not be against it	4/20/2023 8:15 PM
13	Educate more on importance of batteries in solar installation	4/20/2023 8:09 PM
14	Reduce the cost installation	4/20/2023 7:36 PM
15	Providing accessable Battery	4/20/2023 3:53 PM
16	Lower the cost of the batteries and installation	4/20/2023 3:19 PM
17	By knowing the customer ability and ensuring that it's done in their favor	4/20/2023 3:19 PM
18	Providing Assistance.	4/20/2023 2:54 PM
19	Proper Analysis	4/20/2023 2:36 PM
20	Assisting with proper tools.	4/20/2023 2:33 PM
21	Education on installation and maintenance	4/20/2023 2:17 PM
22	Creation of awareness	4/20/2023 2:17 PM
23	Nil	4/20/2023 2:11 PM
24	Creating Awareness to the people.	4/20/2023 1:54 PM
25	Na	4/20/2023 1:53 PM
26	Creating awareness to the masses.	4/20/2023 1:50 PM
27	By making us less worried about the safety of this batteries and also how to go through the installation process by ourselves I think proper information on how to install this ourselves and save us the costs would really be helpful	4/20/2023 1:46 PM
28	To give out information on how to handle the batteries	4/20/2023 1:25 PM
29	By telling us the safety processes of this batteries	4/20/2023 1:15 PM
30	Public demand	4/20/2023 12:53 PM
31	Not having access to use my battery	4/20/2023 12:41 PM
32	Reduce the cost of installation, reduce the sizes of the batteries and finally provide more information about the batteries for people to feel safe to use	4/20/2023 11:29 AM
33	Training on battery care	4/20/2023 12:29 PM

#	Responses	Date
34	By making sure their products are safe and reliable	4/20/2023 12:10 PM
35	Public awareness	4/20/2023 12:07 PM
36	Creating Awareness.	4/20/2023 12:03 PM
37	Making cost more affordable	4/20/2023 11:40 AM
38	Provide free installation Provide training on battery maintenance	4/20/2023 11:35 AM
39	Services Programs	4/20/2023 11:29 AM
40	Cost reduction	4/20/2023 11:20 AM
41	Creation of space during construction of buildings	4/20/2023 11:11 AM
42	Providing agents	4/20/2023 11:05 AM
43	I think PSE should have someone come install it	4/20/2023 11:05 AM
44	Improving in the energy requirements.	4/20/2023 10:24 AM
45	By helping me acquire the necessary items I need	4/20/2023 10:24 AM
46	Cost of purchase should be reduced	4/20/2023 10:22 AM
47	Waive initial costs	4/20/2023 10:21 AM
48	Lower the the cost of installation and hiring a installer.	4/20/2023 10:20 AM
49	Give a detailed information on how to maintain it	4/20/2023 10:16 AM
50	Making it affordable	4/20/2023 10:12 AM
51	Send a manual procedure	4/20/2023 10:03 AM
52	The installation cost should be fair	4/20/2023 10:03 AM
53	Building more space for installation	4/20/2023 10:01 AM
54	Use safe energy	4/20/2023 10:00 AM
55	Here is the cost of getting the battery if only they can let the people afford it at affordable rates	4/20/2023 9:58 AM



Q113 RANK WHICH PROGRAM MODEL YOU WOULD BE MOST INTERESTED IN PARTICIPATING IN. PLEASE NOTE THAT ALL DOLLAR VALUES ARE MEANT TO BE ILLUSTRATIVE AND ARE NOT NECESSARILY INDICATIVE OF FINAL PROGRAM COSTS OR OFFERING.



Answer choices	1	2	3	4	Total	Score
Option A	39.60% 59	35.57% 53	21.48% 32	3.36% 5	149	3.11
Option B	40.94% 61	21.48% 32	28.19% 42	9.40% 14	149	2.94
Option C	18.79% 28	40.27% 60	34.23% 51	6.71% 10	149	2.71
None	0.67% 1	2.68% 4	16.11% 24	80.54% 120	149	1.23



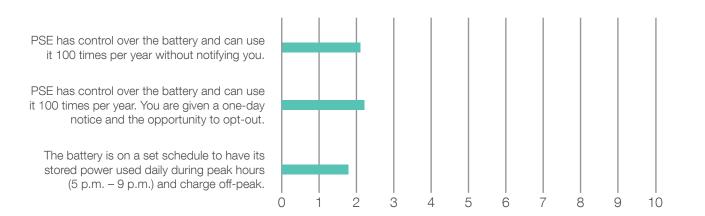
Q114 IF NONE OF THESE OPTIONS ARE IDEAL FOR YOU, PLEASE DESCRIBE YOUR IDEAL OPTION.

Answered: 22 Skipped: 135

#	Responses	Date
1	Am ok with option c	4/23/2023 11:39 AM
2	I will go with option c	4/23/2023 11:23 AM
3	Option B is ideal	4/23/2023 10:57 AM
4	I think those options are ideal	4/23/2023 10:28 AM
5	All in.	4/21/2023 7:45 AM
6	N/A	4/20/2023 9:02 PM
7	N/A	4/20/2023 8:15 PM
8	They are good for me	4/20/2023 8:09 PM
9	N/A	4/20/2023 7:36 PM
10	N/A	4/20/2023 3:10 PM
11	They're ideal	4/20/2023 2:11 PM
12	Na	4/20/2023 1:53 PM
13	They are	4/20/2023 1:46 PM
14	They are	4/20/2023 1:15 PM
15	NA	4/20/2023 12:53 PM
16	They're all ideal	4/20/2023 12:41 PM
17	N/A	4/20/2023 12:31 PM
18	None	4/20/2023 12:10 PM
19	None	4/20/2023 11:11 AM
20	N/A	4/20/2023 10:24 AM
21	В	4/20/2023 10:22 AM
22	It's ideal	4/20/2023 10:03 AM



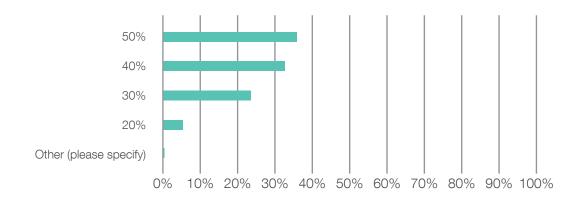
Q115 PSE WILL COMPENSATE YOU FOR THE USE OF YOUR BATTERY TO MANAGE THE LOAD ON PSE'S GRID. USUALLY, YOU WON'T EVEN NOTICE WHEN PSE IS USING YOUR BATTERY, AND PSE WILL NOT USE IT DURING A STORM OR HEAT EVENT WHEN THERE IS A HIGHER LIKELIHOOD OF AN OUTAGE SO THAT YOU CAN USE IT FOR BACK-UP POWER. PLEASE RANK WHICH OF THE LOAD MANAGEMENT SCENARIOS YOU WOULD BE MOST LIKELY TO LEAST LIKELY TO PARTICIPATE IN.



Answer choices	1	2	3	Total	Score
PSE has control over the battery and can use it 100 times per year without notifying you.	38.93% 58	28.86% 43	32.21% 48	149	2.07
PSE has control over the battery and can use it 100 times per year. You are given a one-day notice and the opportunity to opt-out.	45.64% 68	28.19% 42	26.17% 39	149	2.19
The battery is on a set schedule to have its stored power used daily during peak hours (5 p.m. – 9 p.m.) and charge off-peak.	15.44% 23	42.95% 64	41.61% 62	149	1.74



Q116 HOW MUCH OF YOUR BATTERY DO YOU WANT TO RESERVE AT ALL TIMES IN CASE OF AN UNEXPECTED OUTAGE? PLEASE SELECT ONE



Answer choices	Responses	
50%	35.57%	53
40%	32.89%	49
30%	23.49%	35
20%	6.71%	10
Other (please specify)	1.34%	2
Total participants: 149		

#	Other (please specify)	Date
1	More than 50%	4/21/2023 5:49 AM
2	100	4/20/2023 8:09 PM



Q117 WHAT ADDITIONAL INFORMATION WOULD YOU NEED FROM PSE BEFORE INSTALLING A BATTERY WHERE YOU LIVE?

Answered: 53 Skipped: 104

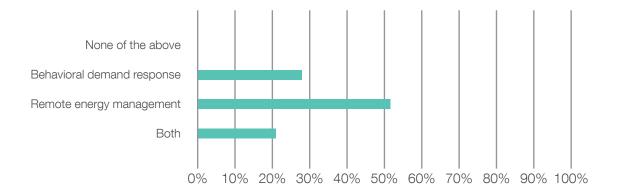
#	Responses	Date
1	Notify me when using the battery	4/23/2023 11:39 AM
2	How many batteries so that i look for space in an my garage	4/23/2023 11:23 AM
3	Maximum number of batteries they can install and also the cost	4/23/2023 10:57 AM
4	Am satisfied	4/23/2023 10:28 AM
5	The strength and weakness of the battery	4/21/2023 8:51 AM
6	The potential impact on installing a battery.	4/21/2023 8:35 AM
7	Advantages and Disadvantages	4/21/2023 8:20 AM
8	Maintenance cost, return of investment.	4/21/2023 7:45 AM
9	Battery capacity, maintenance, safety, Battery type and cost	4/21/2023 5:49 AM
10	Remedies.	4/21/2023 3:24 AM
11	None	4/21/2023 1:12 AM
12	The advantages of batteries	4/20/2023 9:02 PM
13	Its advantages over not installing batteries	4/20/2023 8:15 PM
14	Advantages of installing a battery	4/20/2023 8:09 PM
15	Advantages and disadvantages	4/20/2023 7:36 PM
16	Knowledge acquisition.	4/20/2023 3:53 PM
17	Gaining more idea on how it'll bring impact.	4/20/2023 3:18 PM
18	None	4/20/2023 3:10 PM
19	The life span of the battery.	4/20/2023 2:54 PM
20	The climate	4/20/2023 2:36 PM
21	Advantages of battery installation.	4/20/2023 2:33 PM
22	None	4/20/2023 2:17 PM
23	To know the durability of the battery	4/20/2023 2:17 PM
24	The safety and precautions	4/20/2023 2:11 PM
25	Precautions of installing a battery close to the house.	4/20/2023 1:54 PM
26	Na	4/20/2023 1:53 PM
27	The safety measures	4/20/2023 1:50 PM
28	They should make the installation process less complicated	4/20/2023 1:46 PM
29	How to go about with the installation	4/20/2023 1:25 PM
30	None	4/20/2023 1:15 PM
31	Nothing	4/20/2023 1:11 PM
32	Yes	4/20/2023 12:53 PM
33	The cost of installation	4/20/2023 12:41 PM
34	How long it takes for the energy in the batteries to be fully drained	4/20/2023 12:31 PM
35	How safe it is and assurance	4/20/2023 12:10 PM
36	Nothing	4/20/2023 12:07 PM
37	Benefits and the Effect.	4/20/2023 12:03 PM



#	Responses	Date
38	Duration and maintenance	4/20/2023 12:02 PM
39	Periodic checks	4/20/2023 11:53 AM
40	None	4/20/2023 11:34 AM
41	Life span of the Battery and necessary precautions involved.	4/20/2023 11:29 AM
42	Effectiveness	4/20/2023 11:20 AM
43	I think It will be lovely to have more of my battery reserves	4/20/2023 11:05 AM
44	How could it be maintained to make sure it last long	4/20/2023 10:40 AM
45	How do I maintain it and it shelf life	4/20/2023 10:31 AM
46	N/A	4/20/2023 10:24 AM
47	Nothing	4/20/2023 10:24 AM
48	How do I maintain it	4/20/2023 10:22 AM
49	Battery should be in such a way it might notify us about usage	4/20/2023 10:22 AM
50	No comment	4/20/2023 10:20 AM
51	A detailed information about installing a battery and how to maintain it	4/20/2023 10:16 AM
52	None	4/20/2023 10:03 AM
53	I believe this battery will be good If it's less cost	4/20/2023 9:58 AM



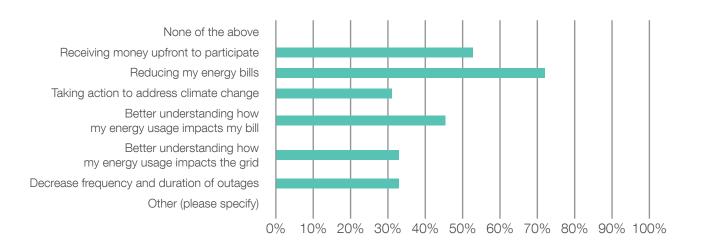
Q118 PSE PROVIDES INCENTIVES FOR ENROLLMENT. ALL DEMAND RESPONSE PROGRAMS ARE VOLUNTARY, AND CUSTOMERS CAN ALWAYS OPT OUT OF PARTICIPATING. WHICH OF THESE DEMAND RESPONSE PROGRAMS WOULD YOU PREFER TO PARTICIPATE IN? SELECT ONE.



Answer choices	Responses	
None of the above	0.00%	0
Behavioral demand response	28.19%	42
Remote energy management	51.01%	76
Both	20.81%	31
Total participants: 149		



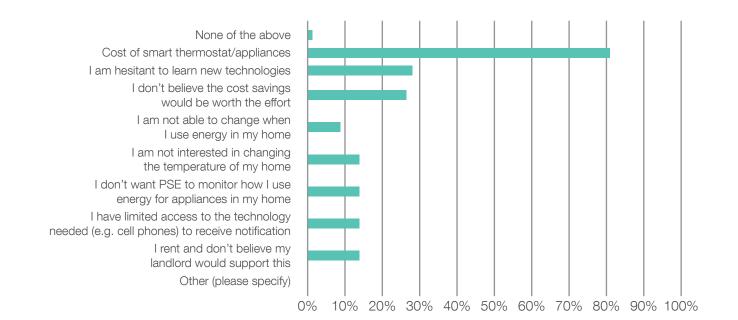
Q119 WHAT INTERESTS YOU ABOUT PARTICIPATING IN BEHAVIORAL DEMAND RESPONSE? SELECT ALL THAT APPLY.BEHAVIORAL DEMAND RESPONSE: YOU ADJUST YOUR THERMOSTAT OR APPLIANCES IN RESPONSE TO A REQUEST FROM PSE.



Answer choices	Responses	
None of the above	0.00%	0
Receiving money upfront to participate	52.38%	22
Reducing my energy bills	71.43%	30
Taking action to address climate change	30.95%	13
Better understanding how my energy usage impacts my bill	45.24%	19
Better understanding how my energy usage impacts the grid	33.33%	14
Decrease frequency and duration of outages	33.33%	14
Other (please specify)	0.00%	0
Total participants: 42		



Q120 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN BEHAVIORAL DEMAND RESPONSE? SELECT ALL THAT APPLY.BEHAVIORAL DEMAND RESPONSE: YOU ADJUST YOUR THERMOSTAT OR APPLIANCES IN RESPONSE TO A REQUEST FROM PSE.



Answer choices	Responses		
None of the above	2.38%	1	
Cost of smart thermostat/appliances	80.95%	34	
I am hesitant to learn new technologies	28.57%	12	
I don't believe the cost savings would be worth the effort	26.19%	11	
I am not able to change when I use energy in my home	9.52%	4	
I am not interested in changing the temperature of my home	14.29%	6	
I don't want PSE to monitor how I use energy for appliances in my home	14.29%	6	
I have limited access to the technology needed (e.g. cell phones) to receive notification	14.29%	6	
I rent and don't believe my landlord would support this	14.29%	6	
Other (please specify)	0.00%	0	
Total participants: 42			

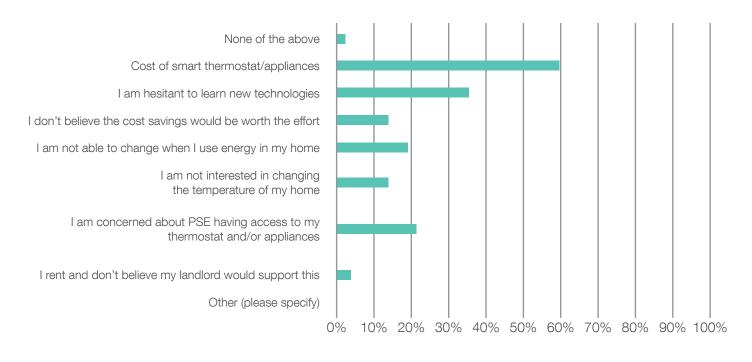


Q121 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
1	Provide access to technology	4/23/2023 11:24 AM
2	Provide smart thermostat	4/23/2023 10:32 AM
3	No idea	4/21/2023 7:47 AM
4	Explain further to customers on the benefits of this approach	4/21/2023 5:54 AM
5	Reduce the cost of the thermostat and increase ease of access to information to help the landlords be more informed	4/20/2023 9:18 PM
6	Flexible payment	4/20/2023 3:20 PM
7	Na	4/20/2023 1:54 PM
8	Telling us about the costs	4/20/2023 1:19 PM
9	To increase temperature rate	4/20/2023 1:14 PM
10	Not rarely used	4/20/2023 12:55 PM
11	Providing me with adequate knowledge about it	4/20/2023 10:19 AM
12	Reduce the cost	4/20/2023 10:00 AM



Q122 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN REMOTE ENERGY MANAGEMENT? SELECT ALL THAT APPLY.REMOTE ENERGY MANAGEMENT: YOU GRANT PSE PERMISSION TO REMOTELY ADJUST YOUR THERMOSTAT OR APPLIANCES.



Answer choices	Responses	
None of the above	2.38%	1
Cost of smart thermostat/appliances	59.52%	25
I am hesitant to learn new technologies	35.71%	15
I don't believe the cost savings would be worth the effort	16.67%	7
I am not able to change when I use energy in my home	19.05%	8
I am not interested in changing the temperature of my home	16.67%	7
I am concerned about PSE having access to my thermostat and/ or appliances	21.43%	9
I rent and don't believe my landlord would support this	4.76%	2
I rent and don't believe my landlord would support this	14.29%	6
Other (please specify)	0.00%	0
Total participants: 42		



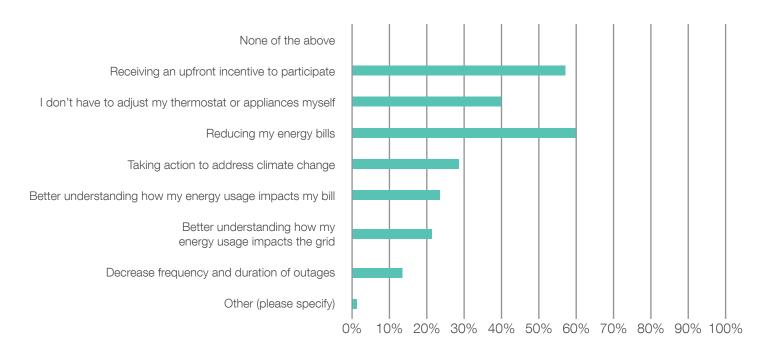
Q123 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
1	Smart thermostat	4/23/2023 11:24 AM
2	Education on technology	4/23/2023 10:32 AM
3	Address my trust issues	4/21/2023 7:47 AM
4	Assure customers that you cannot take away their freedom to adjust their equipment	4/21/2023 5:54 AM
5	Reduce the cost of the thermometers and increase access to information	4/20/2023 9:18 PM
6	Na	4/20/2023 1:54 PM
7	I wouldn't enjoy being monitored so it best they allow me use my light the way I want to ,then at the end of the month I'd prefer a mail of the costs of my data usage	4/20/2023 1:19 PM
8	To more advanced technology	4/20/2023 1:14 PM
9	Very true	4/20/2023 12:55 PM
10	Getting to know the customers	4/20/2023 10:41 AM
11	Nothing	4/20/2023 10:19 AM



Q124 WHAT INTERESTS YOU ABOUT PARTICIPATING IN REMOTE ENERGY MANAGEMENT? SELECT ALL THAT APPLY.REMOTE ENERGY MANAGEMENT: YOU GRANT PSE PERMISSION TO REMOTELY ADJUST YOUR THERMOSTAT OR APPLIANCES.

Answered: 76 Skipped: 81



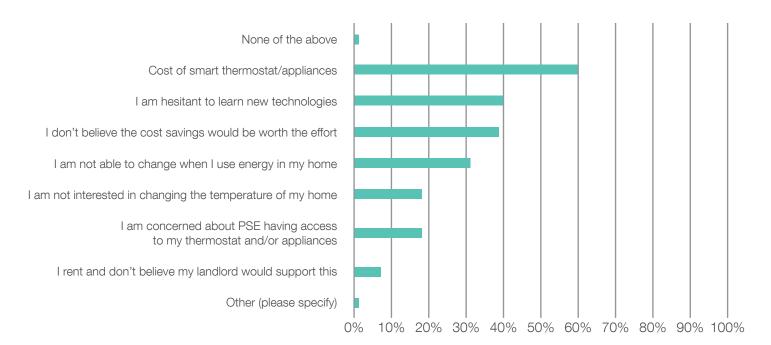
Answer choices	Responses	
None of the above	0.00%	0
Receiving an upfront incentive to participate	56.58%	43
I don't have to adjust my thermostat or appliances myself	39.47%	30
Reducing my energy bills	59.21%	45
Taking action to address climate change	28.95%	22
Better understanding how my energy usage impacts my bill	22.37%	17
Better understanding how my energy usage impacts the grid	21.05%	16
Decrease frequency and duration of outages	13.16%	10
Other (please specify)	1.32%	1
Total participants: 76		

#	Other (please specify)	Date
1	Use	4/20/2023 11:28 AM



Q125 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN REMOTE ENERGY MANAGEMENT? SELECT ALL THAT APPLY. REMOTE ENERGY MANAGEMENT: YOU GRANT PSE PERMISSION TO REMOTELY ADJUST YOUR THERMOSTAT OR APPLIANCES.

Answered: 76 Skipped: 81



Answer choices	Responses	
None of the above	1.32%	1
Cost of smart thermostat/appliances	60.53%	46
I am hesitant to learn new technologies	40.79%	31
I don't believe the cost savings would be worth the effort	38.16%	29
I am not able to change when I use energy in my home	31.58%	24
I am not interested in changing the temperature of my home	18.42%	14
I am concerned about PSE having access to my thermostat and/ or appliances	18.42%	14
I rent and don't believe my landlord would support this	7.89%	6
Other (please specify)	1.32%	1
Total participants: 76		

#	Other (please specify)	Date
1	Monitoring how I use my energy supply	4/20/2023 12:18 PM

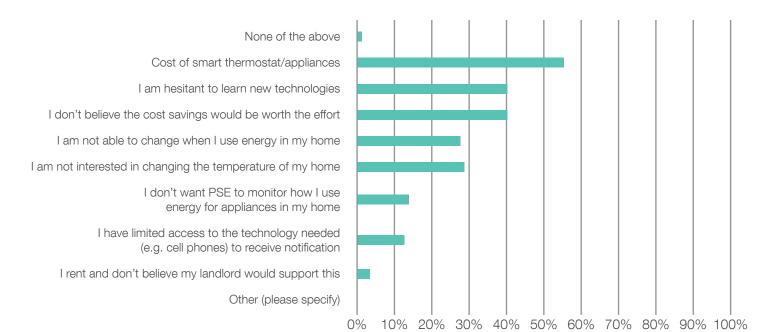


Q126 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
1	To only adjust this appliances after notifying me	4/23/2023 11:00 AM
2	Providing thermostat	4/21/2023 8:53 AM
3	Creating Awareness.	4/21/2023 8:36 AM
4	Through awareness creation.	4/21/2023 8:22 AM
5	Reduce the cost of production of thermostats thus leading to reduction in there prices	4/20/2023 8:17 PM
6	Increase flexibility	4/20/2023 8:11 PM
7	Reduction of the cost of installation	4/20/2023 7:45 PM
8	Active thermostat appliances.	4/20/2023 3:56 PM
9	Creating Awareness.	4/20/2023 2:56 PM
10	Creation of awareness	4/20/2023 2:37 PM
11	Giving Assistance.	4/20/2023 2:36 PM
12	Creating awareness	4/20/2023 2:19 PM
13	Making improvement.	4/20/2023 1:57 PM
14	Creation of awareness	4/20/2023 1:54 PM
15	l don't know	4/20/2023 12:46 PM
16	By giving insurance	4/20/2023 12:18 PM
17	Addressing on individual barriers.	4/20/2023 12:05 PM
18	Reduce cost of their appliances	4/20/2023 11:36 AM
19	Creating enlightenment on how it works.	4/20/2023 11:35 AM
20	Coat of installation	4/20/2023 10:25 AM
21	Talk to landlord	4/20/2023 10:04 AM



Q127 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN BEHAVIORAL DEMAND RESPONSE? SELECT ALL THAT APPLY. BEHAVIORAL DEMAND RESPONSE: YOU ADJUST YOUR THERMOSTAT OR APPLIANCES IN RESPONSE TO A REQUEST FROM PSE.



Answer choices	Responses	
None of the above	1.32%	1
Cost of smart thermostat/appliances	55.26%	42
I am hesitant to learn new technologies	40.79%	31
I don't believe the cost savings would be worth the effort	39.47%	30
I am not able to change when I use energy in my home	27.63%	21
I am not interested in changing the temperature of my home	21.05%	16
I don't want PSE to monitor how I use energy for appliances in my home	14.47%	11
I have limited access to the technology needed (e.g. cell phones) to receive notification	13.16%	10
I rent and don't believe my landlord would support this	3.95%	3
Other (please specify)	0.00%	0
Total participants: 76		

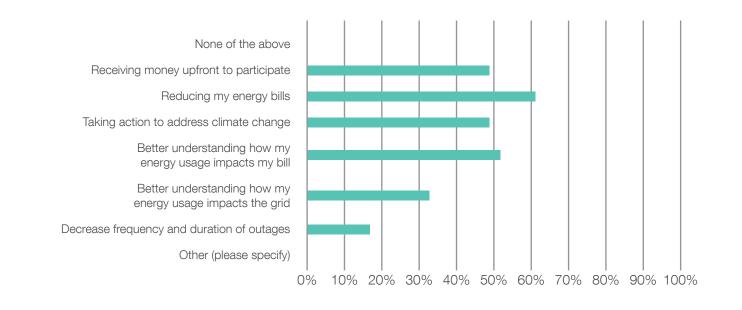


Q128 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
1	Provide education on the right adjustments procedure not to damage the devices	4/23/2023 11:00 AM
2	Creating Awareness	4/21/2023 8:36 AM
3	Reduce the cost of the thermostats	4/20/2023 8:17 PM
4	Reduce cost	4/20/2023 8:11 PM
5	Reduce the cost of the appliances	4/20/2023 7:45 PM
6	Installation of thermostat	4/20/2023 3:56 PM
7	Expansion.	4/20/2023 3:19 PM
8	Making it possible to afford.	4/20/2023 2:56 PM
9	Giving information	4/20/2023 2:37 PM
10	Making implementation.	4/20/2023 2:36 PM
11	Giving adequate information	4/20/2023 2:19 PM
12	Giving assistance to those in need.	4/20/2023 1:57 PM
13	Creation of awareness	4/20/2023 1:54 PM
14	By sending someone to help	4/20/2023 12:46 PM
15	None	4/20/2023 12:18 PM
16	Make improvements.	4/20/2023 12:05 PM
17	Reduce cost of their appliances	4/20/2023 11:36 AM
18	Easy access to navigate.	4/20/2023 11:35 AM
19	Cost reduction	4/20/2023 10:25 AM
20	Get across older people like me with a way they too can get involved	4/20/2023 10:16 AM
21	Mass communication	4/20/2023 10:04 AM



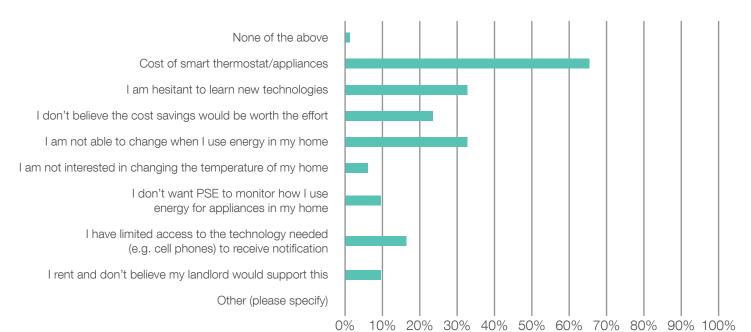
Q129 WHAT INTERESTS YOU ABOUT PARTICIPATING IN BEHAVIORAL DEMAND RESPONSE? SELECT ALL THAT APPLY.BEHAVIORAL DEMAND RESPONSE: YOU ADJUST YOUR THERMOSTAT OR APPLIANCES IN RESPONSE TO A REQUEST FROM PSE.



Answer choices	Responses	
None of the above	0.00%	0
Receiving money upfront to participate	48.39%	15
Reducing my energy bills	61.29%	19
Taking action to address climate change	48.39%	15
Better understanding how my energy usage impacts my bill	51.61%	16
Better understanding how my energy usage impacts the grid	32.26%	10
Decrease frequency and duration of outages	16.13%	5
Other (please specify)	0.00%	0
Total participants: 76		



Q130 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN BEHAVIORAL DEMAND RESPONSE? SELECT ALL THAT APPLY.BEHAVIORAL DEMAND RESPONSE: YOU ADJUST YOUR THERMOSTAT OR APPLIANCES IN RESPONSE TO A REQUEST FROM PSE.



Responses

Answer choices	Responses	
None of the above	3.23%	1
Cost of smart thermostat/appliances	64.52%	20
I am hesitant to learn new technologies	32.26%	10
I don't believe the cost savings would be worth the effort	22.58%	7
I am not able to change when I use energy in my home	32.26%	10
I am not interested in changing the temperature of my home	6.45%	2
I don't want PSE to monitor how I use energy for appliances in my home	9.68%	3
I have limited access to the technology needed (e.g. cell phones) to receive notification	16.13%	5
I rent and don't believe my landlord would support this	9.68%	3
Other (please specify)	0.00%	0
Total participants: 31		

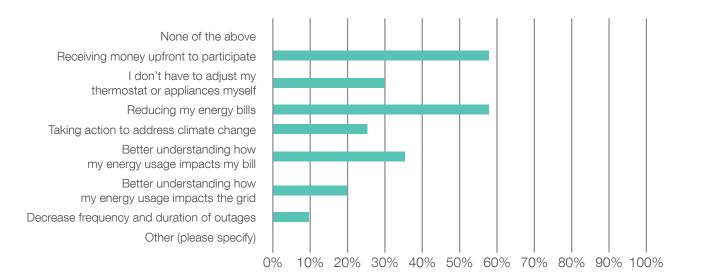


Q131 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
1	Provide smart thermostat	4/23/2023 11:40 AM
2	Ask the landlords for permission and enlightening them on the importance of the solar	4/21/2023 2:29 AM
3	Nil	4/20/2023 2:15 PM
4	By making things less complicated and easier to acess	4/20/2023 1:48 PM
5	Reduce the cost	4/20/2023 12:40 PM
6	Lower costs	4/20/2023 12:31 PM
7	Making it affordable	4/20/2023 11:41 AM
8	Making it flexible for me to be able to change when I want and reduced the costs	4/20/2023 11:12 AM
9	By taking a good look at it.	4/20/2023 10:27 AM
10	By adjusting to customer demand	4/20/2023 10:21 AM
11	Lower the costs	4/20/2023 10:21 AM
12	Ensuring that there are some amount saved	4/20/2023 10:05 AM



Q132 WHAT INTERESTS YOU ABOUT PARTICIPATING IN REMOTE ENERGY MANAGEMENT? SELECT ALL THAT APPLY. REMOTE ENERGY MANAGEMENT: YOU GRANT PSE PERMISSION TO REMOTELY ADJUST YOUR THERMOSTAT OR APPLIANCES.



Answer choices	Responses	
None of the above	0.00%	0
Receiving an upfront incentive to participate	58.06%	18
I don't have to adjust my thermostat or appliances myself	29.03%	9
Reducing my energy bills	58.06%	18
Taking action to address climate change	25.81%	8
Better understanding how my energy usage impacts my bill	35.48%	11
Better understanding how my energy usage impacts the grid	19.35%	6
Decrease frequency and duration of outages	9.68%	3
Other (please specify)	0.00%	0
Total participants: 31		



Q133 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN REMOTE ENERGY MANAGEMENT? SELECT ALL THAT APPLY. REMOTE ENERGY MANAGEMENT: YOU GRANT PSE PERMISSION TO REMOTELY ADJUST YOUR THERMOSTAT OR APPLIANCES.

None of the above											
Cost of smart thermostat/appliances											
I am hesitant to learn new technologies											
I don't believe the cost savings would be worth the effort											
I am not able to change when I use energy in my home											
I am not interested in changing the temperature of my home											
I am concerned about PSE having access to my thermostat and/or appliances											
I rent and don't believe my landlord would support this											
Other (please specify)											
	0%	10%	20%	30%	40%	50%	60%	70%	80%	90% 100)%

Answer choices	Responses	
None of the above	0.00%	0
Cost of smart thermostat/appliances	74.19%	23
I am hesitant to learn new technologies	22.58%	7
I don't believe the cost savings would be worth the effort	29.03%	9
I am not able to change when I use energy in my home	35.48%	11
I am not interested in changing the temperature of my home	16.13%	5
I am concerned about PSE having access to my thermostat and/ or appliances	16.13%	5
I rent and don't believe my landlord would support this	12.90%	4
Other (please specify)	0.00%	0
Total participants: 76		



Q134 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
1	Provide outsmart devices	4/23/2023 11:40 AM
2	Ensuring it can be paid on monthly basis	4/20/2023 3:15 PM
3	The costs	4/20/2023 2:15 PM
4	They shouldn't have access to my appliances without my permission	4/20/2023 1:48 PM
5	Advice the landlords on the advantages of its usage	4/20/2023 12:40 PM
6	Making it flexible for me to be able to change when I want and reduced the costs	4/20/2023 11:12 AM
7	By looking forward to helping	4/20/2023 10:27 AM
8	I think PSE should let everyone know how useful it maybe for them to purchase this solar and the one that will really be good for them because we human believe and rely on quality.	4/20/2023 10:25 AM
9	Lower the costs.	4/20/2023 10:21 AM
10	I believe every person should give their complain so they can tackle it per person	4/20/2023 9:59 AM



Q135 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN BEHAVIORAL DEMAND RESPONSE? SELECT ALL THAT APPLY. BEHAVIORAL DEMAND RESPONSE: YOU ADJUST YOUR THERMOSTAT OR APPLIANCES IN RESPONSE TO A REQUEST FROM PSE.

Answer choices	Responses	
None of the above	0.00%	0
Cost of smart thermostat/appliances	0.00%	0
I am hesitant to learn new technologies	0.00%	0
I don't believe the cost savings would be worth the effort	0.00%	0
I am not able to change when I use energy in my home	0.00%	0
I am not interested in changing the temperature of my home	0.00%	0
I don't want PSE to monitor how I use energy for appliances in my home	0.00%	0
I have limited access to the technology needed (e.g. cell phones) to receive notification	0.00%	0
I rent and don't believe my landlord would support this	0.00%	0
Other (please specify)	0.00%	0
Total participants: 0		



Q136 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
	There are no responses.	



Q137 WHAT MIGHT PREVENT YOU FROM PARTICIPATING IN REMOTE ENERGY MANAGEMENT? SELECT ALL THAT APPLY. REMOTE ENERGY MANAGEMENT: YOU GRANT PSE PERMISSION TO REMOTELY ADJUST YOUR THERMOSTAT OR APPLIANCES.

Answer choices	Responses	
None of the above	0.00%	0
Cost of smart thermostat/appliances	0.00%	0
I am hesitant to learn new technologies	0.00%	0
I don't believe the cost savings would be worth the effort	0.00%	0
I am not able to change when I use energy in my home	0.00%	0
I am not interested in changing the temperature of my home	0.00%	0
I am concerned about PSE having access to my thermostat and/or appliances	0.00%	0
I rent and don't believe my landlord would support this	0.00%	0
Other (please specify)	0.00%	0
Total participants: 0		

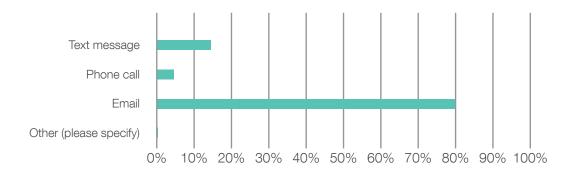


Q138 HOW WOULD YOU SUGGEST PSE ADDRESS THESE BARRIERS?

#	Responses	Date
	There are no responses.	



Q139 HOW WOULD YOU PREFER TO BE NOTIFIED ABOUT A REDUCTION IN ELECTRICITY USAGE DURING PEAK PERIODS? PEAK PERIODS OCCUR WHEN DEMAND ACROSS THE GRID FOR ELECTRICITY IS HIGHEST, WHICH TYPICALLY HAPPENS ON COLD WINTER MORNINGS WHEN EVERYONE'S HEAT TURNS UP.

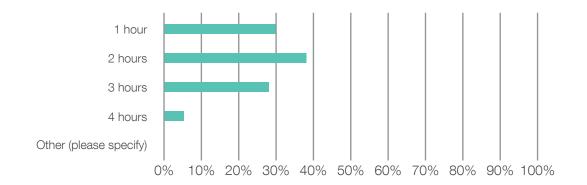


Answer choices	Responses	
Text message	14.77%	22
Phone call	5.37%	8
Email	79.19%	118
Other (please specify)	0.67%	1
Total participants: 149		

#	Other (please specify)	Date
1	Hî	4/20/2023 10:38 AM



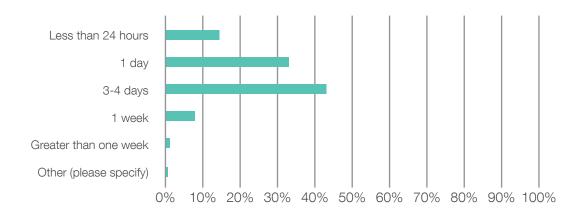
Q140 HOW LONG OF AN ELECTRICITY REDUCTION EVENT COULD YOU PARTICIPATE IN DURING PEAK PERIODS? PEAK PERIODS OCCUR WHEN DEMAND ACROSS THE GRID FOR ELECTRICITY IS HIGHEST, WHICH TYPICALLY HAPPENS ON COLD WINTER MORNINGS WHEN EVERYONE'S HEAT TURNS UP.



Answer choices	Responses	
1 hour	29.53%	44
2 hours	37.58%	56
3 hours	27.52%	41
4 hours	5.37%	8
Other (please specify)	0.00%	0
Total participants: 149		



Q141 HOW MUCH NOTICE WOULD YOU NEED TO PREPARE FOR A DECREASE IN ELECTRICITY USAGE DURING PEAK PERIODS? PEAK PERIODS OCCUR WHEN DEMAND ACROSS THE GRID FOR ELECTRICITY IS HIGHEST, WHICH TYPICALLY HAPPENS ON COLD WINTER MORNINGS WHEN EVERYONE'S HEAT TURNS UP.

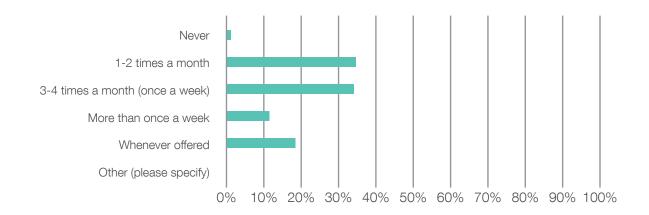


Answer choices	Responses	
Less than 24 hours	14.09%	21
1 day	32.21%	48
3-4 days	42.28%	63
1 week	8.05%	12
Greater than one week	2.68%	4
Other (please specify)	0.67%	1
Total participants: 149		

#	Other (please specify)	Date
1	9 hours	4/20/2023 1:49 PM



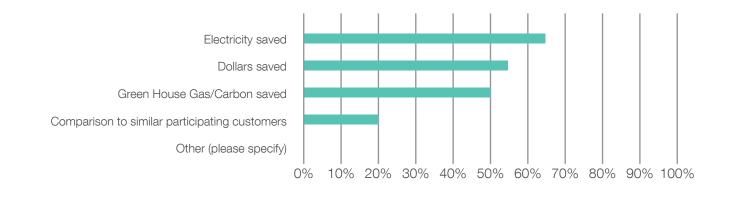
Q142 HOW MANY TIMES A YEAR WOULD YOU BE WILLING TO PARTICIPATE? PLEASE SELECT ONE.



Answer choices	Responses	
Never	1.34%	2
1-2 times a month	34.90%	52
3-4 times a month (once a week)	34.23%	51
More than once a week	11.41%	17
Whenever offered	18.12%	27
Other (please specify)	0.00%	0
Total participants: 149		



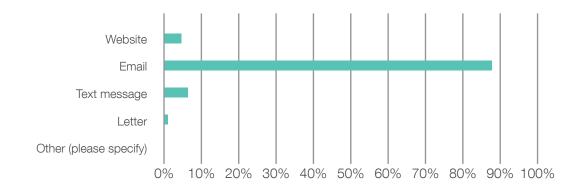
Q143 WHAT INFORMATION WOULD YOU LIKE PSE TO SHARE WITH YOU AFTER PARTICIPATING IN A DR EVENT?



Answer choices	Responses	
Electricity saved	65.10%	97
Dollars saved	55.03%	82
Green House Gas/Carbon saved	50.34%	75
Comparison to similar participating customers	20.81%	31
Other (please specify)	0.00%	0
Total participants: 149		



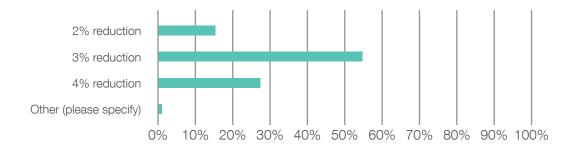
Q144 AFTER PARTICIPATING IN A DR EVENT, HOW WOULD YOU LIKE TO LEARN ABOUT YOUR PARTICIPATION RESULTS?



Answer choices	Responses	
Website	5.37%	8
Email	87.25%	130
Text message	6.04%	9
Letter	1.34%	2
Other (please specify)	0.00%	0
Total participants: 149		



Q145 WHAT % OF SAVINGS (BILL REDUCTION) WOULD MAKE PARTICIPATION IN A DEMAND RESPONSE PROGRAM WORTHWHILE?

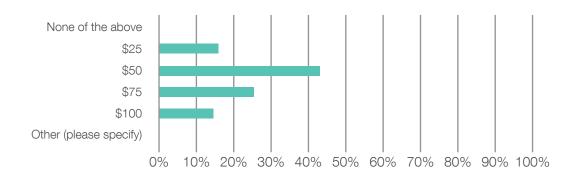


Answer choices	Responses	
2% reduction	15.44%	23
3% reduction	56.38%	84
5% reduction	27.52%	41
Other (please specify)	0.67%	1
Total participants: 149		

#	Other (please specify)	Date
1	More than 5%!	4/11/2023 7:33 PM



Q146 WHAT LEVEL OF ANNUAL PARTICIPATION PAYMENTS WOULD MAKE PARTICIPATION IN A DEMAND RESPONSE PROGRAM WORTHWHILE?



Answer choices	Responses	
None of the above	0.00%	0
\$25	16.78%	25
\$50	43.62%	65
\$75	24.16%	36
\$100	15.44%	23
Other (please specify)	0.00%	0
Total participants: 149		



Q147 WHAT ADDITIONAL INFORMATION WOULD YOU NEED TO PARTICIPATE IN A DEMAND RESPONSE PROGRAM?

#	Responses	Date
1	No thanks	4/23/2023 11:41 AM
2	No	4/23/2023 11:25 AM
3	Am good	4/23/2023 11:01 AM
4	Am ok	4/23/2023 10:33 AM
5	To know more about this program.	4/21/2023 8:55 AM
6	Knowing the insight about the program.	4/21/2023 8:37 AM
7	Expanding my thoughts.	4/21/2023 8:24 AM
8	Return of investment	4/21/2023 7:49 AM
9	l'm good	4/21/2023 5:56 AM
10	Adaquate innovations	4/21/2023 3:26 AM
11	Offering essential needs	4/21/2023 2:32 AM
12	The advantages of the programs	4/20/2023 9:20 PM
13	The advantages of the program	4/20/2023 8:20 PM
14	Advantages of participating	4/20/2023 8:14 PM
15	Non	4/20/2023 7:48 PM
16	Accessibility to navigate.	4/20/2023 3:58 PM
17	Gaining knowledge	4/20/2023 3:20 PM
18	N/A	4/20/2023 3:16 PM
19	Seeking insight.	4/20/2023 2:57 PM
20	The accessibility of the response program .	4/20/2023 2:41 PM
21	Knowing the scopes.	4/20/2023 2:39 PM
22	Giving adequate information	4/20/2023 2:22 PM
23	Incentive	4/20/2023 2:16 PM
24	The impact for Participating.	4/20/2023 2:00 PM
25	Nill	4/20/2023 1:57 PM
26	Na	4/20/2023 1:55 PM
27	Nil	4/20/2023 1:49 PM
28	None	4/20/2023 1:20 PM
29	No	4/20/2023 1:15 PM
30	NA	4/20/2023 12:56 PM
31	More about the product	4/20/2023 12:48 PM
32	Non	4/20/2023 12:44 PM
33	None	4/20/2023 12:20 PM
34	Educating my point of views.	4/20/2023 12:07 PM
35	No additional information	4/20/2023 11:41 AM
36	Better understanding more.	4/20/2023 11:39 AM
37	Non	4/20/2023 11:13 AM



#	Responses	Date
38	Are my information private	4/20/2023 10:41 AM
39	Nothing	4/20/2023 10:29 AM
40	I think it should be easy to own by everyone in terms of price reduction	4/20/2023 10:27 AM
41	N/A	4/20/2023 10:26 AM
42	No	4/20/2023 10:22 AM
43	No additional information	4/20/2023 10:20 AM
44	None	4/20/2023 10:06 AM
45	I believe it will enable people be at safe side	4/20/2023 10:01 AM
46	More information about this page	4/11/2023 7:33 PM



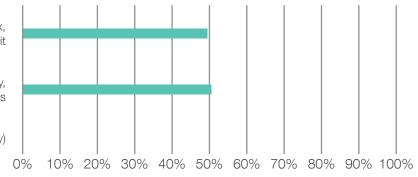
Q148 WHAT TYPE OF RESIDENCE DO YOU LIVE IN?

Answered: 149 Skipped: 8

Detached single family house, duplex, triplex, fourplex, townhome, or accessory dwelling unit

Apartment, condominium, houseboat community, or mobile home park with at least 5 housing units

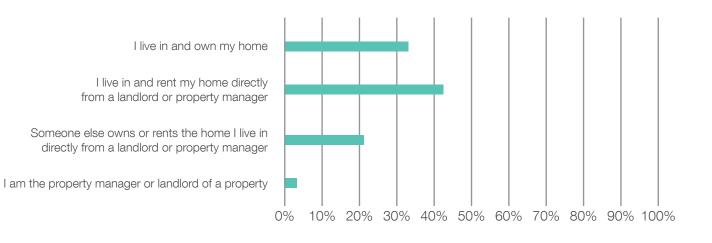
Other (please specify)



Answer choices	Responses	
Detached single family house, duplex, triplex, fourplex, townhome, or accessory dwelling unit	49.66%	74
Apartment, condominium, houseboat community, or mobile home park with at least 5 housing units	50.34%	75
Other (please specify)	0.00%	0
Total participants: 149		



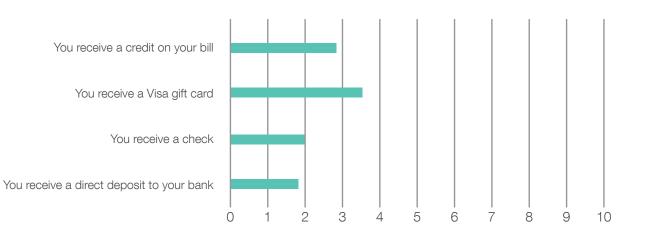
Q149 D0 YOU OWN, RENT, OR MANAGE YOUR HOME/PROPERTY?



Answer choices	Responses	
I live in and own my home	33.56%	50
I live in and rent my home directly from a landlord or property manager	42.95%	64
Someone else owns or rents the home I live in directly from a landlord or property manager	20.13%	30
I am the property manager or landlord of a property	3.36%	5
Total participants: 149		



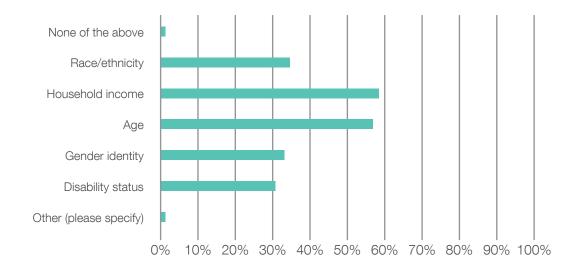
Q150 FOR ANY PAYMENTS RECEIVED FROM PSE FOR PARTICIPATION IN THESE PROGRAMS, HOW WOULD YOU PREFER TO RECEIVE YOUR PAYMENT? PLEASE RANK YOUR PREFERENCES.



Answer choices	1	2	3	4	Total	Score
You receive a credit on your bill	20.13% 30	51.68% 77	17.45% 26	10.74% 16	149	2.81
You receive a Visa gift card	71.14% 106	14.09% 21	9.40% 14	5.37% 8	149	3.51
You receive a check	4.70% 7	21.48% 32	39.60% 59	34.23% 51	149	1.97
You receive a direct deposit to your bank	4.03% 6	12.75% 19	33.56% 50	49.66% 74	149	1.71



Q151 WHAT DEMOGRAPHIC CHARACTERISTICS DO YOU THINK PSE SHOULD CONSIDER WHEN VERIFYING A CUSTOMER IS PART OF A HISTORICALLY DISADVANTAGED COMMUNITY? SELECT ALL THAT APPLY.

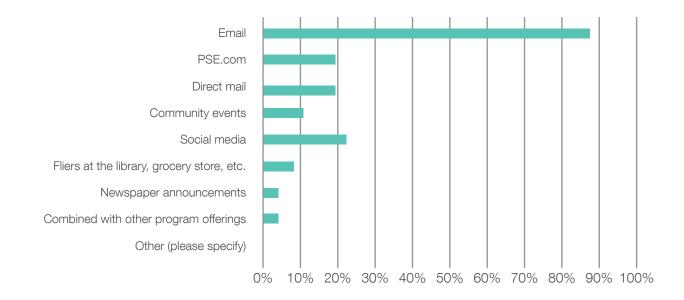


Answer choices	Responses	
None of the above	0.67%	1
Race/ethnicity	43.62%	65
Household income	58.39%	87
Age	57.72%	86
Gender identity	33.56%	50
Disability status	30.87%	46
Other (please specify)	0.67%	1
Total participants: 149	·	·

#	Other (please specify)	Date
1	1	4/20/2023 10:17 AM



Q152 HOW WOULD YOU LIKE TO LEARN MORE ABOUT FUTURE PSE PROGRAMS LIKE THESE? SELECT ALL THAT APPLY.



Answer choices	Responses		
Email	88.59%	132	
PSE.com	19.46%	29	
Direct mail	19.46%	29	
Community events	10.74%	16	
Social media	22.15%	33	
Fliers at the library, grocery store, etc.	8.72%	13	
Newspaper announcements	4.03%	6	
Combined with other program offerings	4.03%	6	
Other (please specify)	0.00%	0	
Total participants: 149			



Q153 IS THERE ANYTHING ELSE YOU'D LIKE TO SHARE WITH US ABOUT DERS?

#	Responses	Date
1	No	4/25/2023 11:45 AM
2	Am good	4/23/2023 11:41 AM
3	Am ok	4/23/2023 11:26 AM
4	No thanks	4/23/2023 11:02 AM
5	No thanks	4/23/2023 10:34 AM
6	No.	4/21/2023 8:56 AM
7	Nill.	4/21/2023 8:38 AM
8	No.	4/21/2023 8:25 AM
9	No	4/21/2023 7:50 AM
10	No thanks	4/21/2023 5:58 AM
11	None	4/21/2023 3:28 AM
12	Non	4/20/2023 9:21 PM
13	Non	4/20/2023 8:21 PM
14	No	4/20/2023 8:17 PM
15	Non	4/20/2023 7:51 PM
16	None	4/20/2023 3:58 PM
17	No	4/20/2023 3:24 PM
18	No.	4/20/2023 3:21 PM
19	No	4/20/2023 3:17 PM
20	No	4/20/2023 3:00 PM
21	No	4/20/2023 2:42 PM
22	No.	4/20/2023 2:41 PM
23	No	4/20/2023 2:23 PM
24	Nope	4/20/2023 2:17 PM
25	Proper Analysis.	4/20/2023 2:05 PM
26	None	4/20/2023 2:01 PM
27	No	4/20/2023 1:56 PM
28	Not at all	4/20/2023 1:51 PM
29	No	4/20/2023 1:21 PM
30	No	4/20/2023 1:15 PM
31	No	4/20/2023 12:50 PM
32	Non	4/20/2023 12:46 PM
33	I think you guys need enough workers	4/20/2023 12:24 PM
34	It life span.	4/20/2023 12:09 PM
35	None	4/20/2023 12:03 PM
36	No	4/20/2023 11:56 AM
37	No	4/20/2023 11:48 AM
38	No	4/20/2023 11:44 AM



#	Responses	Date
39	Knowing more about DSRs.	4/20/2023 11:43 AM
40	No	4/20/2023 11:41 AM
41	No	4/20/2023 11:39 AM
42	No	4/20/2023 11:15 AM
43	No	4/20/2023 11:13 AM
44	No	4/20/2023 11:13 AM
45	No	4/20/2023 10:32 AM
46	No	4/20/2023 10:28 AM
47	No	4/20/2023 10:28 AM
48	N/A	4/20/2023 10:27 AM
49	No	4/20/2023 10:23 AM
50	No	4/20/2023 10:22 AM
51	None	4/20/2023 10:08 AM
52	Nil for now	4/20/2023 10:03 AM
53	No	4/20/2023 10:02 AM



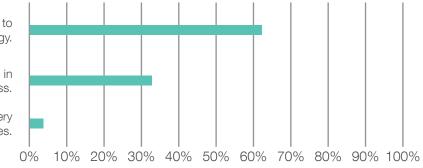
Q154 HOW WOULD YOU DESCRIBE YOUR INTEREST IN ADOPTING NEW TECHNOLOGIES? PLEASE SELECT ONE.

Answered: 148 Skipped: 9

I am an early adopter. I love being the first to know about and use new technology.

I am a mid adopter. I am interested in technology but want proof of its effectiveness.

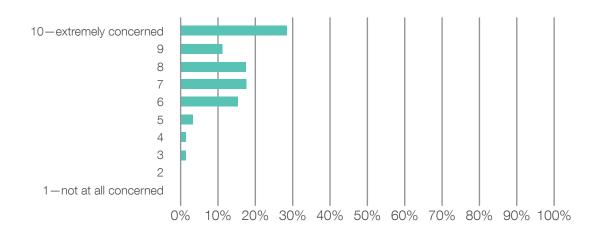
I am a late adopter. I am not very interested in new technologies.



Answer choices	Responses	
I am an early adopter. I love being the first to know about and use new technology.	62.84%	93
I am a mid adopter. I am interested in technology but want proof of its effectiveness.	33.11%	49
I am a late adopter. I am not very interested in new technologies.	4.05%	6
Total participants: 148		-



Q155 ON A SCALE OF 1-10, 1 BEING NOT AT ALL CONCERNED AND 10 BEING EXTREMELY CONCERNED, PLEASE INDICATE YOUR LEVEL OF CONCERN ABOUT CLIMATE CHANGE.



Answer choices	Responses	
10-extremely concerned	28.86%	43
9	11.41%	17
8	18.12%	27
7	18.79%	28
6	15.44%	23
5	4.70%	7
4	1.34%	2
3	1.34%	2
2	0.00%	0
1-not at all concerned	0.00%	0
Total participants: 149		

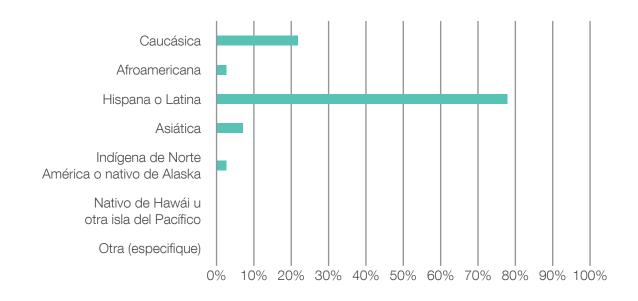


APPENDIX G: SPANISH DER SURVEY RESULTS

See next page.



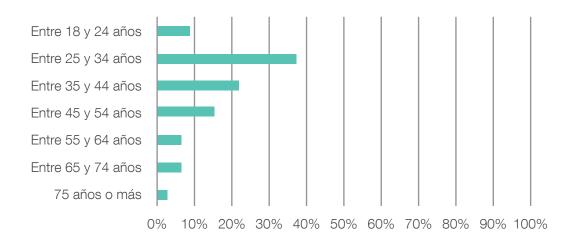
Q1 ¿CON QUE RAZA SE IDENTIFICA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.



Answer choices	Responses	
Caucásica	21.88%	7
Afroamericana	3.13%	1
Hispana o Latina	78.13%	25
Asiática	6.25%	2
Indígena de Norte América o nativo de Alaska	3.13%	1
Nativo de Hawái u otra isla del Pacífico	0.00%	0
Otra (especifique)	0.00%	0
Total respondents: 32		



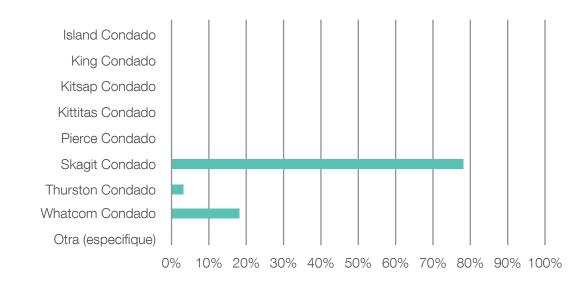
Q2 ¿QUÉ EDAD TIENE?



Answer choices	Responses	
Entre 18 y 24 años	9.38%	3
Entre 25 y 34 años	37.50%	12
Entre 35 y 44 años	21.88%	7
Entre 45 y 54 años	15.63%	5
Entre 55 y 64 años	6.25%	2
Entre 65 y 74 años	6.25%	2
75 años o más	3.13%	1
Total participants: 32		



Q3 ¿EN QUÉ CONDADO VIVES?



Answer choices	Responses	
Island Condado	0.00%	0
King Condado	0.00%	0
Kitsap Condado	0.00%	0
Kittitas Condado	0.00%	0
Pierce Condado	0.00%	0
Skagit Condado	78.13%	25
Thurston Condado	3.13%	1
Whatcom Condado	18.75%	6
Otra (especifique)	0.00%	0
Total participants: 32	•	·



¿CUÁNTAS PERSONAS VIVEN EN SU CASA?

Answer choices	Responses	
1 persona (solo yo)	4.00%	1
2 personas	16.00%	4
3 personas	32.00%	8
4 personas	16.00%	4
5 personas	4.00%	1
6 personas	16.00%	4
7 personas	0.00%	0
8 personas	4.00%	1
9 personas	4.00%	1
10+ personas	4.00%	1
Total participants: 25		



¿CUÁL FUE EL INGRESO TOTAL DE SU HOGAR EN EL 2022?

Answer choices	Responses	
Menos que \$48,250	0.00%	0
Más que \$48,250	100%	1
Total participants: 1		
Menos que \$55,150	25%	1
Más que \$55,150	75%	3
Total participants: 4		
Menos que \$62,050	37.5%	3
Más que \$62,050	62.5%	5
Total participants: 17		
Menos que \$68,900	75%	3
Más que \$68,900	25%	1
Total participants: 4		
Menos que \$74,450	100%	1
Más que \$74,450	0.00%	0
Total participants: 1		
Menos que \$79,950	75%	3
Más que \$79,950	25%	1
Total participants: 4		
Less than \$94,200	0.00%	0
More than \$94,200	100%	1
Total participants: 1		
Menos que \$85,450	0.00%	0
Más que \$85,450	0.00%	0
Total participants: 0		
Menos que \$93,260	0.00%	0
Más que \$93,260	100%	1
Total participants: 0		
Menos que \$102,700	100%	1
Más que \$102,700	0.00%	0
Total participants: 1		
Menos que \$112,140	0.00%	0
Más que \$112,140	100%	1
Total participants: 1		



¿CUÁNTAS PERSONAS VIVEN EN SU CASA?

Answer choices	Responses	
1 persona (solo yo)	0.00%	0
2 personas	0.00%	0
3 personas	100.00%	1
4 personas	0.00%	0
5 personas	0.00%	0
6 personas	0.00%	0
7 personas	0.00%	0
8 personas	0.00%	0
9 personas	0.00%	0
10+ personas	0.00%	0
Total participants: 1	•	•

¿CUÁL FUE EL INGRESO TOTAL DE SU HOGAR EN EL 2022?

Answer choices	Responses	
Menos que \$72,650	100%	1
Más que \$72,650	0.00%	0
Total participants: 1		



¿CUÁNTAS PERSONAS VIVEN EN SU CASA?

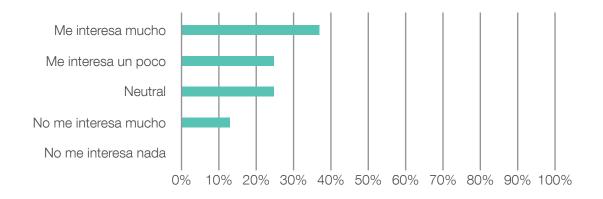
Answer choices	Responses	
1 persona (solo yo)	16.67%	1
2 personas	33.33%	2
3 personas	16.67%	1
4 personas	33.33%	2
5 personas	0.00%	0
6 personas	0.00%	0
7 personas	0.00%	0
8 personas	0.00%	0
9 personas	0.00%	0
10+ personas	0.00%	0
Total participants: 6		

¿CUÁL FUE EL INGRESO TOTAL DE SU HOGAR EN EL 2022?

Answer choices	Responses	
Menos que \$50,800	0.00%	0
Más que \$50,800	100%	1
Total participants: 1		
Menos que \$50,800	0.00%	0
Más que \$50,800	100%	1
Total participants: 1		
Menos que \$58,050	50%	1
Más que \$58,050	50%	1
Total participants: 2		
Menos que \$65,300	100%	1
Más que \$65,300	0.00%	0
Total participants: 1		
Menos que \$72,550	100.00%	2
Más que \$72,550	0.00%	0
Total participants: 2		



Q92 ¿LE INTERESA INSTALAR ENERGÍA SOLAR DONDE VIVE?

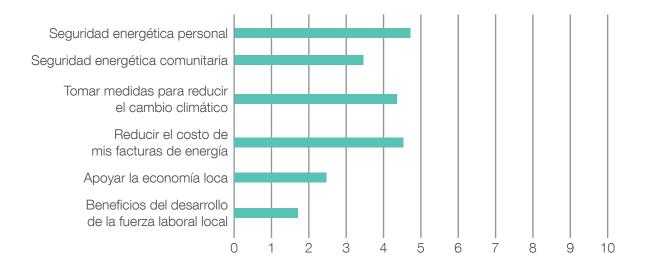


Answer choices	Responses	
Me interesa mucho	37.50%	6
Me interesa un poco	25.00%	4
Neutral	25.00%	4
No me interesa mucho	12.50%	2
No me interesa nada	0.00%	0
Total respondents: 16		



Q93 ¿QUÉ ES LO QUE LE INTERESA SOBRE INSTALAR ENERGÍA SOLAR DONDE VIVE? CLASIFIQUE EN ORDEN DE IMPORTANCIA.

Answered: 11 Skipped: 21



Answer choices	1	2	3	4	5	6	Total	Score
Seguridad energética personal	36.36% 4	27.27% 3	18.18% 2	9.09% 1	0.00% 0	9.09% 1	11	4.64
Seguridad energética comunitaria	9.09% 1	18.18% 2	9.09% 1	45.45% 5	0.00% 0	18.18% 2	11	3.36
Tomar medidas para reducir el cambio climático	18.18% 2	27.27% 2	25025% 4	0.00% 0	18.18% 2	0.00% 0	11	4.27
Reducir el costo de mis facturas de energía	36.36%	18.18% 2	9.09% 1	27.27% 3	9.09% 1	0.00% 0	11	4.45
Apoyar la economía local	0.00% 0	9.09% 1	18.18% 2	9.09% 1	45.45% 5	18.18% 2	11	2.55
Beneficios del desarrollo de la fuerza laboral local	0.00% 0	0.00% 0	9.09% 1	9.09% 1	27.27% 3	54.55% 6	11	1.73



Q94 ¿QUÉ FALTA EN LA LISTA ANTERIOR?

Answered: 4 Skipped: 28

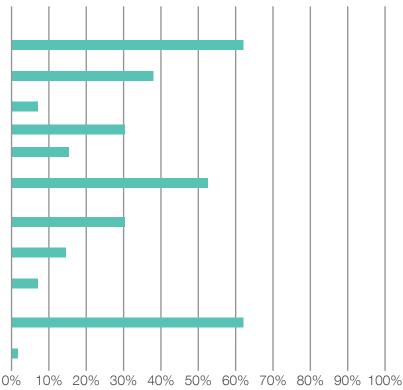
#	Responses	Date
1	N/A	4/13/2023 2:53 PM
2	mas informacion. que ustedes ofrezcan.	4/13/2023 5:23 AM
3	No Se	4/12/2023 3:56 PM
4	Outreach	4/12/2023 3:30 PM



Q95 ¿QUÉ PODRÍA IMPEDIRLE INSTALAR UN SISTEMA DE ENERGÍA SOLAR EN EL LUGAR DONDE VIVE? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.

Answered: 13 Skipped: 19

Ninguna de las razones anteriores Los costos de la instalación Encontrar y contratar a un especialista en la instalación Falta de espacio en mi techo Mi techo es muy viejo Mi techo no recibe luz solar directa No sé cómo mantener un sistema de energía solar No sé si la cantidad que me ahorre es superior al costo de la instalación Cómo se verán los paneles en mi techo No tengo tiempo para coordinar la instalación del sistema de energía solar Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta ide Otra razón (especifique)



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
Los costos de la instalación	61.54%	8
Encontrar y contratar a un especialista en la instalación	38.46%	5
Falta de espacio en mi techo	7.69%	1
Mi techo es muy viejo	30.77%	4
Mi techo no recibe luz solar directa	15.38%	2
No sé cómo mantener un sistema de energía solar	53.85%	7
No sé si la cantidad que me ahorre es superior al costo de la instalación	30.77%	4
Cómo se verán los paneles en mi techo	15.38%	2
No tengo tiempo para coordinar la instalación del sistema de energía solar	7.69%	1
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	61.54%	8
Otra razón (especifique)	7.69%	1
Total participants: 13		

#	Other (please specify)	Date
1	El apartamento no es propio	4/12/2023 4:51 PM



Q96 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

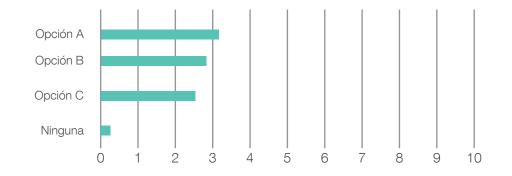
Answered: 8 Skipped: 24

#	Responses	Date
1	Talk to landlord	4/13/2023 2:53 PM
2	ofrecer paneles a bajo costo para personas como yo madres solteras, tratando de sobrevivir en este systema con los limites ecocnomicos, de 25,-000 al anno. costos bajos con intsalacion y eauipo puesto por la misma compoania	4/13/2023 5:23 AM
3	No se	4/12/2023 4:51 PM
4	Ayuda y instrucciones en como mantener una energia solar	4/12/2023 3:56 PM
5	Con algun programa a bajo precio para ayudar a instalar los servicios para la luz solar	4/12/2023 3:41 PM
6	capacitaciones y información sobre sistemas de energía solar	4/12/2023 3:33 PM
7	En el momento no se puede vivo en apartamento	4/12/2023 3:19 PM
8	Hablado con mi landlord	4/12/2023 3:10 PM



Q97 CALIFIQUE EN QUÉ MODELO DE PROGRAMA LE INTERESARÍA PARTICIPAR MÁS. TENGA EN CUENTA QUE TODAS LAS CANTIDADES EN DÓLARES TIENEN EL PROPÓSITO DE SER ILUSTRATIVOS Y NO INDICAN NECESARIAMENTE LOS COSTOS U OFERTAS FINALES DEL PROGRAMA.

Answered: 13 Skipped: 19



Answer choices	1	2	3	4	Total	Score
Opción A	30.77% 4	53.85% 7	15.38% 2	0.00% 0	13	3.15
Opción B	23.08% 3	38.46% 5	30.77% 4	7.69% 1	13	2.77
Opción C	30.77% 4	7.69% 1	46.15% 6	15.38% 2	13	2.54
Ninguna	15.38% 2	0.00% 0	7.69% 1	76.92% 10	13	1.54



Q98 SI NINGUNA DE ESTAS OPCIONES ES IDEAL PARA USTED, DESCRIBA SU OPCIÓN

Answered: 4 Skipped: 28

#	Responses	Date
1	A	4/13/2023 11:00 AM
2	A	4/13/2023 5:23 AM
3	Yo rento casa	4/12/2023 3:30 PM
4	Me gustaría enstallar cuando tenga casa propia gracias por la información	4/12/2023 3:19 PM

Q99 ¿QUÉ OTRA INFORMACIÓN NECESITARÍA POR PARTE DE PSE ANTES DE INSTALAR UN SISTEMA DE ENERGÍA SOLAR?

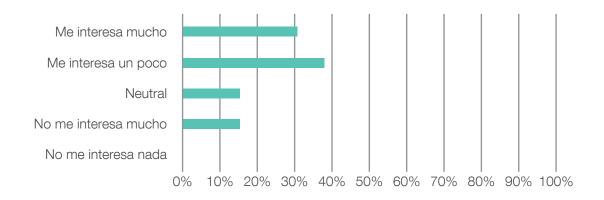
Answered: 4 Skipped: 28

#	Responses	Date
1	no se?	4/13/2023 5:23 AM
2	Pueden dar clases	4/12/2023 3:56 PM
3	Como beneficiar a la comunidad que renta las casas o apartamentos	4/12/2023 3:30 PM
4	No estoy segura	4/12/2023 3:19 PM



Q100 ¿QUÉ TANTO LE INTERESARÍA EL PROYECTO DE COMUNIDAD SOLAR?

Answered: 13 Skipped: 19



Answer choices	Responses	
Me interesa mucho	30.77%	4
Me interesa un poco	38.46%	5
Neutral	15.38%	2
No me interesa mucho	15.38%	2
No me interesa nada	0.00%	0
Total participants: 13		



Q101 ¿QUÉ ES LO QUE LE INTERESA SOBRE INSCRIBIRSE EN UN PROYECTO DE COMUNIDAD SOLAR? CLASIFIQUE EN ORDEN DE IMPORTANCIA.

Answered: 9 Skipped: 23

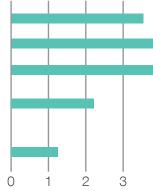
Seguridad energética comunitaria

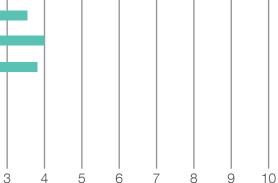
Tomar medidas para reducir el cambio climático

Reducir el costo de mis facturas de energía

Suscribirme a un proyecto que esté cerca de donde vivo

Soy inquilino(a), y esto me ayuda a participar en un proyecto de energía solar sin tener que instalar el sistema en mi casa





Answer choices	1	2	3	4	5	Total	Score
Seguridad energética comunitaria	33.33% 3	22.22% 2	22.22% 2	11.11% 1	11.11% 1	9	3.56
Tomar medidas para reducir el cambio climático	33.33% 3	33.33% 3	33.33% 3	0.00% 0	0.00% 0	9	4.00
Reducir el costo de mis facturas de energía	33.33% 3	22.22% 2	33.33% 3	11.11% 1	0.00% 0	9	3.78
Suscribirme a un proyecto que esté cerca de donde vivo	0.00% 0	22.22% 2	11.11% 1	44.44% 4	22.22% 2	9	2.33
Soy inquilino(a), y esto me ayuda a participar en un proyecto de energía solar sin tener que instalar el sistema en mi casa	0.00% 0	0.00% 0	0.00% 0	33.33% 3	59.59% 87	9	1.33



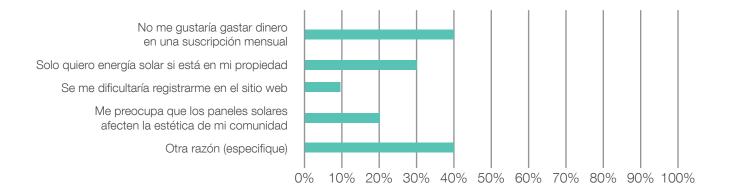
Q102 ¿QUÉ FALTA EN LA LISTA ANTERIOR?

Answered: 3 Skipped: 29

#	Responses	Date
1	Nose	4/12/2023 4:22 PM
2	No se	4/12/2023 4:04 PM
3	N/a	4/12/2023 3:33 PM

Q103 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN UN PROYECTO DE COMUNIDAD SOLAR? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.

Answered: 10 Skipped: 22



Answer choices	Responses	
No me gustaría gastar dinero en una suscripción mensual	40.00%	4
Solo quiero energía solar si está en mi propiedad	30.00%	3
Se me dificultaría registrarme en el sitio web	10.00%	1
Me preocupa que los paneles solares afecten la estética de mi comunidad	20.00%	2
Otra razón (especifique)	40.00%	4
Total participants: 10	•	

#	OTRA RAZÓN (ESPECIFIQUE)	Date
1	Rento	4/12/2023 4:22 PM
2	no tengo mucho dinero para todo eso	4/12/2023 3:40 PM
3	Yo rento!	4/12/2023 3:33 PM
4	No vivo en propia casa	4/12/2023 3:22 PM



Q104 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

Answered: 4 Skipped: 28

#	Responses	Date
1	Talk to my landlord	4/13/2023 4:42 PM
2	Nose	4/12/2023 4:22 PM
3	Ensenarlos que es la diferencia sobre energia solar y energia que agarramos por electricidad/ presa. Que es la diferencia con el precio y que son los efectos en el camino.	4/12/2023 4:04 PM
4	Habla do con el dueño	4/12/2023 3:33 PM
38	Proper awareness	4/20/2023 11:39 AM

Q105 SUPONGAMOS QUE SE LE EXENTA DE PAGAR LA SUSCRIPCIÓN MENSUAL. ¿QUÉ CRÉDITO MENSUAL EN SU FACTURA LE ANIMARÍA A INSCRIBIRSE EN UN PROYECTO DE COMUNIDAD SOLAR? POR FAVOR, COMPARTA SU RESPUESTA EN DÓLARES.

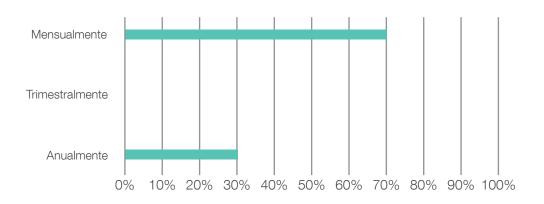
Answered: 5 Skipped: 27

#	Responses	Date
1	100\$	4/13/2023 4:42 PM
2	100.00	4/12/2023 4:22 PM
3	\$50	4/12/2023 4:04 PM
4	75.00	4/12/2023 3:56 PM
5	No se nwcesito mas Informaciontal vez los nuevos calefaccion o thermostats	4/12/2023 3:33 PM



Q106 ¿CON QUÉ FRECUENCIA PREFERIRÍA RECIBIR LOS CRÉDITOS EN SU FACTURA?

Answered: 10 Skipped: 22



Answer choices	Responses	
Mensualmente	70.00%	7
Trimestralmente	0.00%	0
Anualmente	30.00%	3
Total participants: 10		

Q107 ¿QUÉ OTRA INFORMACIÓN NECESITARÍA POR PARTE DE PSE ANTES DE INSCRIBIRSE EN UN PROYECTO DE COMUNIDAD SOLAR?

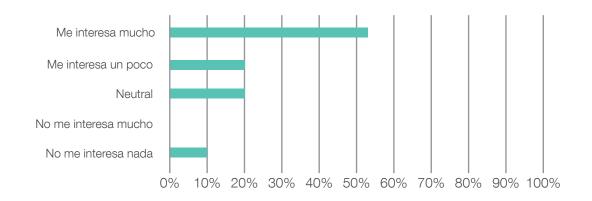
Answered: 4 Skipped: 28

#	Responses	Date
1	Entender un poco mas	4/12/2023 4:22 PM
2	No se	4/12/2023 4:04 PM
3	Necesitanos nuevos yermostacis calentadores o calefaccion solar	4/12/2023 3:33 PM
4	Más beneficios y negativos	4/12/2023 3:22 PM



Q108 ¿LE INTERESA INSTALAR UNA BATERÍA EN SU HOGAR?

Answered: 10 Skipped: 22



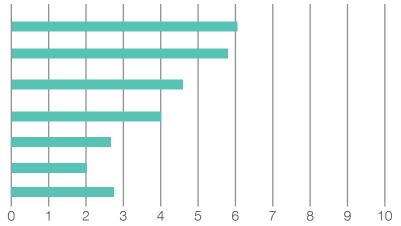
Answer choices	Responses	
Me interesa mucho	50.00%	5
Me interesa un poco	20.00%	2
Neutral	20.00%	2
No me interesa mucho	0.00%	0
No me interesa nada	10.00%	1
Total participants: 10		



Q109 ¿QUÉ ES LO QUE LE INTERESA SOBRE INSTALAR UNA BATERÍA DONDE VIVE? CLASIFIQUE EN ORDEN DE IMPORTANCIA.

Answered: 9 Skipped: 23

Reducir la frecuencia y la duración de los apagones Reducir el costo de mis facturas de energía Tener una fuente de energía de respaldo más limpia que un generador diésel Almacenamiento de energías renovables Apoyar la economía local Beneficios del desarrollo de la fuerza laboral local Participar en programas de energía limpia



Answer choices	1	2	3	4	5	6	7	Total	Score
Reducir la frecuencia y la duración de los apagones	55.56% 5	22.22% 2	11.11% 1	0.00% 0	11.11% 1	0.00% 0	0.00% 0	9	6.11
Reducir el costo de mis facturas de energía	22.22% 2	55.56% 5	11.11% 1	0.00% 0	11.11% 1	0.00% 0	0.00% 0	9	5.78
Tener una fuente de energía de respaldo más limpia que un generador diésel	11.11% 1	11.11% 1	22.22% 2	44.44% 4	11.11% 1	0.00% 0	0.00% 0	9	4.67
Almacenamiento de energías renovables	0.00% 0	11.11% 1	22.22% 2	33.33% 3	22.22% 2	11.11% 1	0.00% 0	9	4.00
Apoyar la economía local	0.00% 0	0.00% 0	11.11% 1	11.11% 1	33.33% 3	22.22% 2	22.22% 2	9	2.67
Beneficios del desarrollo de la fuerza laboral local	0.00% 0	0.00% 0	0.00% 0	11.11% 1	0.00% 0	66.67% 6	22.22% 2	9	2.00
Participar en programas de energía limpia	11.11% 1	0.00% 0	22.22% 2	0.00% 0	11.11% 1	0.00% 0	55.56% 5	9	2.78



Q110 ¿QUÉ FALTA EN LA LISTA ANTERIOR?

Answered: 3 Skipped: 29

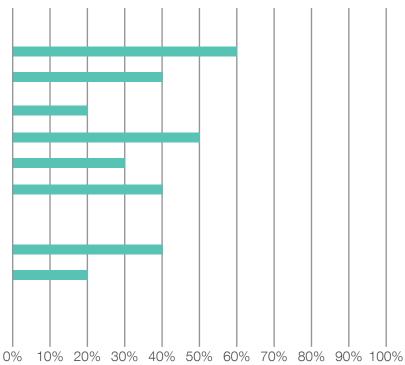
#	Responses	Date
1	nose	4/12/2023 4:25 PM
2	No se	4/12/2023 4:07 PM
3	Entrenamiento	4/12/2023 3:35 PM



Q111 ¿QUÉ LE IMPEDIRÍA INSTALAR UNA BATERÍA DONDE VIVE? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.

Answered: 10 Skipped: 22

Ninguna de las razones anteriores Los costos de la instalación Encontrar y contratar a un especialista en la instalación No tengo espacio para una batería en mi cochera o fuera de mi casa No sé cómo mantener una batería No sé si la cantidad que me ahorre es superior al costo de la instalación Me preocupa la seguridad de las baterías No quiero que PSE tenga acceso para usar la batería Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea No tengo una conexión a internet confiable Solo me interesa emparejar una instalación de un sistema de energía solar y de batería. Otra razón (especifique)



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
Los costos de la instalación	60.00%	6
Encontrar y contratar a un especialista en la instalación	40.00%	4
No tengo espacio para una batería en mi cochera o fuera de mi casa	20.00%	2
No sé cómo mantener una batería	50.00%	5
No sé si la cantidad que me ahorre es superior al costo de la instalación	30.00%	3
Me preocupa la seguridad de las baterías	40.00%	4
No quiero que PSE tenga acceso para usar la batería	0.00%	0
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	40.00%	4
No tengo una conexión a internet confiable	20.00%	2
Solo me interesa emparejar una instalación de un sistema de energía solar y de batería.	0.00%	0
Otra razón (especifique)	0.00%	0
Total participants: 10		



Q112 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

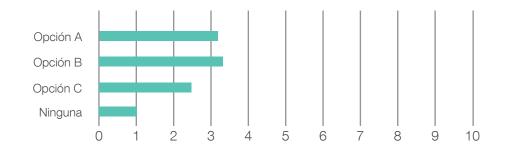
Answered: 3 Skipped: 29

#	Responses	Date
1	Landlord	4/13/2023 4:42 PM
2	Nose	4/12/2023 4:25 PM
3	Outreach	4/12/2023 3:35 PM



Q113 CALIFIQUE EN QUÉ MODELO DE PROGRAMA LE INTERESARÍA PARTICIPAR MÁS. TENGA EN CUENTA QUE TODAS LAS CANTIDADES EN DÓLARES TIENEN EL PROPÓSITO DE SER ILUSTRATIVOS Y NO INDICAN NECESARIAMENTE LOS COSTOS U OFERTAS FINALES DEL PROGRAMA.

Answered: 10 Skipped: 22



Answer choices	1	2	3	4	Total	Score
Opción A	40.00% 4	40.00% 4	20.00% 2	0.00% 0	10	3.20
Opción B	50.00% 5	30.00% 3	20.00% 2	0.00% 0	10	3.30
Opción C	10.00% 1	30.00% 3	60.00% 60	0.00% 0	10	2.50
Ninguna	0.00% 0	0.00% 0	0.00% 0	100.00% 10	10	1.00



Q114 SI NINGUNA DE ESTAS OPCIONES ES IDEAL PARA USTED, DESCRIBA SU OPCIÓN IDEAL.

Answered: 1 Skipped: 31

#	Responses	Date
1	No se	4/12/2023 3:35 PM



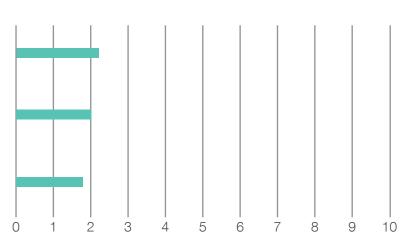
Q115 PSE LE COMPENSARÁ POR UTILIZAR LA ENERGÍA DE SU BATERÍA Y ASÍ PODER MANEJAR LA DEMANDA EN LA RED DE PSE. NORMALMENTE, USTED NI SIQUIERA SE DA CUENTA CUÁNDO PSE UTILIZA SU BATERÍA, Y PSE NO LA USARÁ DURANTE UNA TORMENTA O MOMENTOS DE CALOR QUE ES CUANDO HAY UNA MAYOR PROBABILIDAD DE UN APAGÓN PARA QUE USTED PUEDA USARLA COMO ENERGÍA DE RESPALDO. CLASIFIQUE EN CUÁL DE LOS ESCENARIOS ES MÁS PROBABLE O MENOS PROBABLE QUE PARTICIPE.

Answered: 10 Skipped: 22

PSE tiene control sobre la batería y puede usarla 100 veces al año sin avisarle.

PSE tiene control sobre la batería y puede usarla 100 veces al año. Se le avisa un día antes y tiene la oportunidad de optar por no participar.

La batería tiene un horario establecido para que su energía almacenada se use diariamente durante las horas pico (de 5:00 p. m. a 9:00 p. m.) y se cargue fuera de las horas pico.

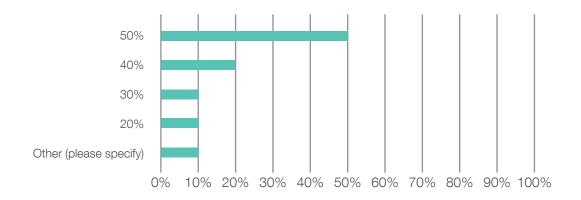


Answer choices	1	2	3	Total	Score
PSE tiene control sobre la batería y puede usarla 100 veces al año sin avisarle.	40.00% 4	40.00% 4	20.00% 2	10	2.20
PSE tiene control sobre la batería y puede usarla 100 veces al año. Se le avisa un día antes y tiene la oportunidad de optar por no participar.	30.00% 3	40.00% 4	30.00% 3	10	2.00
La batería tiene un horario establecido para que su energía almacenada se use diariamente durante las horas pico (de 5:00 p. m. a 9:00 p. m.) y se cargue fuera de las horas pico.	30.00% 3	20.00% 2	50.00% 5	10	1.80



Q116 ¿QUÉ PORCENTAJE DE SU BATERÍA DESEA RESERVAR EN TODO MOMENTO EN CASO DE QUE HAYA UN APAGÓN INESPERADO? SELECCIONE UNA OPCIÓN.

Answered: 10 Skipped: 22



Answer choices	Responses	
50%	50.00%	5
40%	20.00%	2
30%	10.00%	1
20%	10.00%	1
Otro (especifique)	10.00%	1
Total participants: 10		

#	Other (please specify)	Date
1	75%	4/12/2023 4:25 PM



Q117 ¿QUÉ OTRA INFORMACIÓN NECESITARÍA POR PARTE DE PSE ANTES DE INSTALAR UNA BATERÍA DONDE VIVE?

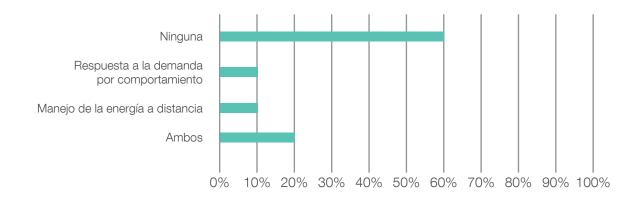
Answered: 2 Skipped: 30

#	Responses	Date
1	No se	4/12/2023 4:07 PM
2	Información	4/12/2023 3:35 PM



Q118 PSE OFRECE INCENTIVOS PARA LA INSCRIPCIÓN. TODOS LOS PROGRAMAS DE RESPUESTA A LA DEMANDA SON VOLUNTARIOS Y LOS CLIENTES SIEMPRE PUEDEN DECIDIR NO PARTICIPAR. ¿EN CUÁL DE ESTOS PROGRAMAS DE RESPUESTA A LA DEMANDA PREFERIRÍA PARTICIPAR? SELECCIONE UNO.

Answered: 10 Skipped: 22



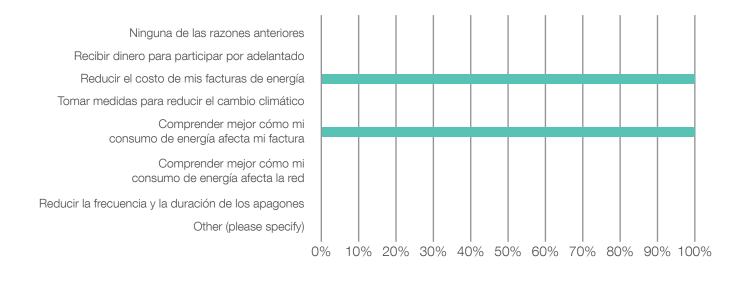
Answer choices	Responses	
Ninguna	60.00% 6	
Respuesta a la demanda por comportamiento	10.00% 1	
Manejo de la energía a distancia	10.00% 1	
Ambos	20.00% 2	
Total participants: 10		



Q119 ¿QUÉ ES LO QUE LE INTERESA SOBRE PARTICIPAR EN EL PROGRAMA DE RESPUESTA A LA DEMANDA POR COMPORTAMIENTO? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN. RESPUESTA A LA DEMANDA POR COMPORTAMIENTO: AJUSTA SU TERMOSTATO O ELECTRODOMÉSTICOS A SOLICITUD DE PSE.

Answered: 1

Skipped: 31

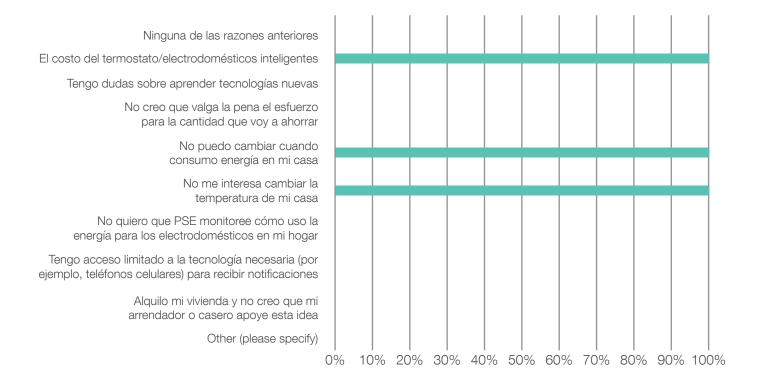


Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
Recibir dinero para participar por adelantado	0.00%	0
Reducir el costo de mis facturas de energía	100.00%	1
Tomar medidas para reducir el cambio climático	0.00%	0
Comprender mejor cómo mi consumo de energía afecta mi factura	100.0%	1
Comprender mejor cómo mi consumo de energía afecta la red	0.00%	0
Reducir la frecuencia y la duración de los apagones	0.00%	0
Otra (especifique)	0.00%	0
Total participants: 1		



Q120 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE RESPUESTA A LA DEMANDA POR COMPORTAMIENTO? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.RESPUESTA A LA DEMANDA POR COMPORTAMIENTO: AJUSTA SU TERMOSTATO O ELECTRODOMÉSTICOS A SOLICITUD DE PSE.

Answered: 1 Skipped: 31



Responses	
0.00%	0
100.0%	1
0.00%	0
0.00%	0
100.00%	1
100.00%	1
0.00%	0
0.00%	0
0.00%	0
0.00%	0
	0.00% 100.0% 0.00% 0.00% 100.00% 0.00% 0.00% 0.00%



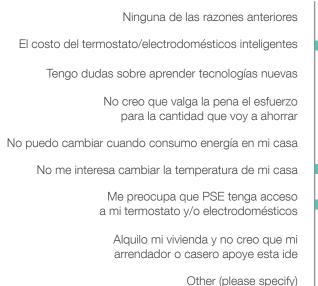
Q121 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

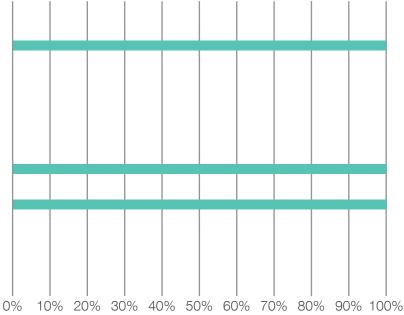
Answered: 0 Skipped: 32

#	Responses	Date
	No responses	



Q122 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE MANEJO DE LA ENERGÍA A DISTANCIA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.MANEJO DE LA ENERGÍA A DISTANCIA: OTORGA PERMISO A PSE PARA QUE AJUSTE DE FORMA REMOTA SU TERMOSTATO O ELECTRODOMÉSTICOS.





Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
El costo del termostato/electrodomésticos inteligentes	100.0%	1
Tengo dudas sobre aprender tecnologías nuevas	0.00%	0
No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar	0.00%	0
No puedo cambiar cuando consumo energía en mi casa	0.00%	0
No me interesa cambiar la temperatura de mi casa	100.00%	1
Me preocupa que PSE tenga acceso a mi termostato y/o electrodomésticos	100.00%	1
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta ide	0.00%	0
Otra razón (especifique)	0.00%	0
Total participants: 1		



Q123 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

Answered: 0 Skipped: 32

#	Responses	Date
	No responses	



Q124 ¿QUÉ ES LO QUE LE INTERESA SOBRE PARTICIPAR EN EL PROGRAMA DE MANEJO DE LA ENERGÍA A DISTANCIA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.MANEJO DE LA ENERGÍA A DISTANCIA: OTORGA PERMISO A PSE PARA QUE AJUSTE DE FORMA REMOTA SU TERMOSTATO O ELECTRODOMÉSTICOS.

Answered: 1 Skipped: 31

Ninguna de las razones anteriores Recibir un incentivo para participar por adelantado No tengo que ajustar mi termostato o electrodomésticos Reducir el costo de mis facturas de energía

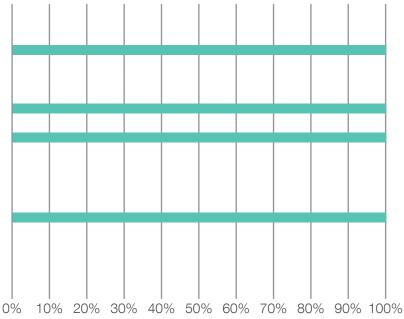
Tomar medidas para reducir el cambio climático

Comprender mejor cómo mi consumo de energía afecta mi factura

> Comprender mejor cómo mi consumo de energía afecta la red

Reducir la frecuencia y la duración de los apagones

Otra (especifique)

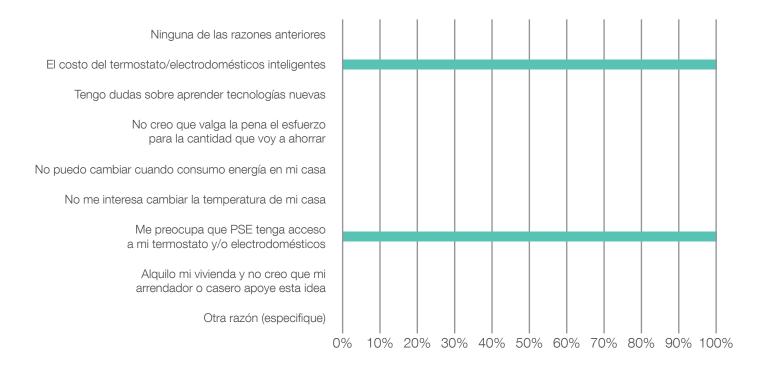


Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
Recibir un incentivo para participar por adelantado	100.0%	1
No tengo que ajustar mi termostato o electrodomésticos	0.00%	0
Reducir el costo de mis facturas de energía	100.0%	1
Tomar medidas para reducir el cambio climático	100.0%	1
Comprender mejor cómo mi consumo de energía afecta mi factura	0.00%	0
Comprender mejor cómo mi consumo de energía afecta la red	100.0%	1
Reducir la frecuencia y la duración de los apagones	0.00%	0
Otra (especifique)	0.00%	0
Total participants: 1		



Q125 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE MANEJO DE LA ENERGÍA A DISTANCIA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.MANEJO DE LA ENERGÍA A DISTANCIA: OTORGA PERMISO A PSE PARA QUE AJUSTE DE FORMA REMOTA SU TERMOSTATO O ELECTRODOMÉSTICOS.

Answered: 1 Skipped: 31



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
El costo del termostato/electrodomésticos inteligentes	100.00%	1
Tengo dudas sobre aprender tecnologías nuevas	0.00%	0
No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar	0.00%	0
No puedo cambiar cuando consumo energía en mi casa	0.00%	0
No me interesa cambiar la temperatura de mi casa	0.00%	0
Me preocupa que PSE tenga acceso a mi termostato y/o electrodomésticos	100.00%	1
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	0.00%	0
Otra razón (especifique)	0.00%	0
Total participants: 1		



Q126 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

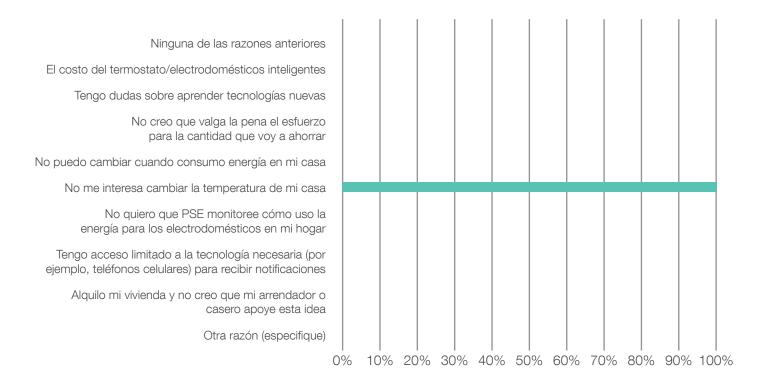
Answered: 0 Skipped: 32

#	Responses	Date
	No responses	



Q127 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE RESPUESTA A LA DEMANDA POR COMPORTAMIENTO? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.RESPUESTA A LA DEMANDA POR COMPORTAMIENTO: AJUSTA SU TERMOSTATO O ELECTRODOMÉSTICOS A SOLICITUD DE PSE.

Answered: 1 Skipped: 31



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
El costo del termostato/electrodomésticos inteligentes	0.00%	0
Tengo dudas sobre aprender tecnologías nuevas	0.00%	0
No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar	0.00%	0
No puedo cambiar cuando consumo energía en mi casa	0.00%	0
No me interesa cambiar la temperatura de mi casa	100.0%	1
No quiero que PSE monitoree cómo uso la energía para los electrodomésticos en mi hogar	0.00%	0
Tengo acceso limitado a la tecnología necesaria (por ejemplo, teléfonos celulares) para recibir notificaciones	0.00%	0
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	0.00%	0
Otra razón (especifique)	0.00%	0
Total participants: 1	•	•

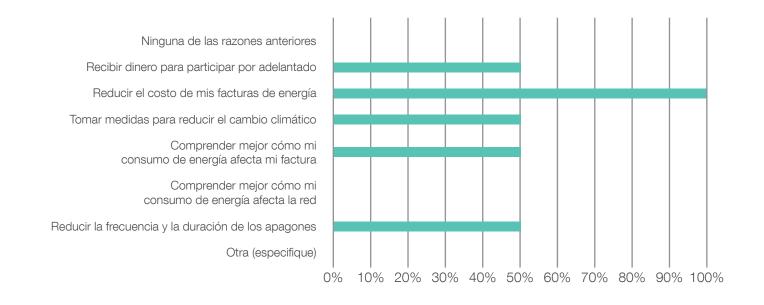


Q128 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

#	Responses	Date
	No responses	



Q129 ¿QUÉ ES LO QUE LE INTERESA SOBRE PARTICIPAR EN EL PROGRAMA DE RESPUESTA A LA DEMANDA POR COMPORTAMIENTO? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.RESPUESTA A LA DEMANDA POR COMPORTAMIENTO A: JUSTA SU TERMOSTATO O ELECTRODOMÉSTICOSA SOLICITUD DE PSE.



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
Recibir dinero para participar por adelantado	50.00%	1
Reducir el costo de mis facturas de energía	100.00%	2
Tomar medidas para reducir el cambio climático	50.00%	1
Comprender mejor cómo mi consumo de energía afecta mi factura	50.00%	1
Comprender mejor cómo mi consumo de energía afecta la red	0.00%	0
Reducir la frecuencia y la duración de los apagones	50.00%	1
Otra (especifique)	0.00%	0
Total participants: 76		



Q130 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE RESPUESTA A LA DEMANDA POR COMPORTAMIENTO? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.RESPUESTA A LA DEMANDA POR COMPORTAMIENTO: AJUSTA SU TERMOSTATO O ELECTRODOMÉSTICOS A SOLICITUD DE PSE.

Answered: 2 Skipped: 30

Ninguna de las razones anteriores El costo del termostato/electrodomésticos inteligentes Tengo dudas sobre aprender tecnologías nuevas No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar

No puedo cambiar cuando consumo energía en mi casa

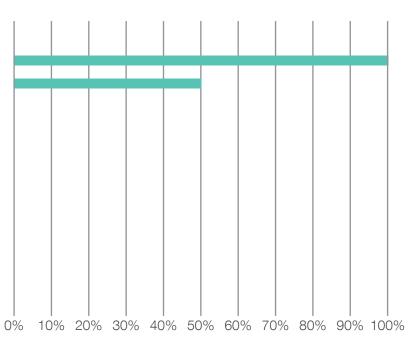
No me interesa cambiar la temperatura de mi casa

No quiero que PSE monitoree cómo uso la energía para los electrodomésticos en mi hogar

Tengo acceso limitado a la tecnología necesaria (por ejemplo, teléfonos celulares) para recibir notificaciones

Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea

Otra razón (especifique)



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
El costo del termostato/electrodomésticos inteligentes	100.00%	2
Tengo dudas sobre aprender tecnologías nuevas	50.00%	1
No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar	0.00%	0
No puedo cambiar cuando consumo energía en mi casa	0.00%	0
No me interesa cambiar la temperatura de mi casa	0.00%	0
No quiero que PSE monitoree cómo uso la energía para los electrodomésticos en mi hogar	0.00%	0
Tengo acceso limitado a la tecnología necesaria (por ejemplo, teléfonos celulares) para recibir notificaciones	0.00%	0
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	0.00%	0
Otra razón (especifique)	0.00%	0
Total participants: 2	-	

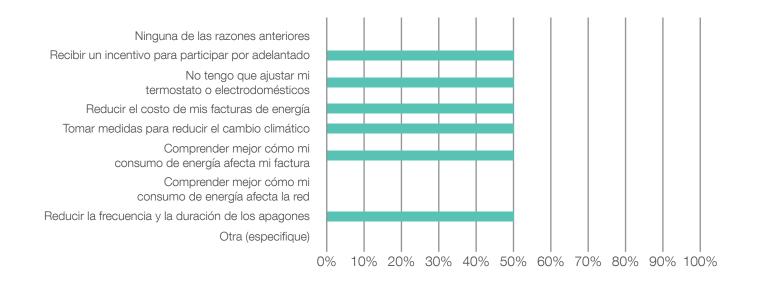


Q131 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

#	Responses	Date
	No responses	



Q132 ¿QUÉ ES LO QUE LE INTERESA SOBRE PARTICIPAR EN EL PROGRAMA DE MANEJO DE LA ENERGÍA A DISTANCIA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.MANEJO DE LA ENERGÍA A DISTANCIA: OTORGA PERMISO A PSE PARA QUE AJUSTE DE FORMA REMOTA SU TERMOSTATO O ELECTRODOMÉSTICOS.



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
Recibir un incentivo para participar por adelantado	50.00%	1
No tengo que ajustar mi termostato o electrodomésticos	50.00%	1
Reducir el costo de mis facturas de energía	50.00%	1
Tomar medidas para reducir el cambio climático	50.00%	1
Comprender mejor cómo mi consumo de energía afecta mi factura	50.00%	1
Comprender mejor cómo mi consumo de energía afecta la red	0.00%	0
Reducir la frecuencia y la duración de los apagones	50.00%	1
Otra (especifique)	0.00%	0
Total participants: 2		

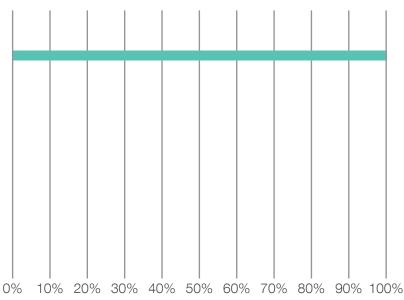


Q133 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE MANEJO DE LA ENERGÍA A DISTANCIA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.MANEJO DE LA ENERGÍA A DISTANCIA: OTORGA PERMISO A PSE PARA QUE AJUSTE DE FORMA REMOTA SU TERMOSTATO O ELECTRODOMÉSTICOS.

Answered: 2 Skipped: 30

Ninguna de las razones anteriores El costo del termostato/electrodomésticos inteligentes Tengo dudas sobre aprender tecnologías nuevas No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar No puedo cambiar cuando consumo energía en mi casa No me interesa cambiar la temperatura de mi casa Me preocupa que PSE tenga acceso a mi termostato y/o electrodomésticos Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea

Otra razón (especifique)



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
El costo del termostato/electrodomésticos inteligentes	100.00%	2
Tengo dudas sobre aprender tecnologías nuevas	0.00%	0
No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar	0.00%	0
No puedo cambiar cuando consumo energía en mi casa	0.00%	0
No me interesa cambiar la temperatura de mi casa	0.00%	0
Me preocupa que PSE tenga acceso a mi termostato y/o electrodomésticos	0.00%	0
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	0.00%	0
Otra razón (especifique)	0.00%	0
Total participants: 2		



Q134 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

#	Responses	Date
	No responses	



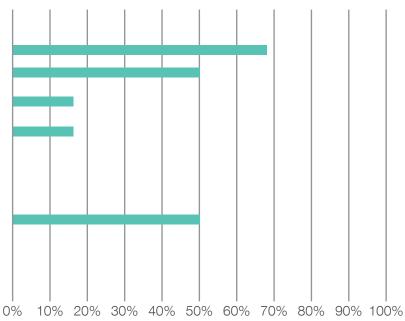
Q135 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE RESPUESTA A LA DEMANDA POR COMPORTAMIENTO? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.RESPUESTA A LA DEMANDA POR COMPORTAMIENTO: AJUSTA SU TERMOSTATO O ELECTRODOMÉSTICOS A SOLICITUD DE PSE.

Answered: 6 Skipped: 26

Ninguna de las razones anteriores El costo del termostato/electrodomésticos inteligentes Tengo dudas sobre aprender tecnologías nuevas No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar No puedo cambiar cuando consumo energía en mi casa No me interesa cambiar la temperatura de mi casa No quiero que PSE monitoree cómo uso la energía para los electrodomésticos en mi hogar Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea

Tengo acceso limitado a la tecnología necesaria (por ejemplo, teléfonos celulares) para recibir notificaciones

Otra razón (especifique)



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
El costo del termostato/electrodomésticos inteligentes	66.67%	4
Tengo dudas sobre aprender tecnologías nuevas	50.00%	3
No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar	16.67%	1
No puedo cambiar cuando consumo energía en mi casa	16.67%	1
No me interesa cambiar la temperatura de mi casa	0.00%	0
No quiero que PSE monitoree cómo uso la energía para los electrodomésticos en mi hogar	0.00%	0
Tengo acceso limitado a la tecnología necesaria (por ejemplo, teléfonos celulares) para recibir notificaciones	0.00%	0
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	50.00%	3
Otra razón (especifique)	0.00%	0
Total participants: 2	•	



Q136 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

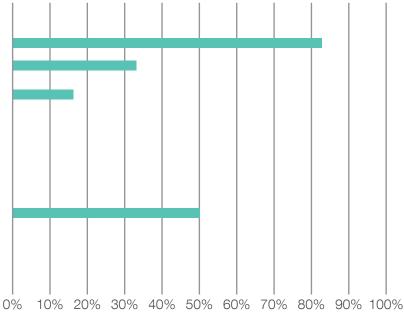
#	Responses	Date
	There are no responses.	



Q137 ¿QUÉ LE IMPEDIRÍA PARTICIPAR EN EL PROGRAMA DE MANEJO DE LA ENERGÍA A DISTANCIA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.MANEJO DE LA ENERGÍA A DISTANCIA: OTORGA PERMISO A PSE PARA QUE AJUSTE DE FORMA REMOTA SU TERMOSTATO O ELECTRODOMÉSTICOS.

Ninguna de las razones anteriores El costo del termostato/electrodomésticos inteligentes Tengo dudas sobre aprender tecnologías nuevas No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar No puedo cambiar cuando consumo energía en mi casa No me interesa cambiar la temperatura de mi casa No quiero que PSE monitoree cómo uso la energía para los electrodomésticos en mi hogar Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea Tengo acceso limitado a la tecnología necesaria (por ejemplo, teléfonos celulares) para recibir notificaciones

Otra razón (especifique)



Answer choices	Responses	
Ninguna de las razones anteriores	0.00%	0
El costo del termostato/electrodomésticos inteligentes	83.33%	5
Tengo dudas sobre aprender tecnologías nuevas	33.33%	2
No creo que valga la pena el esfuerzo para la cantidad que voy a ahorrar	16.67%	1
No puedo cambiar cuando consumo energía en mi casa	0.00%	0
No me interesa cambiar la temperatura de mi casa	0.00%	0
No me interesa cambiar la temperatura de mi casa	0.00%	0
Me preocupa que PSE tenga acceso a mi termostato y/o electrodomésticos	50.00%	3
Alquilo mi vivienda y no creo que mi arrendador o casero apoye esta idea	0.00%	0
Otra razón (especifique)	0.00%	0
Total participants: 6		

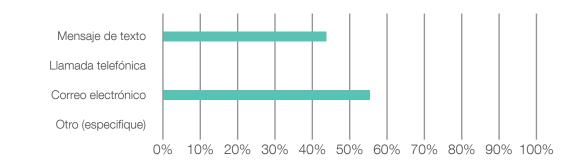


Q138 ¿CÓMO CREE QUE PSE PODRÍA ABORDAR ESTOS OBSTÁCULOS?

#	Responses	Date
	There are no responses.	



Q139 ¿CÓMO PREFERIRÍA RECIBIR LAS NOTIFICACIONES SOBRE UNA REDUCCIÓN EN EL CONSUMO DE ELECTRICIDAD DURANTE LAS HORAS PICO? LOS PERÍODOS PICO OCURREN CUANDO LA DEMANDA DE ELECTRICIDAD EN TODA LA RED ES MÁS ALTA, LO QUE GENERALMENTE OCURRE EN LAS FRÍAS MAÑANAS DE INVIERNO CUANDO AUMENTA EL CALOR DE TODOS.



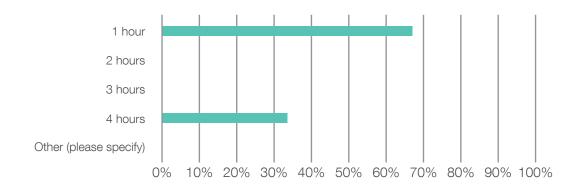
Answer choices	Responses	
Mensaje de texto	44.44%	4
Llamada telefónica	0.00%	0
Correo electrónico	55.56%	5
Otro (especifique)	0.00%	0
Total participants: 149		



Q140 ¿POR CUÁNTO TIEMPO PODRÍA PARTICIPAR DURANTE UN EVENTO DE REDUCCIÓN DE ELECTRICIDAD EN HORAS PICO? LOS PERÍODOS PICO OCURREN CUANDO LA DEMANDA DE ELECTRICIDAD EN TODA LA RED ES MÁS ALTA, LO QUE GENERALMENTE OCURRE EN LAS FRÍAS MAÑANAS DE INVIERNO CUANDO AUMENTA EL CALOR DE TODOS.

Answered: 9

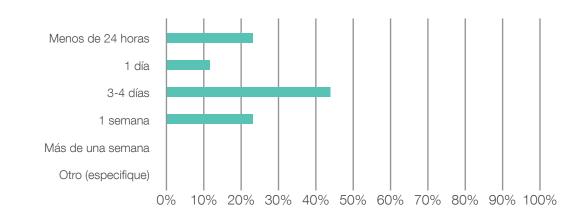
Skipped: 23



Answer choices	Responses	
1 horas	66.67%	6
2 horas	0.00%	0
3 horas	0.00%	0
4 horas	33.33%	3
Otro (especifique)	0.00%	0
Total participants: 9		



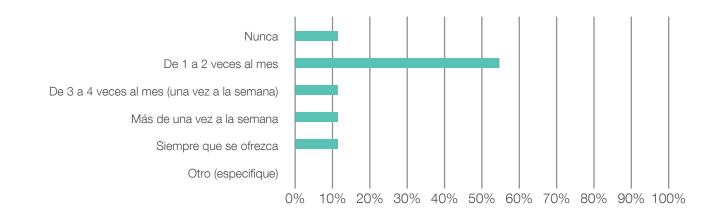
Q141 ¿CUÁNTO TIEMPO NECESITARÍA PARA PREPARARSE PARA UNA REDUCCIÓN EN EL CONSUMO DE ELECTRICIDAD DURANTE LAS HORAS PICO? LOS PERÍODOS PICO OCURREN CUANDO LA DEMANDA DE ELECTRICIDAD EN TODA LA RED ES MÁS ALTA, LO QUE GENERALMENTE OCURRE EN LAS FRÍAS MAÑANAS DE INVIERNO CUANDO AUMENTA EL CALOR DE TODOS.



Answer choices	Responses	
Menos de 24 horas	22.22%	2
1 día	11.11%	1
3-4 días	44.44%	4
1 semana	22.22%	2
Más de una semana	0.00%	0
Otro (especifique)	0.00%	0
Total participants: 9	·	·



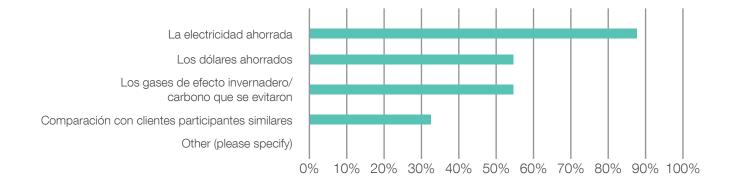
Q142 ¿CUÁNTAS VECES AL AÑO ESTARÍA DISPUESTO(A) A PARTICIPAR? SELECCIONE UNA OPCIÓN.



Answer choices	Responses	
Nunca	11.11%	1
De 1 a 2 veces al mes	55.56%	5
De 3 a 4 veces al mes (una vez a la semana)	11.11%	1
Más de una vez a la semana	11.11%	1
Siempre que se ofrezca	11.11%	1
Otro (especifique)	0.00%	0
Total participants: 9		



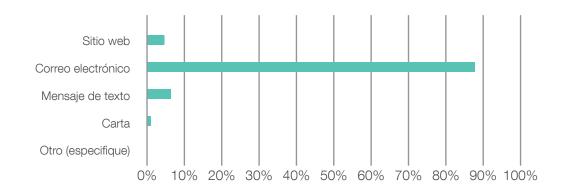
Q143 ¿QUÉ INFORMACIÓN LE GUSTARÍA QUE PSE COMPARTIERA CON USTED DESPUÉS DE PARTICIPAR EN UN EVENTO DE RESPUESTA A LA DEMANDA?



Answer choices	Responses	
La electricidad ahorrada	88.89%	8
Los dólares ahorrados	55.56%	5
Los gases de efecto invernadero/carbono que se evitaron	55.56%	5
Comparación con clientes participantes similares	33.33%	3
Otro (especifique)	0.00%	0
Total participants: 149		



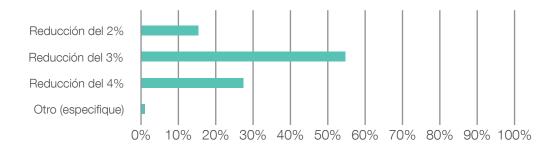
Q144 DESPUÉS DE PARTICIPAR EN UN EVENTO DE RESPUESTA A LA DEMANDA, ¿CÓMO LE GUSTARÍA OBTENER LOS RESULTADOS DE SU PARTICIPACIÓN?



Answer choices	Responses	
Sitio web	11.11%	1
Correo electrónico	44.44%	4
Mensaje de texto	22.22%	2
Carta	22.22%	2
Otro (especifique)	0.00%	0
Total participants: 9		



Q145 ¿QUÉ PORCENTAJE DE AHORRO (REDUCCIÓN EN SU FACTURA) HARÍA QUE VALIERA LA PENA PARTICIPAR EN UN PROGRAMA DE RESPUESTA A LA DEMANDA?

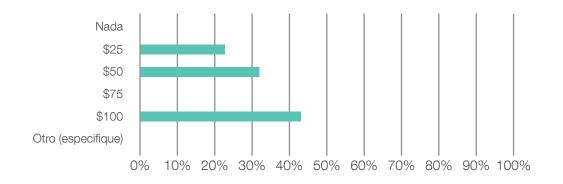


Answer choices	Responses	
Reducción del 2%	22.22%	2
Reducción del 3%	11.11%	1
Reducción del 4%	44.44%	4
Otro (especifique)	22.22%	2
Total participants: 9		

#	Other (please specify)	Date
1	50	4/12/2023 4:31 PM
2	20%	4/12/2023 3:37 PM



Q146 ¿QUÉ NIVEL DE PAGOS ANUALES POR PARTICIPACIÓN HARÍA QUE VALGA LA PENA LA PARTICIPACIÓN EN UN PROGRAMA DE RESPUESTA A LA DEMANDA?



Answer choices	Responses	
Nada	0.00%	0
\$25	22.22%	2
\$50	33.33%	3
\$75	0.00%	0
\$100	44.44%	4
Other (please specify)	0.00%	0
Total participants: 9		



Q147 ¿QUÉ OTRA INFORMACIÓN NECESITARÍA PARA PARTICIPAR EN UN PROGRAMA DE RESPUESTA A LA DEMANDA?

#	Responses	Date
1	nada mas	4/12/2023 4:11 PM



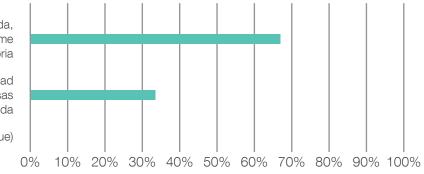
Q148 ¿EN QUÉ TIPO DE RESIDENCIA VIVE?

Answered: 9 Skipped: 23

En una vivienda unifamiliar separada, dúplex, tríplex, cuádruple, townhome o unidad de vivienda accesoria

En un departamento, condominio, comunidad de casas flotantes o en un terreno de casas móviles con al menos 5 unidades de vivienda

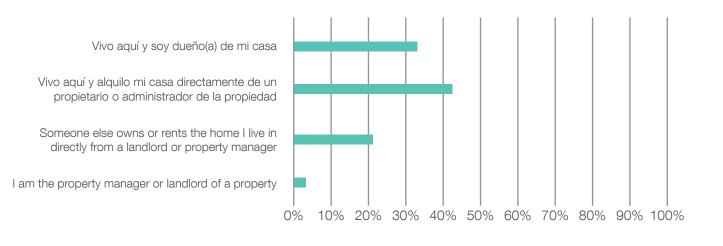
Otro tipo (especifique)



Answer choices	Responses	
En una vivienda unifamiliar separada, dúplex, tríplex, cuádruple, townhome o unidad de vivienda accesoria	66.67%	6
En un departamento, condominio, comunidad de casas flotantes o en un terreno de casas móviles con al menos 5 unidades de vivienda	33.33%	3
Otro tipo (especifique)	0.00%	0
Total participants: 9		



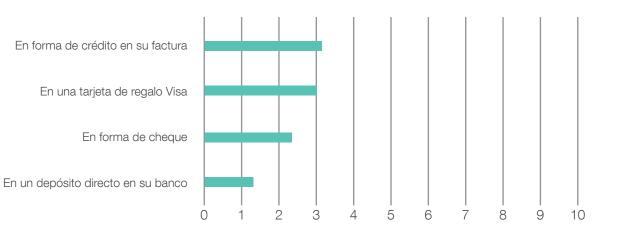
¿ES DUEÑO(A) DE, ALQUILA O ADMINISTRA SU CASA/PROPIEDAD?



Answer choices	Responses	
Vivo aquí y soy dueño(a) de mi casa	11.11%	1
Vivo aquí y alquilo mi casa directamente de un propietario o administrador de la propiedad	44.44%	4
Vivo aquí y otra persona es propietaria o alquila la casa directamente de un propietario o administrador de la propiedad	44.44%	4
Soy el administrador o propietario de la propiedad	0.00%	0
Total participants: 9		



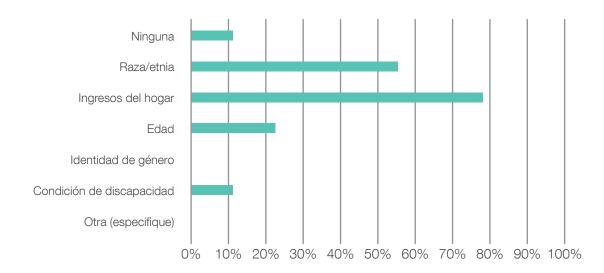
Q150 ¿CÓMO PREFERIRÍA RECIBIR SUS PAGOS DE PSE POR SU PARTICIPACIÓN EN ESTOS PROGRAMAS? ORDENE LAS SIGUIENTES OPCIONES DE ACUERDO CON SU PREFERENCIA.



Answer choices	1	2	3	4	Total	Score
En forma de crédito en su factura	55.56% 5	11.11% 1	22.22% 2	11.11% 1	9	3.11
En una tarjeta de regalo Visa	22.22% 2	66.67% 6	0.00% 0	11.11% 1	9	3.00
En forma de cheque	22.22% 2	22.22% 2	33.33% 3	22.22% 2	9	2.44
En un depósito directo en su banco	0.00% 0	0.00% 0	44.44% 4	55.56% 5	9	1.44



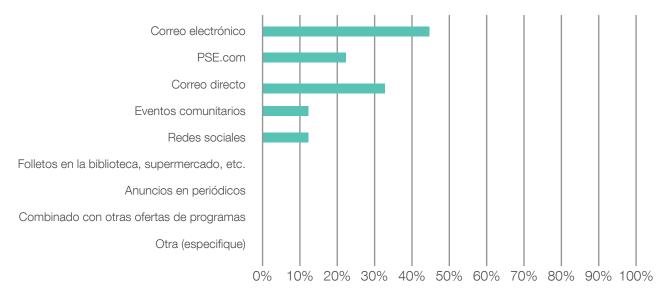
Q151 ¿QUÉ CARACTERÍSTICAS DEMOGRÁFICAS CREE QUE PSE DEBERÍA TENER EN CUENTA PARA VERIFICAR QUE UN CLIENTE FORMA PARTE DE UNA COMUNIDAD HISTÓRICAMENTE DESFAVORECIDA? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.



Answer choices	Responses	
Ninguna	11.11%	1
Raza/etnia	55.56%	5
Ingresos del hogar	77.78%	7
Edad	22.22%	2
Identidad de género	0.00%	0
Condición de discapacidad	11.11%	1
Otra (especifique)	0.00%	0
Total participants: 9	·	·



Q152 ¿DE QUÉ MANERA LE GUSTARÍA RECIBIR MÁS INFORMACIÓN SOBRE FUTUROS PROGRAMAS DE PSE COMO ESTOS? SELECCIONE TODAS LAS OPCIONES QUE CORRESPONDAN.



Answer choices	Responses	
Correo electrónico	44.44%	4
PSE.com	22.22%	2
Correo directo	33.33%	3
Eventos comunitarios	11.11%	1
Redes sociales	11.11%	1
Folletos en la biblioteca, supermercado, etc.	0.00%	0
Anuncios en periódicos	0.00%	0
Combinado con otras ofertas de programas	0.00%	0
Otra (especifique)	0.00%	0
Total participants: 9	·	



Q153 ¿HAY ALGO MÁS QUE QUIERA COMPARTIR CON NOSOTROS SOBRE LOS RECURSOS ENERGÉTICOS DISTRIBUIDOS (DER POR SUS SIGLAS EN INGLÉS)?

#	Responses	Date
1	rhugha88@gmail.com	4/12/2023 3:39 PM



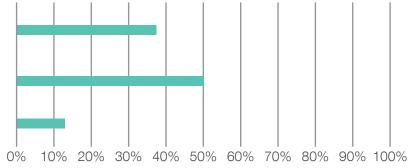
Q154 ¿CÓMO DESCRIBIRÍA SU INTERÉS EN ADOPTAR TECNOLOGÍAS NUEVAS? SELECCIONE UNA OPCIÓN.

Answered: 8 Skipped: 24

Soy un(a) usuario(a) pionero(a). Me encanta ser el/la primero(a) en conocer y utilizar las tecnologías nuevas

Soy un(a) usuario(a) al que le interesa la tecnología, pero quiero pruebas de su eficacia.

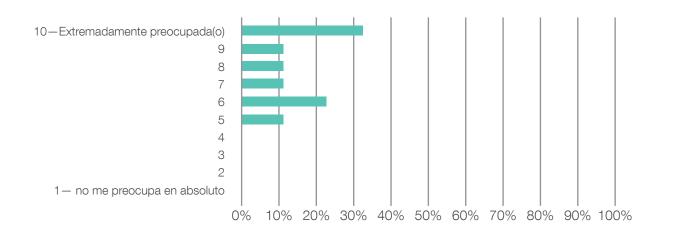
Soy un(a) usuario(a) tardío. No me interesan mucho las tecnologías nuevas.



Answer choices	Responses	
Soy un(a) usuario(a) pionero(a). Me encanta ser el/la primero(a) en conocer y utilizar las tecnologías nuevas.	37.50%	3
Soy un(a) usuario(a) al que le interesa la tecnología, pero quiero pruebas de su eficacia.	50.00%	4
Soy un(a) usuario(a) tardío. No me interesan mucho las tecnologías nuevas.	12.50%	1
Total participants: 8		



Q155 EN UNA ESCALA DEL 1 AL 10, SIENDO 1 QUE NO LE PREOCUPA NADA Y 10 QUE LE PREOCUPA MUCHO, INDIQUE SU NIVEL DE PREOCUPACIÓN POR EL CAMBIO CLIMÁTICO.



Answer choices	Responses	
10—Extremadamente preocupada(o)	33.33%	3
9	11.11%	1
8	11.11%	1
7	11.11%	1
6	22.22%	2
5	11.11%	1
4	0.00%	0
3	0.00%	0
2	0.00%	0
1—no me preocupa en absoluto	0.00%	0
Total participants: 9		



APPENDIX H: DER FACTSHEETS AND FLIERS

See next page.



DISTRIBUTED ENERGY RESOURCES COMMUNITY ENGAGEMENT PROCESS



Demand Response (DR) is a strategy for decreasing the load on our power grid during times of peak use. It taps into individual behavior change and innovative technologies to cycle or reduce energy use during peak times, thereby reducing our reliance on carbonintensive peaking power plants and making power more reliable and affordable for all our customers.



Solar power is generated from the sun using a solar array located on a rooftop or the ground. In addition to being a renewable energy source, solar power is generated in the same location as it is consumed, eliminating the need for carbon-intensive transportation or infrastructure.

Batteries can provide energy as a temporary back-up when you experience an outage, store energy from solar panels, help businesses manage their energy usage, and much more. Their ability to store power generated from renewables like wind and solar make using renewable energy sources more reliable over the long-term.

Distributed Energy Resources (DER), which includes Demand Response (DR), ground/rooftop solar, and Battery Energy Storage Systems (BESS) are designed to empower customers to have a key role in reducing greenhouse gas (GHG) emissions and increasing system reliability and resiliency. These options range from adjusting individual energy usage, to using new technologies that diversify PSE's renewable energy production and storage. All of these actions contribute to PSE's commitment to be a Beyond Net Zero Carbon Company by 2045. PSE's first Clean Energy Implementation Plan (CEIP) was filed in December 2021 with the Washington Utilities and Transportation Commission (WUTC). The CEIP provides a four-year roadmap to guide our clean energy investments, which includes a portfolio of solar, BESS, and DR.

WHAT ARE OUR GOALS?

Partner with community members and key stakeholders to successfully implement a robust portfolio of sustainable energy sources within communities.

- 1. Remove barriers to provide DER access to all customers
- Develop and implement more DER products and services 2.
- Build and change our utility infrastructure to increase reliability З.
- 4. Meet the demand for renewable electricity
- 5. Reduce reliance on carbon-intensive energy production
- 6. Gather feedback from customers with mixed incomes, limited English proficiency, historically excluded communities of color, and rural communities.

PSE has existing DER demonstrations. Now, we hope to scale these demonstrations into future products and services, and develop new offerings across the full span of DR, solar, and BESS. PSE prioritizes equity as we build these products, and is looking to our communities for feedback on how to design them.



TIMELINE



November 2021 Community Solar pilots launched

December 2021 CEIP filled with WUTC

November 2022 DR pilots launched

November 2022 — April 2022 Community engagement process

April — May 2023 Integrate community feedback into tariff filing

June 2023 File tariffs for potential DER/DR products and services with WUTC

2023 — 2024 Products and services are made available to customers



COMMUNITY ENGAGEMENT: DR, SOLAR, AND BESS

We hope to hear from communities that reflect the geographic and demographic diversity of our electric service area. We seek to better understand what barriers exist in accessing DR, solar, and BESS and brainstorm how to reduce those barriers.

We're organizing interviews, focus groups, workshops, and surveys for PSE customers living and/or operating in places that might be interested in hosting solar or BESS, or enrolling in DR products and services.

WE WILL DISCUSS AND SOLICIT FEEDBACK ON:

- 1. Benefits and barriers to products and services
- 2. Ownership, cost share, and incentive preferences
- 3. Education and outreach needs related to solar, BESS, and DR
- 4. Community feedback will be integrated into our product design that we will file with the WUTC for approval.
- 5. Examples of potential programs

EXAMPLES OF POTENTIAL PROGRAMS

Strategy category	Demand Response (DR)	Solar	Battery Energy Storage Systems (BESS)
Potential product	Smart Thermostat Direct Load Control (DLC)	Community Solar	Residential Incentive
Product details	 PSE provides smart thermostat incentives to customers that voluntarily opt in, and grant PSE limited permissions to adjust the temperature during peak periods. Customers are notified in advance of any adjustments and can always opt out. Customers receive monthly credits on their energy bill for participating. 	 PSE builds community-sited solar projects Customers purchase shares, and earn bill credits for the solar generated by their shares. Income eligible customers receive shares at no cost. 	 PSE provides incentives for customers to install their own BESS With advanced notice and the ability to opt out, PSE discharges the BESS during peak periods to stabilize energy demand on the grid. Customers receive monthly credits on their energy bill for participating.



SOLAR AND BATTERY ENERGY STORAGE SYSTEMS

DISTRIBUTED ENERGY RESOURCES

Distributed Energy Resources (DERs) are an important component of PSE's transition to a cleaner electricity grid. They include different types of resources, such as **distributed solar** (like solar panels on a house) and **battery energy storage systems (BESS)**, for example, batteries in your home storing power from your solar panels. DERs are connected directly to the electrical grid and can be utility- owned (we own them), or customer-owned (you own them), giving customers the opportunity to be a part of the clean energy transformation.

In addition to generating and storing electricity for the power grid, DERs give us flexible tools to ensure a balance of supply and demand for power. They play a key part in meeting renewable energy targets and creating a more resilient grid for the future.

WHAT IS DISTRIBUTED SOLAR AND HOW DOES IT WORK?

Distributed Solar refers to small-scale solar arrays, sometimes sited by customers. Even with Washington's cloudy weather, solar still produces power on overcast days, reaching up to 70 percent peak output on the days with cloud cover. And the longer days of northwest summers are perfectly suited for solar production.

Solar panels benefit you and the community – any energy that you don't use goes back to PSE's electric grid to power other customers. That's power that PSE doesn't have to spend money and resources to generate and shows up as a credit on your bill. But, when you are using more energy than the panels produce – like during cloudy winter days when your panels are not receiving much sunlight – you can still get power from PSE's grid (just like you did before you had solar panels!).

WHAT ARE BATTERY ENERGY STORAGE SYSTEMS (BESS) AND HOW DO THEY WORK?

Battery Energy Storage Systems (BESS) help provide stability and reliability for any unforeseen energy challenges such as power outages, inclement weather, and varying energy demands during peak use times. BESS can function as backup power systems and help customers manage their energy usage. BESS can also store energy from renewable resources like wind and solar, increasing the capacity for renewable energy in the PSE electrical grid.





DEMAND RESPONSE

DEMAND RESPONSE — AN EASY AND EFFICIENT WAY TO SAVE MONEY, REDUCE EMISSIONS, AND COMBAT CLIMATE CHANGE

WHAT IS DEMAND RESPONSE AND HOW DOES IT WORK?

Demand Response (DR) is simple: we incentivize you to use less power when it's in highest demand. These high demand times (when many customers want power at the same time create "peak periods") are often on the coldest, darkest days. When you participate in demand response by using less power during peak periods, this creates greater system-wide resiliency for the grid, lowers emissions, and can result in lower monthly bills. DR programs empower you to make our power grid both renewable and reliable.



Peak periods refer to times when system-wide energy use becomes high enough that the demand for power is difficult (or impossible) for a utility to meet, especially when using renewable sources to generate that energy.

One example of recurring peak periods in the Northwest is the early morning during winter, when thermostats are adjusted to warm our homes after a cold night. As part of a DR program, customers can modify their electricity use to reduce the collective load on our power grid during peak periods.

There are two primary categories of DR:

- 1. **Behavioral Demand Response (BDR)** refers to individually adjusting your thermostat or appliances in response to a request from PSE. This request can come in the form of alerts via text or email before a peak time.
- 2. **Direct Load Control (DLC)** programs grant PSE specific permissions to remotely adjust some of your equipment to manage peak demand. The equipment is most often your heating system or water heater. Program designs and manufacturer restrictions often limit the number of hours the equipment can be adjusted, so many customers report little to no noticeable change in home comfort.

PSE will provide incentives for enrolling, and for each year you remain enrolled. In some cases, PSE may even cover the costs of installing any necessary equipment to participate (such as a smart thermostat). DR programs are voluntary and, once enrolled, customers usually receive notifications one day in advance of forecasted peak periods.



RECURSOS ENERGÉTICOS DISTRIBUIDOS PROCESO DE PARTICIPACIÓN COMUNITARIA



La respuesta a la demanda (DR)

es una estrategia para disminuir la carga en nuestra red eléctrica durante los tiempos de uso máximo. Aprovecha el cambio de comportamiento del individuo e de innovaciones tecnológicas para ciclar o reducir uso de energía durante las horas pico, reduciendo nuestra dependencia de plantas de potencia máxima intensiva en carbono plantas y hacer más energía fiable y asequible para todos nuestros clientes.



La energía solar se genera a partir del sol usando una matriz solar ubicada en una azotea o el suelo. Además de ser una fuente de energía renovable, se genera energía solar en la misma ubicación que está consumido, eliminando la necesidad para el transporte intensivo en carbono o infraestructura.

> Las baterías pueden proporcionar energía como copia de seguridad temporal cuando experimenta un apagón, almacenar energía de paneles solares, ayudar a las empresas gestionan su uso de energía, y mucho más. Su capacidad para almacenar la energía generada de energías renovables como el viento y solar se hace usando fuentes de energías renovables más fiables a largo plazo.

Recursos Energéticos Distribuidos (DER), que incluye Respuesta a la Demanda (DR), energía solar en el suelo / techo y sistemas de Almacenamiento de Energía de Batería (BESS) son diseñados para empoderar a los clientes para que tengan un papel clave en la reducción de Gases de Efecto Invernadero Emisiones (GEI) y aumento de la fiabilidad y resiliencia del sistema. Estas opciones van desde el ajuste del uso individual de energía hasta el uso de nuevas tecnologías que diversifica la producción y el almacenamiento de energía renovable de PSE. Todas estas acciones contribuyen al compromiso de PSE de ser una compañía de carbono neto cero para 2045. El primer Plan de Implementación de Energía Limpia (CEIP) de PSE se presentó en diciembre de 2021 con la Comisión de Servicios Públicos y Transporte de Washington (WUTC). El CEIP proporciona un plan de cuatro años para guiar nuestras inversiones a energía limpia, que incluye un porfolio de energía solar, BESS y DR.

¿CUÁLES SON NUESTRAS METAS?

Asociarnos con miembros de la comunidad y partes interesadas clave para exitosamente implementar un porfolio robusto de fuentes de energía sostenibles dentro de las comunidades.

- 1. Eliminar las barreras para proporcionar acceso a DER a todos los clientes
- 2. Desarrollar e implementar más productos y servicios de DER
- 3. Construir y cambiar nuestra infraestructura de servicios públicos para aumentar la fiabilidad
- 4. Satisfacer la demanda de electricidad renovable
- 5. Reducir la dependencia de la producción de energía intensiva en carbono
- 6. Recopile comentarios de clientes con ingresos mixtos, aptitud limitada en el inglés, comunidades de color históricamente excluidas v comunidades rurales

PSE tiene demostraciones de DER existentes. Ahora, esperamos escalar estas demostraciones en futuros productos y servicios, y desarrollar nuevas ofertas en todo el lapso de DR, energía solar y BESS. PSE prioriza la equidad a medida que construimos estos productos, y está buscando en nuestras comunidades comentarios sobre cómo diséñalos

offerings across the full span of DR, solar, and BESS. PSE prioritizes equity as we build these products, and is looking to our communities for feedback on how to design them.



TIMELINE

Noviembre 2021 Lanzamiento de pilotos solares comunitarios

Diciembre 2021 CEIP presentado ante la UTC

Noviembre 2022 Lanzamiento de pilotos de DR

Noviembre 2022 — Abril 2023 Proceso de participación comunitaria

Abril — Mayo 2023 Integrate community feedback into tariff filing

Junio 2023 Presentar tarifas para posibles DER/DR productos y servicios con WUTC

2023 — 2024 Productos y servicios son disponibles a los clientes



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PARTICIPACIÓN COMUNITARIA: DR, SOLAR, Y BESS

Esperamos escuchar de las comunidades que reflejan la diversidad geográfica y demográfica de nuestra área de servicio eléctrico. Buscamos comprender mejor qué barreras existen para acceder a DR, energía solar y BESS y hacer una lluvia de ideas sobre cómo reducir esas barreras.

Estamos organizando entrevistas, grupos focales, talleres y encuestas para clientes de PSE que viven y/o operan en lugares que podrían estar interesados en alojar energía solar o BESS, o inscribirse en productos y servicios de DR.

DISCUTIREMOS Y SOLICITAREMOS COMENTARIOS SOBRE

- 1. Beneficios y barreras a productos y servicios
- 2. Propiedad, costo compartido y preferencias de incentivos
- 3. Necesidades de educación y alcance relacionadas con la energía solar, BESS y DR
- 4. Los comentarios de la comunidad se integrarán en el diseño de nuestro producto que presentaremos ante el WUTC para su aprobación.
- 5. Ejemplos de programas potenciales

EJEMPLES DE PROGRAMAS POTENCIALES

Categoría de estrategia	Respuesta a la demanda (DR)	Solar	Almacenamiento de Energía de Batería (BESS)
Potencial del producto	Termostato inteligente directo control de cargo (DLC)	Solar comunitario	Incentivo residencial
Detalles del producto	 PSE proporciona incentivos para termostatos inteligentes a los clientes que optan voluntariamente, y otorgan a PSE permisos limitados para ajustar la temperatura durante períodos pico. Se notifica a los clientes antes de cualquier ajuste y siempre pueden optar no participar. Los clientes reciben créditos mensuales en su factura de energía por participar. 	 PSE construye proyectos solares comunitarios Los clientes compran acciones y ganan créditos de factura por la energía solar generada por sus acciones. Los clientes elegibles por ingresos reciben acciones sin ningun costo. 	 PSE proporciona incentivos para clientes para instalar su propio BESS. Con previo aviso y la posibilidad de optar no participar, PSE descarga el BESS durante los periodos pico para estabilizar la demanda de energía en la red. Los clientes reciben créditos mensuales en su factura de energía por participar.



SOLAR Y SISTEMAS DE ALMACENAMIENTO DE ENERGÍA DE BATERÍAS

RECURSOS ENERGÉTICOS DISTRIBUIDOS

Los recursos energéticos distribuidos (DER) son un componente importante de la transición de PSE a una red eléctrica más limpia. Incluyen diferentes tipos de recursos, como sistemas solares distribuidos (como paneles solares en una casa) y sistemas de almacenamiento de energía de baterías (BESS), por ejemplo, baterías en su hogar que almacenan energía de sus paneles solares. Los DER están conectados directamente a la red eléctrica y pueden ser propiedad de la empresa de servicios públicos (nosotros los poseemos) o propiedad del cliente (usted los posee), lo que brinda a los clientes la oportunidad de ser parte de la transformación de energía limpia.

Además de generar y almacenar electricidad para la red eléctrica, los DER nos brindan herramientas flexibles para garantizar un equilibrio entre el suministro y la demanda de energía. Desempeñan un papel clave en el cumplimiento de los objetivos de energía renovable y en la creación de una red más resistente para el futuro.

¿QUE ES SOLAR DISTRIBUIDO Y CÓMO FUNCIONA?

Distributed Solar refers to small-scale solar arrays, sometimes sited by customers. Even with Washington's cloudy weather, solar still produces power on overcast days, reaching up to 70 percent peak output on the days with cloud cover. And the longer days of northwest summers are perfectly suited for solar production.

Solar panels benefit you and the community – any energy that you don't use goes back to PSE's electric grid to power other customers. That's power that PSE doesn't have to spend money and resources to generate and shows up as a credit on your bill. But, when you are using more energy than the panels produce – like during cloudy winter days when your panels are not receiving much sunlight – you can still get power from PSE's grid (just like you did before you had solar panels!).

¿QUE SON SISTEMAS DE ALMACENAMIENTO DE ENERGÍA DE BATERÍAS (BESS) Y CÓMO FUNCIONAN?

Los sistemas de almacenamiento de energía de la batería (BESS) ayudan a proporcionar estabilidad y fiabilidad para cualquier desafío energético imprevisto, como cortes de energía, inclemencias del tiempo y demandas de energía variables durante las horas pico de uso. BESS puede funcionar como sistemas de energía de respaldo y ayudar a los clientes a administrar su consumo de energía. BESS también puede almacenar energía de recursos renovables como el viento y la solar, aumentando la capacidad de energía renovable en la red eléctrica de PSE.





RESPUESTA A LA DEMANDA

RESPUESTA A LA DEMANDA – UNA FORMA FÁCIL Y EFICIENTE DE AHORRAR DINERO, REDUCIR LAS EMISIONES Y COMBATIR EL CAMBIO CLIMÁTICO

¿QUE ES LA RESPUESTA A LA DEMANDA Y CÓMO FUNCIONA?

La respuesta a la demanda (DR) es simple: Le incentivamos a usar menos energía cuando tiene la mayor demanda. Estos momentos de alta demanda (cuando muchos clientes quieren energía al mismo tiempo crean "períodos pico") a menudo son los días más fríos y oscuros. Cuando participa en la respuesta a la demanda al usar menos energía durante los períodos pico, esto crea una mayor resiliencia de todo el sistema para la red, reduce las emisiones y puede resultar en facturas mensuales más bajas. Los programas de DR le permiten hacer que nuestra red eléctrica sea renovable y confiable.



Los períodos pico se refieren a los momentos en que el uso de energía en todo el sistema se vuelve lo suficientemente alto como para que la demanda de la energía es difícil (o imposible) de satisfacer para una empresa de servicios públicos, especialmente cuando se utilizan fuentes renovables para generar esa energía.

Un ejemplo de períodos pico recurrentes en el noroeste es la madrugada durante el invierno, cuando los termostatos se ajustan para calentar nuestros hogares después de una noche fría. Como parte de un programa de DR, los clientes pueden modificar su uso de electricidad para reducir la carga colectiva en nuestra red eléctrica durante los períodos pico.

Hay dos categorías principales de DR:

- 1. La respuesta conductual a la demanda (BDR) se refiere al ajuste individual de su termostato o electrodomésticos en respuesta a una solicitud de PSE. Esta solicitud puede venir en forma de alertas por mensaje de texto o correo electrónico antes de una hora pico.
- 2. Los programas de control de carga directa (DLC) otorgan a PSE permisos específicos para ajustar de forma remota algunos de sus equipos para manejar la demanda pico. El equipo es más a menudo su sistema de calefacción o calentador de agua. Los diseños del programa y las restricciones del fabricante a menudo limitan la cantidad de horas que se puede ajustar el equipo, por lo que muchos clientes informan poco a ningún cambio notable en la comodidad del hogar.

PSE proporcionará incentivos para inscribirse, y por cada año que permanezca inscrito. En algunos casos, PSE puede incluso cubrir los costos de instalación de cualquier equipo necesario para participar (como un termostato inteligente). Los programas de DR son voluntarios y, una vez inscritos, los clientes generalmente reciben notificaciones un día antes de los períodos pico pronosticados.





SHARE YOUR VOICE IN THE TRANSITION TO CLEAN ENERGY!

JOIN PUGET SOUND ENERGY (PSE) TO DISCUSS ITS CLEAN ENERGY PLANS AND DISTRIBUTED ENERGY RESOURCE (DER) PROGRAMS!

Participate in a discussion in Spanish about DERs. DERs are an important component of PSE's transition to a cleaner electric grid and provide opportunities for customers like you to be part of the clean energy transformation.

DURING THE WORKSHOP, WE WILL DISCUSS:



Solar: Is generated from the sun using a solar array located on a rooftop or the ground.



Batteries: Can provide energy as a temporary backup when you experience an outage, store energy from solar panels, and much more.



Demand Response: A strategy for decreasing the load on our power grid during times of peak use.

When

Tuesday, April 18, 5-7 p.m.

Where

Online Zoom meeting (10–15 participants total).

To participate, you will need a computer/laptop and reliable internet access.

Participants receive a \$100 Visa gift card as a stipend for participating.

If interested, please call Kim Zamora Delgado at 206-981-2226 or email at **kzamoradelgado@triangleassociates.com**





¡COMPARTA SU VOZ EN LA TRANSICIÓN A LA ENERGÍA LIMPIA!

¡ÚNASE A UN TALLER CON PUGET SOUND ENERGY (PSE) SOBRE SUS PLANES DE ENERGÍA LIMPIA Y LOS RECURSOS ENERGÉTICOS DISTRIBUIDOS (DER)!

Participe en una discusión en español sobre los DERS. DERs son un componente importante de la transición de PSE a una red eléctrica más limpia y brindan oportunidades a los clientes como usted para ser parte de la transformación a energía limpia.

DURANTE EL TALLER, HABLAREMOS SOBRE:



Energía solar: Se genera a partir del sol mediante un panel solar ubicado en un techo o en el suelo



Baterías: Pueden proporcionar energía como respaldo temporal cuando experimenta un apagón,

almacenar energía de paneles solares y mucho más.



Respuesta a la Demanda: Es una estrategia para disminuir la carga en nuestra red eléctrica durante los momentos de mayor uso.

¿CUANDO?

Martes, 18 de abril, de 5-7 p.m.

¿ADONDE?

Virtual por Zoom (10–15 participantes en total).

Para participar necesitará una computadora/ laptop y acceso a un servicio de Internet confiable.

Los participantes recibirán un estipendio de \$100 de Visa por su tiempo.

Para participar, llamen a Kim Zamora Delgado al 206-981-2226 o envíenle un correo electrónico a **kzamoradelgado@triangleassociates.com**.



