



May 12, 2023

Filed Via Web Portal

Ms. Amanda Maxwell, Executive Director and Secretary
Washington Utilities and Transportation Commission
621 Woodland Square Loop SE
Lacey, WA 98503

Re: **Docket UE-230287 (Advice No. 2023-18)**
Puget Sound Energy - Electric Tariff Revision - Do Not Redocket

Dear Ms. Maxwell:

Puget Sound Energy (“PSE”) hereby submits in connection with Docket UE-230287 the following revised tariff sheet as a substitution for the tariff sheet that accompanied its April 20, 2023 filing, submitted under Advice No. 2023-18.

WN U-60, Tariff G - (Electric Tariff):

4 th Revision	Sheet No. 551	Electric Vehicle Non-Residential Charging Products and Services
2 nd Revision	Sheet No. 551-A	Electric Vehicle Non-Residential Charging Products and Services (Continued)
1 st Revision	Sheet No. 551-B	Electric Vehicle Non-Residential Charging Products and Services (Continued)
Original	Sheet No. 551-C	Electric Vehicle Non-Residential Charging Products and Services (Continued)
Original	Sheet No. 551-D	Electric Vehicle Non-Residential Charging Products and Services (Continued)
Original	Sheet No. 551-E	Electric Vehicle Non-Residential Charging Products and Services (Continued)
Original	Attachment “A”	Non-Residential Service Agreement (PSE-Owned) to Schedule 551
Original	Attachment “B”	Non-Residential Service Agreement (Host-Owned) to Schedule 551

3 rd Revision	Sheet No. 552	Electric Vehicle Residential Charging Products and Services
3 rd Revision	Sheet No. 552-A	Electric Vehicle Residential Charging Products and Services (Continued)
2 nd Revision	Sheet No. 552-B	Electric Vehicle Residential Charging Products and Services (Continued)
1 st Revision	Sheet No. 552-C	Electric Vehicle Residential Charging Products and Services (Continued)
1 st Revision	Sheet No. 552-D	Electric Vehicle Residential Charging Products and Services (Continued)
Original	Sheet No. 552-E	Electric Vehicle Residential Charging Products and Services (Continued)
Original	Sheet No. 557	Electric Vehicle Technology Demonstration
Original	Sheet No. 557-A	Electric Vehicle Technology Demonstration (Continued)
2 nd Revision	Sheet No. 583-B	Electric Vehicle Charging Products and Services (Continued)
2 nd Revision	Sheet No. 583-C	Electric Vehicle Charging Products and Services (Continued)
2 nd Revision	Sheet No. 583-D	Electric Vehicle Charging Products and Services (Continued)
1 st Revision	Sheet No. 583-E	Electric Vehicle Charging Products and Services (Continued)

The purpose of this substitute filing is to extend the effective date to June 16, 2023, to submit some clerical corrections, and to revise and clarify the tariff language associated with the setting of EV charging rates in Schedules 551 and 552 following discussions with the staff of the Washington Utilities and Transportation Commission (“Commission”) and interested parties. The revised EV pricing language would clearly allow all multi-family and workplace Hosts to set their EV charging price for the use of EVSE at their site regardless the ownership of the EVSE.

The tariff sheets described herein reflect an issue date of April 20, 2023, and an effective date of June 16, 2023. Posting of proposed tariff changes, as required by law and the Commission’s rules and regulations, is being completed through web, telephone, and mail access in accordance with WAC 480-100-193. Notice to the public is published under the provisions of WAC 480-100-195(3), which allows a utility that proposes tariff changes, terms, or conditions without restricting access to the service to post the proposed changes in the manner it posts tariffs under WAC 480-100-193.

Ms. Amanda Maxwell
May 12, 2023
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PROPOSED

Please contact Mei Cass at (425) 462-3800 or mei.cass@pse.com for additional information about this filing. If you have any other questions, please contact me at (425) 456-2142.

Sincerely,

/s/ Jon Piliaris

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cc: Lisa Gafken, Public Counsel
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Attachment: Electric Tariff Sheets (listed above)



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April 20, 2023

Filed Via Web Portal

Ms. Amanda Maxwell, Executive Director and Secretary
Washington Utilities and Transportation Commission
621 Woodland Square Loop SE
Lacey, WA 98503

**RE: Advice No. 2023-18
Puget Sound Energy’s Electric Tariff Revision**

Dear Ms. Maxwell:

Pursuant to RCW 80.28.060, and WAC 480-80-101 and -105, please find enclosed for filing the following proposed revisions to the WN U-60, tariff for electric service of Puget Sound Energy (“PSE” or the “Company”):

4 th Revision	Sheet No. 551	Electric Vehicle Non-Residential Charging Products and Services
2 nd Revision	Sheet No. 551-A	Electric Vehicle Non-Residential Charging Products and Services (Continued)
1 st Revision	Sheet No. 551-B	Electric Vehicle Non-Residential Charging Products and Services (Continued)
Original	Sheet No. 551-C	Electric Vehicle Non-Residential Charging Products and Services (Continued)
Original	Sheet No. 551-D	Electric Vehicle Non-Residential Charging Products and Services (Continued)
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Purpose of Filing and Background

The purpose of this tariff filing is to propose enhanced electric vehicle supply equipment (“EVSE”) and transportation electrification (“TE”) products and services to meet expanding customer expectations. The proposed changes including revisions to several existing TE tariff schedules and adding a new tariff schedule to complement the TE products and services that have been approved by the Washington Utilities and Transportation Commission under Docket UE–220294 on May 26, 2022. PSE believes that these proposed changes and the new addition will further accelerate the transition to a cleaner energy future and advance transportation electrification in Washington State as detailed in the Company’s 2021-2026 Transportation Electrification Plan (“TEP”) and the associated addendum, which was acknowledged by the Washington Utilities and Transportation Commission¹.

PSE is committed to creating a better and cleaner energy future and supporting Washington State’s clean energy goals. This commitment includes transforming PSE’s electricity supply to become carbon-free by 2045. In the Company’s “Beyond Net Zero Carbon” goal,² PSE seeks to collaborate with customers and industry partners to reduce carbon emissions through a variety of means, including the transition to electrified transportation. Currently, the transportation sector accounts for approximately 45% of Washington State’s annual carbon emissions.³ Accelerating widespread transportation electrification is vital to Washington State achieving its carbon reduction and clean air goals.

¹ Docket UE-210191 Acknowledgement Letter:

<https://apiproxy.utc.wa.gov/cases/GetDocument?docID=91&year=2021&docketNumber=210191>

² Puget Sound Energy, PSE sets "Beyond Net Zero Carbon" goal, “Company targets net zero carbon emissions, including natural gas sold to customers”, by 2045:

<https://www.pse.com/en/press-release/details/pse-sets-beyond-net-zero-carbon-goal>

³ Washington State Department of Ecology, “Zero emission vehicles”:

<https://ecology.wa.gov/Air-Climate/Climate-change/Reducing-greenhouse-gases/ZEV>

As PSE has learned from its Up & Go Electric Vehicle Pilots⁴, as well from the launch of its multifamily and fleet and commercial programs in the first quarter of 2023, customers expect the Company to provide a variety of TE products and services, such as building and fostering EV charging facilities and extending utility facilities that can support EV charging equipment. This includes embedding empower mobility programs to remove barriers for PSE's Equity-Focused Customers, defined as a customer that is part of Named Communities or a customer that shares demographic characteristics with customers in Named Communities and the Community-Based Organizations, government agencies, and tribal entities that serve them. These empower mobility programs ensure the aforementioned customers can access the specific benefits.

The proposed revisions and the new tariff schedule noted below are designed to further advance transportation electrification in Washington State. With the approval of these proposed TE products and services, PSE can help reduce carbon emissions, address market gaps, ensure equitable outcomes, and better serve all customer needs.

Summary of Proposed Tariff Schedule Changes

The following section provides a summary about the proposed tariff revisions and the new TE tariff schedule:

- **Schedule 583, Electric Vehicle Charging Products and Services**
This existing schedule sets the overall terms and conditions for transportation electrification products and services. The proposed Schedule 583 revisions will become applicable to all TE tariff schedules. The two Schedule 583 changes are: 1) adding definition of the term "Open Network" and 2) clarifying conditions regarding the customer information. These two changes are also incorporated into the proposed Schedules 551, 552, and 557 tariff sheets.
- **Schedule 551, Electric Vehicle Non-Residential Charging Products and Services**
The primary revisions to this schedule provide workplace and public Hosts with two ownership models to support the installation of open network EVSE at their site(s). The first option is a PSE-owned EVSE in which PSE will own and maintain the EVSE, including any necessary Company-side and Host-side facilities, based on a per charging port cost threshold. The second option provides the Host with per charging port incentives to help defray costs for Host installed, owned and maintained EVSE. The Host-owned incentive amounts differ based on whether the Host is an Equity-Focused Customer as defined in Schedule 583 and through PSE verification during the application process.
- **Schedule 552 Electric Vehicle Residential Charging Products and Services**
The proposed revisions to this schedule include a request to close out the pilot for PSE owned EV chargers to allow for customer owned charger incentives. Incentives will be provided for the procurement of qualifying networked level 2 chargers. Enhanced

⁴ PSE Up & Go Electric - Electric Vehicle Charging:
https://www.pse.com/pages/electric-cars?sc_camp=8B63EC9DCAEF46FE92D44E843ED7C1D9&gclid=EAJalQobChMI-qTtz5-2_gIVGSqtBh29mgbyEAAYASAAEgLR_D_BwE

incentives are available for Equity-Focused Customers after PSE verifies eligibility during the application process.

- **Schedule 557 Technology Demonstrations Products and Services**

The proposed new schedule is to make available limited-scale EV, EVSE, and other TE demonstration projects to identify, research, and test technologies or services that differ significantly from those already qualifying for funding under other existing PSE TE schedules. Key outcomes of such demonstrations can inform PSE of technical feasibility, operational requirements, system impacts, market/customer readiness, and/or community benefits.

These proposed EV tariff changes meet the intent of the Commission’s policy and interpretive statement concerning Commission regulation of EV charging services related to the implementation of RCW 80.28.360, Electric Vehicle Supply Equipment (“Policy Statement”) under Docket UE-160799⁵. At section 22 of page 12, the Commission’s Policy Statement states that the “Legislature has provided the Commission with clear direction to encourage and direct regulated utilities to offer programs to promote EVSE on a regulated basis, in order to accelerate EV adoption to serve multiple public policy purposes, such as greenhouse gas and hazardous air pollutant reductions in the transportation sector.”

Customers receiving EVSE products and services through PSE’s TE schedules will automatically be enrolled in a new TE demand response schedule that will be submitted later after consultation with stakeholders. Residential and small non-residential customers will also be eligible for one of PSE’s time varying rate schedules under Schedules 307, 317, 324, and 327 at the Company’s discretion after those schedules are approved by the Commission. All these new schedules are designed to give customers better control over their electricity usage.

Interested Party Engagement

PSE would like to thank the interested parties who provided comments, questions, and their experience in the development of this tariff filing. There were two key groups with whom the Company engaged since the Commission acknowledged PSE’s TEP in August 2021. Those groups were comprised of representatives from Highly Impacted Communities and Vulnerable Populations, and their service providers, as well as the Joint Utility Transportation Electrification Stakeholder Group⁶. Feedback from these engagements and PSE incorporation of such feedback helped inform this tariff filing as detailed in Attachments A and B to this filing.

- **Equity-Focused Customer Engagement**

⁵ Docket UE-160799 - Policy Statement EV Charging Services.pdf, Policy and Interpretive Statement Concerning Commission Regulation of Electric Vehicle Charging Services:

<https://apiproxy.utc.wa.gov/cases/GetDocument?docID=147&year=2016&docketNumber=160799>

⁶ *Id.*, page 40, section vii. Stakeholder Engagement, paragraph 91

In 2022, PSE embarked on a community engagement process designed to garner feedback from highly impacted communities, vulnerable populations, and their service providers on the design of its TEP phase II tariffed products and services, which are proposed in this tariff filing. PSE reached out to over 115 Community-Based Organizations (“CBO”), municipalities, government agencies, and tribal entities serving Named Communities and was able to connect with over 80 of those stakeholders. In addition, PSE connected with over 250 residents with an emphasis on customers in rural communities, those for whom English is not their first language, limited income households, and Black, Indigenous and People of Color (“BIPOC”) communities. Through interviews, focus groups, workshops, and surveys; PSE worked to understand the benefits and barriers that these entities and customers may face when it comes to transportation electrification and how future TE products and services can alleviate these barriers and maximize the desired benefits.

Participants were divided into single family residential, workplace, and public charging groups. Throughout the engagement process, these groups shared several common threads of feedback:

- Cost was consistently highlighted as a significant barrier throughout engagements. Specific instances included the cost of charging infrastructure and maintenance, the cost of electric vehicles, and the costs associated with a potential loss of parking space for non-EV drivers. When choosing scenarios, the majority of participants selected options with the lowest upfront costs.
- The logistics and project management surrounding EVSE installation and maintenance were also highlighted as significant barriers. A majority of participants selected scenarios where PSE would both help install and maintain the infrastructure long-term.
- The importance of education and outreach was a consistent connecting thread during conversations, but the comments were nuanced. Most participants noted that targeted and interactive engagement – such as test drives – is necessary to demystify EVs.
- Flexibility of TE products and services is essential. While similar themes emerged across many engagements, it also became clear how diverse each stakeholder’s needs and interests could be. Engagement participants made it clear that a one size fits all solution could not equitably serve community members in diverse geographies with different cultures, resources, access and abilities.

The categorization of TE products and services into single family residential, workplace, and public is relatively standard. PSE’s intent with its new and innovative (*i.e.*, N+I) engagement was to better understand what gaps the community sees in its existing products and services and determine if there is potential for PSE to address those gaps. As such, the N+I engagement followed a separate process with key findings listed below:

- **Partnership building:** Engagement participants consistently noted how critical it is for PSE to create and nurture mutually beneficial partnerships with Community-Based Organizations and other trusted messengers for the communities they are trying to reach. These partners can help amplify the available PSE TE products and services and support overall TE education and outreach.
- **Geographic disparities:** The difference in accessibility and resources between rural and urban communities was noted frequently in engagements. Participants specifically mentioned that transportation electrification in rural areas may require more time, money, and problem solving.
- **Lack of capacity:** Lacking of time, staff, and other resources continues to be a predominant barrier to transportation electrification for Named Communities and their service providers.
- **Flexibility of programs and services:** Each community will approach and respond to TE differently. Continued flexibility, humility, curiosity and community engagement on PSE's part will help develop nuanced and beneficial products and services for equally nuanced communities.

As a direct result of the needs and barriers expressed by the communities and the potential solutions they envisioned, PSE has implemented several design components in empower mobility programs to further support highly impacted communities, vulnerable populations; and the CBOs, government agencies and tribal entities that serve them. These design details include additional incentives, flexibility in TE tariff product and service requirements, and new technology demonstrations to engage these communities.

These design details are outlined in Attachment A to this filing, which includes components selected and designed to address barriers and needs identified through the Equity-Focused Customer engagement.

- **Joint Utility Transportation Electrification Stakeholder Group Engagement**

Since the Commission's approval of PSE's phase I TEP revisions to the existing electric service TE schedules and adding new electric service schedules under Docket UE-220294 on May 26, 2022, PSE's engagement with the Joint Utility Transportation Electrification Stakeholder Group has included:

- Presentation and discussion of the Up & Go Electric Pilot status, PSE's phase II TE tariff schedule filing strategy and regulatory timelines, PSE's community engagement plan, and the initial product and design concepts at a Joint Utility Transportation Electrification Stakeholder Group meeting on November 15, 2022;
- Presentation and discussion of updates to PSE's phase II tariff filing strategy and regulatory timelines, community engagement progress, and more detailed

- product and design concepts at a Joint Utility Transportation Electrification Stakeholder Group meeting on February 14, 2023;
- Distribution and preview of the draft tariff sheets pertaining to this filing to the Joint Utility Transportation Electrification Stakeholder Group via electronic mail on February 23, 2023, for a 45-day review and comment period concluding on April 6, 2022; and
 - Receipt by PSE of comments from the Joint Utility Transportation Electrification Stakeholder Group on the draft EV tariff schedules by April 6, 2023.
 - In addition, there were over 10 meetings and phone calls with interested parties to discuss questions and comments on the draft TE products and services.

PSE received written comments on the draft tariff sheets from three Joint Utility Transportation Electrification Stakeholder Group members. PSE has included as Attachment B to this filing a summary of these comments received from the three members of Joint Utility Transportation Electrification Stakeholder Group, responses from PSE for each item raised by each commenter, as well as an indication of whether the comment prompted revisions to the draft tariff sheets.

Cost Recovery

Under Docket UE-230040, approved by the Commission on February 23, 2023, PSE established electric Schedule 141TEP, Transportation Electrification Plan Adjustment Rider, which allows the Company to recover the costs of its TEP, which includes capital, depreciation, and O&M costs. Schedule 141TEP enables the recovery of these costs associated to the Commission-approved PSE TE products and services, through a separate tariff schedule, as authorized by Final Order 24/10 of Dockets UE-220066 and UG-220067, and UG-210918 (consolidated) (“Final Order 24/10”) issued on December 22, 2022. Upon Commission-approval, the costs for the implementation of these proposed changes and the new electric service schedule will also be recovered through Schedule 141TEP, and PSE will file updated Schedule 141TEP rates for investment in 2024 and beyond as appropriate.

Offsetting Benefits & Non-Rate-Based Funding

As conditioned in the Commission’s Final Order 24/10, the Commission stated that “we require that PSE demonstrate all offsetting benefits received or for which it has applied through the IRA and IJA for all retrospective review of provisional plant (capital projects). Further, we require PSE’s reporting to include all funding, tax benefits, or any other benefit for which it has and has not applied and, if it has not, the reasons justifying its decision to not pursue the IRA and IJA funding options”.⁷

⁷ Dockets UE-220066, UG-220067, and UG-210918 (Consolidated), Final Order 24/10, pg. 73

In the interest of adhering to this condition, PSE will assess potential offsetting benefits and non-rate-based funding that may be leveraged to further expand PSE’s ability to accelerate the transition to electrified transportation. This may include tax credits made available through the Inflation Reduction Act (“IRA”)⁸, grants awarded to the Company through the Infrastructure Investment and Jobs Act (“IIJA”)⁹, or through the sale of carbon fuel credits under Washington State’s Clean Fuel Standard¹⁰. PSE believes these funds will be additive to its existing TEP and will allow PSE to direct the incoming funds to fill newly identified gaps, or to amplify its TE tariffed products and services.

Reporting

PSE made the commitment to provide regular reporting in PSE’s addendum to its 2021 Transportation Electrification Plan dated July 14, 2021, under the Docket UE-210191 (“Addendum”). In the Addendum, PSE outlines that PSE will release, through an informational filing with the Commission, periodic reports to PSE TEP stakeholders. These periodic reports will focus on major plan progress or changes, costs, expenses, and revenues.

Reports will include key metrics for the TE products and services, primarily focused on utilization information for installed EV chargers. Without placing a burden on the customer, and where available, PSE will collect information about additional customers served through any expansion of mobility services, additional EVs served in Named Communities, awareness and changes in adoption levels of EVs, and other non-quantifiable benefits enabled by PSE’s TE incentives. PSE will also provide the total revenue of EVSE owned and operated by PSE, and detail all funding, tax benefits, or any other benefit for which it has and has not applied and, if it has not, the reasons justifying its decision to not pursue the funding options.

Conclusion

As detailed in PSE’s TEP, PSE is committed to creating a better and cleaner energy future as the Company proactively works to do its part to support Washington State’s clean energy goals. PSE believes that these proposed revisions to Schedules 551, 552, and 583 and the new Schedule 557 will mark another significant step toward meeting that objective and will help accelerate TE in Washington State, deliver benefits to all customers, and alleviate barriers and maximize desired benefits for Equity-Focused Customers. PSE is excited to deploy the TE products and services proposed in this filing and wants to thank the Commission, PSE customers, and valued TEP stakeholders for their support as PSE takes the next steps in executing on the strategies outlined in its TEP.

The tariff sheets described herein reflect an issue date of April 20, 2023, and an effective date of June 1, 2023. Posting of proposed tariff changes, as required by law and the Commission’s rules

⁸ [Inflation Reduction Act of 2022 | Internal Revenue Service \(irs.gov\)](https://www.irs.gov)

⁹ [UPDATED FACT SHEET: Bipartisan Infrastructure Investment and Jobs Act | The White House](https://www.whitehouse.gov)

¹⁰ [Clean Fuel Standard - Washington State Department of Ecology](https://www.ecy.wa.gov)

PROPOSED

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Please contact Mei Cass at (425) 462-3800 or mei.cass@pse.com; Paul Gardner at (425) 456-2787 or paul.gardner@pse.com for additional information about this filing. If you have any other questions, please contact me at (425) 456-2142.

Sincerely,

/s/ Jon Piliaris

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Attachments: Electric Tariff Sheets (listed above)
Attachment A-Equity-Focused Design Components
Attachment B-Interested Party Comments

**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 551
ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

1. **AVAILABILITY:** Throughout any territory served by the Company, this optional non-residential Schedule is to make available electric vehicle public charging services to any consumers at the stations owned and managed by the Company and to provide electric vehicle charging products and services to qualifying hosts of EV chargers, at the sole discretion of the Company. The Company will collect and analyze from these Customers their electric usage, electric vehicle charging behavior data, and other information related to transportation electrification. A qualifying charger Host shall be subject to (a) the Host's pre-qualification by the Company and entry by the Host into an agreement, in the form set forth in Attachment "A" or "B" to this Schedule ("Service Agreement"), with the Company in the minimum terms and conditions set forth in Section 4 of this Schedule for a minimum Term of ten (10) years; and (b) receipt by the Company from the Host of necessary documentation. (T) (N) (C)
2. **PRODUCTS AND SERVICES:** Electric Service includes charging service and designated electric vehicle chargers and services hosted by Customers at Customer-requested site(s) and Company owned and operated chargers and off-peak charging credits.
3. **PUBLIC CHARGING SERVICE:** Effective from March 26, 2021 beginning on or after 9 A.M., the Company, at its sole discretion, will operate and make available to general participants access to the Company's public charging stations ("Stations") for the electric vehicle charging service at the Stations with the following rates (or their equivalent):

Level 2 Chargers	\$0.28 per kWh of charging
DC Fast Chargers	\$0.42 per kWh of charging
Idle Fee	\$0.40 per minute after ten minute grace period

- A. The Company may file to adjust the rates, as needed
- B. The Company may, at its option, collect payment at the point of charging service.
- C. Customers do not need to have a Point of Delivery with the Company to receive Public Charging Service therefore certain rules and provisions, rights and responsibilities are not applicable to the Public Charging Service Customers such as Customer Service Guarantee (Schedule 130), Restoration Service Guarantee (Schedule 131), Deposits requirement (Schedule 80) and Budget Payment Plan option (Schedule 80) and noticing provisions of WAC 480-100-194.

Issued: April 20, 2023
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Effective: June 16, 2023

By: 

Issued By Puget Sound Energy

Jon Piliaris

Title: Vice President, Regulatory Affairs

**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 551
ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

(Continued)

4. **HOSTED ELECTRIC VEHICLE CHARGERS AND SERVICES; CLOSED TO NEW ACCOUNTS:** Effective from January 1, 2019 to December 1, 2020, the Company will design, construct, and furnish an EV Charger at the qualifying Host's workplace site, at the Company's sole discretion, subject to the following terms and conditions. (C)
- A. Off-peak Charging Service Incentive: The Company may provide an incentive toward the electric usage associated with EV charging sessions that occur during off-peak times. (C)
- B. The Company may, at its discretion, vary incentive payments or non-monetary incentives available for customers in exchange for charging at certain times. The Company may vary the amount of these incentives to measure customer response and to balance the costs of providing the incentives with the benefits created.
- C. A Host must survey its EV charging participants and potential participants annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics requested by the Company and share the results and information with the Company, at the Host's expense.
- D. A Host must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Host to provide the access are the responsibility of the Host.
- E. A Host must provide dedicate parking stall(s) for electric vehicle charging during the entire term of the Service Agreement, at the Host's expense.
- F. A Host must promote the availability of the EV charger(s) to its employees, at the Host's expense.
- G. A Host must mount signage and paint parking spots to comply with state and federal requirements, especially RCW 46.08.185, Electric vehicle charging stations—Signage—Penalty, at the Host's expense.
- H. Unless PSE is collecting payment for electricity from the user of the charger, the Host must pay for the electricity supplied to the EV Charger and Electric Vehicles using the charger. This does not prevent a Host from charging users for the use of the EV Charger.
- I. A Host may qualify for up to ten (10) chargers at each service address, but may not qualify for more chargers than they have or are likely to have EV-driving employees or residents during the term of this service.

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Title: Vice President, Regulatory Affairs

**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 551
ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES
(Continued)**

- | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| 5. HOST-OWNED PUBLIC ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT HOST PUBLIC SITE: | (K) (N) |
| Effective from June 16, 2023, the Company may provide an allowance toward Company-Side Facilities and an incentive toward Host-Side Facilities subject to the following terms and conditions, at the Company's sole discretion. | |
| A. Host-installed EVSE must meet the standards, equipment, and metering requirements set by the Company. | |
| B. For the Company-Side Facilities, the Company will provide an allowance for Company's Schedule 85 service line and transformation costs up to \$20,000 per DC Fast Charger Charging Port and up to \$2,000 per Level 2 Charging Port. The Company will also provide an incentive of 50% of the cost of Host-Side Facilities up to \$40,000 per DC Fast Charging Port and up to \$2,000 per Level 2 Charging Port installed at the Host's site with a total site allowance and incentive limit of \$250,000. The Host will be obligated to pay the Company-Side Facilities line extension costs in excess of the Schedule 551 allowance under Schedule 85. The Host has the sole financial responsibility for Host-Side Facilities costs in excess of the Schedule 551 Host-Side Facilities incentive. | (K) |
| C. For an Equity-Focused Customer Host, the Company will provide an allowance for the Company's Schedule 85 service line and transformation costs up to \$20,000 per DC Fast Charger Charging Port and up to \$2,000 per Level 2 Charging Port. The Company will provide an incentive of 100% of the EVSE installation costs up to \$80,000 per DC Fast Charger Charging Port and up to \$4,000 per Level 2 Charging Port installed at the Host's site, with a total site limit of \$250,000. The Host will be obligated to pay the remaining line extension costs under the Company's Schedule 85. The Host has the sole financial responsibility for Host-Side Facilities costs in excess of the Schedule 551 Host-Side Facilities incentive. | |
| D. EVSE and network service provider must be an Open Network. | |
| E. A host must mount signage, provide required payment methods, and meet reporting and registration requirements to comply with the federal and state tax regulations, particularly RCWs 46.08.185, 19.94.175, and 19.94.550 through 19.94.585 at the Host's or Company's expense. | |
| F. The Company reserves the right to adjust these incentives at its sole discretion. | (N) |

(K) Transferred to Sheet No. 551-E

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Jon Piliaris

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PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 551

(N)

ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

- 6. COMPANY-OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT WORKPLACE PROPERTIES: Effective from January 1, 2019, the Company will design, construct, and furnish an EV Charger at the qualifying Host's workplace site. For Hosts taking service under this Schedule after June 16, 2023, the Company will install and furnish EVSE at a qualifying Host's site, with a maximum of ten (10) Charging Ports per Host, at the Company's sole discretion, subject to the following terms and conditions.
A. The Company will cover 100% of the EVSE installation cost (up to \$12,000 per Charging Port) the Company incurred at the Host's property.
B. The Host will be obligated to pay for the line extension and EVSE installation costs in excess of the Schedule 551 allowance under the Company's Schedule 85.
C. A Host must survey its EV charging participants and potential participants annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics requested by the Company and share the results and information with the Company, at the Host's expense.
D. EVSE and network service provider must be an Open Network
E. A Host must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Host to provide the access are the responsibility of the Host.
F. A Host must provide dedicate parking stall(s) for electric vehicle charging during the entire term of the Service Agreement, at the Host's expense.
G. A Host must promote the availability of the EV charger(s) to its employees, at the Host's expense.
H. A Host must mount signage to comply with state and federal requirements, at the Host's expense.
I. Unless the Company is collecting payment for electricity from the user of the charger, the Host must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE. A Host will set their EV charging prices for the use of the Host-owned EVSE.
J. Electric usage charges will be billed under the Host's Electric Service Schedule that the EVSE is connected to.
K. A Host may not use EVSE for public charging, and must mount signage designating EVSE as EV-driving employee only, at the Host's or the Company's expense.

(N)

Issued: April 20, 2023
Advice No.: 2023-18

Effective: June 16, 2023

By: [Signature]

Issued By Puget Sound Energy

Jon Piliaris

Title: Vice President, Regulatory Affairs

**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 551
ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

(N)

(Continued)

8. **CUSTOMER INFORMATION:** By virtue of the services under this Schedule being part of the Company's primary purpose, the Company may disclose customer information to third parties when necessary to perform and operate these services.

9. **SCHEDULE 583:** Products and services under this Schedule are subject to the definitions and provisions of Schedule 583, Electric Vehicle Charging Products and Services, contained in this tariff.

(T) (M)

10. **GENERAL RULES AND PROVISIONS:** Electric Service under this Schedule is subject to the General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified from time to time, and to other schedules of the tariff that may from time to time apply to this Schedule.

(T)

(M)

(M) Transferred from Sheet No. 551-B

(N)

Issued: April 20, 2023
Advice No.: 2023-18

Effective: June 16, 2023

By: 

Issued By Puget Sound Energy

Jon Piliaris

Title: Vice President, Regulatory Affairs

PUGET SOUND ENERGY

SCHEDULE 551

ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES

Attachment "A" - Non-Residential Service Agreement (Company-Owned)

This Service Agreement (this "Agreement") is made and entered into as of [____], 20[____] ("Effective Date"), by and between Puget Sound Energy, Inc. ("Company") and the individual or entity identified in the signature block of this Agreement ("Host"). Company and Host may be referred to each as a "Party" and together as the "Parties" in this Agreement. Except as otherwise expressly defined herein, terms defined in Schedule 583 of Company's Electric Tariff G will have the same meaning when used in this Agreement.

A. Company intends to make available, as part of its Electric Service, certain electric vehicle ("EV") charging products and services to Host pursuant to Schedule 551 of Company's Electric Tariff G (the "Schedule") and this Agreement. All equipment related to such EV charging products and services made available to Host pursuant to the Schedule and this Agreement and installed by Company is, or upon installation will be, owned and operated by Company for purposes of delivering electric energy for the charging of electric vehicles by Host and other EV charging participants.

B. Host desires to acquire, as part of Company's products and services provided to Host under the Schedule, certain EV charging products and services from Company, and Company desires to provide to Host certain EV charging products and services, subject to the terms and conditions of this Agreement.

C. This Agreement forms part of the Schedule.

The Parties therefore agree as follows:

1. **Term.** Unless earlier terminated as provided herein, this Agreement will have a term of at least ten (10) years, commencing on [____] and ending on [_____].

2. **Equipment.** The equipment related to the EV charging products and services made available to Host by Company pursuant to the Schedule and this Agreement is listed in Exhibit A to this Agreement, which is incorporated into this Agreement by this reference (collectively, the "EV Equipment"). Company will provide and install the EV Equipment at Host's property located at the address specified in Exhibit A to this Agreement ("Premises"). The EV Equipment will remain electrically connected (subject to planned and unplanned outages) at the Premises during the term of this Agreement. As a result of this Agreement and the EV Equipment installed at the Premises, Host will be entitled to use and to allow other EV charging participants to use the EV Equipment solely for purposes of charging electric vehicles for their own personal use.

3. **Ownership; Taxes; Limited Scope.** Host represents that Host is the owner of the Premises where the EV Equipment will be installed or holds a valid leasehold interest in such Premises and has the authority to enter into this Agreement and allow for the installation and use of the EV Equipment pursuant to the Schedule and this Agreement at the Premises. If Host holds a valid leasehold interest, Host will obtain the consent of the owner of the Premises prior to executing this Agreement and will provide Company with evidence of the same. Host acknowledges that, during the term of this Agreement, the EV Equipment, together with any replacements, upgrades and other modifications of the foregoing, will remain the personal property of Company at all times. Company will be responsible for payment, on a pro-rata basis, of any personal property or other taxes on the EV Equipment to the extent such taxes are not otherwise included in the payments pursuant to this Agreement or recovered under the applicable rate schedule(s) of Company's tariffs accepted or approved by the Washington Utilities and Transportation Commission

PUGET SOUND ENERGY

("WUTC"). This Agreement does not grant or confer to Host any rights of occupancy. Except as specifically set forth herein, no rights or entitlements will be granted to Host under this Agreement. Host acknowledges that Company may, in its sole discretion, file a fixture filing in the real estate records of the county where the EV Equipment is installed to protect its ownership interest in the EV Equipment. Host will promptly provide to Company, upon request, any information required in order for Company to make such filing. In addition, if this Agreement is determined to be a security agreement and to protect Company's rights in the EV Equipment, Host hereby grants Company a security interest in the EV Equipment and all proceeds and products thereof, and authorizes Company to cause this Agreement, or any statement or other instrument related to this Agreement showing the interest of Company in the EV Equipment (including a Uniform Commercial Code financing statement), to be filed or recorded to protect Company's interest in the EV Equipment.

4. Charges. As between Company and Host, Company is responsible for providing, installing, maintaining, replacing and upgrading the EV Equipment during the term of this Agreement. Host will pay for the electricity supplied to the EV Equipment and to electric vehicles that are charged using the EV Equipment, all as specified in the Schedule. Host also will pay to Company all costs and expenses (including, without limitation, reasonable attorneys' fees) in connection with the maintenance, repair or replacement of, or value lost by any failure or impairment of the efficient operating condition of the EV Equipment caused by the negligence or misconduct of Host or any of Host's personnel, representatives, guests or invitees to or on the Premises (including individuals who reside at the Premises) or by the breach of any of Host's obligations under the Schedule, this Agreement or Schedule 80 of Company's Electric Tariff G ("Schedule 80").

5. Host Responsibilities. Host will use, and will permit the use of, the EV Equipment only for its ordinary intended purposes and only for Hosts' and other EV charging participants' own personal use, in accordance with applicable laws, rules and regulations. Host will not, and will not permit any other person to, tamper with, adjust, repair, modify, move or relocate the EV Equipment without prior written consent from Company. Consistent with the Schedule and in addition to the other obligations of Host under this Agreement, Host will, during the term of this Agreement and at its expense: (a) maintain a dedicated clearance space around the EV Equipment of at least the minimum clearance space specified in the EV Equipment manufacturer's installation and operation specifications or the minimum clearance space specified by applicable laws, rules and regulations, whichever is greater; (b) provide dedicated parking stall(s) for charging electric vehicles using the EV Equipment; (c) promote the availability of EV charging at the Premises to personnel of Host and other potential EV charging participants; (d) mount signage in accordance with applicable laws, rules, and regulations; (e) survey EV charging participants and potential EV charging participants who are using or eligible to use the EV Equipment at the Premises annually or as otherwise requested by Company about charging preferences and actual charging patterns and about other transportation electrification related topics and provide all survey results to Company; and (f) upon Company's request, allow Company or its service providers to use Host's Internet service for purposes of transmitting data to Company from the EV Equipment.

6. Collection and Use of Data. Host agrees that Company may collect information associated with the EV Equipment and its use pursuant to the Schedule and this Agreement, incentives offered by Company, and survey responses and other information provided by Host to Company. Host agrees that Company may use this information to: (a) deliver, maintain and improve Company's products and services; (b) communicate with Host about products, services, surveys, incentives, rebates and promotions offered by Company; (c) monitor and analyze usage, trends, and activities associated with the EV Equipment and its use for Company's business purposes; and (d) respond to questions, comments, and requests from Host, its personnel, and other individuals and entities. Host agrees that Company may disclose information collected by Company: (i) with vendors, consultants, and other service providers who need access to such information to carry out work or to perform services on Company's behalf; (ii) in response to a request for information if Company believes disclosure is in accordance with or required by any applicable laws, rules,

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regulations or legal process; (iii) if Company believes Host's actions are inconsistent with this Agreement, or to protect the rights, property and safety of Company or others; (iv) in connection with, or during negotiations of, any merger, sale of assets, financing or acquisition of all or a portion of Company's business; and (v) with Host's consent or at Host's direction.

7. Maintenance. During the term of this Agreement, Company will be responsible for maintaining the EV Equipment. The costs and expenses associated with any such maintenance of the EV Equipment will be paid by Company or Host, as applicable, pursuant to Section 4.

8. Equipment Failure; Repair and Restoration. Should any of the EV Equipment cease to function properly, Host must promptly provide written notice to Company, which notice must describe how the EV Equipment is not functioning properly. Following receipt of such written notice, Company will repair and restore such equipment in accordance with the applicable regulations of the WUTC. The costs and expenses associated with any such repair and restoration of the EV Equipment will be paid by Company or Host, as applicable, pursuant to Section 4. Company will notify Host about the repair and restoration within seven (7) business days after Company's receipt of Host's written notice to Company pursuant to this Section 8.

9. Limitation of Damages and Liability. THE OBLIGATIONS EXPRESSLY ASSUMED BY COMPANY IN SECTIONS 7 AND 8 ARE IN LIEU OF ALL REPRESENTATIONS AND WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, WARRANTIES OF MERCHANTABILITY, SUITABILITY, DURABILITY, CONDITION, QUALITY OF THE EV EQUIPMENT AND FITNESS FOR A PARTICULAR PURPOSE. HOST SPECIFICALLY WAIVES ALL RIGHT TO MAKE A CLAIM AGAINST COMPANY FOR BREACH OF ANY WARRANTY OF THE EV EQUIPMENT. COMPANY FURTHER DISCLAIMS ALL LIABILITY FOR LOSS, DAMAGE OR INJURY TO HOST, HOST'S PERSONNEL, REPRESENTATIVES, GUESTS OR INVITEES TO OR ON THE PREMISES (INCLUDING INDIVIDUALS WHO RESIDE AT THE PREMISES), THE PREMISES, ANY PERSONAL PROPERTY AT THE PREMISES, OR ANY THIRD PARTY AS A RESULT OF ANY DEFECTS, LATENT OR OTHERWISE, IN THE EV EQUIPMENT. HOST WILL ACCEPT THE EV EQUIPMENT IN AN "AS IS" CONDITION, BASED ON COMPANY'S ASSUMPTION OF THE CONTINUING OBLIGATIONS SPECIFIED IN SECTIONS 7 AND 8. EXCEPT AS OTHERWISE PROVIDED IN THIS AGREEMENT, NEITHER COMPANY NOR HOST WILL IN ANY EVENT BE LIABLE FOR ANY INCIDENTAL, INDIRECT, SPECIAL, EXEMPLARY, PUNITIVE, OR CONSEQUENTIAL DAMAGES ARISING IN CONNECTION WITH THE EV EQUIPMENT OR THIS AGREEMENT.

Nothing in this Section 9 is intended to limit or otherwise affect any of the provisions of Schedule 80 or the rules or regulations of the WUTC applicable to Company.

10. Billing and Payment. All amounts payable by Host under the Schedule and this Agreement will be paid by Host as specified in Schedule 80.

11. Termination; Effect of Termination. Upon any breach or default by a Party of its obligations under this Agreement that remains uncured after thirty (30) days from such Party's receipt of written notice from the other Party, the Party that is not in breach or default under this Agreement may terminate this Agreement by providing written notice of such termination to the other Party. Following any termination of this Agreement, Company will, at its option and in its sole discretion, either remove the EV Equipment from the Premises or transfer of ownership of the EV Equipment at the Premises to Host.

12. Expiration; Effect of Expiration. At least one hundred twenty (120) days prior to the expiration of this Agreement, Company will provide notice to Host of the upcoming expiration of this Agreement and Host's options related to the EV Equipment at the Premises following such expiration, which will include: (a) replacement of the EV Equipment by Company in accordance with any applicable tariff schedules in

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effect at the time of such replacement; (b) removal of the EV Equipment from the Premises by Company; or (c) transfer of ownership of the EV Equipment at the Premises from Company to Host. If Host wishes to elect one of the foregoing three options upon the expiration of this Agreement, Host must notify Company in writing at least sixty (60) days prior to the expiration of this Agreement of the option that Host selects. If Host does not notify Company in writing of the option that Host selects, Company will transfer ownership of the EV Equipment at the Premise to Host, unless otherwise agreed by the Parties in writing.

13. Access. Host will provide Company, and Company will have the right of, such access to the EV Equipment as Company may reasonably require, by personnel and for equipment. In addition, Host will provide EV charging participants and potential EV charging participants using or wishing to use the EV Equipment, and such EV charging participants and potential EV charging participants will have the right of, such access to the EV Equipment as such EV charging participants and potential EV charging participants may reasonable require to use the EV Equipment for the purpose of charging electric vehicles for their own personal use. Host may make such access subject to the observance by Company of such reasonable security and safety protocols and procedures of Host that (a) Host has provided to Company in writing prior to access and (b) does not cause Company to incur any unreasonable costs or expenses. Host hereby grants to Company and such EV charging participants and potential EV charging participants all licenses, rights-of-way and easements necessary for the access described in this Section 13. Host must prohibit unrestricted public use of EV Equipment, and must take steps to restrict such use. Host will execute, acknowledge and deliver to Company additional documentation as Company may reasonably request to effectuate, evidence, vest, record or give notice of such licenses, rights-of-way and easements.

14. Insurance. During the term of this Agreement, Host will maintain, at its expense, adequate insurance coverage to (a) protect the Premises from and against any and all claims, costs, liabilities, damages and expenses that may result from the performance or nonperformance of the EV Equipment under this Agreement; and (b) protect Company from any and all costs and expenses related to the loss, theft, vandalism, tampering, or other damage to the EV Equipment at the Premises resulting from any failure by Host to secure or protect the EV Equipment or from the negligence or misconduct of Host or any of Host's personnel, representatives, guests or invitees to or on the Premises (including individuals who reside at the Premises). Upon Company's request, Host will provide Company with evidence of such insurance (such as a Certificate of Insurance) and other supporting materials that Company may reasonably request to verify Host's compliance with this Section 14. Host will ensure that the performance of Host's and Company's obligations under this Agreement will not void or adversely affect any insurance policy covering Host or the Premises.

15. Indemnification. Company will indemnify and hold harmless Host for any losses Host incurs as a result of damage to Host's property or injury to persons caused by the installation, maintenance or use of the EV Equipment at the Premises during the term of this Agreement; provided, however, that Company's indemnification obligations under this Section 15 will not apply to any losses that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's obligations under this Agreement and will be reduced on a dollar-for-dollar basis for any insurance or other third-party payment that Host receives to cover any losses for which Company indemnifies Host under this Section 15. Host will indemnify and hold harmless Company for any damages to the EV Equipment at the Premises or any losses Company incurs that result from the negligent acts or omissions or misconduct of Host or any of Host's EV charging participants to or on the Premises or from the breach of any of Host's obligations under this Agreement.

16. Jurisdiction. This Agreement will at all times be subject to changes or modifications as the WUTC may from time to time authorize or direct. Company's obligations under this Agreement are subject to Schedule 80 and, upon its issuance, the Schedule, as such schedules may be revised from time to time with the acceptance or approval of the WUTC. In the event of any conflict between the terms of this

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Agreement and the terms of Schedule 80 or the Schedule, the terms of Schedule 80 or the Schedule, as applicable, will govern.

17. Notices. All notices under this Agreement must be in writing and will be deemed given upon (a) personal delivery to the addressee; (b) three (3) days after deposit in the United States mail, with postage pre-paid and a certified mail return receipt requested; (c) faxed with electronic confirmation of receipt; (d) one (1) day after delivery to the United States Postal Service Express Mail or similar overnight delivery service; or (e) solely for notices sent by Host to Company, delivered by email with confirmation of receipt by the Party being notified. The notice address for each Party is set forth below and may be changed by a Party by providing the other Party with notice pursuant to this Section 17:

Company: Puget Sound Energy, Inc.
For deliveries by overnight delivery:
10885 N.E. Fourth Street
Bellevue, WA 98004
For deliveries by mail:
P.O. Box 97034
Bellevue, WA 98009
Fax: []
Attn: []
Email: []

Host: []
[]
Fax: []
Attn: []
Email: []

18. Assignment. This Agreement may not be assigned or transferred by Host without the prior written consent of Company, which must be requested by Host at least thirty (30) days in advance of any proposed assignment or transfer. Any purported assignment in violation of this Section 18 will be void. Subject to the foregoing, this Agreement will be fully binding upon, inure to the benefit of and be enforceable by the Parties and their respective successors and assigns.

19. Survival. Sections 3, 4, 6, 9, 12, 15, 16, 17, 18, 19 and 20, and all other provisions of this Agreement that may reasonably be expected to survive expiration or termination of this Agreement, will survive the expiration or termination of this Agreement.

20. Miscellaneous. This Agreement will be governed by the laws of the State of Washington, without reference to its choice of law principles to the contrary. This Agreement may be modified or amended only in a writing signed by both Parties. Section headings used in this Agreement are for convenience of reference only and will not affect the interpretation or construction of any provision of this Agreement. This Agreement, together with all attached exhibits, sets forth the entire agreement, and supersedes any and all prior agreements, between the Parties regarding the subject matter hereof. All remedies of a Party under this Agreement are cumulative and may, to the extent permitted by law, be exercised concurrently or separately, and the exercise of any one remedy will not preclude the exercise of any other remedy. Any failure or delay in the exercise of any right or remedy available to a Party under this Agreement will not be construed as a waiver or relinquishment of such right or remedy.

PROPOSED

Issued: April 20, 2023

Effective: June 16, 2023

Attachment "A" to Schedule 551, Page 6

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PUGET SOUND ENERGY

IN WITNESS WHEREOF, the Parties, by their duly authorized representatives, have executed this Agreement as of the Effective Date.

COMPANY:
PUGET SOUND ENERGY, INC.

By: _____

Name: _____

Title: _____

HOST:
[_____]

By: _____

Name: _____

Title: _____

PROPOSED

Issued: April 20, 2023

Effective: June 16, 2023

Attachment "A" to Schedule 551, Page 7

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PUGET SOUND ENERGY

**Exhibit A to
Attachment "A" - Non-Residential Service Agreement (Company-Owned)**

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1. Host's Premises: [Address _____]
2. EV Equipment List:
See attached Cost Estimate Proposal form for complete list of installed EV Equipment

PUGET SOUND ENERGY**SCHEDULE 551
ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES****Attachment "B" – Non-Residential Service Agreement (Host-Owned)**

This Service Agreement (this "Agreement") is made and entered into as of [____], 20[] ("Effective Date"), by and between Puget Sound Energy, Inc. ("Company") and the individual or entity identified in the signature block of this Agreement ("Host"). Company and Host may be referred to each as a "Party" and together as the "Parties" in this Agreement. Except as otherwise expressly defined herein, terms defined in Schedule 583 of Company's Electric Tariff G will have the same meaning when used in this Agreement.

A. Company intends to make available, as part of its Electric Service under Company's Electric Tariff G, certain electric vehicle ("EV") charging products and services to Host pursuant to Schedule 551 of Company's Electric Tariff G (the "Schedule") and this Agreement. All equipment related to such EV charging products and services made available and installed by Host pursuant to the Schedule and this Agreement will be, owned and operated by Host for purposes of delivering electric energy for the charging of electric vehicles by Host and its EV charging resident participants.

B. Host desires to participate, and Company desires for Host to participate, in certain EV charging allowances or incentives made available by Company as part of Company's products and services provided under the Schedule (each, an "Incentive"), subject to the terms and conditions of this Agreement.

C. This Agreement forms part of the Schedule.

The Parties therefore agree as follows:

1. Eligibility; Participation. As a condition to participating in an Incentive, Host must, during the term of this Agreement, satisfy all eligibility and participation requirements set forth in the Schedule that are applicable to such Incentive and remain in compliance with the Schedule and this Agreement. Host acknowledges that, if Host satisfies the foregoing conditions, Company may allow Host to participate in the applicable Incentive, under which Host may receive certain benefits as further described in the Schedule.

2. Term. Unless earlier terminated as provided herein, this Agreement will have a term of at least ten (10) years, commencing on [_____] and ending on [_____].

3. Charges.

(a) If Host satisfies the applicable eligibility and participation requirements for an Incentive in accordance with Section 1 and Company allows Host to participate in such Incentive, Host will receive certain benefits associated with participation in such Incentive as further described in the Schedule.

(b) If Host is not an Equity-Focused Customer (as defined in Schedule 583 of Company's Electric Tariff G) and any such benefits involve Company providing any monetary amounts to Host for: (i) any equipment related to EV charging products or services (collectively and as applicable, "EV Equipment") that Host installs or intends to install at Host's property located at the address specified in Exhibit A to this Agreement, which exhibit is incorporated into this Agreement by this reference ("Premises") or (ii) any other equipment or items specified in the Schedule, Company will pay the applicable amounts to Host after Company's verification of: (y) proper installation and commissioning of the EV Equipment by Host, if applicable; and (z) Host's

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- satisfaction of its obligations applicable to receipt of such amounts under the Schedule and this Agreement.
- (c) If Host an Equity-Focused Customer and any such benefits involve Company providing any monetary amounts to Host for: (i) any EV Equipment that Host installs or intends to install at the Premises or (ii) any other equipment or items specified in the Schedule, Company will pay the applicable amounts to Host after Company verifies that Host satisfies the applicable eligibility and participation requirements for the Incentive and Company allows Host to participate in the Incentive. If such Host that is an Equity-Focused Customer is unable to properly install and commission the EV Equipment or does not use the applicable amounts paid by Company to Host under the Schedule and this Agreement for their intended purpose, Host will refund to Company all amounts paid by Company to Host under the Schedule and this Agreement in connection with such Incentive.
- (d) All EV Equipment that Host installs, maintains, and uses, or intends to install, maintain, and use, in connection with the Schedule and all other equipment and items for which Company pays to Host any monetary amounts under the Schedule and this Agreement must be approved in advance by Company. As between Company and Host, and except as otherwise expressly set forth in the Schedule, Host is responsible, during the term of this Agreement, for providing, installing, and maintaining the EV Equipment and all other equipment and items for which Company pays to Host any monetary amounts under the Schedule and this Agreement. Host will pay for the electricity supplied to the EV Equipment and to electric vehicles that are charged using the EV Equipment, all as specified in the Schedule. Host will pay to Company all costs and expenses (including reasonable attorneys' fees) in connection with the breach of any of Host's obligations under the Schedule, this Agreement, or Schedule 80 of Company's Electric Tariff G ("Schedule 80").

4. Collection and Use of Data. Host agrees that Company may collect information associated with the EV Equipment and its use pursuant to the Schedule and this Agreement, incentives offered by Company, and survey responses and other information provided by Host to Company. Host agrees that Company may use information provided by Host or collected by Company to: (a) deliver, maintain, and improve Company's products and services; (b) communicate with Host about products, services, surveys, incentives, rebates, and promotions offered by Company; (c) monitor and analyze usage, trends, and activities associated with the EV Equipment and its use for Company's business purposes; and (d) respond to questions, comments, and requests from Host, its personnel, and other individuals and entities. Host agrees that Company may disclose information collected by Company: (i) with vendors, consultants, and other service providers who need access to such information to carry out work or to perform services on Company's behalf; (ii) in response to a request for information if Company believes disclosure is in accordance with or required by any applicable laws, rules, or regulations or by legal process; (iii) if Company believes Host's actions are inconsistent with this Agreement, or to protect the rights, property, and safety of Company or others; (iv) in connection with, or during negotiations of, any merger, sale of assets, financing, or acquisition of all or a portion of Company's business; and (v) with Host's consent or at Host's direction.

5. Limitation of Damages and Liability. EXCEPT FOR ANY APPLICABLE EXPRESS REPRESENTATIONS OR WARRANTIES SET FORTH IN THE SCHEDULE OR SCHEDULE 80, COMPANY DOES NOT PROVIDE ANY OTHER WARRANTIES IN CONNECTION WITH THIS AGREEMENT, AND DISCLAIMS ALL OTHER WARRANTIES, EXPRESS, IMPLIED, OR STATUTORY, IN CONNECTION WITH THIS AGREEMENT, INCLUDING ANY WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, OR NON-INFRINGEMENT, OR RELATING TO ANY SUITABILITY, DURABILITY, CONDITION, OR QUALITY OF THE EV EQUIPMENT. HOST SPECIFICALLY WAIVES ALL RIGHT TO MAKE A CLAIM AGAINST COMPANY FOR BREACH OF ANY

PUGET SOUND ENERGY

WARRANTY OF THE EV EQUIPMENT. COMPANY FURTHER DISCLAIMS ALL LIABILITY FOR LOSS, DAMAGE, OR INJURY TO HOST, HOST'S PERSONNEL, REPRESENTATIVES, GUESTS, OR INVITEES TO OR ON THE PREMISES (INCLUDING INDIVIDUALS WHO RESIDE AT THE PREMISES), THE PREMISES, ANY PERSONAL PROPERTY AT THE PREMISES, OR ANY THIRD PARTY AS A RESULT OF ANY DEFECTS, LATENT OR OTHERWISE, IN THE EV EQUIPMENT. EXCEPT AS OTHERWISE PROVIDED IN THE SCHEDULE, SCHEDULE 80, OR THIS AGREEMENT, NEITHER COMPANY NOR HOST WILL IN ANY EVENT BE LIABLE TO THE OTHER FOR ANY INCIDENTAL, INDIRECT, SPECIAL, EXEMPLARY, PUNITIVE, OR CONSEQUENTIAL DAMAGES ARISING IN CONNECTION WITH THE EV EQUIPMENT OR THIS AGREEMENT.

Nothing in this Section 5 is intended to limit or otherwise affect any of the provisions of Schedule 80 or the rules or regulations of the WUTC applicable to Company.

6. Billing and Payment. All amounts payable by Host to Company under the Schedule and this Agreement will be paid by Host as specified in Schedule 80.

7. Termination; Refund. Upon any breach or default by a Party of its obligations under this Agreement that remains uncured thirty (30) days after such Party's receipt of written notice from the other Party, the Party that is not in breach or default under this Agreement may terminate this Agreement by providing written notice of such termination to the other Party. If Host is in breach or default of any of its obligations under the Schedule or this Agreement, and such breach or default remains uncured thirty (30) days after Host's receipt of written notice from Company, Host will refund to Company a pro-rata portion of the amounts paid by Company to Host under the Schedule and this Agreement in connection with such Incentive at Company's request.

8. Indemnification. Host will indemnify and hold harmless Company for any losses Company incurs that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's obligations under this Agreement.

9. Jurisdiction. This Agreement will at all times be subject to changes or modifications as the WUTC may from time to time authorize or direct. Company's obligations under this Agreement are subject to Schedule 80 and, upon its issuance, the Schedule, as such schedules may be revised from time to time with the acceptance or approval of the WUTC. In the event of any conflict between the terms of this Agreement and the terms of Schedule 80 or the Schedule, the terms of Schedule 80 or the Schedule, as applicable, will govern.

10. Notices. All notices under this Agreement must be in writing and will be deemed given upon: (a) personal delivery to the addressee; (b) three (3) days after deposit in the United States mail, with postage pre-paid and a certified mail return receipt requested; (c) faxed with electronic confirmation of receipt; (d) one (1) day after delivery to the United States Postal Service Express Mail or similar overnight delivery service; or (e) solely for notices sent by Host to Company, delivered by email with confirmation of receipt by the Party being notified. The notice address for each Party is set forth below and may be changed by a Party by providing the other Party with notice pursuant to this Section 10:

Company: Puget Sound Energy, Inc.
For deliveries by overnight delivery:
10885 N.E. Fourth Street
Bellevue, WA 98004
For deliveries by mail:
P.O. Box 97034
Bellevue, WA 98009

PUGET SOUND ENERGY

Fax: []
Attn: []
Email: []

Host: []
[]
Fax: []
Attn: []

11. Assignment. This Agreement may not be assigned or transferred by Host without the prior written consent of Company, which must be requested by Host at least thirty (30) days in advance of any proposed assignment or transfer. Any purported assignment in violation of this Section 11 will be void. Subject to the foregoing, this Agreement will be fully binding upon, inure to the benefit of and be enforceable by the Parties and their respective successors and assigns.

12. Survival. Sections 3(d), 4, 5, 6, 7, 8, 9, 10, 11, 12, and 13, and all other provisions of this Agreement that may reasonably be expected to survive expiration or termination of this Agreement, will survive the expiration or termination of this Agreement.

13. Miscellaneous. This Agreement will be governed by the laws of the State of Washington, without reference to its choice of law principles to the contrary. Section headings used in this Agreement are for convenience of reference only and will not affect the interpretation or construction of any provision of this Agreement. This Agreement, together with all attached exhibits, sets forth the entire agreement, and supersedes any and all prior agreements, between the Parties regarding the subject matter hereof. All remedies of a Party under this Agreement are cumulative and may, to the extent permitted by law, be exercised concurrently or separately, and the exercise of any one remedy will not preclude the exercise of any other remedy. Any failure or delay in the exercise of any right or remedy available to a Party under this Agreement will not be construed as a waiver or relinquishment of such right or remedy.

PROPOSED

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Effective: June 16, 2023

Attachment "B" to Schedule 551, Page 5

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PUGET SOUND ENERGY

IN WITNESS WHEREOF, the Parties, by their duly authorized representatives, have executed this Agreement as of the Effective Date.

COMPANY:
PUGET SOUND ENERGY, INC.

By:

Name:

Title:

HOST:

[_____]

By:

Name:

Title:

PROPOSED

Issued: April 20, 2023

Effective: June 16, 2023

Attachment "B" to Schedule 551, Page 6

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PUGET SOUND ENERGY

**Exhibit A to
Attachment "B" – Non-Residential Service Agreement (Host-Owned)**

1. Host's Premises: [Address _____]

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

1. **AVAILABILITY:** Throughout any territory served by the Company, this optional Schedule is to make available electric vehicle charging services and products to all residential Customers, at the sole discretion of the Company. For the purpose of this Schedule only, residential Customers include single-family Residential Customers and Hosts owning or managing or residing in a multi-family residential dwelling. The Company will collect and analyze from these residential Customers their electric usage, electric vehicle charging behavior data, and other information related to transportation electrification. A qualifying Customer shall be subject to (a) a pre-qualification by the Company and the entry by the Customer into an applicable agreement, in the form set forth in Attachment "A", "B" or "C" to this Schedule ("Service Agreement"), with the Company in the minimum terms and conditions set forth in this Schedule for a minimum term of ten (10) years; and (b) receipt by the Company from the Customer of necessary documentation.

2. **SERVICES AND PRODUCTS:** Electric Service includes charging service and designated electric vehicle chargers and services hosted by Customers at Customer-requested site(s); off-peak charging credits for single-family residential customers; and allowances or incentives for EVSE and/or EV to applicable Hosts at multi-family residences.

3. **ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT SINGLE-FAMILY RESIDENCES; CLOSED TO NEW ACCOUNTS:** Effective from January 1, 2019, the Company will install and furnish an EV Charger at the qualifying Customer property. (C)
 - A. The Customer will receive surveys annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics.
 - B. The Customer must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Customer to provide the access are the responsibility of the Customer. The Company will cover 75% of the EV Charger installation cost (up-to \$2,000) the Company incurred at the Customer's property.
 - C. The Customer must pay for the electricity supplied to the EV Charger and Electric Vehicles using the charger.
 - D. If the Customer is not the owner of the property, the Customer must obtain permission from the owner for installation of the EV Charger in a form acceptable to the Company.
 - E. The Customer must agree to participate in services and products to test shifting time of charging.

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By:



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Jon Piliaris

Title: Vice President, Regulatory Affairs

**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES
(Continued)**

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| 4. CUSTOMER-OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT SINGLE FAMILY RESIDENTIAL PROPERTIES: Effective from June 16, 2023, the Company may provide an incentive toward the costs associated with Customer installed, owned and maintained EVSE, subject to the following terms and conditions, at the Company's sole discretion. | (N) (K)

 |
| A. The Company will provide an incentive up to 50% of the cost associated with the customer-owned EVSE (up to \$300 per Charging Port). Limit one charging port per Customer account |

 |
| B. The Company will provide an incentive up to 100% of the cost associated with the customer-installed, owned and maintained EVSE (\$600 per Charging Port and \$2,000 per installation) for a customer that is identified as an Equity-Focused Customer. Limit one Charging Port per Customer account. |

 |
| A. EVSE must meet the qualifications set by the Company. | |
| B. The Customer must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE. |
 |
| C. If the Customer is not the owner of the property, the Customer must obtain permission from the property owner for installation of the EVSE in a form acceptable to the Company. |

 |
| D. The Customer must agree to participate in load management, demand response, or time-varying rate services and products as made available and determined by the Company. |

 |
| E. The Company reserves the right to adjust these incentives at its sole discretion. | (N)

(K) |

(K) Transferred to Sheet No. 552-B

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SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES


(Continued)

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| <p>5. COMPANY OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT MULTI-FAMILY RESIDENCES: Effective from January 1, 2019, the Company will install and furnish EVSE at a qualifying Host's site. For Hosts taking service under this Schedule after January 1, 2023, the Company will install and furnish an EV Charger(s) at a qualifying Host's site, with a maximum of four (4) Charging Ports per Host, subject to the following terms and conditions, at the Company's sole discretion.</p> <p>A. The Company will cover 100% of the EVSE installation cost (up to \$10,000 per Charging Port) the Company incurred at the Customer's property.</p> <p>B. The Host will be obligated to pay for the line extension and EVSE installation costs in excess of the Schedule 552 allowance under the Company's Schedule 85.</p> <p>C. The Host must survey its EV charging participants and potential participants annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics requested by the Company and share the results with the Company.</p> <p>D. EVSE and network service provider must be an Open Network.</p> <p>E. A Host must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Host to provide access are the responsibility of the Host.</p> <p>F. A Host must provide dedicated parking stall(s) for electric vehicle charging during the entire term of the Service Agreement, at the Host's expense.</p> <p>G. A Host must promote the availability of the EVSE to its residents, at the Host's expense.</p> <p>H. A Host must mount signage to comply with federal and state requirements, at the Host's or the Company's expense.</p> <p>I. Unless the Company is collecting payment for electricity from the user of the charger, a Host must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE. A Host will set their EV charging prices for the use of the Host-owned EVSE.</p> <p>J. Electric usage charges will be billed under the Customer's Electric Service schedule that the EVSE is connected to.</p> | <p>(K) (T) (M)</p> <p> </p> <p> </p> <p> </p> <p> </p> <p> </p> <p> </p> <p> (M)</p> <p> (N)</p> <p> (N)</p> <p> (T) (M)</p> <p> </p> <p> (M)</p> <p> (T) (N)</p> <p> (T) (M)</p> <p> </p> <p> (T) </p> <p> </p> <p> (T) </p> <p>(K) (T) </p> <p> </p> <p>(T) </p> <p> </p> <p>(C) </p> <p>(T) </p> <p>(C) </p> <p> </p> <p>(M)</p> |
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(M) Transferred from 552-A
 (K) Transferred to Sheet No. 552-C

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**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES**


(Continued)

6. HOST-OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT MULTI-FAMILY RESIDENCES:	(K)	(M)
Effective from January 1, 2023, the Company may provide an incentive toward the costs associated with Host installed, owned, and maintained EVSE costs subject to the following terms and conditions, at the Company's sole discretion.		
A. The Company will provide an incentive of 50% of the cost associated with the Host installed, owned and maintained EVSE (up to \$2,000 per Charging Port). The Company will provide an incentive of 100% of the cost associated with the Host installed, owned and maintained EVSE (up to \$4,000 per Charging Port) for a Host that is also an Equity-Focused Customer.		
B. The Host will be obligated to pay for the line extension and EVSE installation costs in excess of the Schedule 552 allowance under the Company's Schedule 85.		(M)
C. Host EVSE must meet the qualifications set by the Company. A Host must provide dedicated parking stall(s) for electric vehicle charging during the entire term of the Service Agreement, at the Host's expense.		(N)
D. EVSE and network service provider must be an open network		(T) (M)
E. A Host must promote the availability of the EVSE to its residents, at the Host's expense.		
F. A Host must mount signage to comply with the federal and state requirements at the Host's or Company's expense.		(M)
G. Unless the Company is collecting payment for electricity from the participant, a Host must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE. A Host will set their EV charging prices for the use of the Host-owned EVSE.		(N)
H. Electric charges will be billed under the Customer's Electric Service schedule that the EVSE is connected to.		(T) (M)
	(C)	
		(M)

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(K) Transferred to Sheet No. 552-D

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**PUGET SOUND ENERGY
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**SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES
(Continued)**

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| 7. EQUITY-FOCUSED CUSTOMER OWNED ELECTRIC VEHICLE PURCHASE INCENTIVE: | (T) (M) (K) |
| Effective from January 1, 2023, the Company may provide an incentive toward Customer purchases of an electric vehicle subject to the following terms and conditions, at the Company's sole discretion: | |
| A. The Company will provide an incentive of up to \$7,500 per light-duty EV procured by Equity-Focused Customers as defined under Electric Service Schedule 583. Equity-Focused Customer must be a Host taking Schedule 552 to qualify as eligible for this incentive. | |
| B. Non-traditional electric vehicles such as electric bikes and electric scooters may be eligible for an incentive of up to \$1,000. | |
| 8. OFF-PEAK CHARGING SERVICE INCENTIVE: Effective from January 1, 2019, to January 1, 2023, the Company may provide an incentive toward the electric usage associated with EV charging sessions that occur during off-peak times. | (T) |
| A. The Company may vary the amount of these incentives to measure customer response and to balance the costs of providing the incentives with the benefits created. | |
| B. Electric usage charges will be billed under the Customer's Electric Service schedule that the EVSE is connected to. | |
| For Hosts taking service under this Schedule after January 1, 2023, off-peak charging service and incentives are described under Electric Service Schedule 556 Electric Vehicle Load Management Incentive. | |
| | (M) (K) |

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(K) Transferred to Sheet No. 552-E

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**SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

(Continued)

- 9. **TERMS AND CONDITIONS:** (T) (M)
 - A. All Schedule 552 Customers will be a participant in the Company’s review, survey, and analysis of its electric vehicle residential charging products and services. |
 - B. A Customer receiving charger products and services, Smart Charger or Electric Vehicle Charger must provide the Company with the following at the Customer’s expense: |
 - i. Access and easements, if needed, for equipment installation and maintenance, and |
 - ii. Dedicated space with at least one foot clearance around the charger during the entire term the Customer is receiving Schedule 552 products and services. |
 - C. In order to maintain eligibility to take service under this Schedule, all EVSE will be connected to the internet service furnished by the Host for data collection purposes. If a reliable internet connection is not maintained to the satisfaction of the Company, the Company may remove the Host from this Schedule. (M)

- 10. **CUSTOMER INFORMATION:** By virtue of the services under this Schedule being part of the Company’s primary purpose, the Company may disclose customer information to third parties when necessary to perform and operate these services. (N)


- 11. **SCHEDULE 583:** Products and services under this Schedule are subject to the definitions and provisions of Schedule 583, Electric Vehicle Charging Products and Services, contained in this tariff. (T) (M)

- 12. **GENERAL RULES AND PROVISIONS:** Electric Service under this Schedule is subject to the General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified from time to time, and to other schedules of the tariff that may from time to time apply to this Schedule. (T) (M)

(M) Transferred from Sheet 552-D

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**PUGET SOUND ENERGY
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**SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES**

(Continued)

4. **DEFINITIONS** (Continued):


- H. **Electric Vehicle Supply Equipment or EVSE** means equipment or system that delivers electrical energy from an electricity source to charge a plug-in electric vehicle, which may include Direct Current Fast Charger (DCFC), Level 2, or other such equipment.
- I. **Environmental Attribute** is the quantifiable benefit to society associated with displacing gasoline and diesel usage by employing the practice of electrification of the transportation system.
- J. **Equity-Focused Customer** is a Customer that is part of Named Communities or a Customer that shares demographic characteristics with Customers in Named Communities; and the Community Based Organizations (CBOs), government agencies and tribal entities that serve them.
- K. **Highly Impacted Communities or HIC** means a community designated by the department of health based on the cumulative impact analysis required by RCW 19.405.140 or a community located in census tracts that are fully or partially on "Indian country" as defined in 18 U.S.C. Sec. 1151.
- L. **Host** includes any Customer who owns or manages or occupies one or more commercial or multi-family or mixed-use building and is qualified by the Company to have the Company-provided charger(s) or a Customer-owned charger(s) at the Customer's site such as a workplace, a parking lot of multi-unit dwellings, or a fleet garage.
- M. **Host-Side Facilities** are the facilities and costs to install EVSE on the Host side of the Point of Delivery. Costs includes labor (engineering design, construction and trenching), materials (electrical panel and other), electric vehicle supply equipment, and easement-related expenses. Additional costs may include any electric fleet management software, communications equipment, networking fees, improvements for accessibility, commissioning, and upfront preventative/corrective maintenance packages.

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SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

- 5. **DESCRIPTIONS OF PRODUCTS AND SERVICES:** The Company will provide electric vehicle charging products and services as described in Schedules numbered between 501 and 599. This Electric Service includes, but is not limited to the following products and services: (C) (M)
 - A. Education and Outreach, information, training in electric vehicle technologies, electric vehicle charging technologies or practices and products to encourage efficient electrification of the transportation system. |
 - B. Analyses, outlined in Section 6 of this Schedule, to identify opportunities to encourage electrification of the transportation systems. |
 - C. Products and services to facilitate the procurement or use of electric vehicles and/or chargers, including facilitation of access to financing, reduction of the energy cost for energy provided for electric vehicles, differing rates for the energy for electric vehicles, or promotion of different modes of electric transportation. |
 - D. Funding or services to encourage the installation of EV Chargers or procure Electric Vehicles where appropriate to support efficient electrification of the transportation system. (K) |
 - E. Electric vehicle charging products and services for special classes of Customers. |
 - F. Pilot projects to collect data on EV performance or EV charging or to test new Electric Services, products, technologies, system benefits or Customer acceptance. | (M)
 - G. Monitoring or measuring energy usage or charging pattern or other indicators to analyze, verify or evaluate electric vehicle charging products and services. |
 - H. Reporting and evaluation of the effectiveness of products and services provided, including participation in the development of common evaluations or evaluation protocols. |
 - I. System savings or benefits from the Company’s electric generation, transmission and/or distribution facilities. |

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SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

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| 6. ANALYSES: Unless otherwise specified in applicable electric vehicle charging products and services Electric Service Schedules, the Company will use energy use estimates based on analyses using engineering techniques, third party studies, regionally accepted standards, historical energy use, current operations, existing equipment, on-site data acquisition, Customer input and products and services implemented. | (M)

 |
| 7. PRODUCTS AND SERVICES: Schedules 501-599 provide several types of Electric Service through products and services to support transportation electrification. |

 |
| 8. SPECIAL CONDITIONS: Pilot projects and demonstration projects may be undertaken to determine whether certain strategies, products or services effectively promote transportation electrification over an extended period of time. Pilots are employed to test ways to demonstrate market opportunities for electrification of the transportation system. Pilots may include tests of service and product cost and performance, Customer acceptance or delivery methods. |

 |
| 9. TERMINATION: Products and services under this Schedule will terminate on December 31, 2043. However, commitments, agreements, and Service Agreements entered into prior to termination will be honored. |

(M) |
| 10. CUSTOMER INFORMATION: By virtue of this open availability and corresponding funding by all Customers, as well as this service being part of the Company's primary purpose of furnishing electric service to its Customers, Customers are deemed to be subscribing to services under Schedules 551 to 559, and the Company may disclose customer information to third parties when necessary to perform and operate these services. | (N)

(N) |
| 11. GENERAL RULES AND PROVISIONS: Electric Service under this Schedule is subject to the General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified from time to time, and to other schedules of the tariff that may from time to time apply to this Schedule. | (T) |

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