



Puget Sound Energy  
P.O. Box 97034  
Bellevue, WA 98009-9734  
[pse.com](http://pse.com)

November 1, 2023

***Filed Via Web Portal***

Kathy Hunter, Acting Executive Director and Secretary  
Washington Utilities and Transportation Commission  
621 Woodland Square Loop SE  
Lacey, WA 98503

**RE: Advice No. 2023-53  
Puget Sound Energy’s Electric Tariff Revision**

Dear Executive Director Hunter:

Pursuant to RCW 80.28.060, and WAC 480-80-101 and -105, please find enclosed for filing the following proposed revisions to the WN U-60, tariff for electric service of Puget Sound Energy (“PSE”):

12 <sup>th</sup> Revision	Sheet No. 83-G	Electric Conservation Service (Continued)
12 <sup>th</sup> Revision	Sheet No. 201	Electricity Energy Efficiency Program – Residential Low Income

The purpose of this tariff filing is to update the Company’s electric Schedule 83 Electric Conservation Service and to Schedule 201 Electric Energy Efficiency Program – Residential Low Income. PSE proposes revisions to its expenditures and program termination dates in Schedule 83. Some income eligibility language has been removed from Schedule 201 to ensure consistency with the definition of Low Income in Schedule 83.

The tariff sheets described herein reflect an issue date of November 1, 2023, and effective date of January 1, 2024. Posting of proposed tariff changes, as required by law and the Commission’s rules and regulations, is being completed through web, telephone and mail access in accordance with WAC 480-100-193.

Kathy Hunter, Acting Executive Director and Secretary

November 1, 2023

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PROPOSED

Please contact Julie Waltari at [julie.waltari@pse.com](mailto:julie.waltari@pse.com) for additional information about this filing. If you have any other questions, please contact me at [birud.jhaverii@pse.com](mailto:birud.jhaverii@pse.com).

Sincerely,

*/s/ Birud D. Jhaveri*

Birud D. Jhaveri  
Director, Regulatory Affairs  
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cc: Lisa Gafken, Public Counsel  
Sheree Carson, Perkins Coie

Attachments: Electric Tariff Sheets (listed above)

**PUGET SOUND ENERGY**  
**Electric Tariff G**

**SCHEDULE 83**  
**ELECTRICITY CONSERVATION SERVICE (Continued)**

10. **EXPENDITURES:** For years 2024 through 2025, the Company has budgeted \$245.82 million to implement and affect residential and commercial/industrial cost-effective energy efficiency Measures and Conservation initiatives to achieve electricity Conservation objectives mutually agreed to by the Company and the Conservation Resource Advisory Group (CRAG). In addition, during the years 2024 through 2025, the amount of \$8.44 million is budgeted for the Schedule 150 Net Metering program, \$10.23 million is budgeted for the administration of Schedule 271 and Schedule 272, and \$740 thousand is budgeted for Schedule 249A Demand Response Pilot. (N)
11. **TERMINATION:** Programs under this tariff will terminate (N)
- a. When any of the following or similar conditions exist or arise, with 30 days written notice to the CRAG:
- Regional economic downturn, resulting in the cancellation of all or a portion of energy efficiency projects,
  - Force Majeure, such as events affecting the environment, regional economy, infrastructure, etc.,
  - Lack of Customer participation due to either of the above or other conditions beyond the Company's influence
  - Lack of qualified contractors to install approved Measures
  - The Company has achieved significant market penetration.
- b. When a program is no longer cost effective; or
- c. December 31, 2025, whichever comes first. However, commitments entered into prior to termination will be honored and Schedule 258 will continue through December 31, 2026. (N)
12. **CUSTOMERS WHO CHANGE PROVIDER OF ELECTRIC SERVICE:** Customers who have received funding from the Company for a Conservation Measure or Measures who, after receipt of such funding, have all or a portion of the electricity provided by a party other than the Company and thereby no longer contribute to the recovery of costs of Energy Efficiency Programs, except for amounts less than \$100, shall be obligated to refund to the Company, by the due date of the Company's invoice for such refund, an amount equal to the ratio of the unused Measure Life of the Measure to the total Measure Life of the Measure multiplied by the dollar amount of the Conservation funding provided by the Company, for each Measure. The Customer will have the option to enter into an installment plan when amounts owing are greater than \$3,000. Terms of the installment plan will allow the Customer to repay over a period not to exceed 10 years, with a minimum monthly payment of not less than \$250. The monthly installment will be based on a simple annuity calculation, or the minimum monthly installment of \$250, and will include interest at the Company's after tax overall authorized rate of return grossed up for taxes at the time the installment plan is established.

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**Issued By Puget Sound Energy**

By:  Birud D. Jhaveri

**Title:** Director, Regulatory Affairs

**PUGET SOUND ENERGY  
Electric Tariff G**

**SCHEDULE 201  
ELECTRICITY ENERGY EFFICIENCY PROGRAM  
Residential Low-Income**

1. **AVAILABILITY:** This Schedule is available for selected Low Income weatherization (“LIW”) projects that may qualify for Matchmaker funds under agreements with the Washington State Department of Commerce (Commerce). Some services under this Schedule may be provided through Commerce and approved local Low Income agencies (“Agencies”) under contract with the Company. Eligible Customers include owners, or tenants with appropriate owner consent, of single family, multi-family, manufactured or mobile homes where the occupant of the structure is Low Income. Low Income multi-family structures are eligible for service under this Schedule.

Program requirements are published in the current U.S. Department of Energy – Washington State Low-Income Weatherization Manual prepared by Commerce. To be eligible for building thermal Improvements or HVAC Measures referred to in Section 2 below, electricity must be the primary source of space heating. To be eligible for water heating improvement Measures referred to in Section 2 below, electricity must be the primary source of water heating. Customers and structures must receive Electric Service under Electric Tariff G of the Company. (D) (D)

2. **MEASURES:** The Company will maintain and make available a list of electric funding information and cost-effective efficiency Prescriptive Basis, as well as Site-Specific Basis Measures. The Measure list may be updated as market conditions change. Some Measures, reliant on Non-quantifiable Benefits (or Costs) may apply. Measure category headings may include but are not limited to:

HVAC  
Controls  
Lighting Improvements, including approved fixtures  
Process Efficiency Improvements  
Building Thermal Improvements, including insulation and/or duct sealing  
Water Heating Improvements  
Building Commissioning  
Appliance Upgrades  
Energy-related repairs

(Continued on Sheet No. 201-A)

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